

# Reasonable names and reasonable terms for *Bacteria* and *Archaea*

**George M. Garrity**  
Michigan State University  
NamesforLife, LLC

**Charles T. Parker**  
NamesforLife, LLC

**Nenad B. Krdzavac**  
Michigan State University

**Kevin Petersen**  
Michigan State University

**Grace Rodriguez**  
NamesforLife, LLC



***“The beginning of wisdom  
is to call things by their proper name”***  
*Chinese proverb*



**A universal name would provide a means of access to all that is known about an organism and its relationship to all others in a natural hierarchy**



Carl von Linné



## Description of *Ottowia beijingensis* sp. nov.

*Ottowia beijingensis* (bei.jing.en'sis. N.L. fem. adj. *beijingensis* of Beijing, the capital of PR China, where the type strain was isolated).

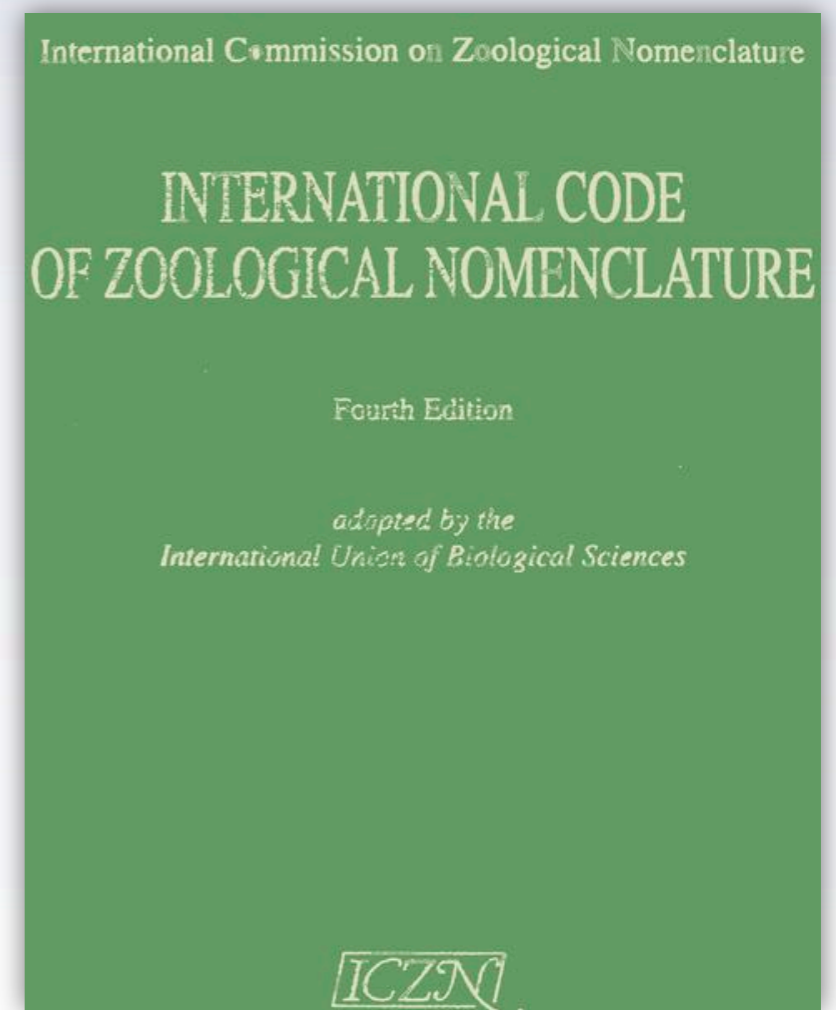
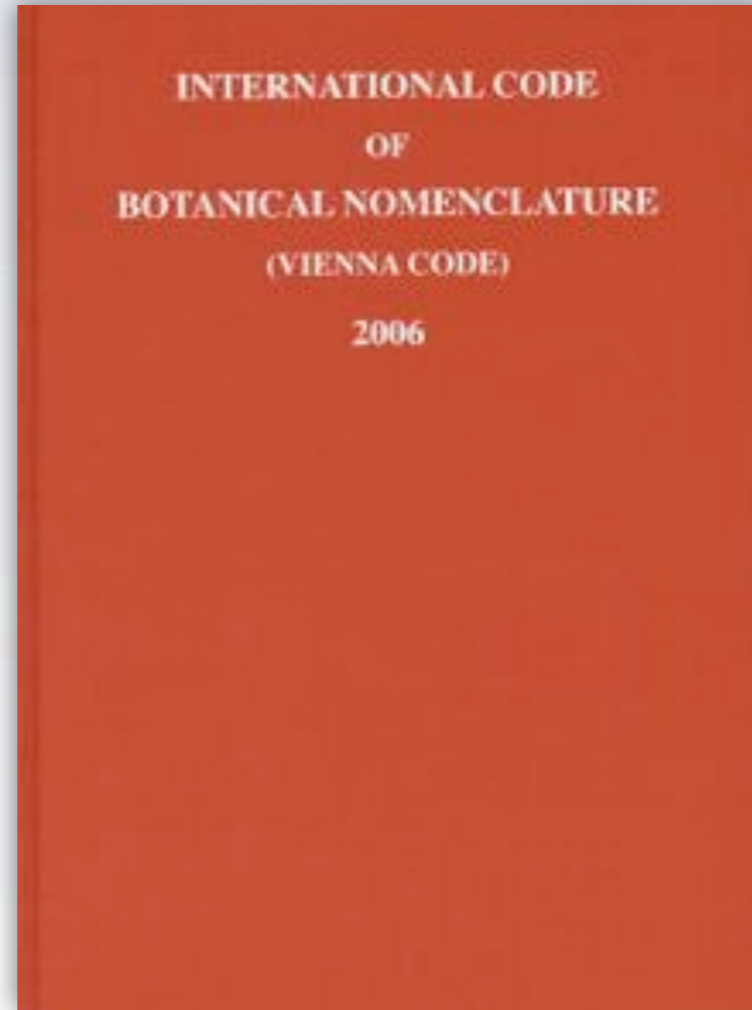
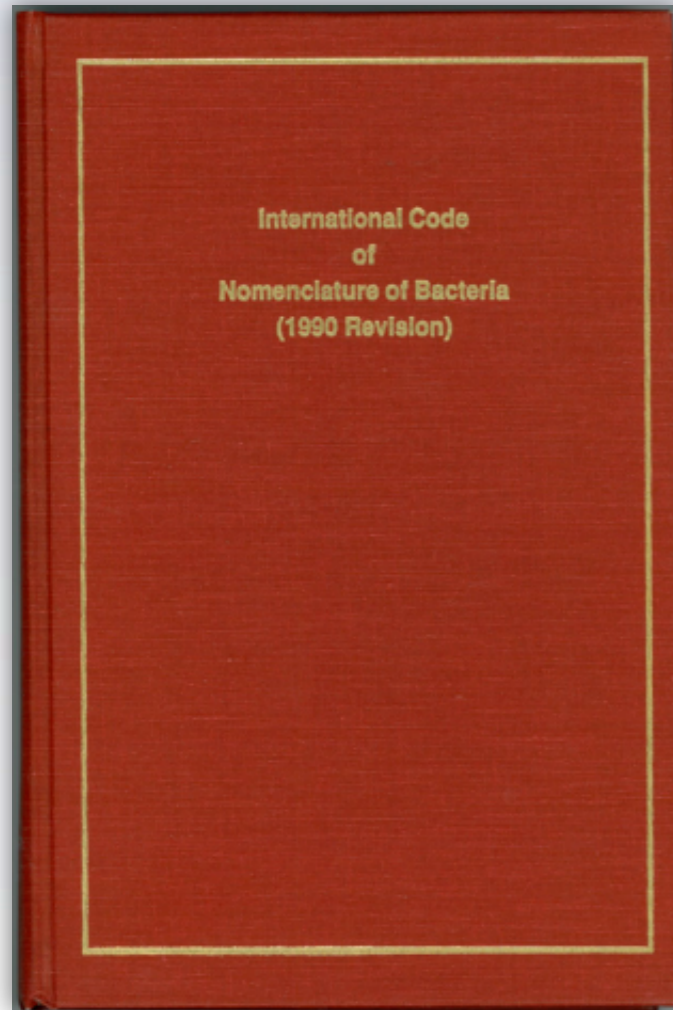
Cells are short rods, about 1.3  $\mu\text{m}$  long and 0.7  $\mu\text{m}$  wide, non-motile, with no flagellum, positive for catalase and oxidase, and Gram-stain-negative. On LB agar medium, produces smooth beige colonies with regular edges that are 1 mm in diameter and slightly raised in the centre after 2 days of incubation at 28 °C. Grows in 0–2.5 % NaCl (optimum 1 %) at 10–37 °C (optimum 30 °C), but not at 41 °C within 1 week. Negative for autotrophic growth with H<sub>2</sub>. Polyhydroxyalkanoate granules are absent inside cells grown on LB.

Thiosulfate can be utilized as co-substrate for aerobic growth and is oxidized to sulfate. Principal fatty acids are summed feature 3 (C<sub>16:1</sub> $\omega$ 7c/C<sub>16:1</sub> $\omega$ 6c), C<sub>16:0</sub>, summed feature 8 (C<sub>18:1</sub> $\omega$ 7c/C<sub>18:1</sub> $\omega$ 6c) and cyclo C<sub>17:0</sub>. In the API ZYM test, positive for acid phosphatase, alkaline phosphatase, cystine aminopeptidase (weak), esterase (C4), lipase (C14), leucine aminopeptidase, naphthol-AS-BI-phosphoamidase, valine aminopeptidase and esterase lipase (C8); negative for  $\alpha$ -glucosidase, *N*-acetyl- $\beta$ -glucosaminidase, trypsin,  $\alpha$ -chymotrypsin,  $\alpha$ -galactosidase,  $\alpha$ -mannosidase,  $\beta$ -galactosidase,  $\beta$ -glucosidase,  $\beta$ -glucuronidase and  $\alpha$ -fucosidase. In the API 20NE test, can utilize adipic acid, phenylacetic acid and malic acid, but not capric acid, d-glucose, d-mannose, *N*-acetylglucosamine, l-arabinose, d-mannitol or trisodium citrate. Of the 95 substrates in the Biolog GN2 system, positive for d-glucuronic acid; weakly positive for *N*-acetyl-d-glucosamine, glucuronamide, l-alanyl glycine and l-asparagine; negative for all others. The major respiratory quinone is Q-8. The polar lipids comprise phosphatidylcholine, phosphatidylglycerol, phosphatidylethanolamine and an unknown phospholipid.

The type strain, GCS-AN-3<sup>T</sup> (=LMG 27179<sup>T</sup>=CGMCC 1.12324<sup>T</sup>=MCCC 1A01410<sup>T</sup>) was isolated from coking wastewater activated sludge from Beijing Shougang Company Limited, Beijing, China. The G+C content of the DNA of the type strain is 67.6 mol%.

Cao J, et al, Int J Syst Evol  
Microbiol 2014; 64:963-967





The Major Codes of Nomenclature



**Freedom of taxonomic thought**

**Only the names are regulated**

**Correct names**

**Priority**

**Synonymy and homonymy**

**Registration and valid publication**

**New priority date (January 1, 1980)**

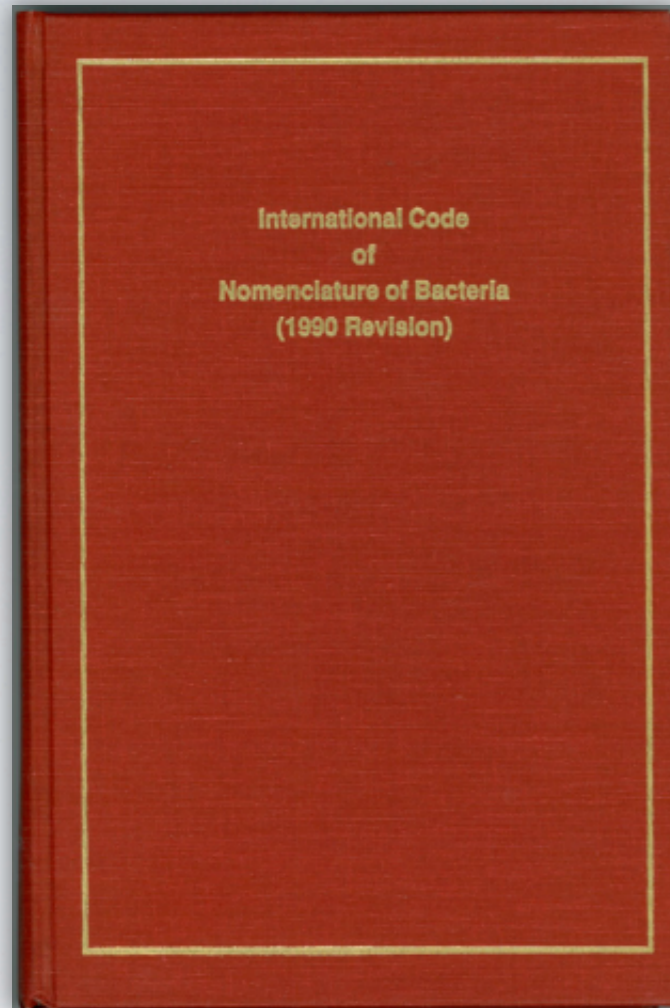
**Effectively and validly published names**

**Legitimate names**

**Authorship (authorities)**

**Typification and live types**

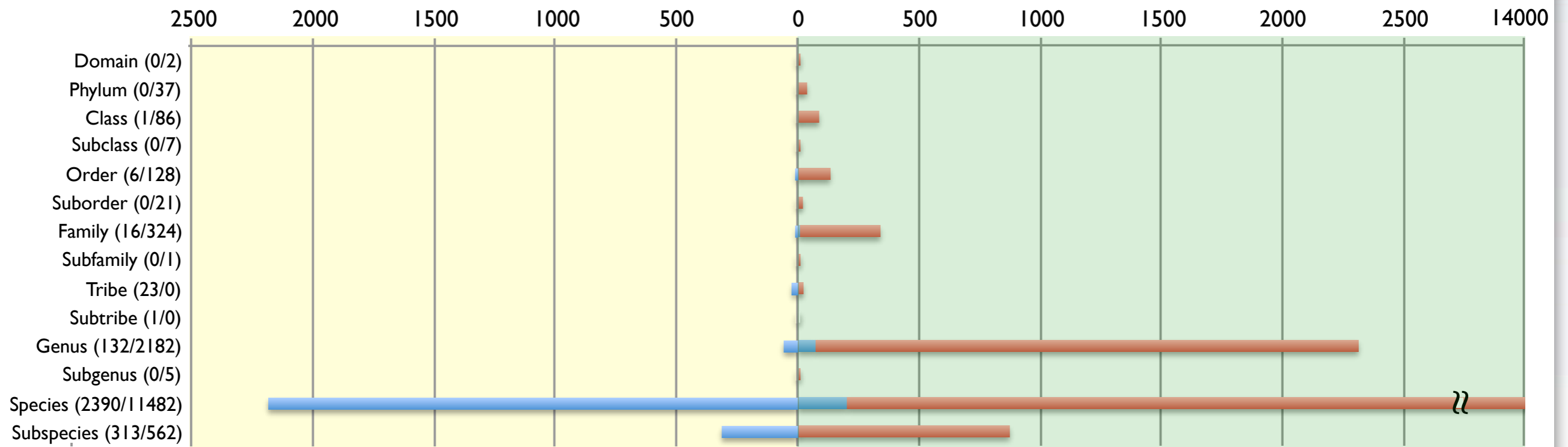
**Emendations**



Important concepts of the ICPN to be considered

Bergey's Manual of Determinative Bacteriology, 4<sup>th</sup> Ed. 1934

Validly Published Named Taxa of Bacteria and Archaea, August 2013



Oren, A. and Garrity, GM. Antonie van Leeuwenhoek. 2014, DOI:10.1007/s10482-013-0084-1



**Names = identifiers?**

**Names  $\neq$  identifiers**

Names are not unique

Names are not persistent

Names are not “dumb”

**Classification = identification?**

**Classification  $\neq$  identification**

Classification is open-ended

Identification is not





## Question 1

How well does the nomenclature agree with current taxonomy of *Bacteria* and *Archaea*?

Identify and correct problems

Maintain compliance with the Code

## Question 2

Is it possible to automatically disambiguate biological names?

“Future-proof” names

Maintain links to metadata and data

Prior to assignment of name or taxon

## Question 3

Is it possible to develop an ontology and apply machine reasoning to determine the correct name and to support inference and consistency checking?



# The Self-Organizing Self-Correcting Classifier



## **What it is:**

**Method to visualize taxonomic misplacements and to optimize placement in compliance with the Code**

### **Input**

**Classification matrix**

**Nomenclature matrix**

### **Output**

**Smoothed distance/similarity matrices**

**Summary statistics at each level of hierarchy**

**Sets of reordered heatmaps**



# **Input**

## **Classification matrix**

**11,402 aligned 16S rRNA**

**Source - NamesforLife Feb 2014 release**

**Greengenes alignment**

**Evolutionary distance computed**

## **Nomenclature hierarchy**

### **Coverage**

**17,549 validly published names**

**11 ranks**

**2,911 synonyms**

**Transformed to a binary distance matrix**

**Source - NamesforLife Feb 2014 release**

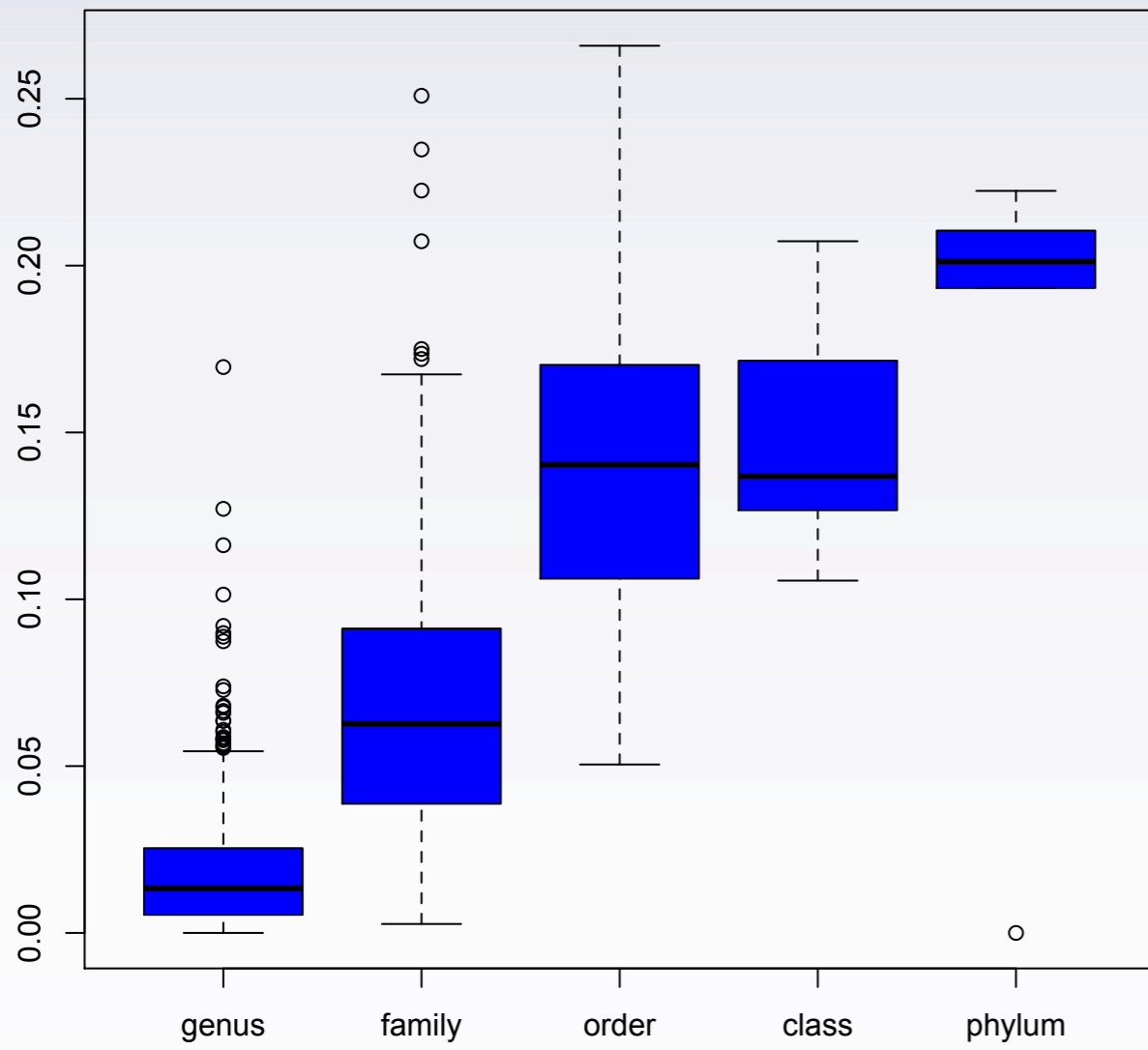


<b>Rank</b>	<b>Validly published</b>	<b>Analyzed</b>	<b>Synonyms</b>	<b>Single member</b>	<b>Two members</b>	<b>3-5 members</b>	<b>6-10 members</b>	<b>&gt; 10 members</b>
<b>Domain*</b>	2	2	0	0	0	0	0	2
<b>Phylum*</b>	39	33	6	4	2	4	2	21
<b>Class</b>	106	75	31	18	7	6	9	35
<b>Subclass</b>	6	6	0	1	1	1	1	2
<b>Order</b>	197	170	27	46	18	15	19	74
<b>Suborder</b>	23	23	0	2	1	2	4	14
<b>Family</b>	465	410	55	109	41	48	49	163
<b>Genus</b>	2,511	2,245	266	1,088	397	369	195	196
<b>Subgenus</b>	5	5	0	1	4	0	0	0
<b>Species</b>	13,757	11,410	2,347	11,410	0	0	0	0
<b>Subspecies</b>	438	438	179	179	2	204	19	2

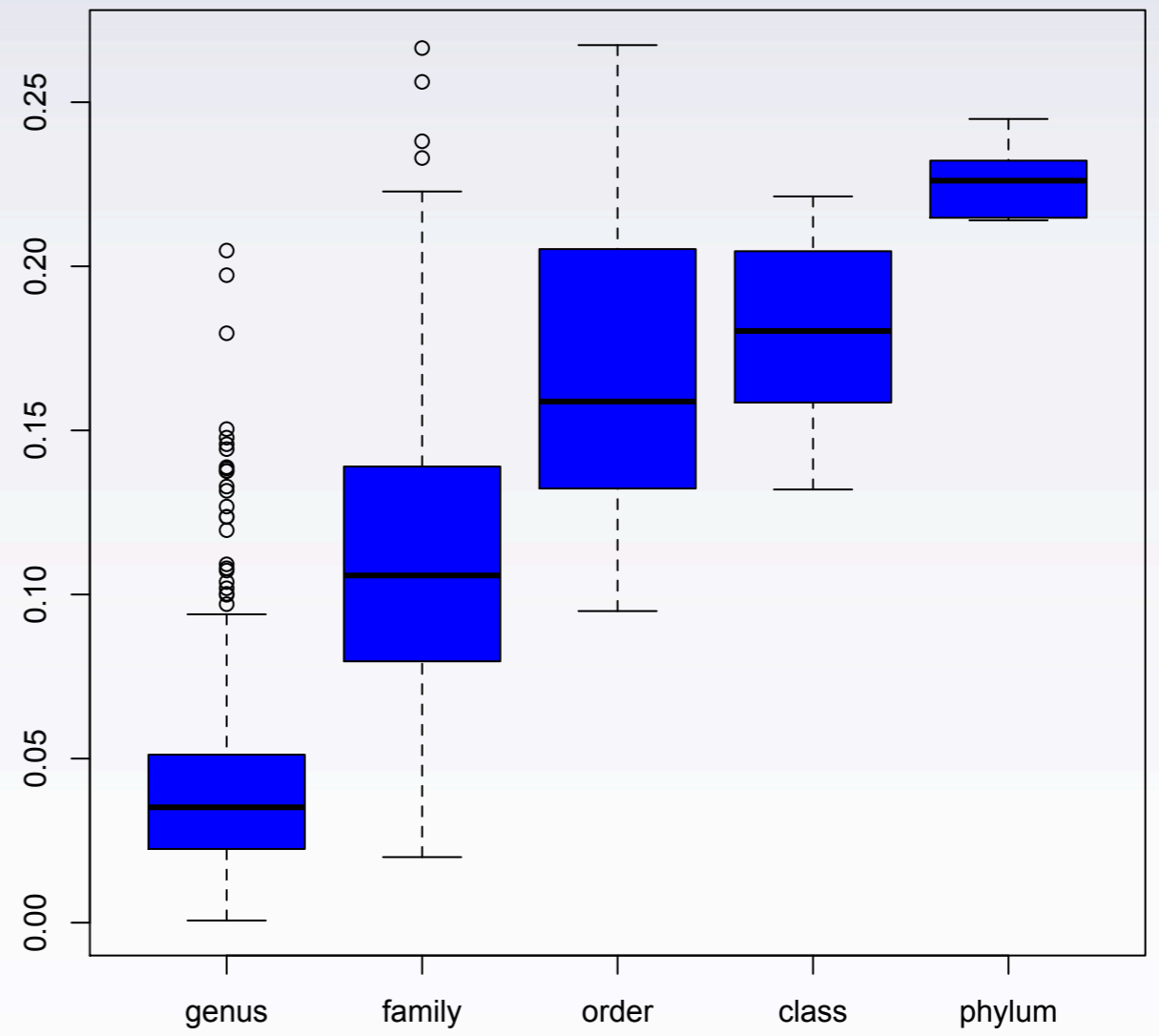
NamesforLife nomenclatural hierarchy for validly published *Bacteria* and *Archaea*, February 2014



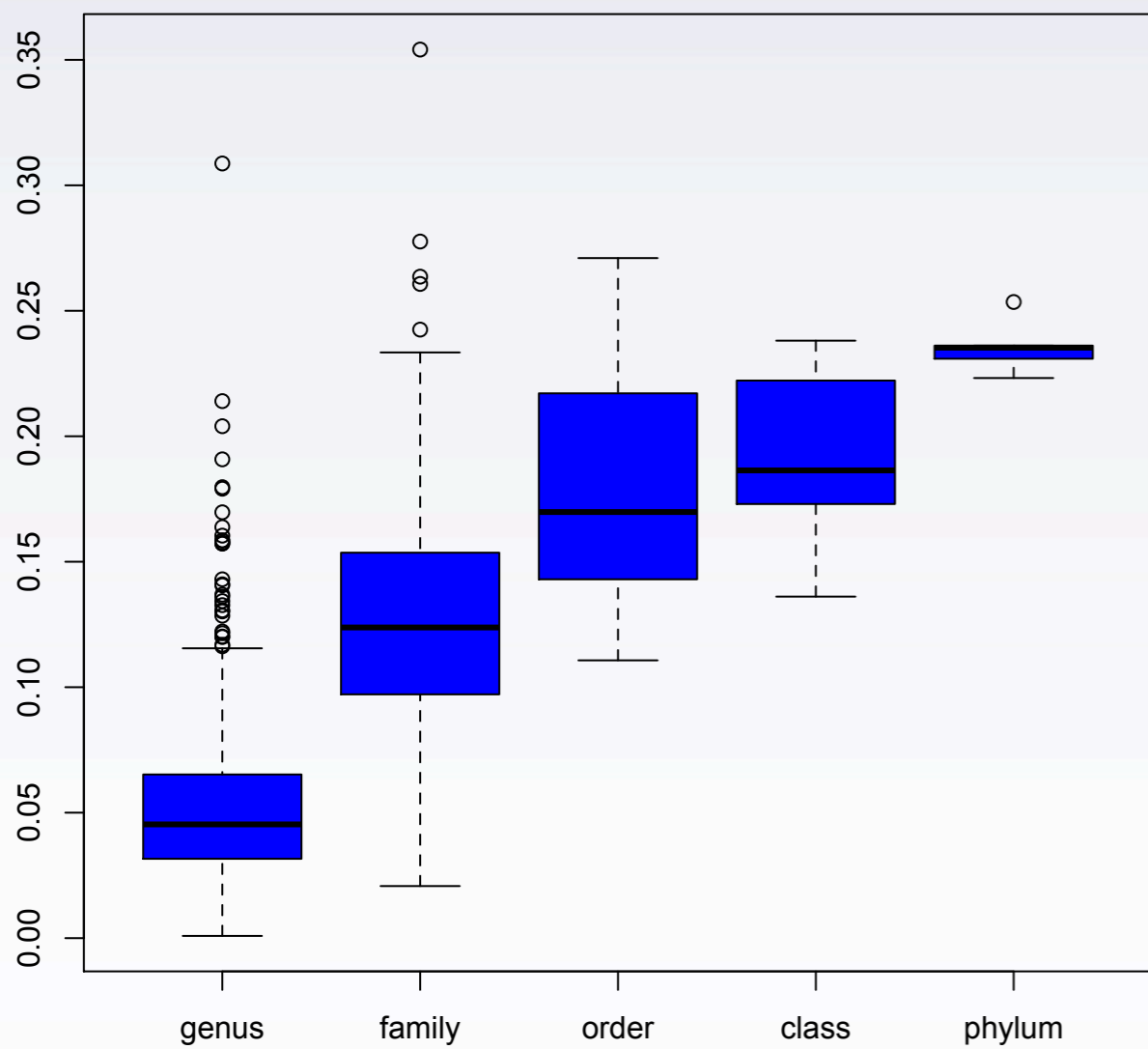
Minimum taxon boundaries



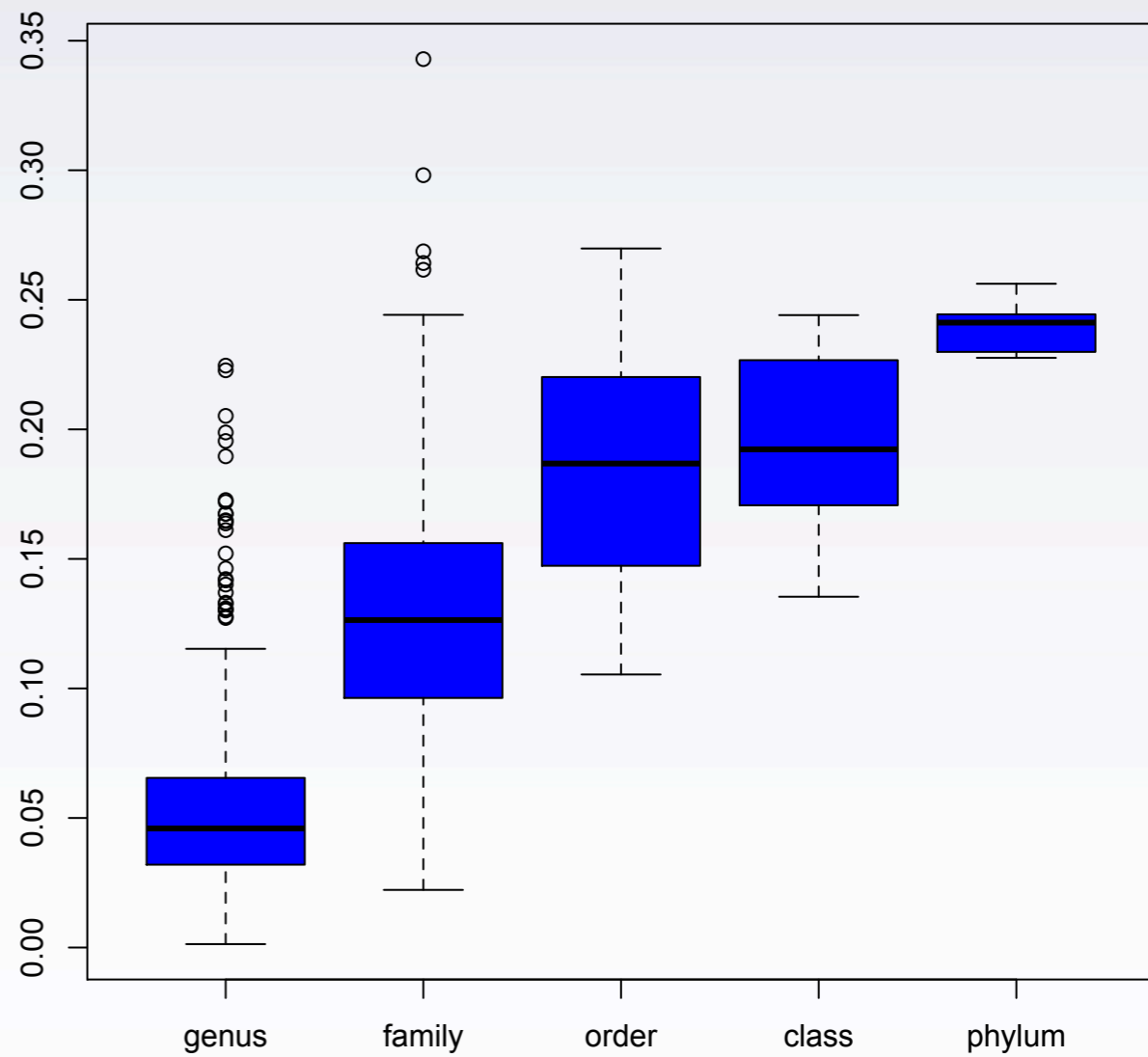
First quartile taxon boundaries



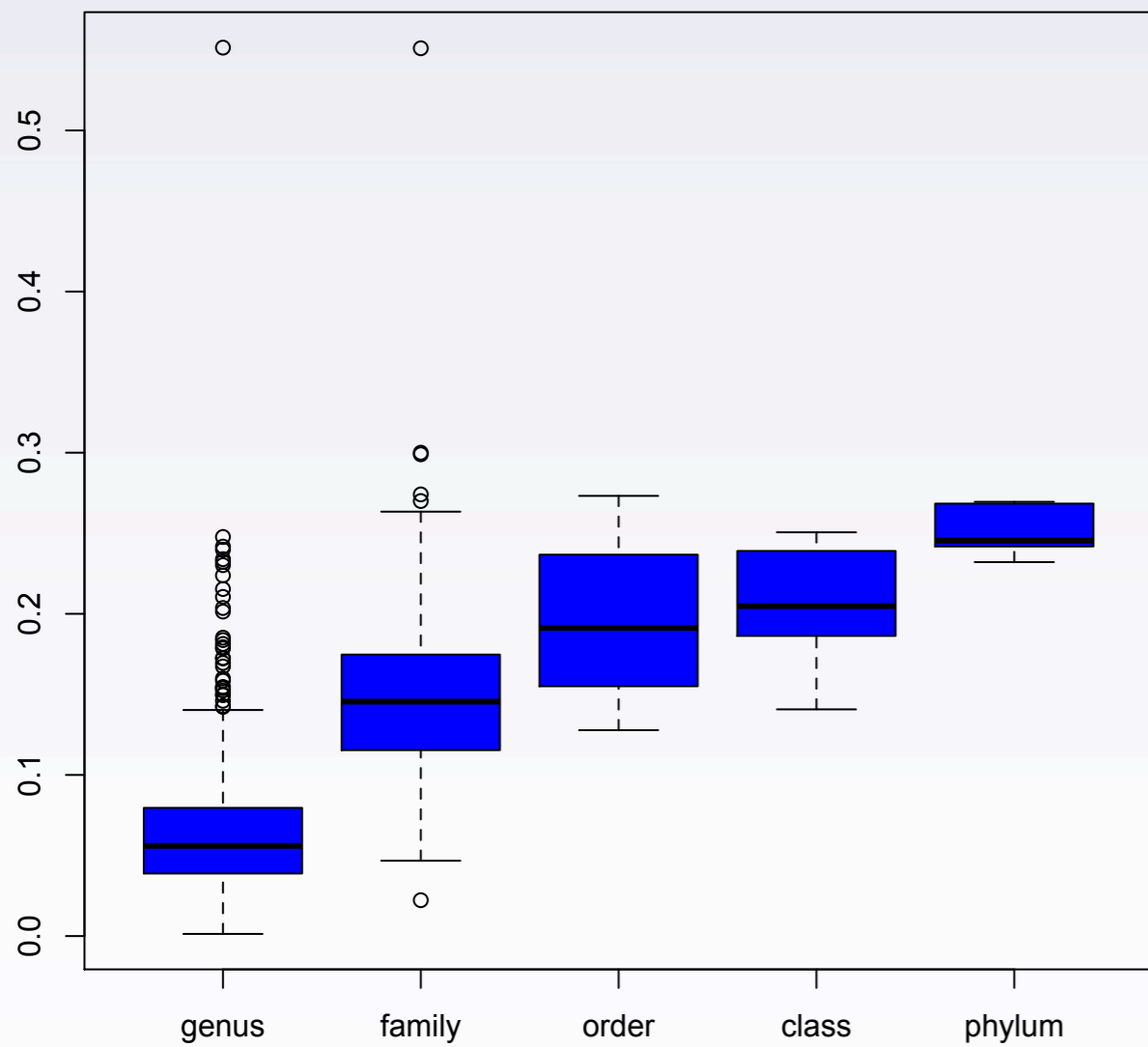
Mean taxon boundaries



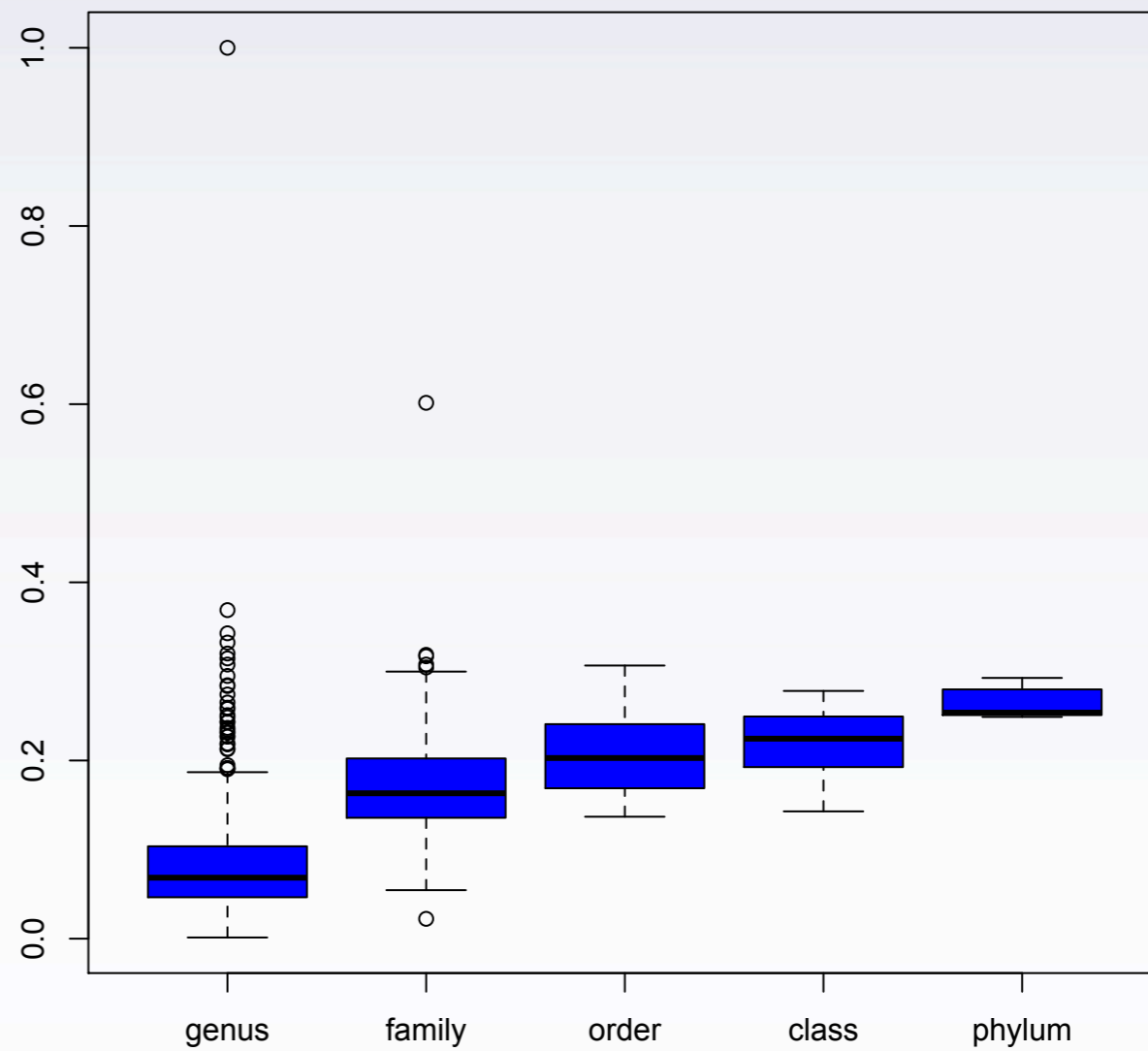
Median taxon boundaries



Third quartile taxon boundaries

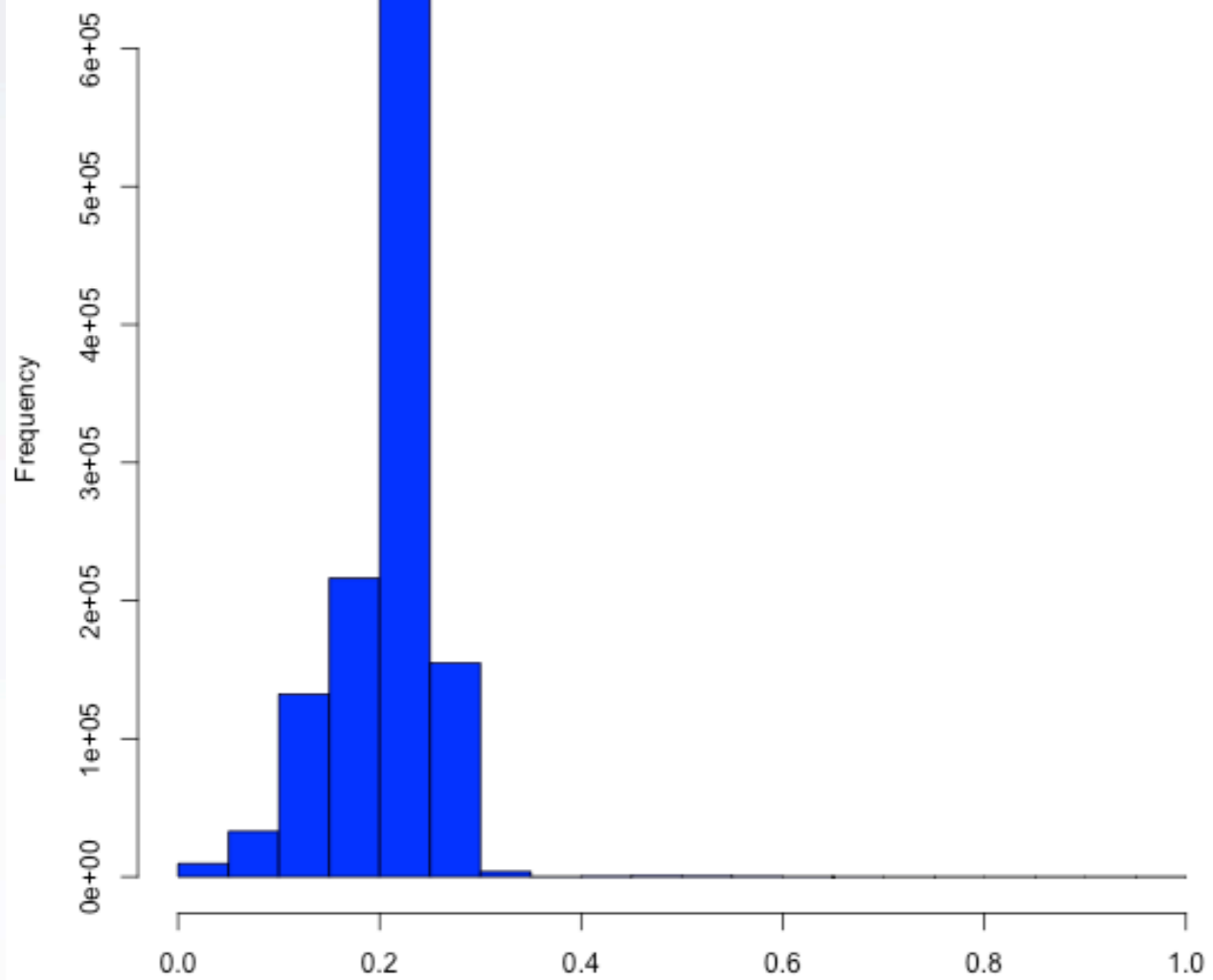


Maximum taxon boundaries

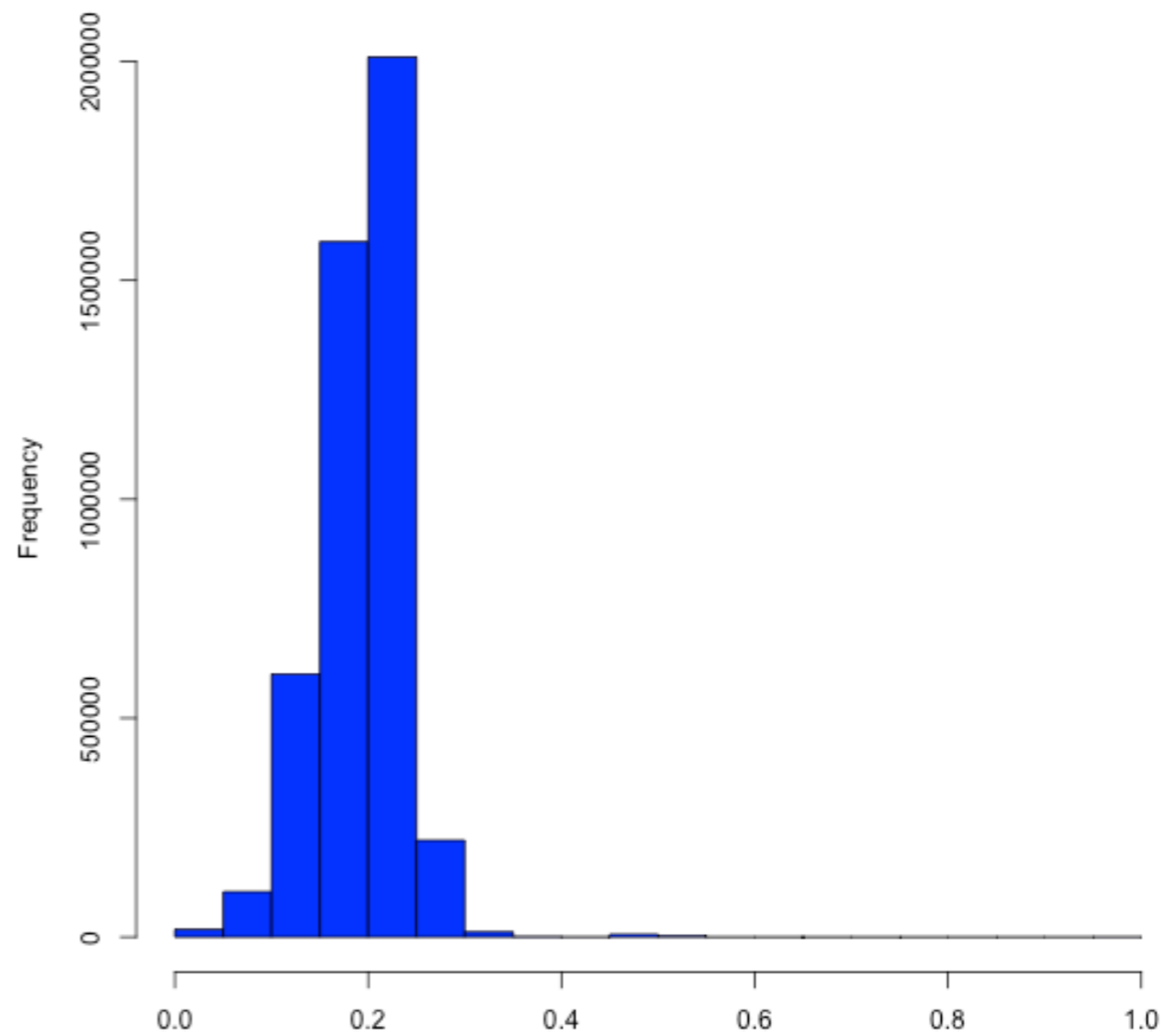




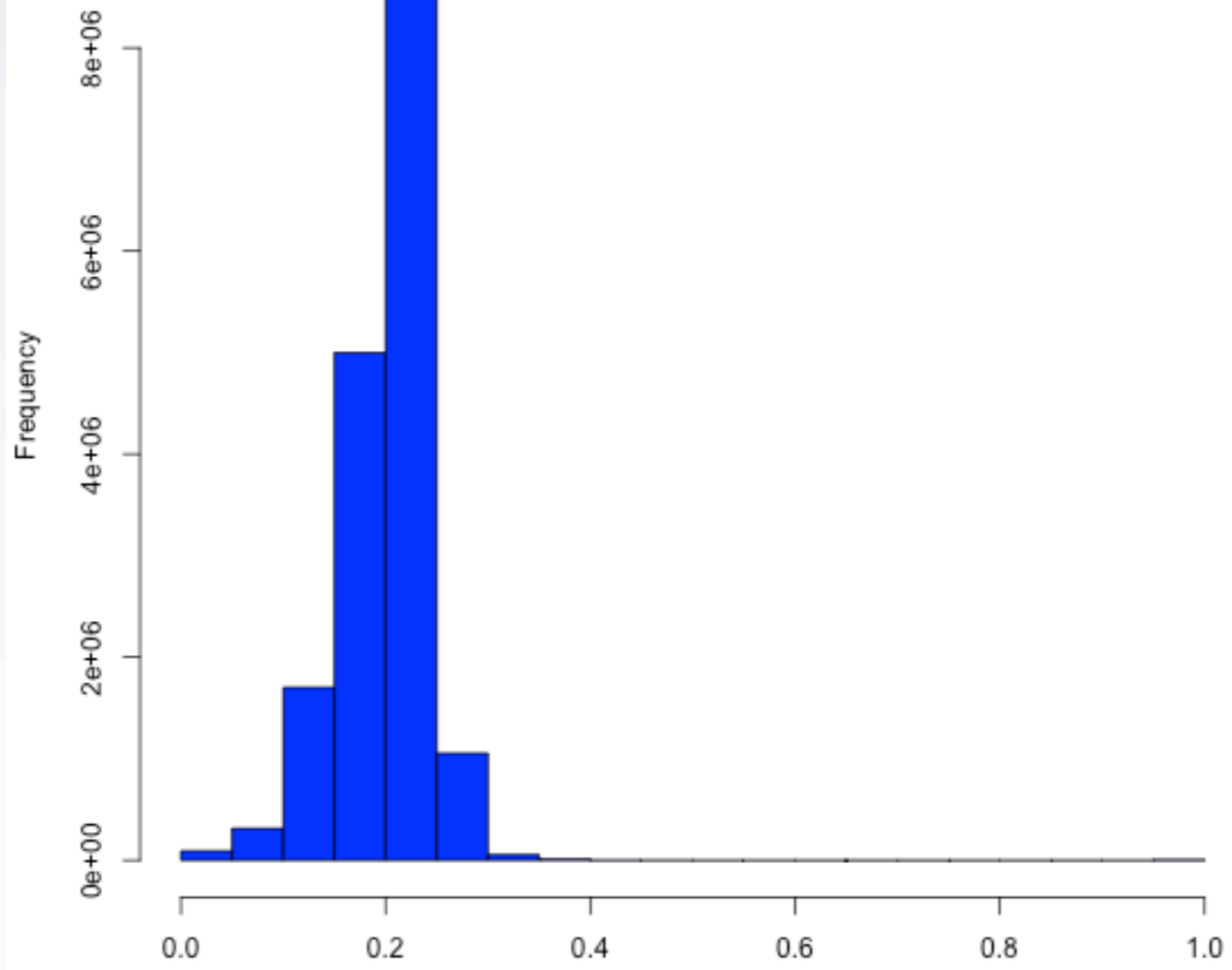
**Bacteroidetes**



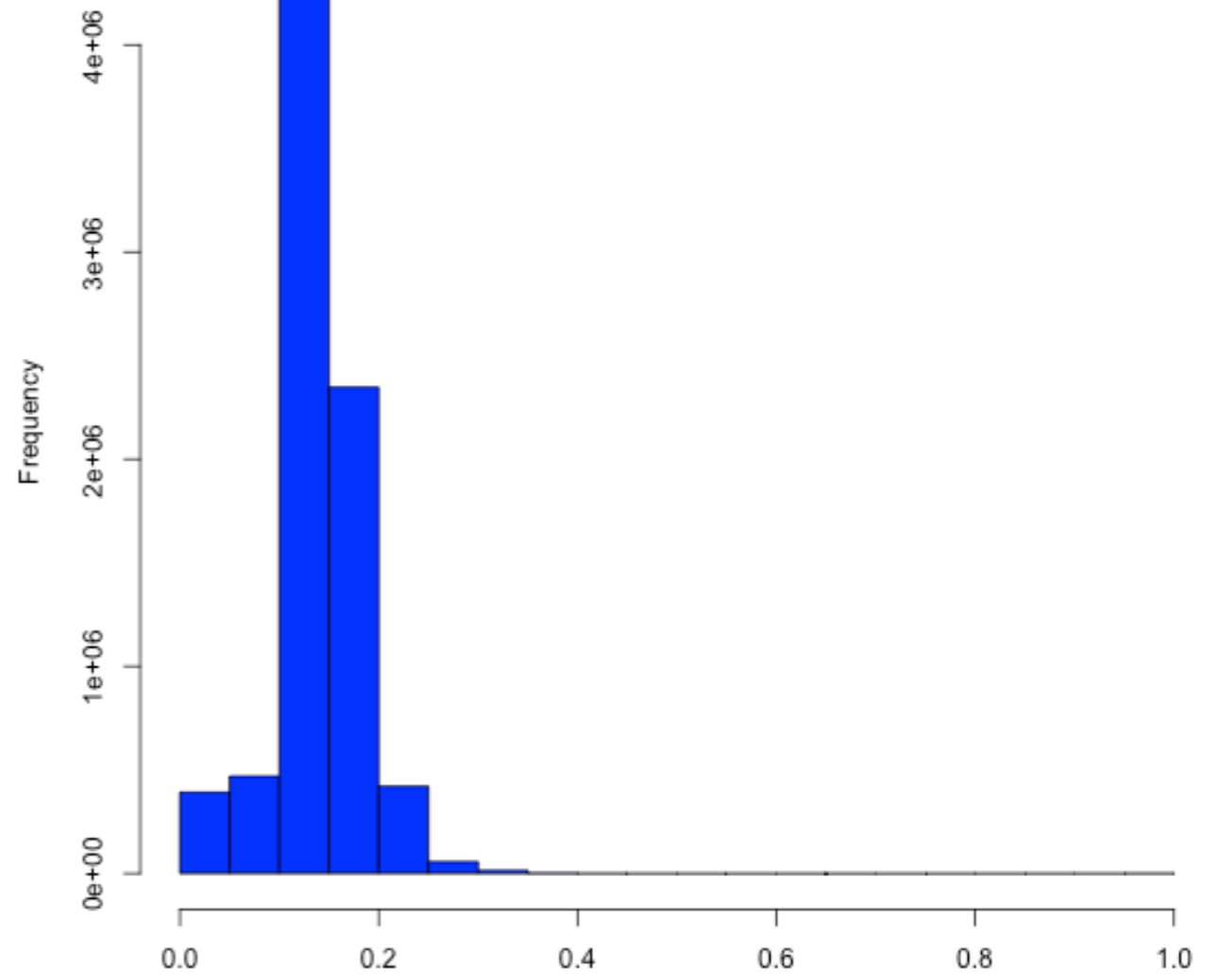
**Firmicutes**



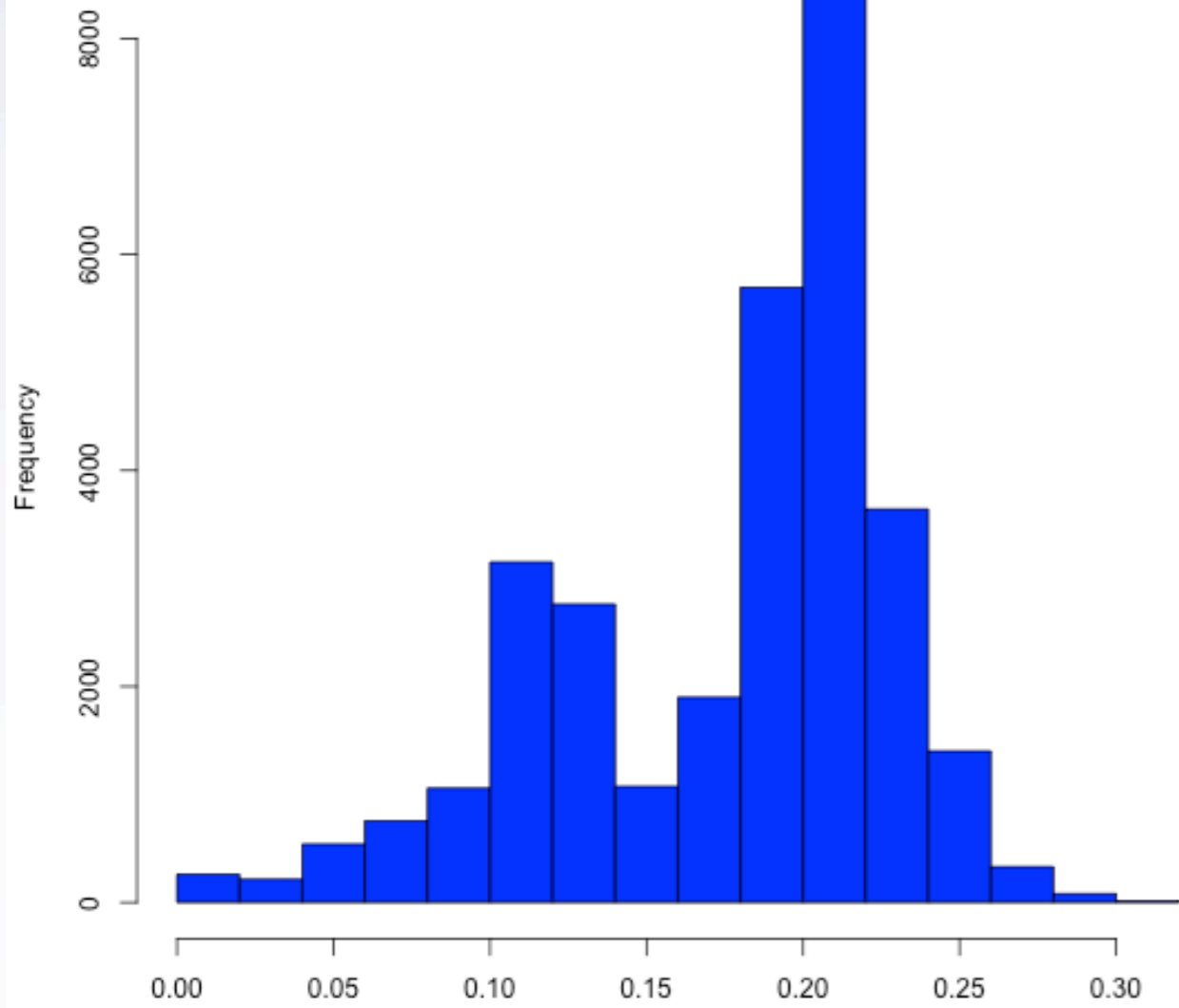
Proteobacteria



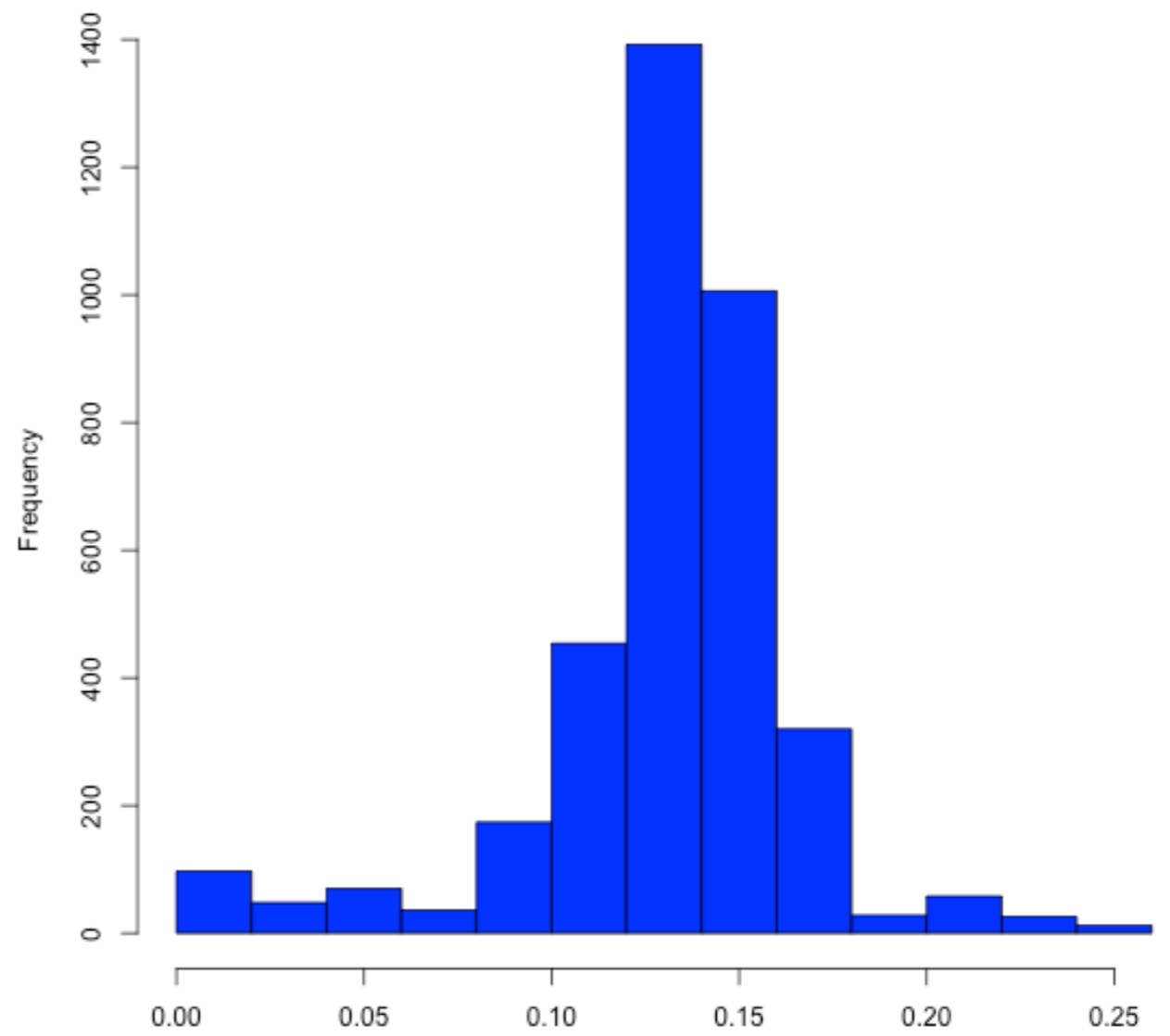
Actinobacteria



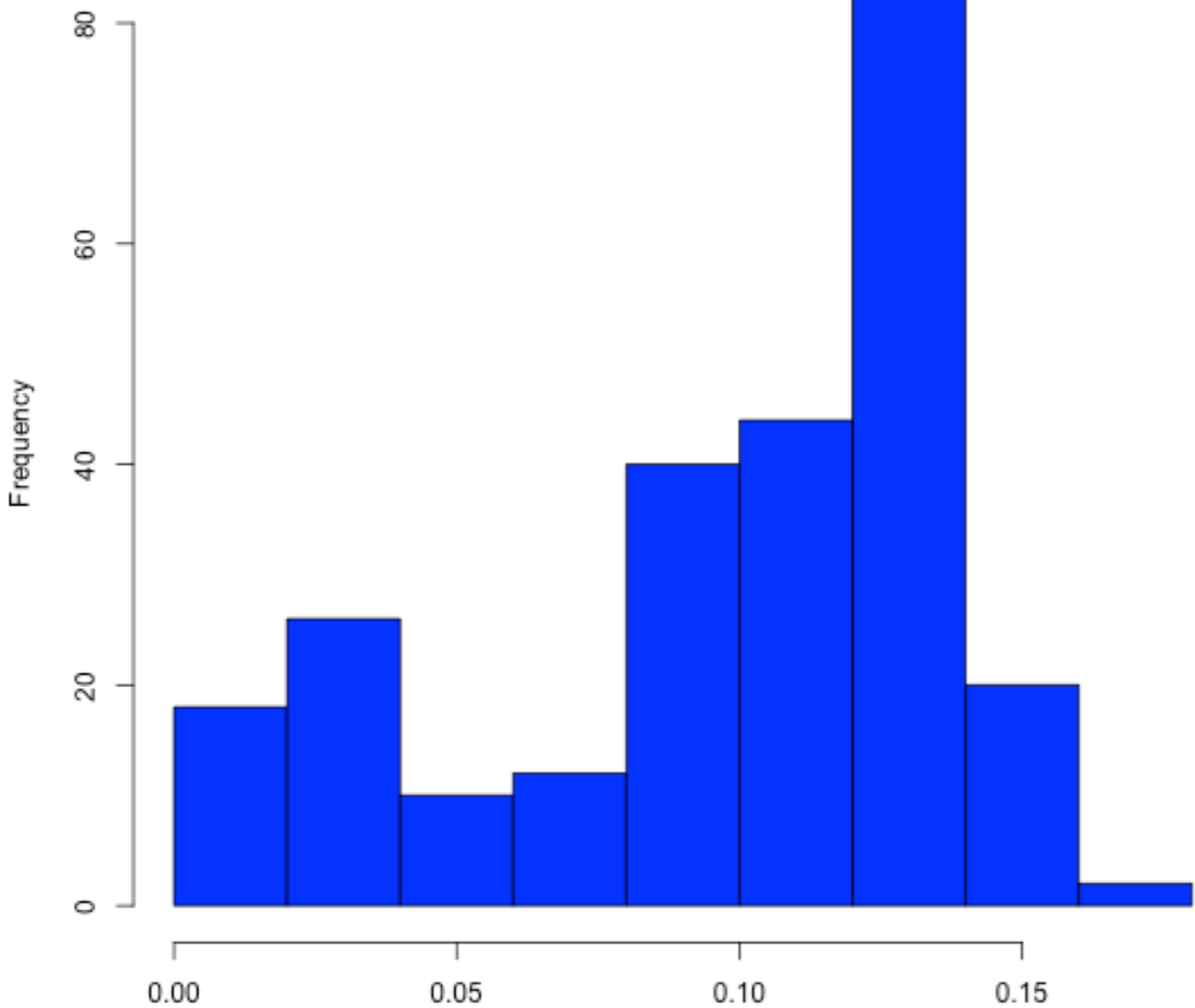
**Clostridium**



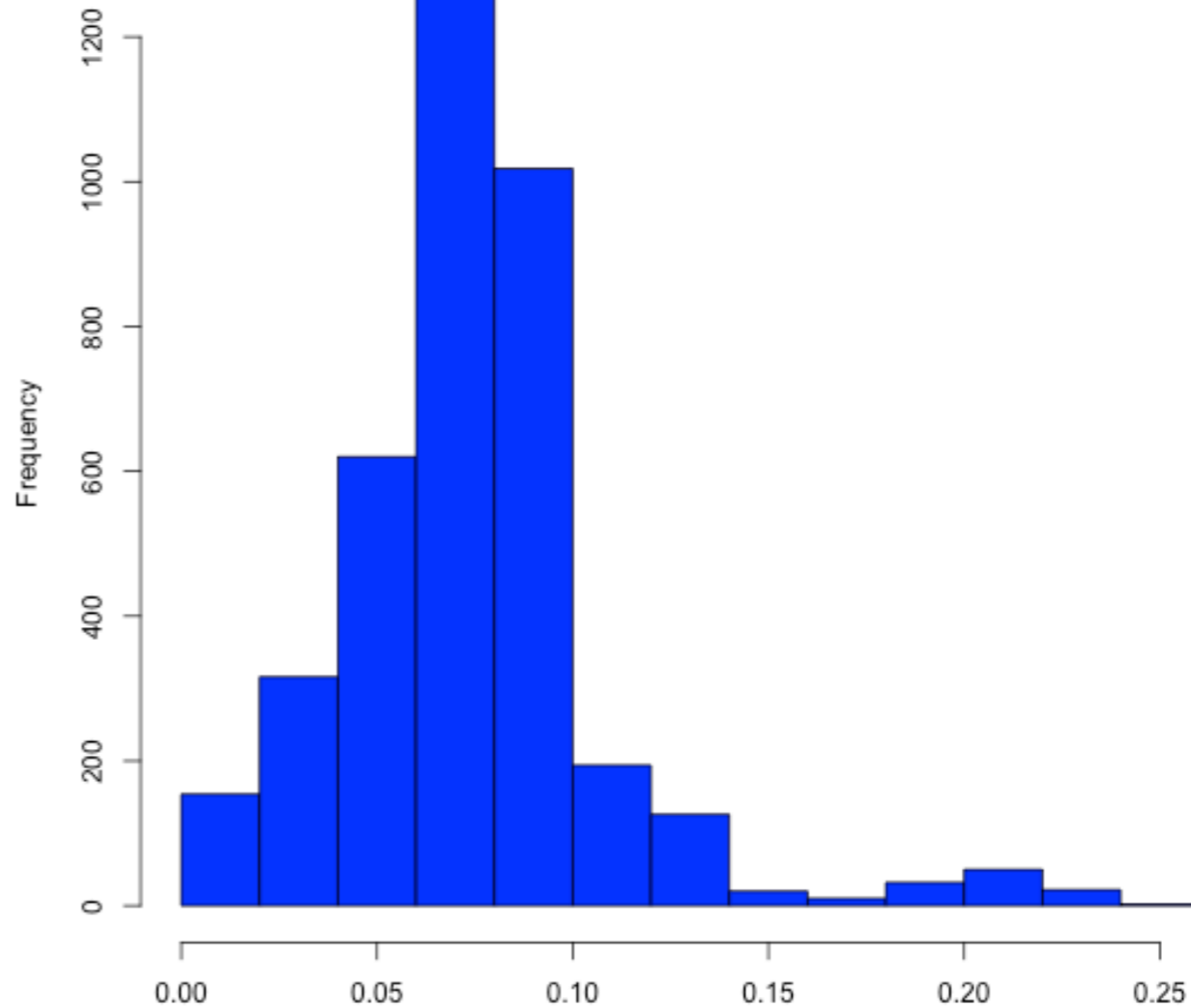
**Desulfovibrio**



**Peptoniphilus**



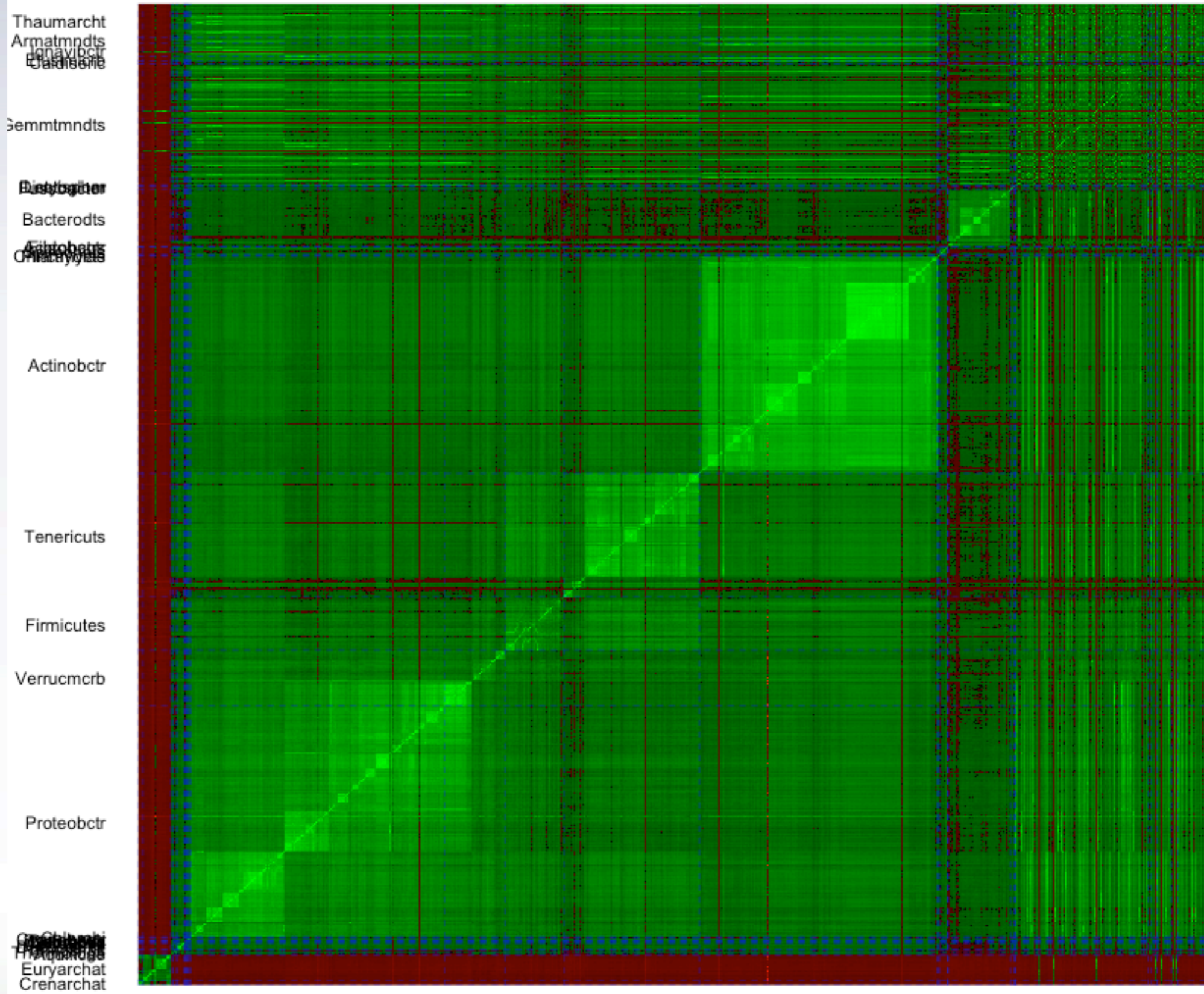
**Shewanella**



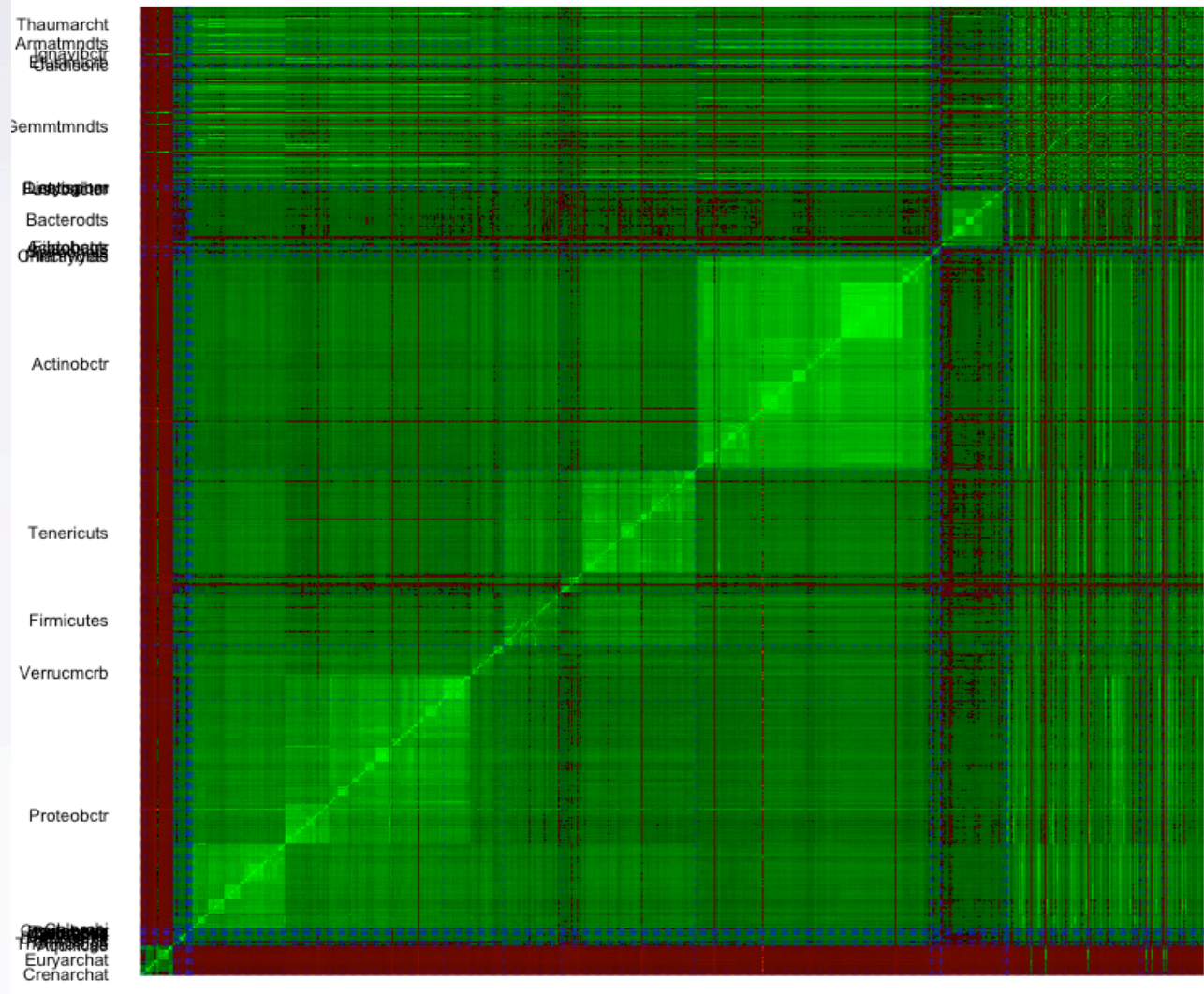
<b>Rank</b>	<b>Min</b>	<b>Max</b>		<b>Min</b>	<b>Q1</b>	<b>Median</b>	<b>Mean</b>	<b>Q3</b>	<b>Max</b>
<b>Genus</b>	2	597	<b>average</b>	0.026	0.040	0.048	0.048	0.056	0.075
			<b>min</b>	0.000	0.000	0.000	0.000	0.000	0.000
			<b>max</b>	1.000	1.000	1.000	1.000	1.000	1.000
<b>Family</b>	2	668	<b>average</b>	0.021	0.070	0.095	0.092	0.115	0.187
			<b>min</b>	0.000	0.004	0.006	0.006	0.006	0.006
			<b>max</b>	0.225	0.239	0.260	0.347	0.781	1.000
<b>Order</b>	2	2725	<b>average</b>	0.022	0.090	0.120	0.115	0.139	0.257
			<b>min</b>	0.000	0.009	0.009	0.009	0.009	0.009
			<b>max</b>	0.207	0.208	0.235	0.220	0.296	1.000
<b>Class</b>	2	2796	<b>average</b>	0.021	0.116	0.146	0.138	0.164	0.364
			<b>min</b>	0.000	0.009	0.009	0.009	0.009	0.009
			<b>max</b>	0.207	0.208	0.244	0.222	0.265	1.000
<b>Phylum</b>	2	4173	<b>average</b>	0.023	0.136	0.172	0.164	0.197	0.467
			<b>min</b>	0.000	0.047	0.047	0.047	0.047	0.047
			<b>max</b>	0.206	0.222	0.257	0.241	0.275	1.000
<b>Domain</b>	428	11004	<b>average</b>	0.000	0.216	0.250	0.241	0.275	1.000
			<b>min</b>	0.000	0.206	0.250	0.238	0.275	1.000
			<b>max</b>	0.000	0.226	0.251	0.244	0.275	1.000



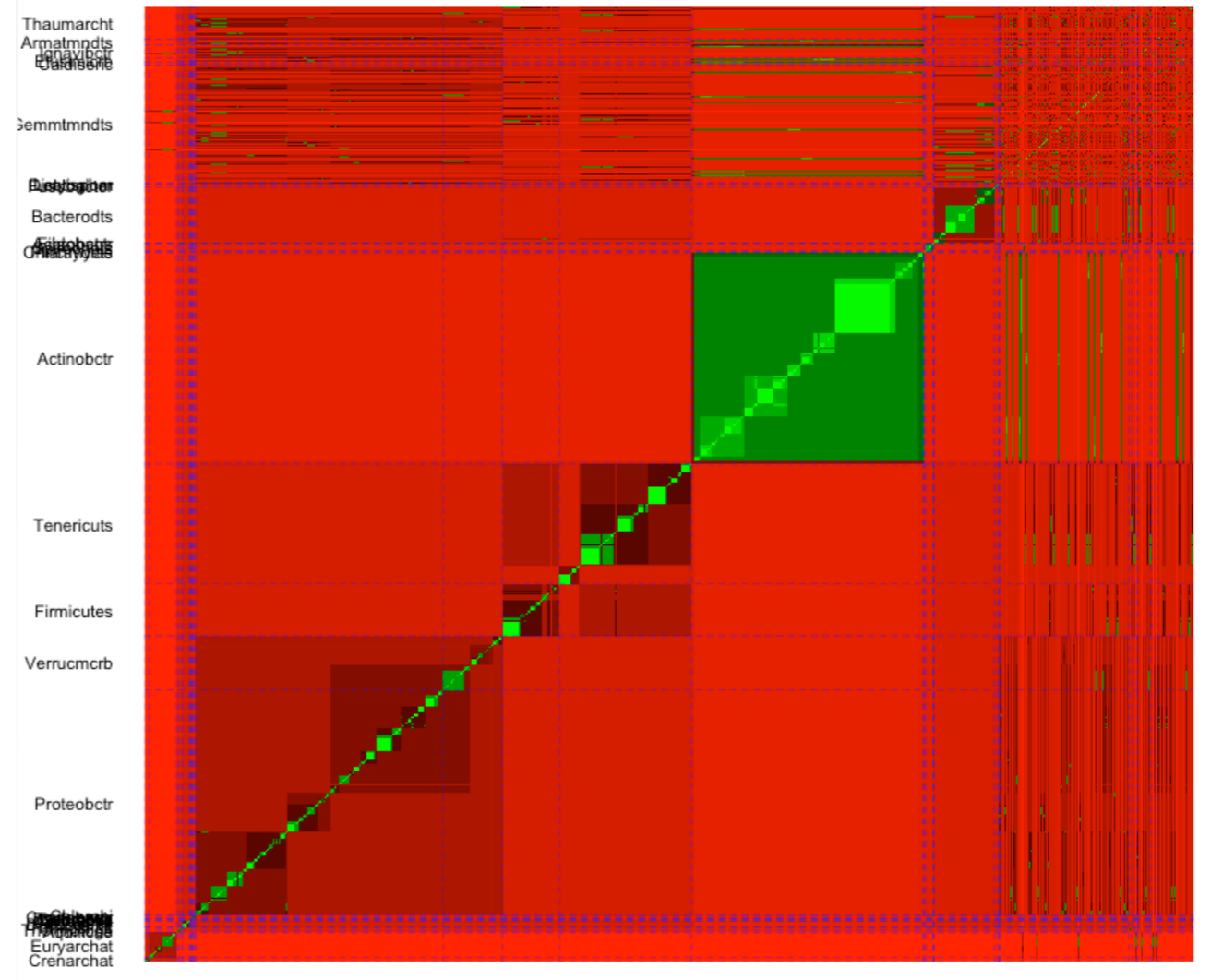
Input ordering based on TOBA 7.7



Input ordering based on TOBA 7.7

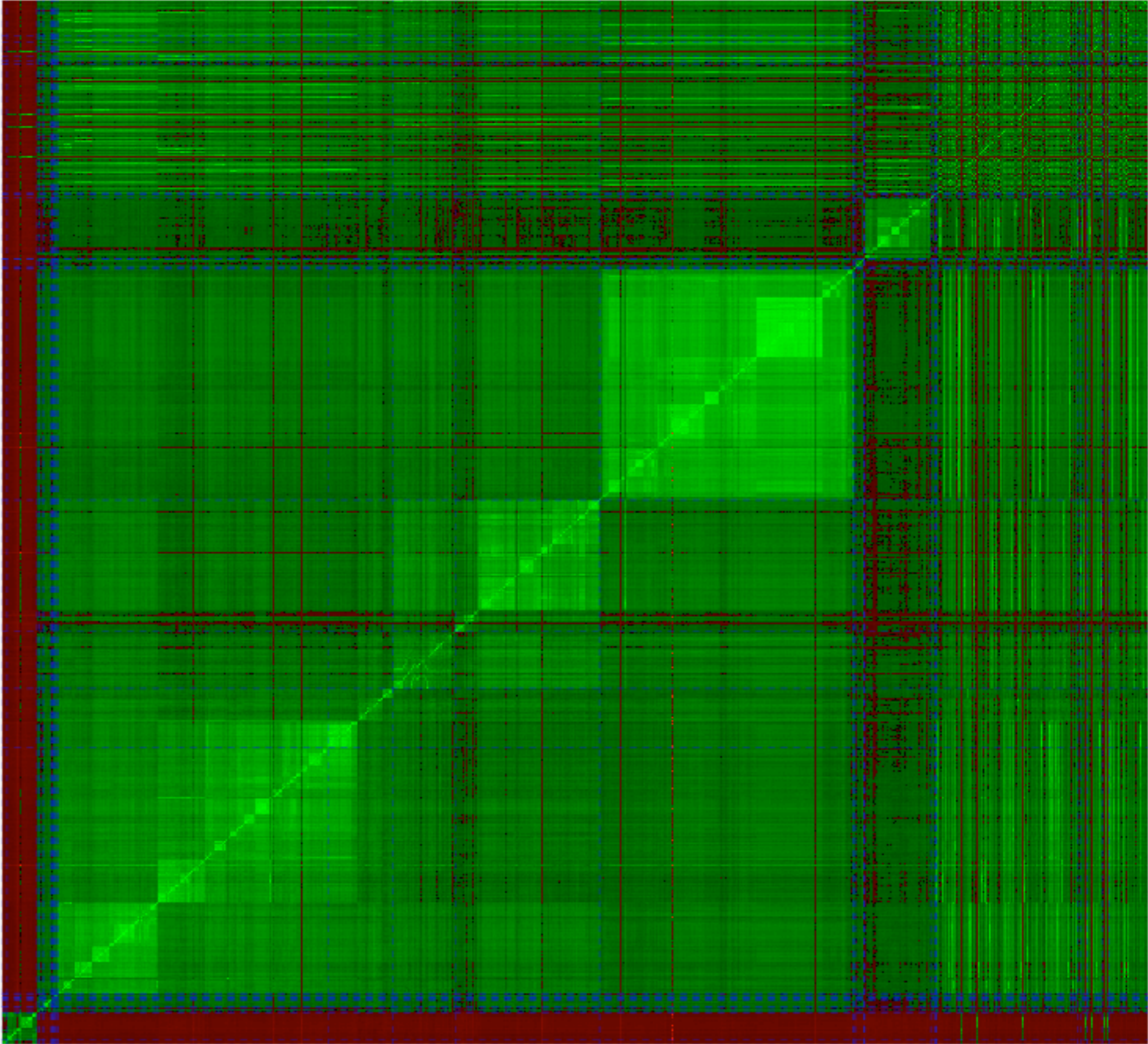


Input ordering based on TOBA 7.7



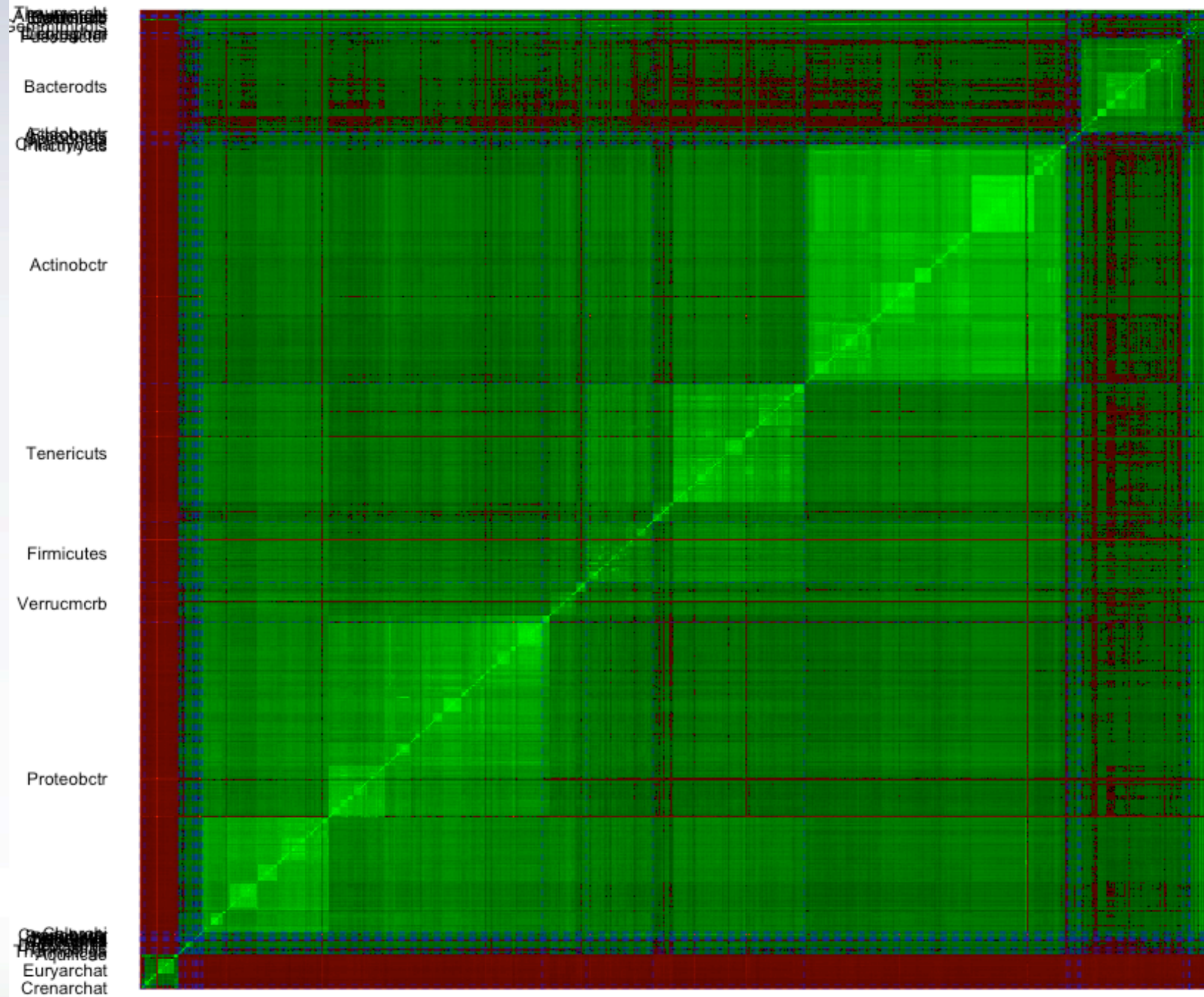
Input ordering based on TOBA 7.7

Thaumarcht  
Armatmdts  
Euryarchat  
Crenarchat  
Semmtmdts  
Distobctr  
Bacterodts  
Firmicutes  
Actinobctr  
Tenericuts  
Firmicutes  
Verrucmcrb  
Proteobctr  
Euryarchat  
Crenarchat





# Rearranged at genus level



Rearranged at family level

~~Actinobacteria~~  
~~Proteobacteria~~

Bacteroidetes

~~Actinobacteria~~  
Chloroflexi

Actinobacteria

Tenericutes

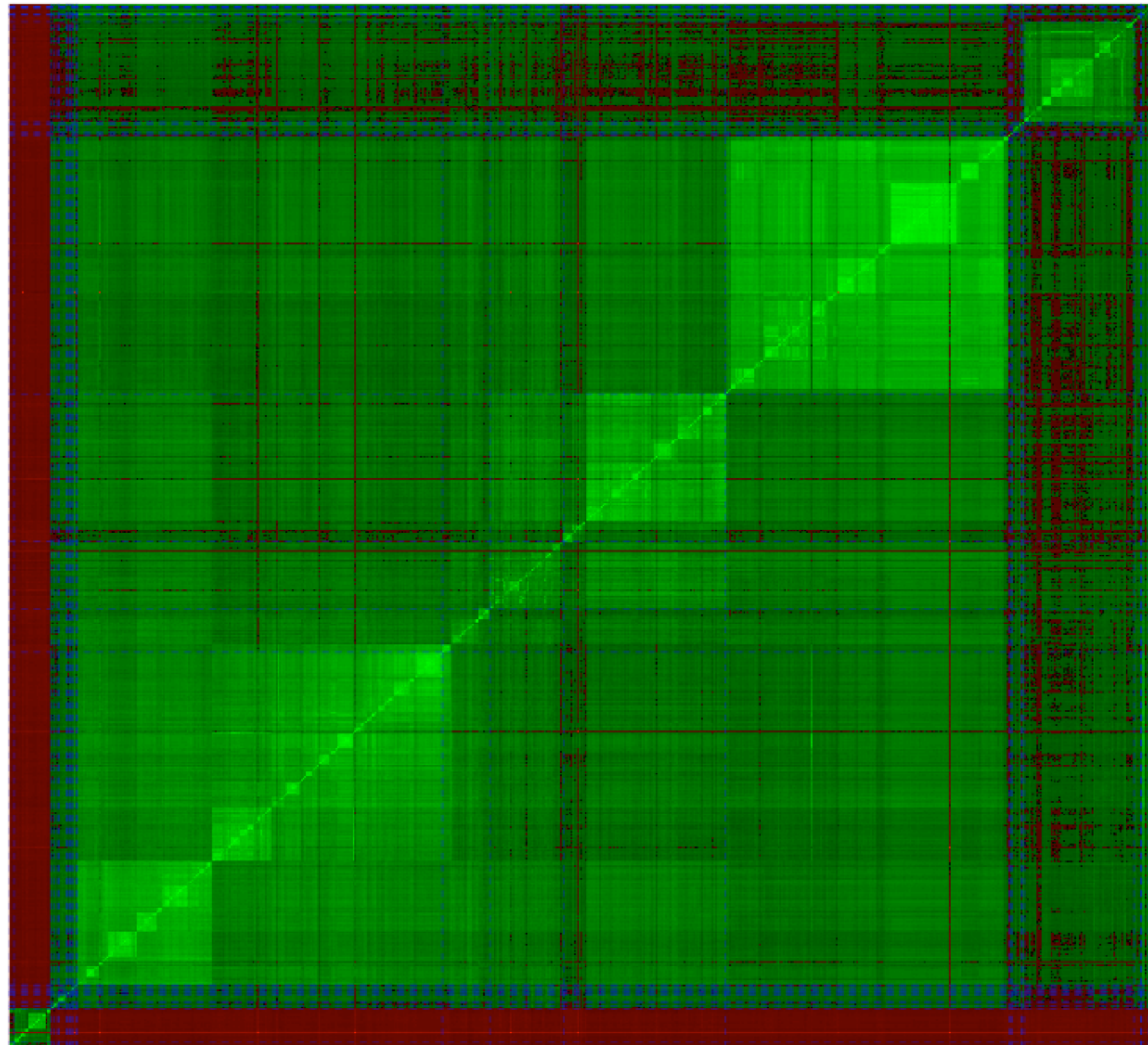
Firmicutes

Verrucomicrobia

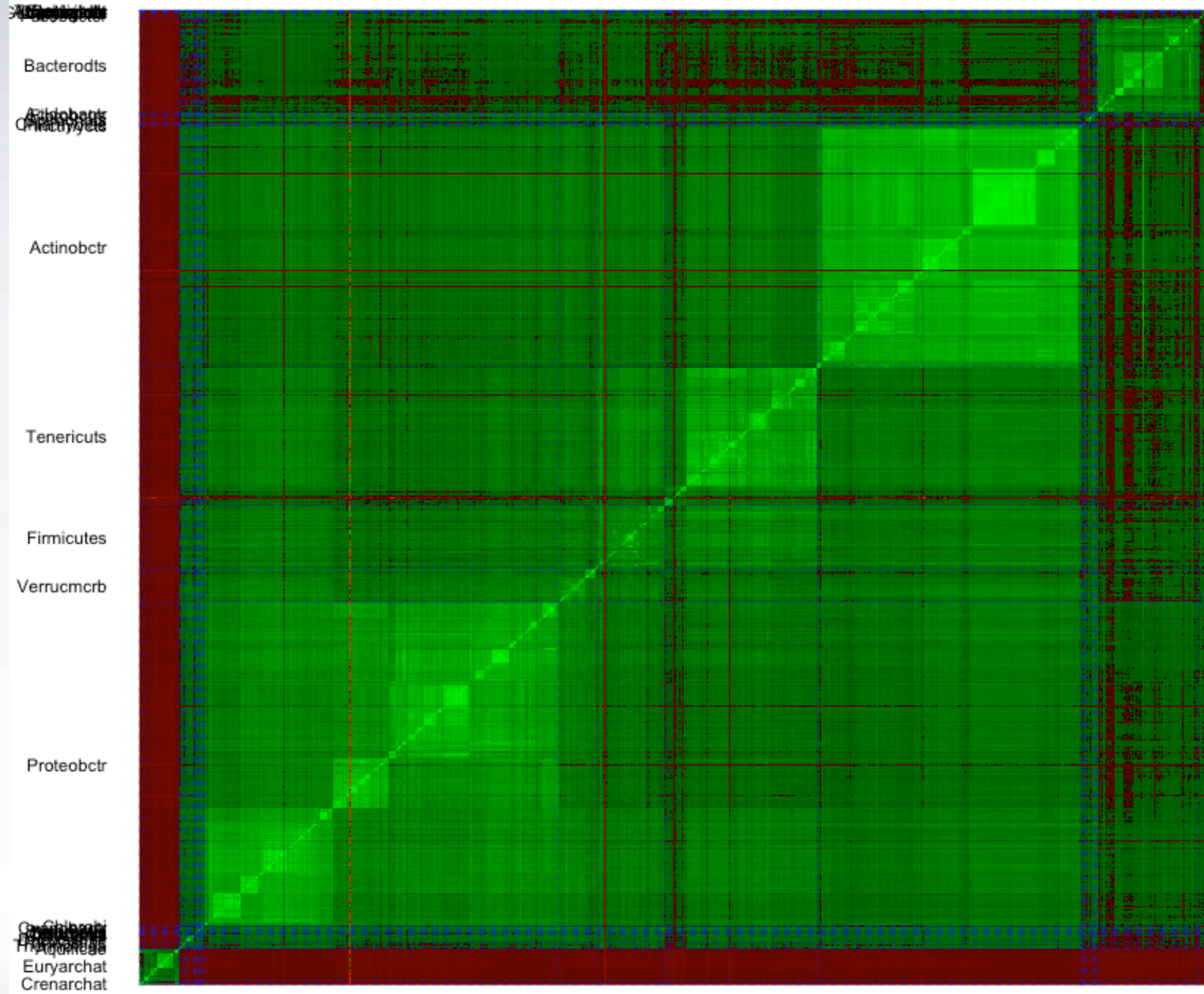
Proteobacteria

~~Actinobacteria~~  
~~Proteobacteria~~

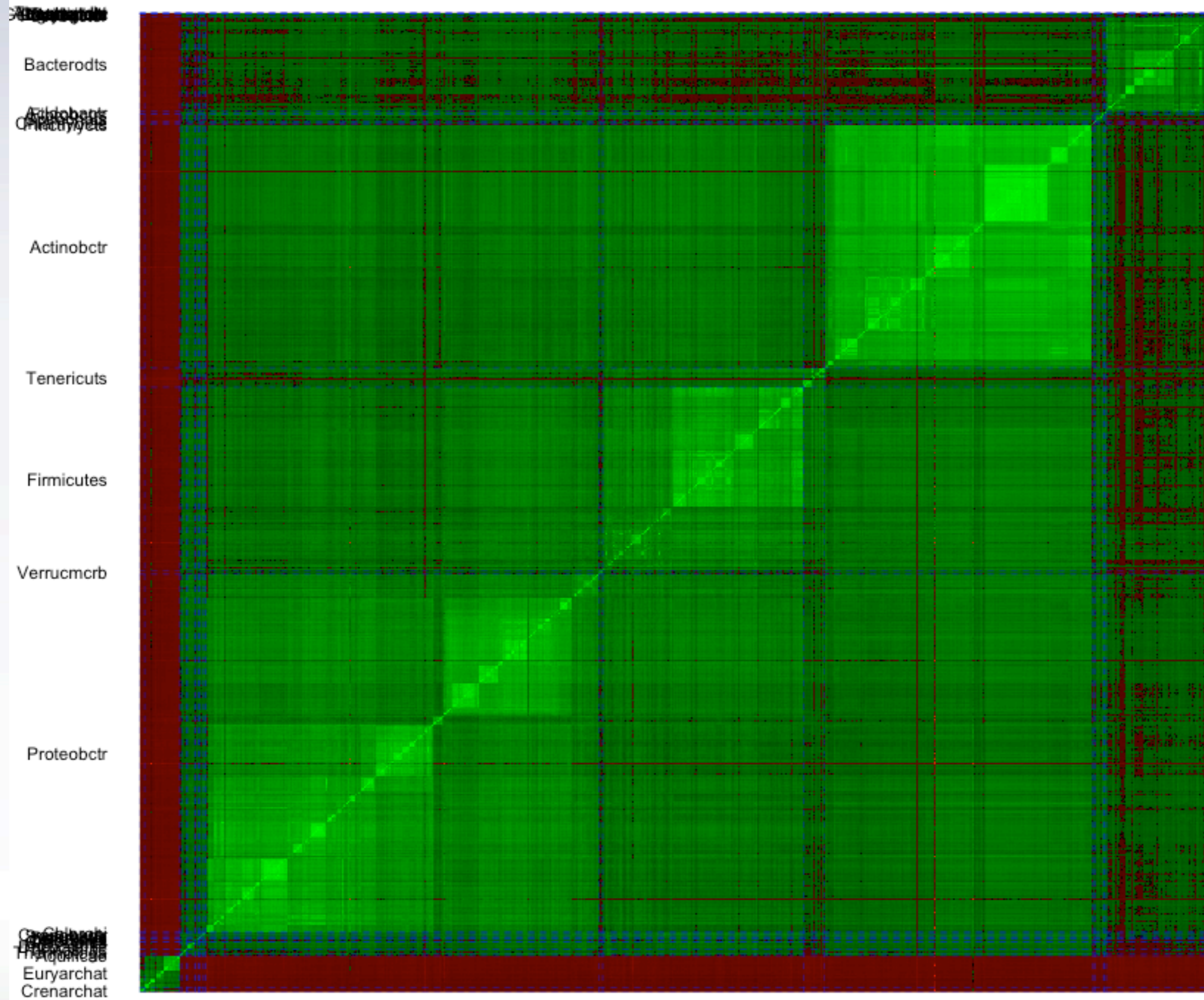
Euryarchaeota  
Crenarchaeota



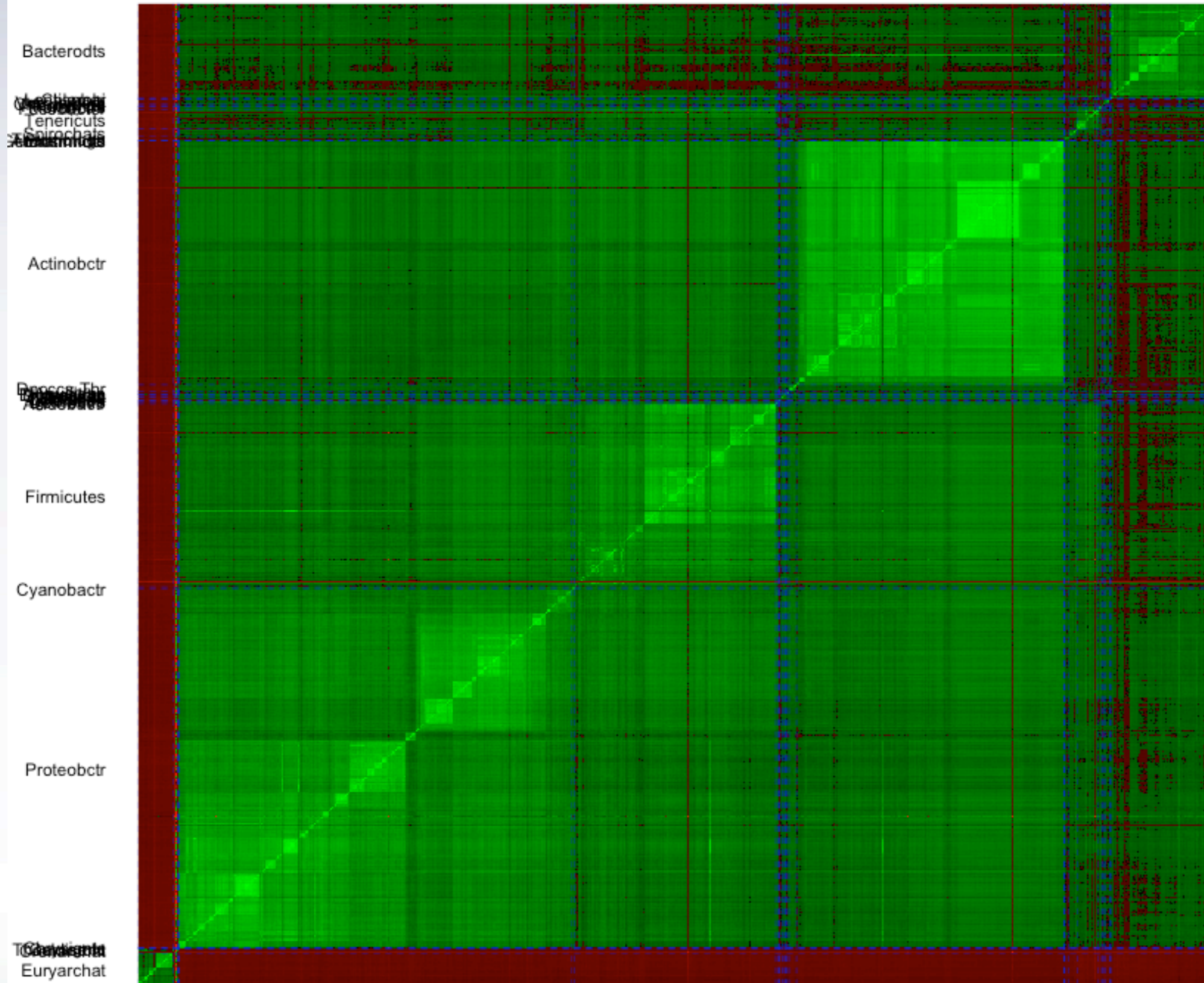
Rearranged at order level



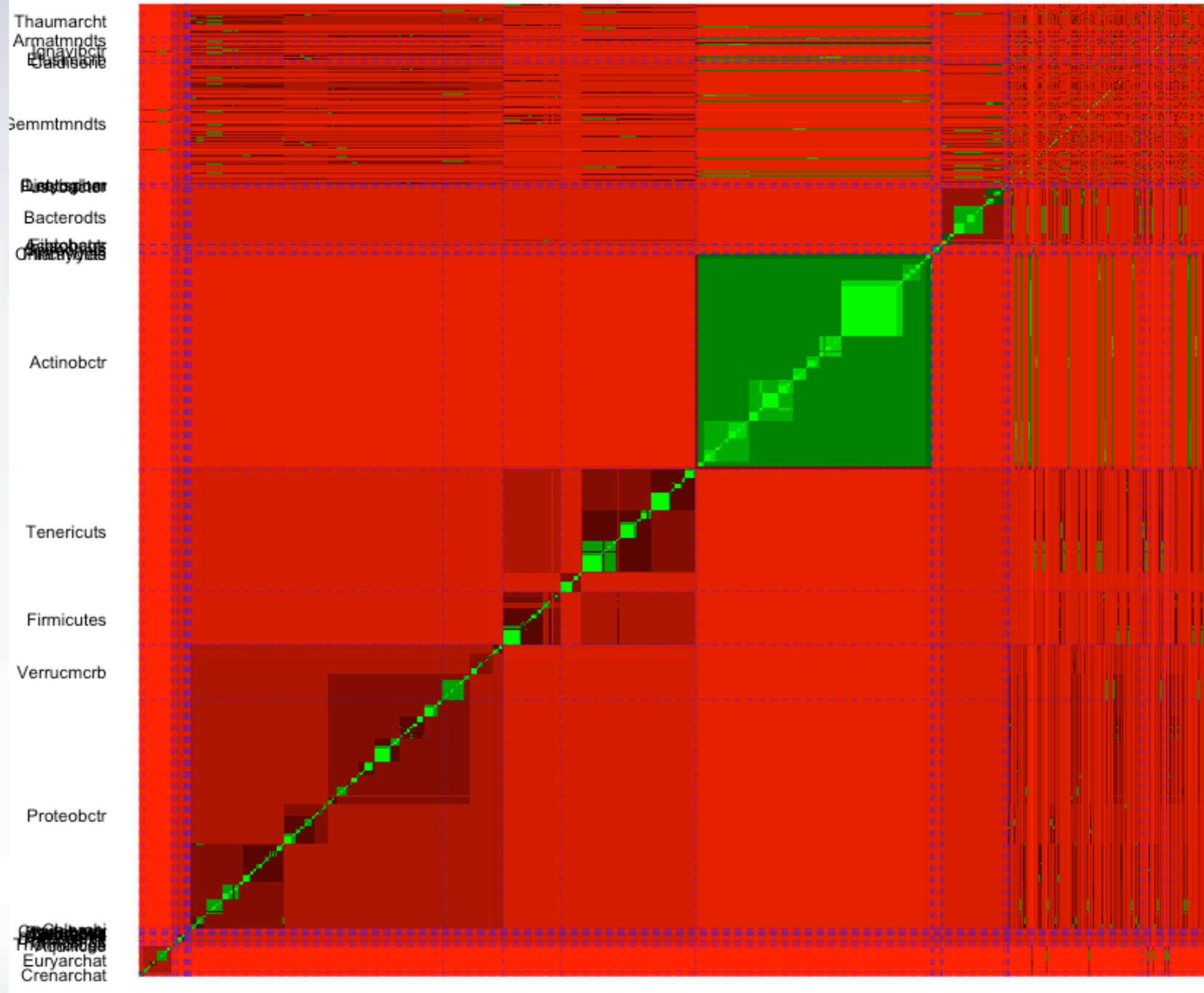
# Rearranged at class level



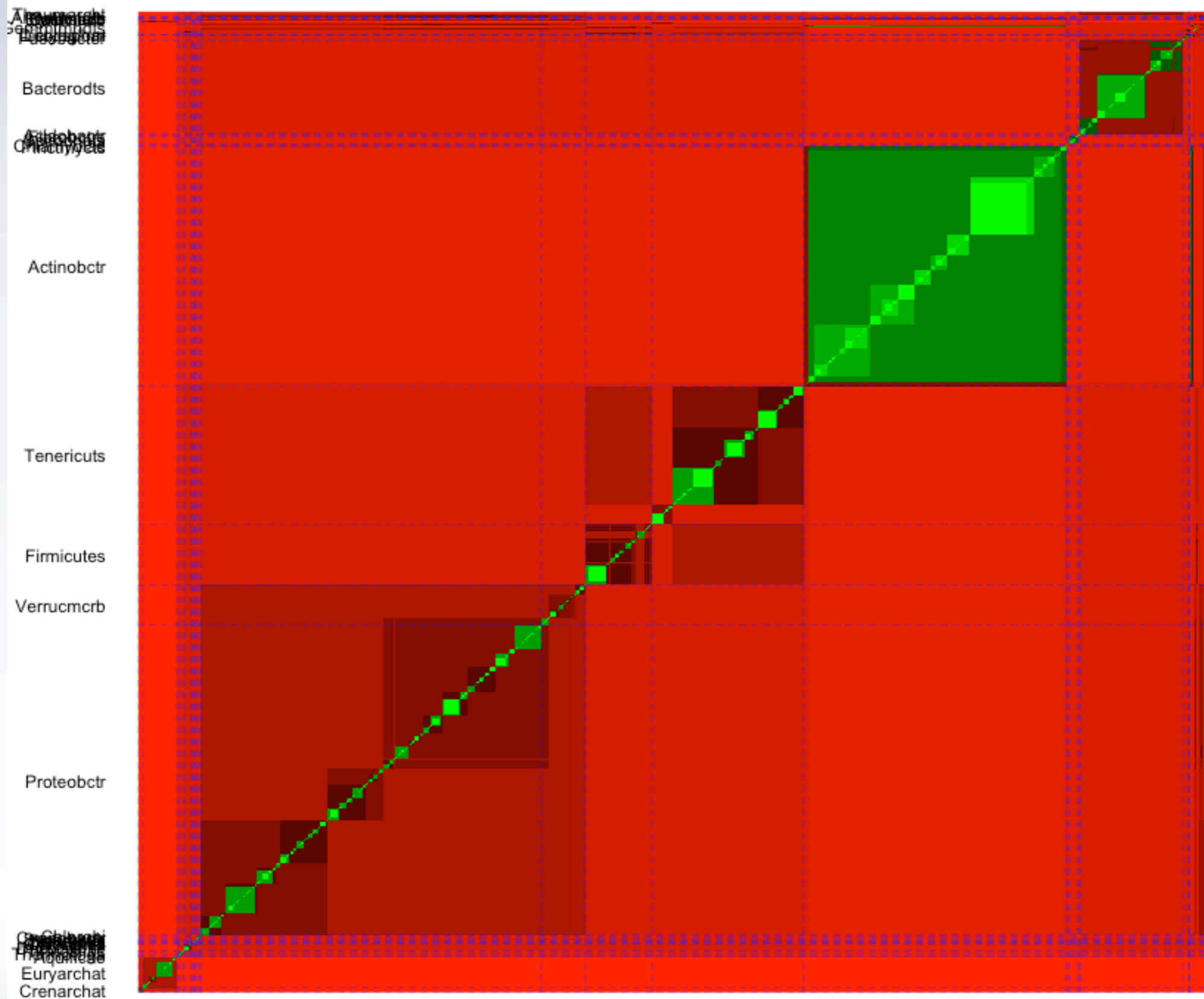
# Rearranged at phylum level



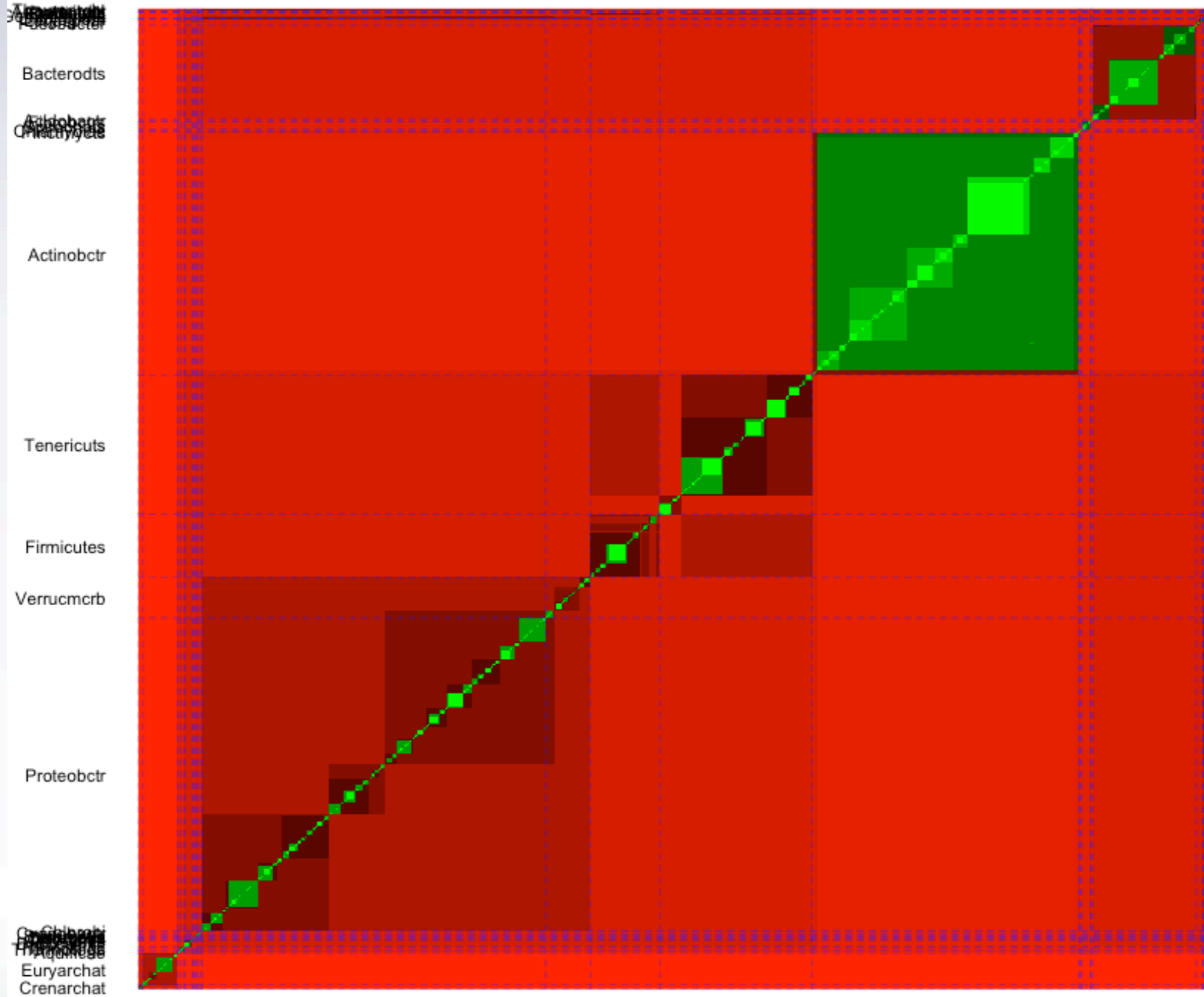
# Input ordering based on TOBA 7.7



Rearranged at genus level

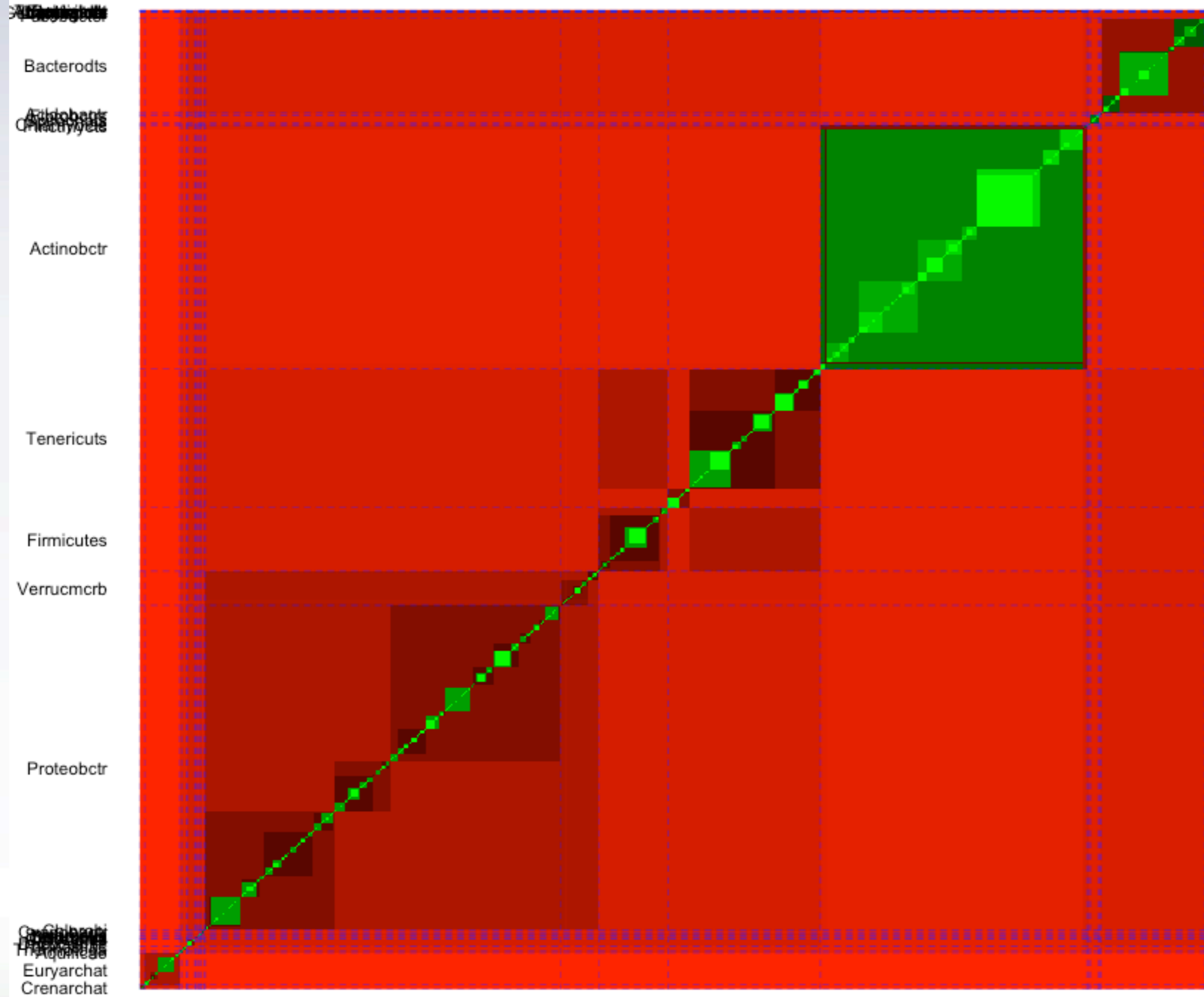


# Rearranged at family level

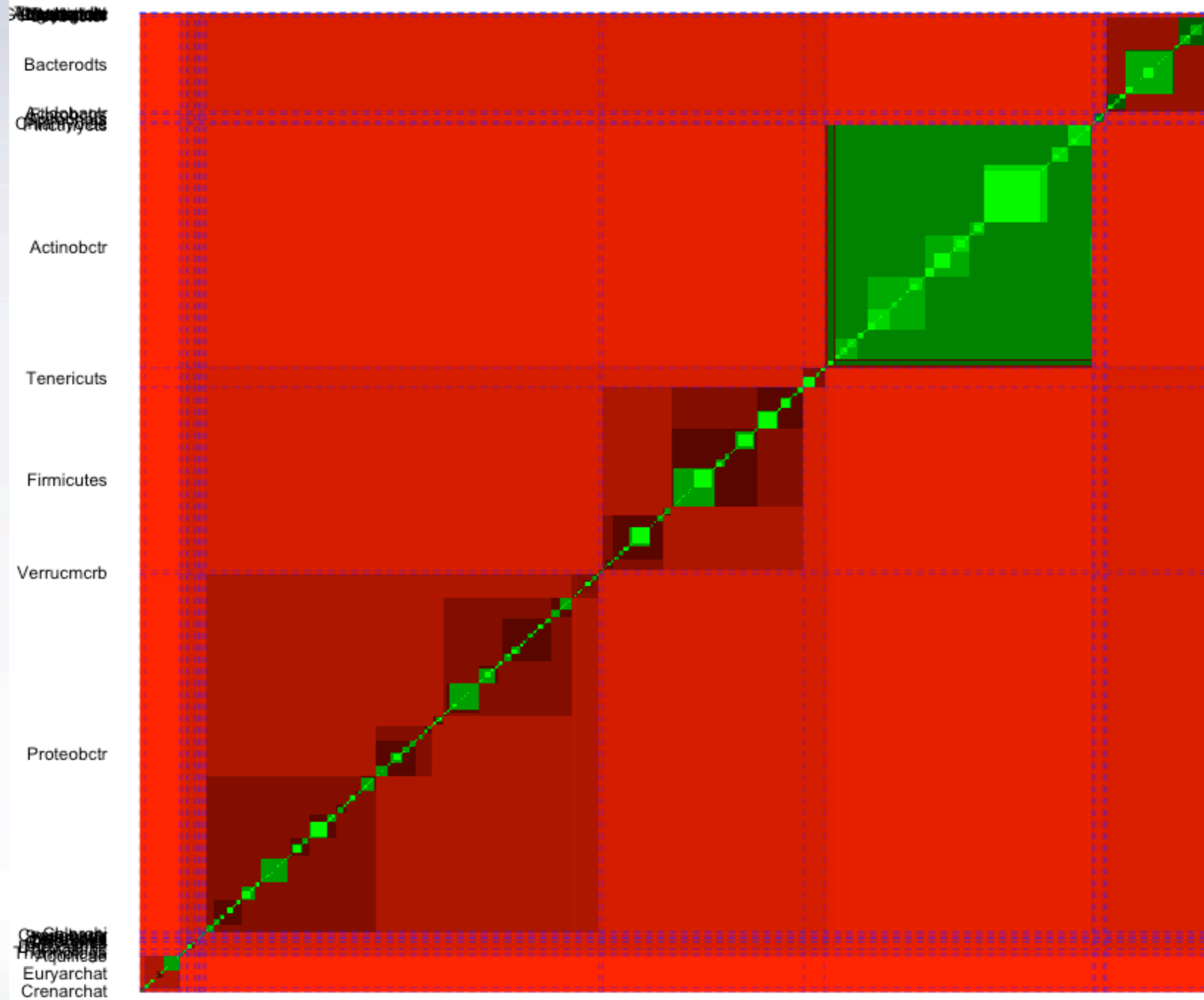




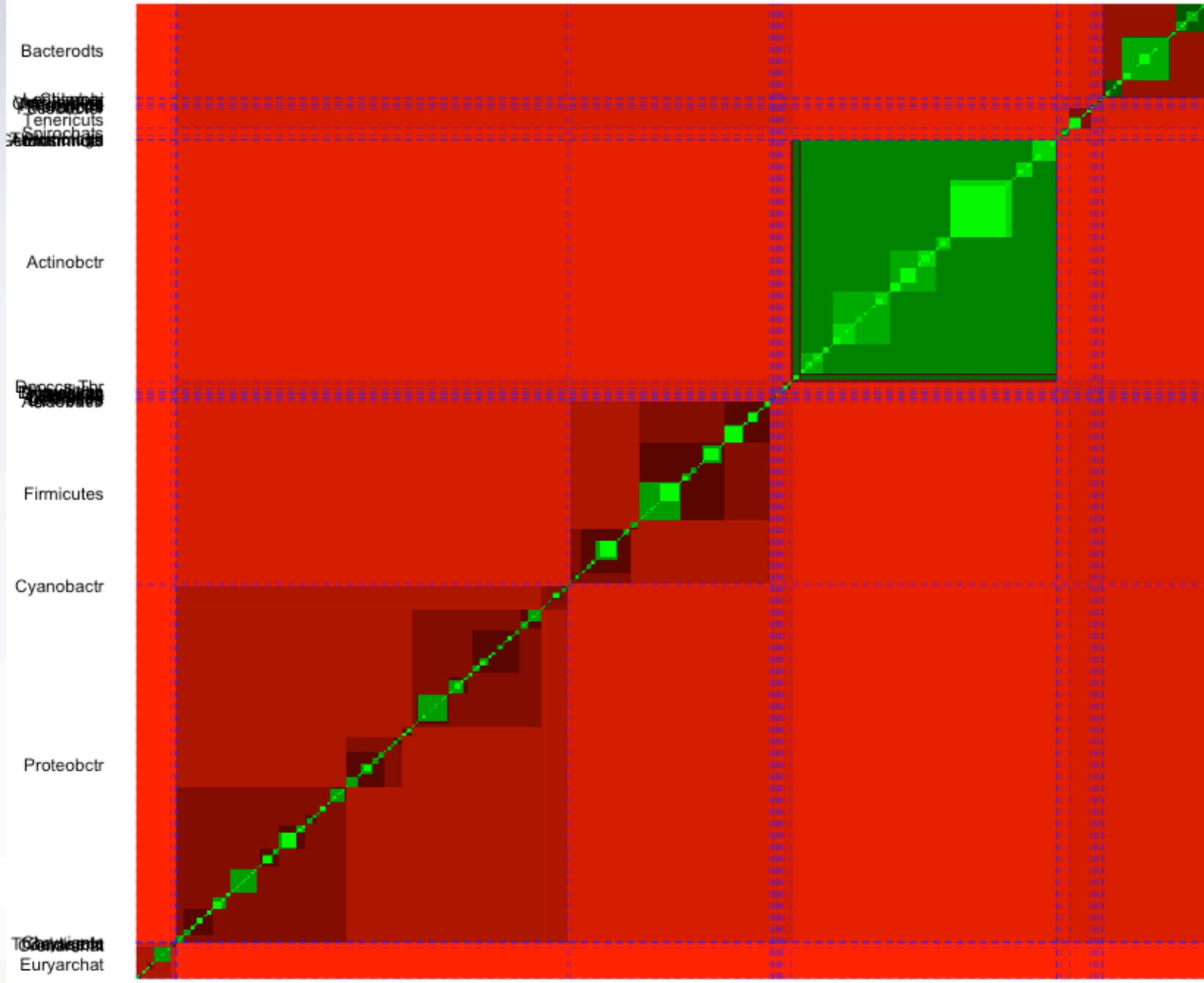
# Rearranged at order level



# Rearranged at class level



# Rearranged at phylum level



# The effect of time



# 16S rRNA similarity of type strains of Bacteria and Archaea 1980

Fusobacter  
Bacteroids  
Spirochaeta

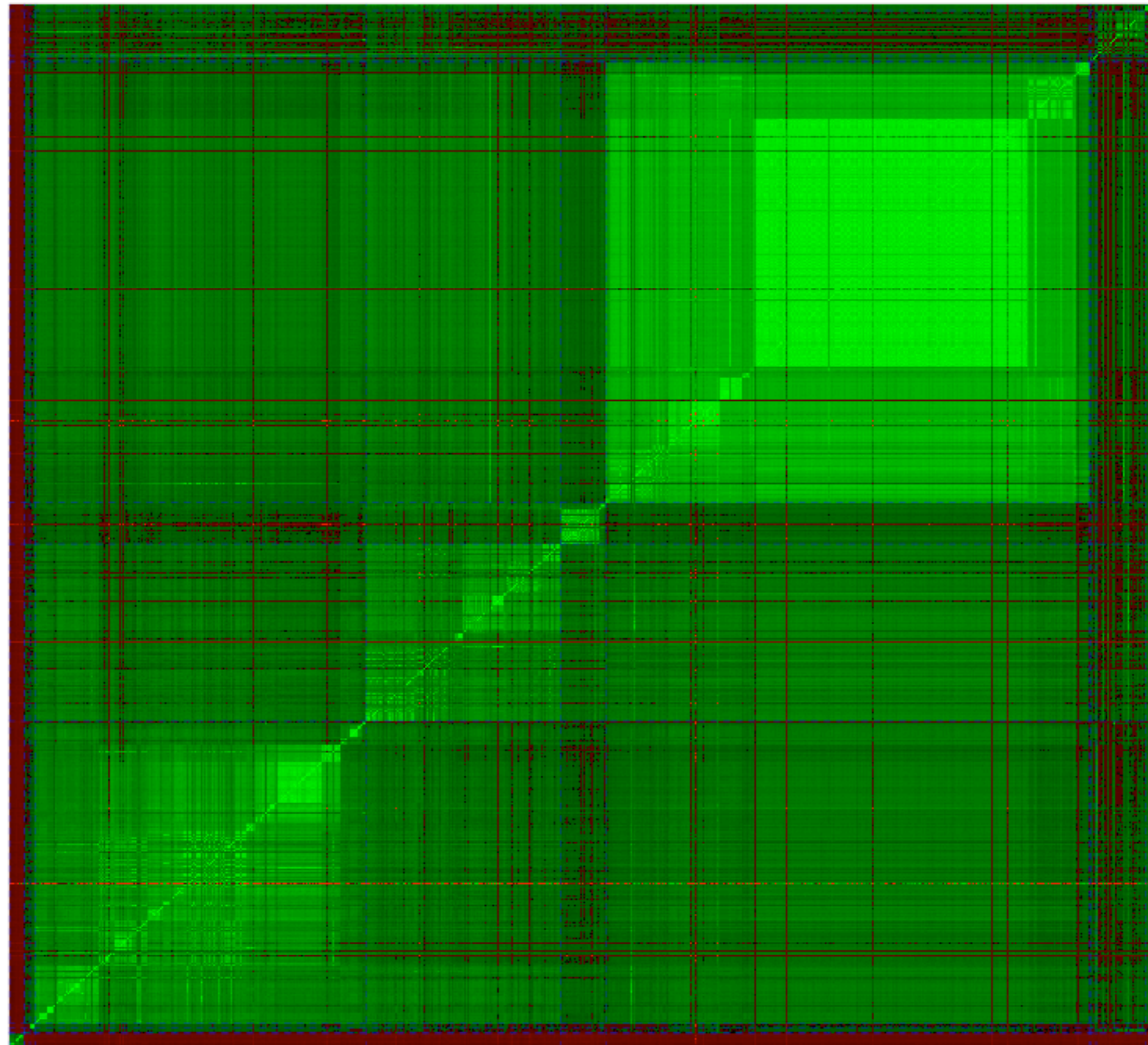
Actinobacteria

Tenericutes

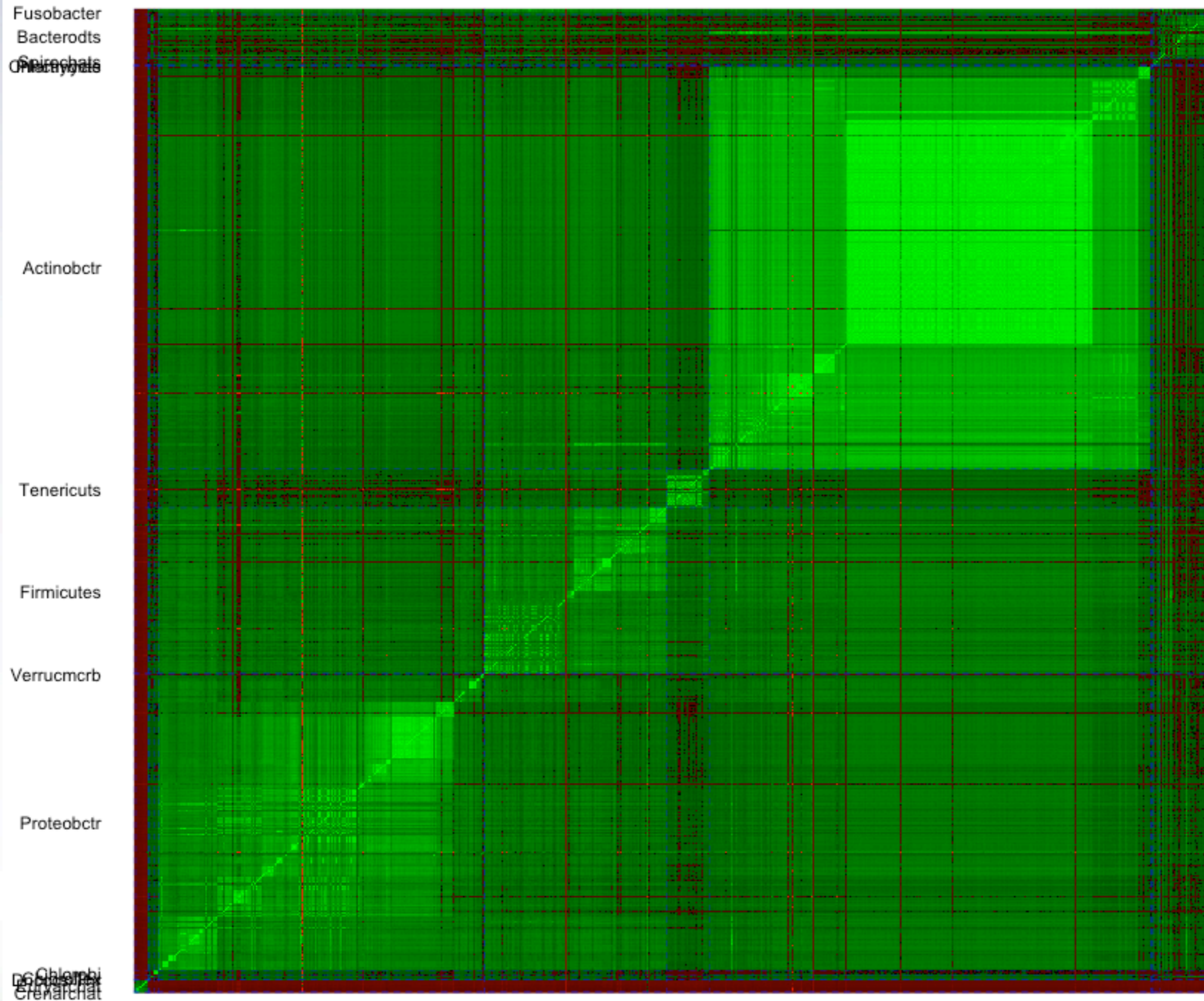
Firmicutes

Proteobacteria

Cyanobacteria  
Chloroflexi  
Euryarchaeota

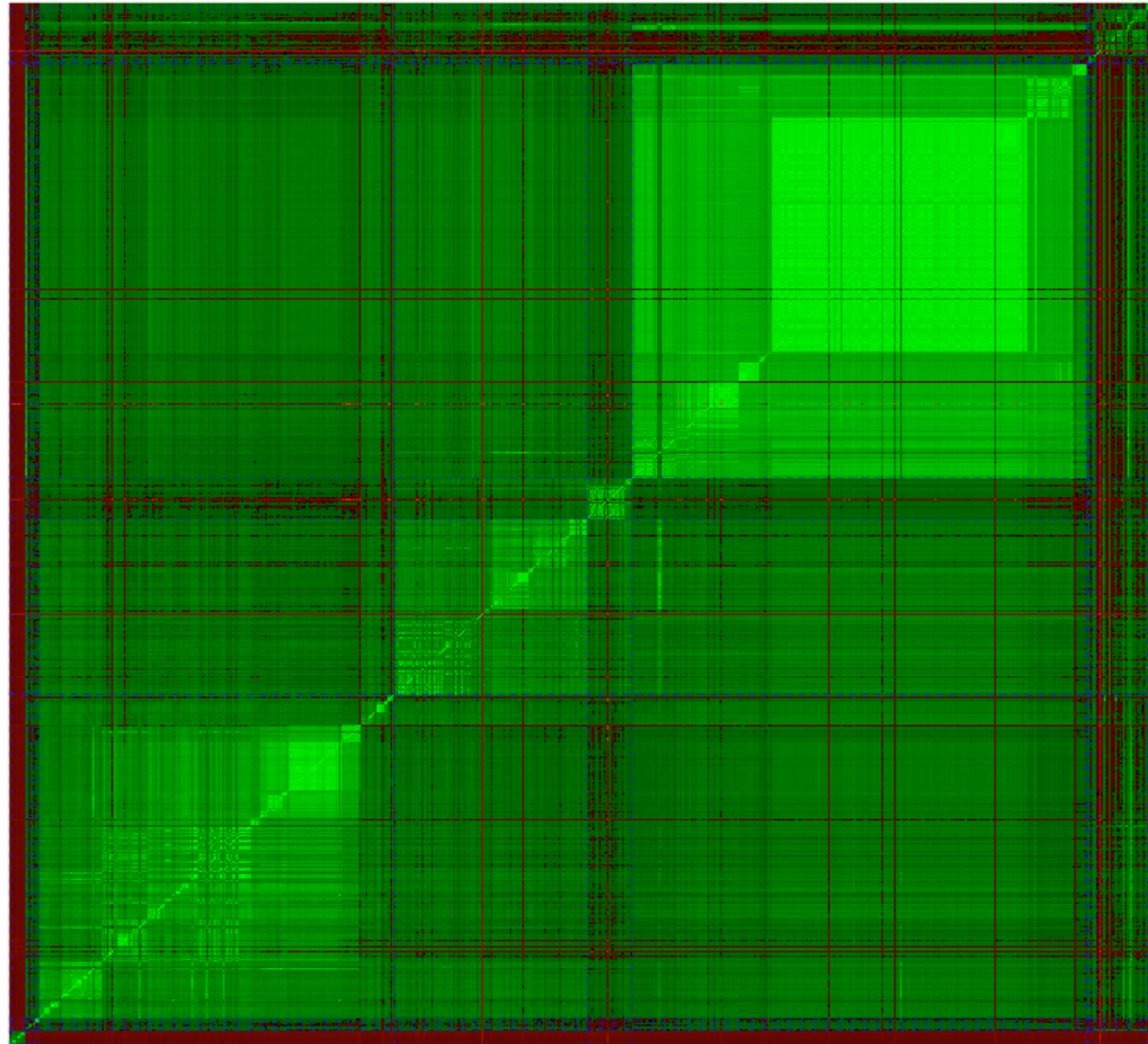


# 16S rRNA similarity of type strains of Bacteria and Archaea 1981

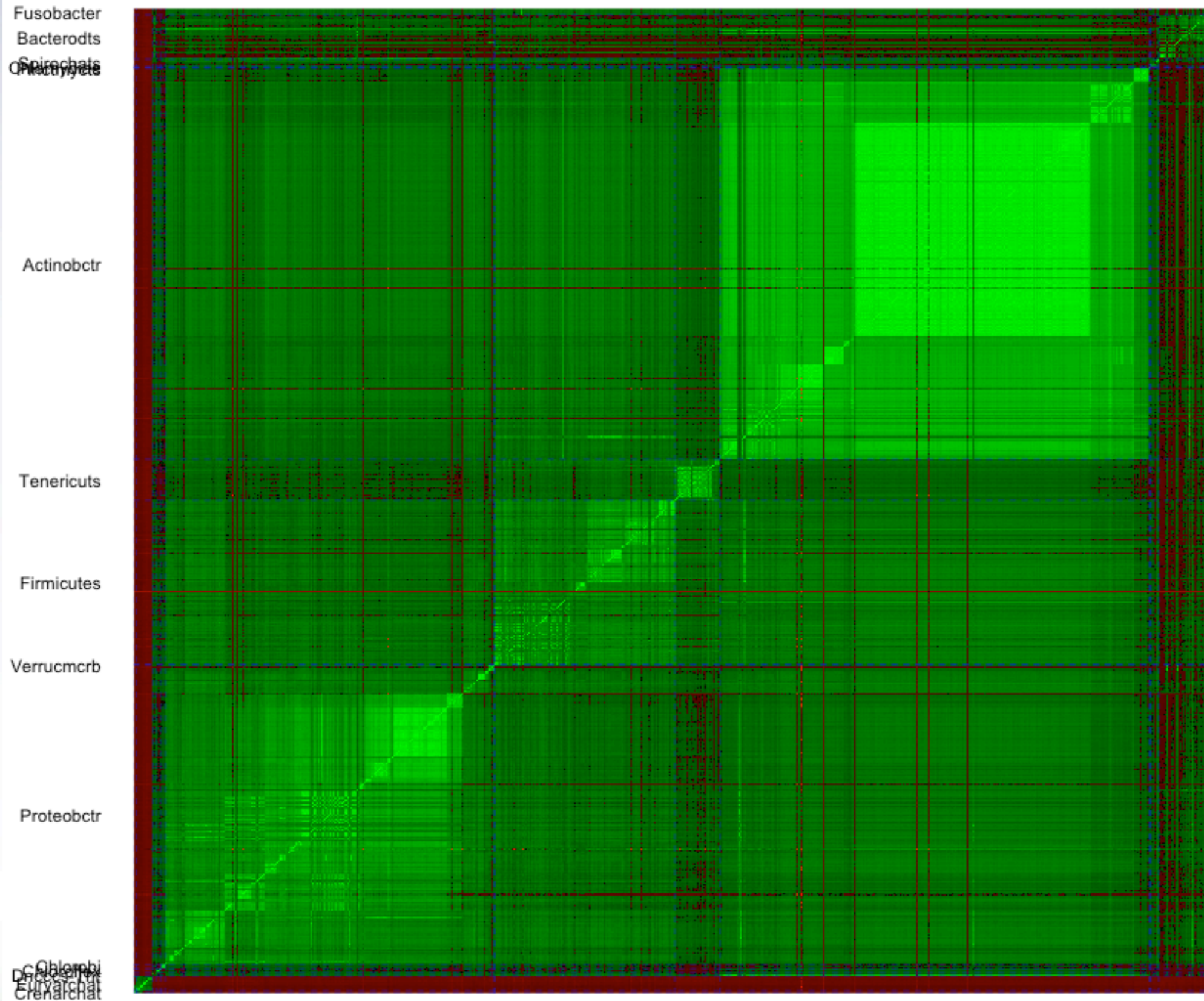


# 16S rRNA similarity of type strains of Bacteria and Archaea 1982

Fusobacter  
Bacteroids  
Spirochaeta  
Mycobacteria  
  
Actinobacteria  
  
Tenericutes  
  
Firmicutes  
  
Verrucomicrobia  
  
Proteobacteria  
  
Chloroflexi  
Crenarchaeota



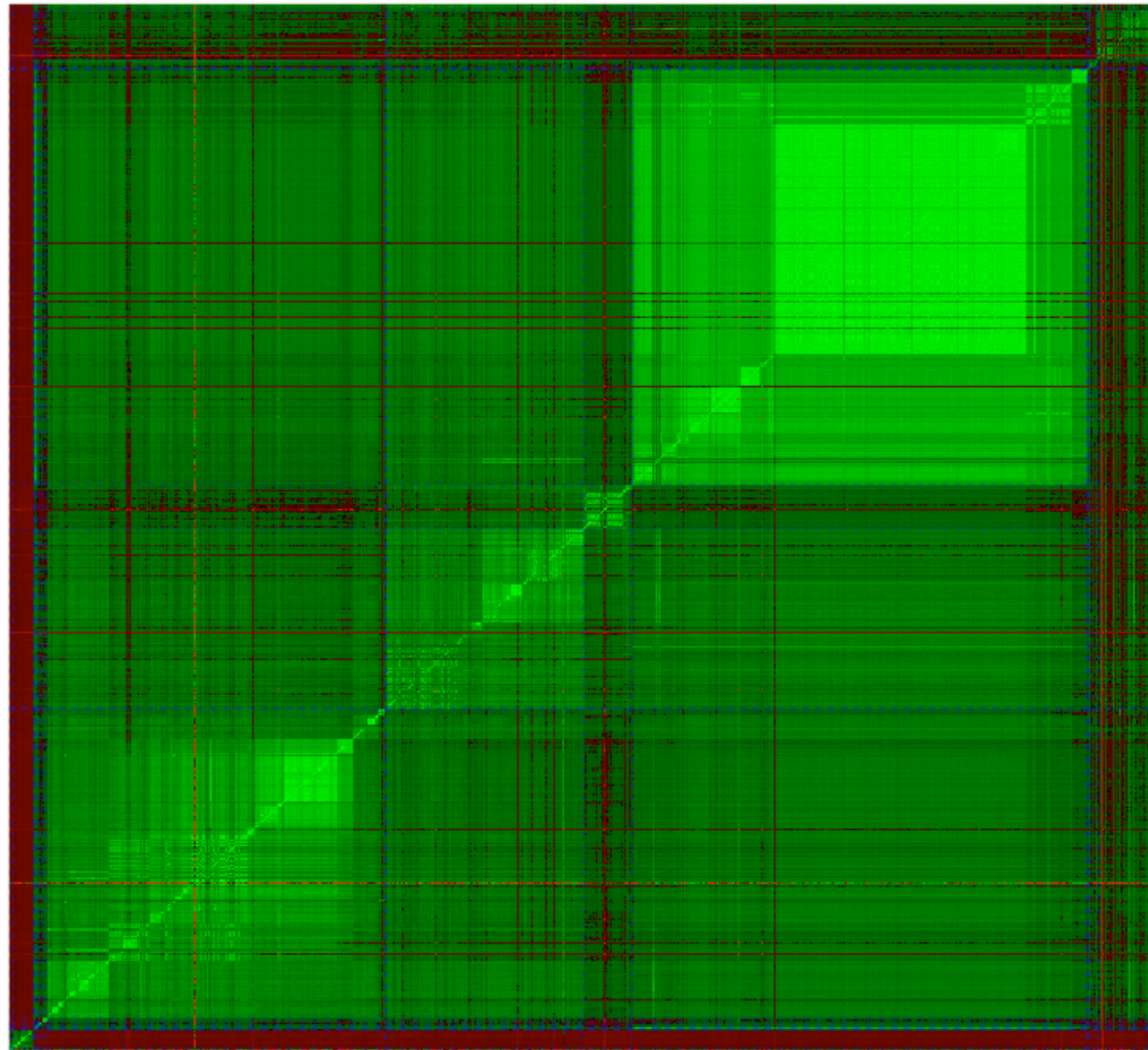
# 16S rRNA similarity of type strains of Bacteria and Archaea 1983





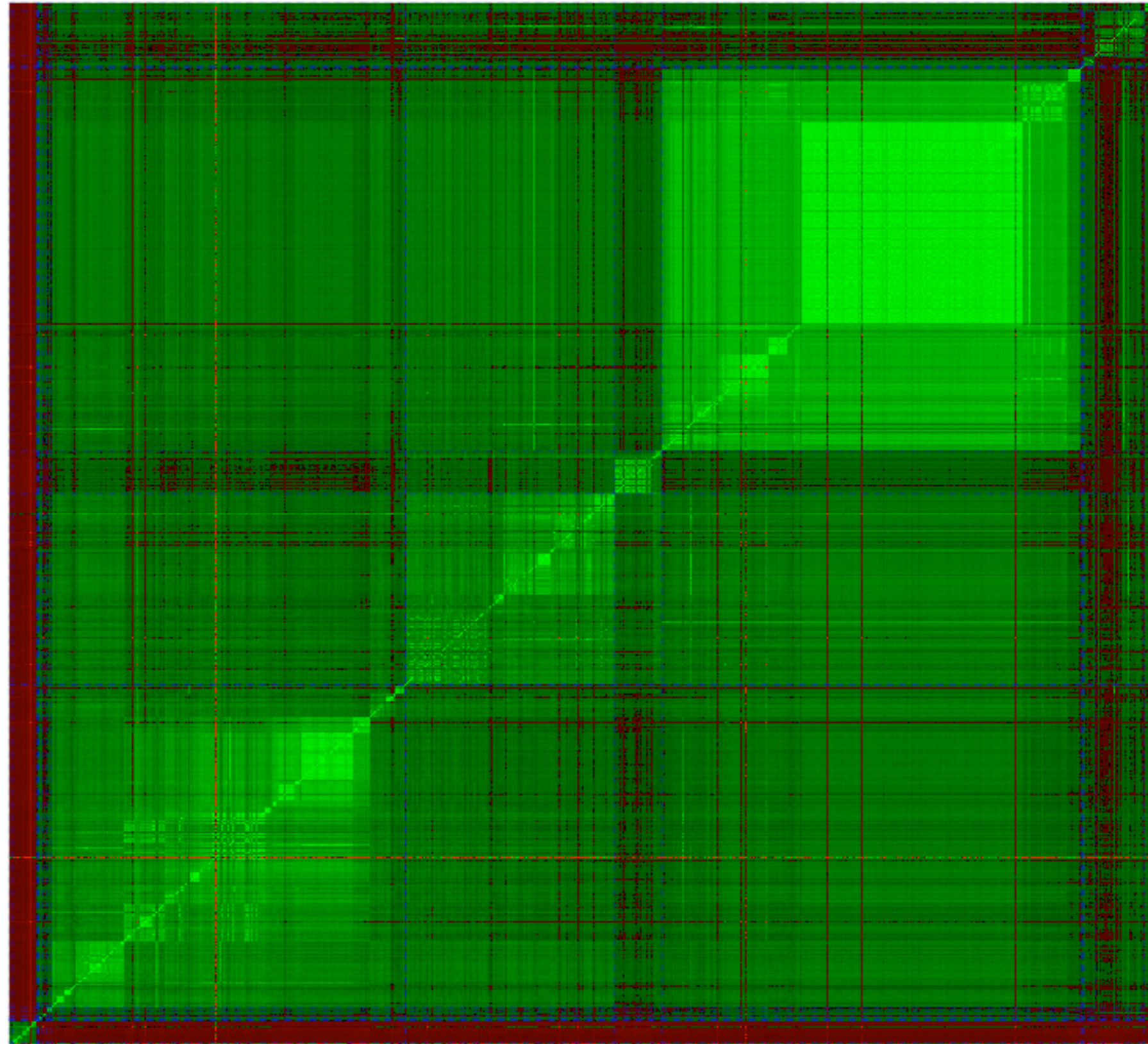
# 16S rRNA similarity of type strains of Bacteria and Archaea 1984

Fusobacter  
Bacterodts  
Spirochaeta  
Chlorobi  
Actinobctr  
Tenericuts  
Firmicutes  
Verrucmcrb  
Proteobctr  
Chlorobi  
Euryarchae  
Crenarchae



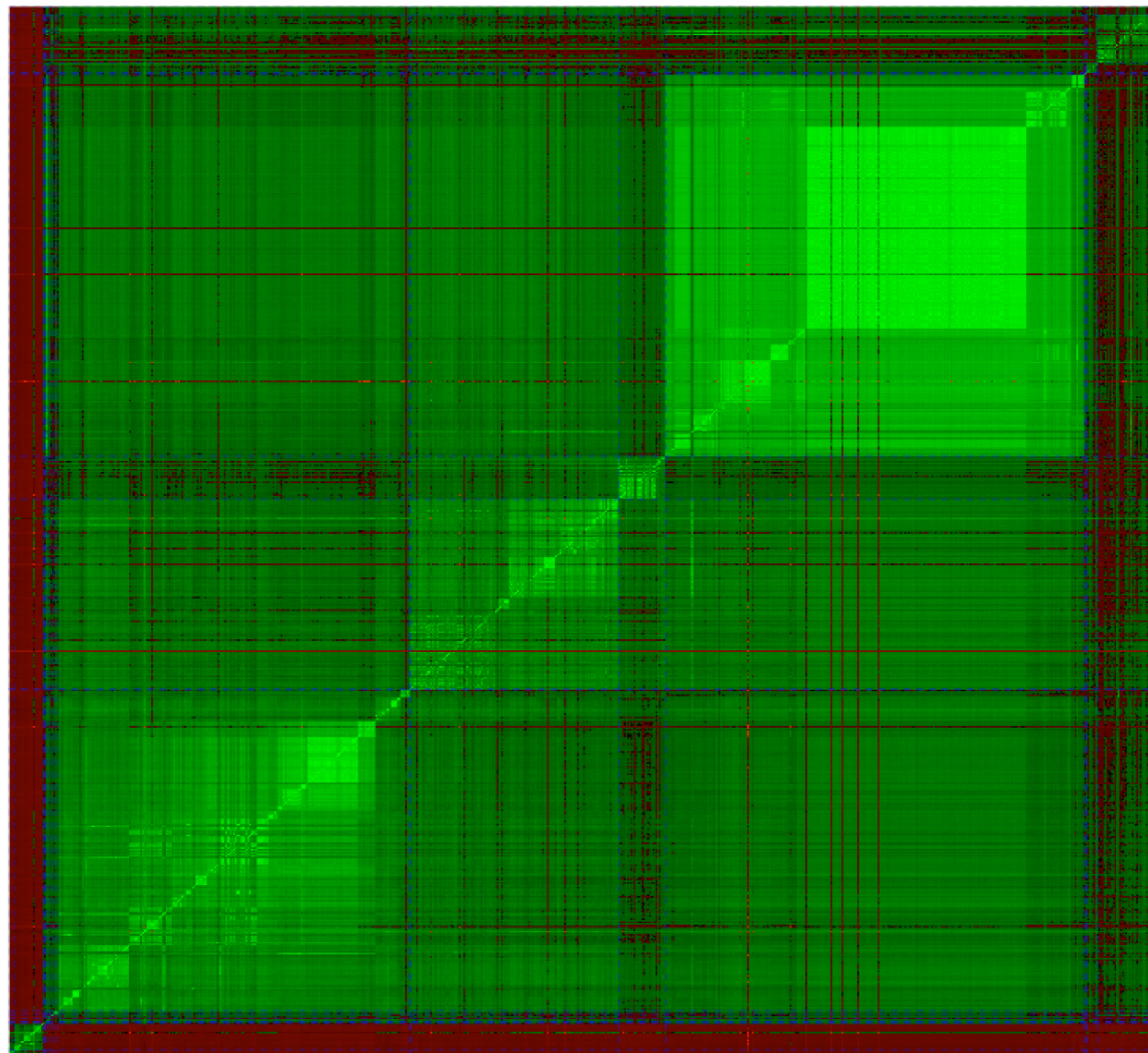
# 16S rRNA similarity of type strains of Bacteria and Archaea 1986

Proteobctr  
Chlorobi  
Euryarchat  
Crenarchat  
Firmicutes  
Verrucmcrb  
Tenericuts  
Actinobctr  
Spirochaeta  
Bacterodts  
Planctomyct



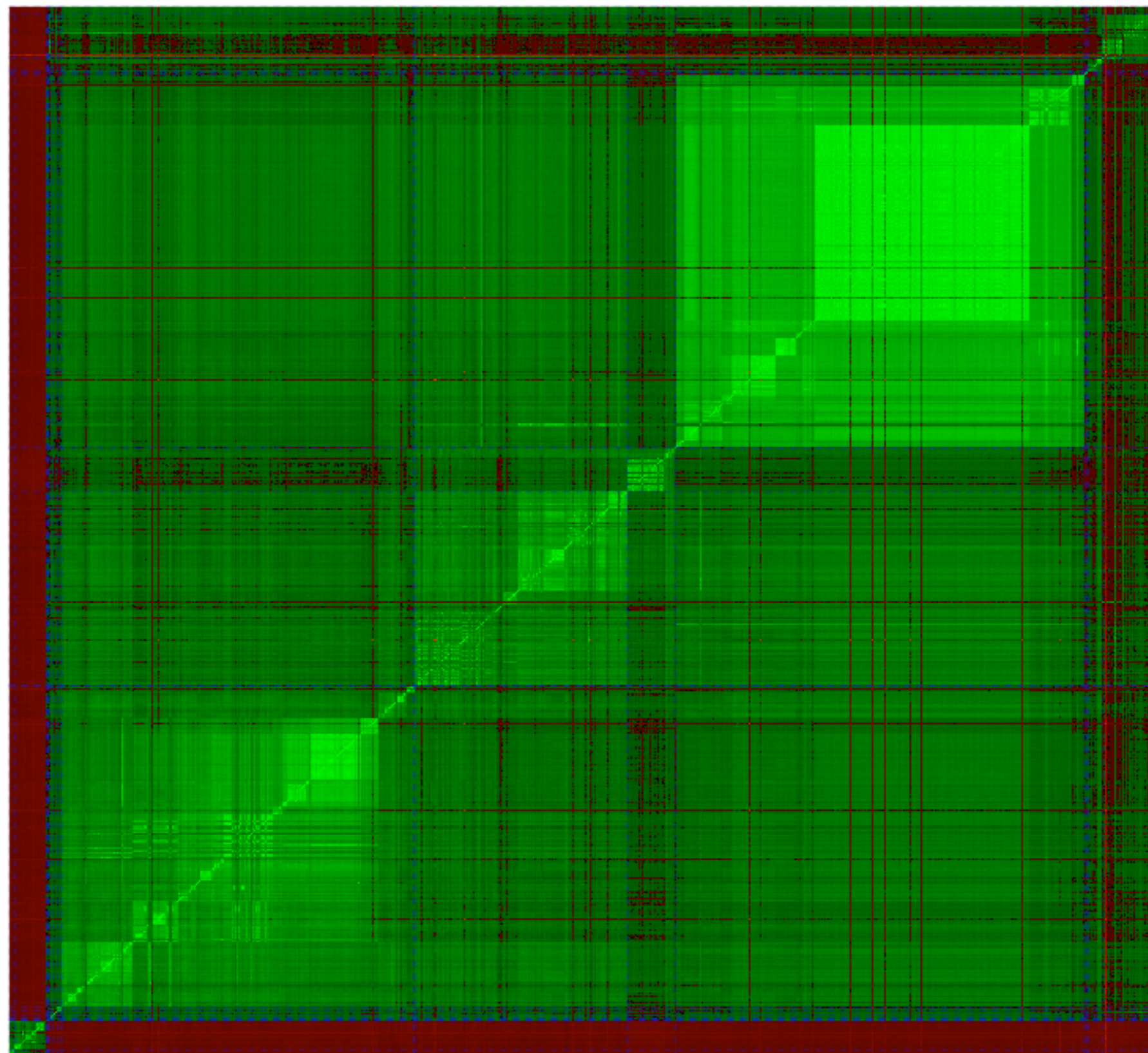
# 16S rRNA similarity of type strains of Bacteria and Archaea 1987

Planctobact  
Bacteroides  
Spirochaeta  
Planctobact  
Actinobactr  
Tenericuts  
Firmicutes  
Verrucmcrb  
Proteobctr  
Chlorobi  
Planctobact  
Euryarchat  
Crenarchat

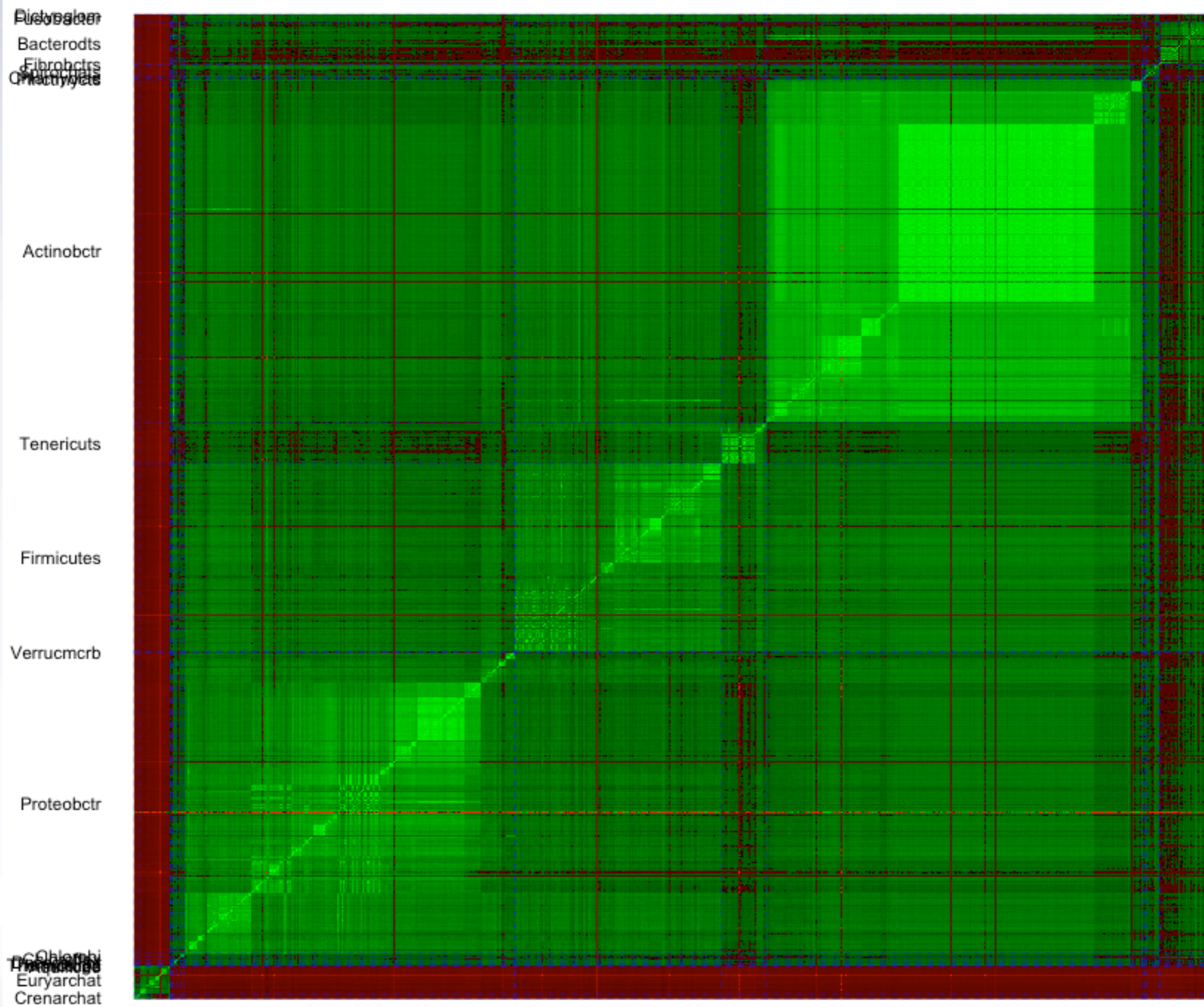


# 16S rRNA similarity of type strains of Bacteria and Archaea 1988

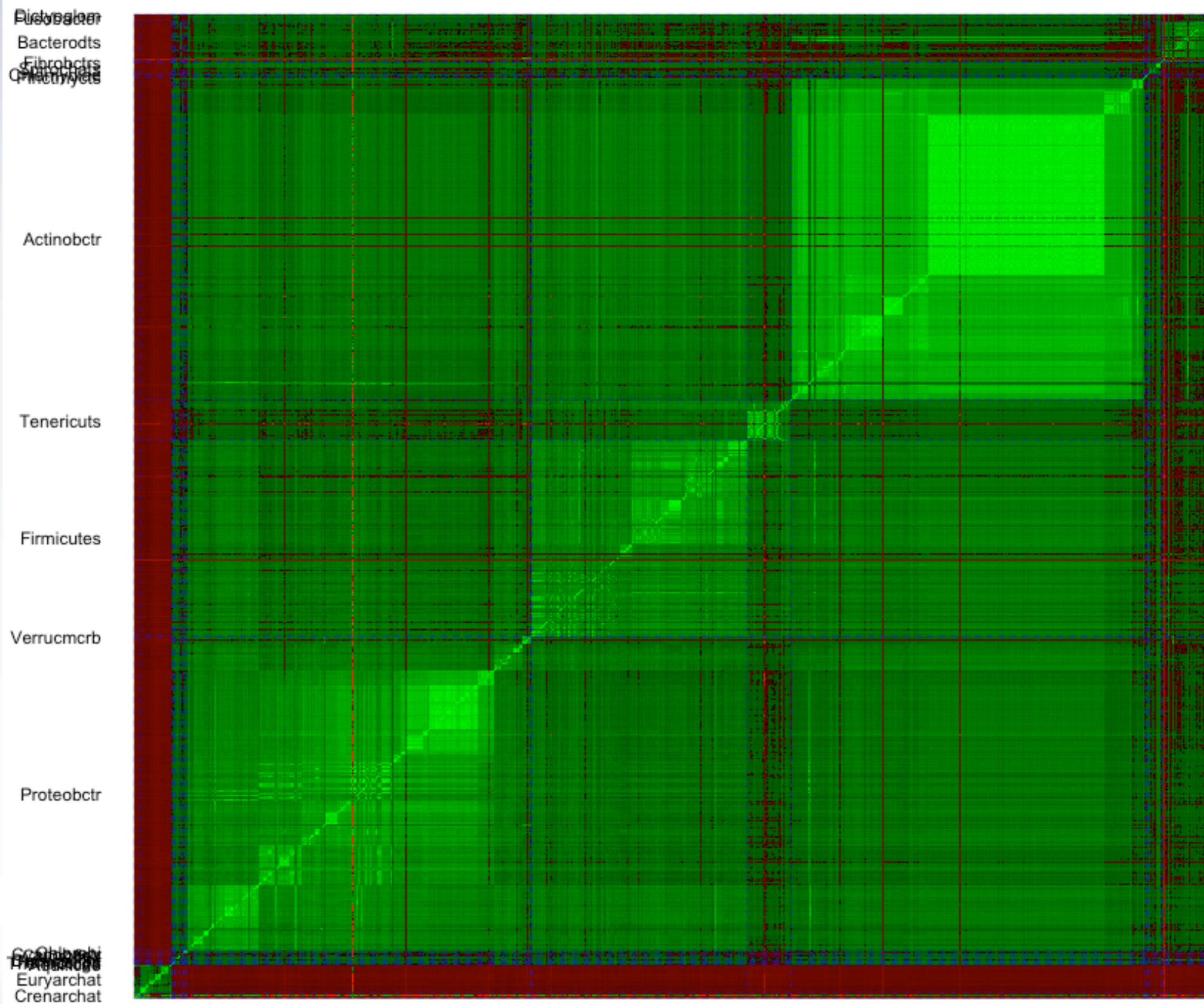
Distylobr  
Bacterodts  
Spirochats  
Proteobctr  
Actinobctr  
Tenericuts  
Firmicutes  
Verrucmcrb  
Proteobctr  
Chlorobi  
Euryarchat  
Crenarchat



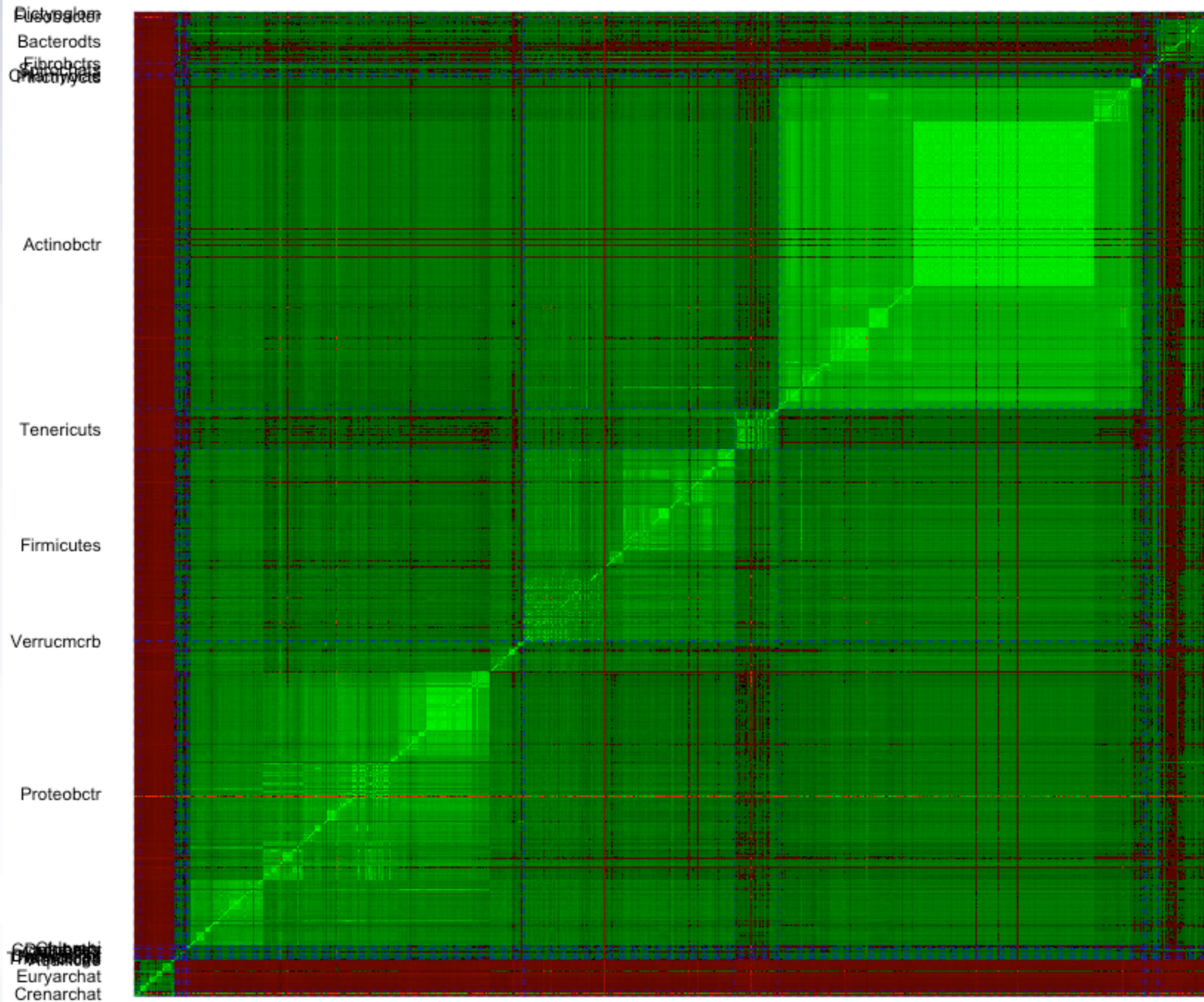
# 16S rRNA similarity of type strains of Bacteria and Archaea 1989



# 16S rRNA similarity of type strains of Bacteria and Archaea 1990

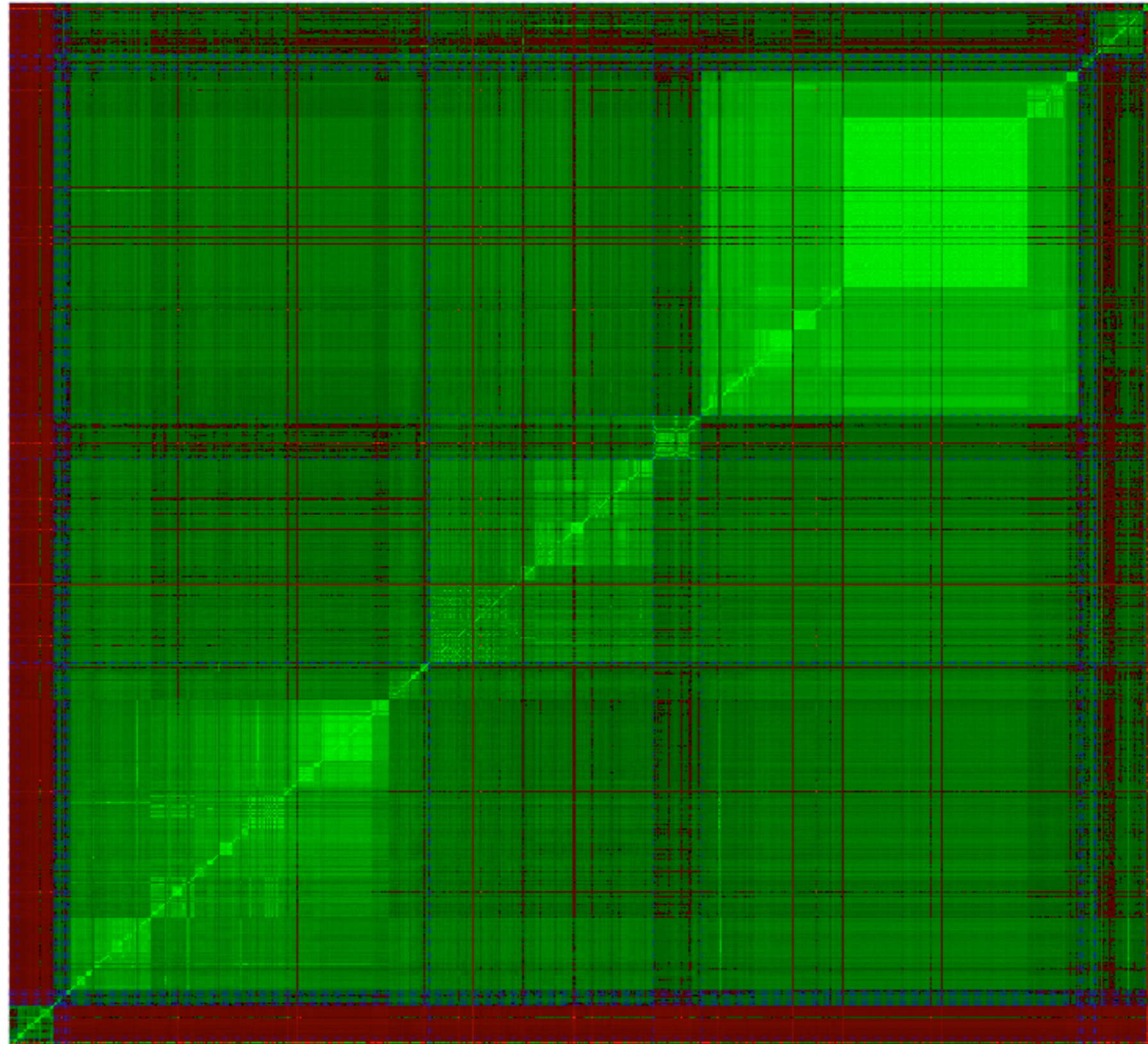


# 16S rRNA similarity of type strains of Bacteria and Archaea 1991



# 16S rRNA similarity of type strains of Bacteria and Archaea 1992

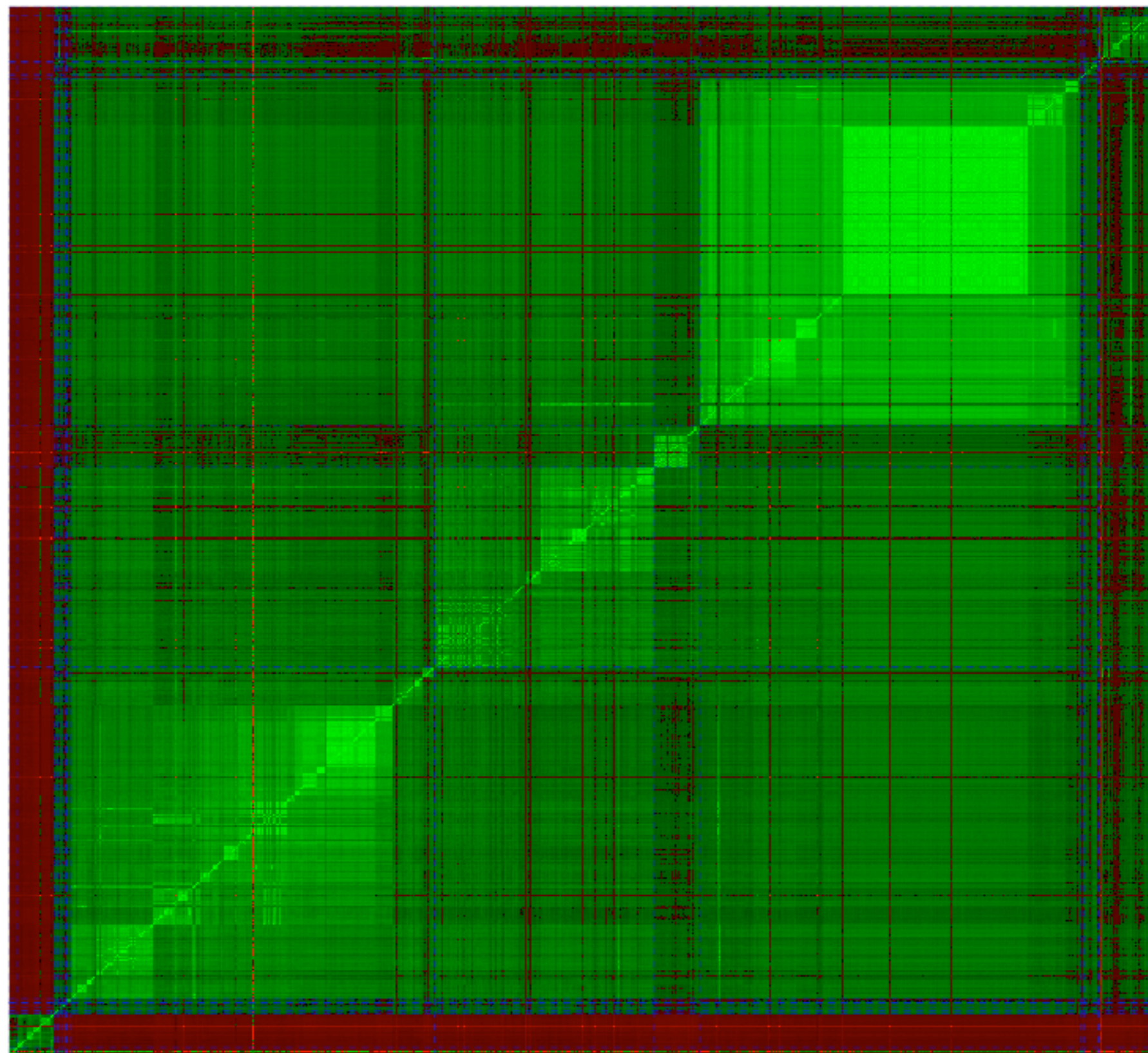
Distyloba  
Bacteroidetes  
Actinobacteria  
Tenericutes  
Firmicutes  
Verrucomicrobia  
Proteobacteria  
Euryarchaeota  
Crenarchaeota



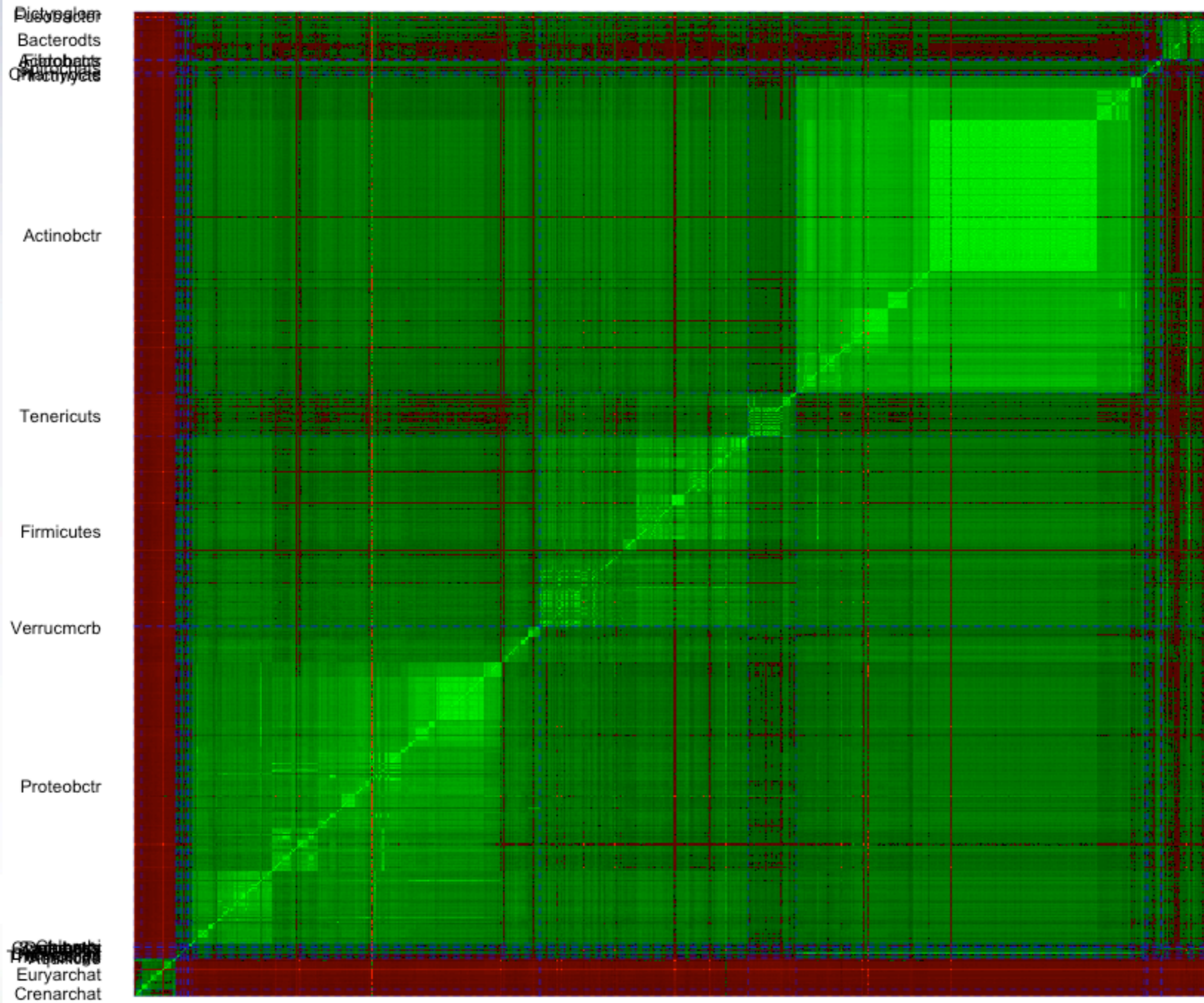


# 16S rRNA similarity of type strains of Bacteria and Archaea 1993

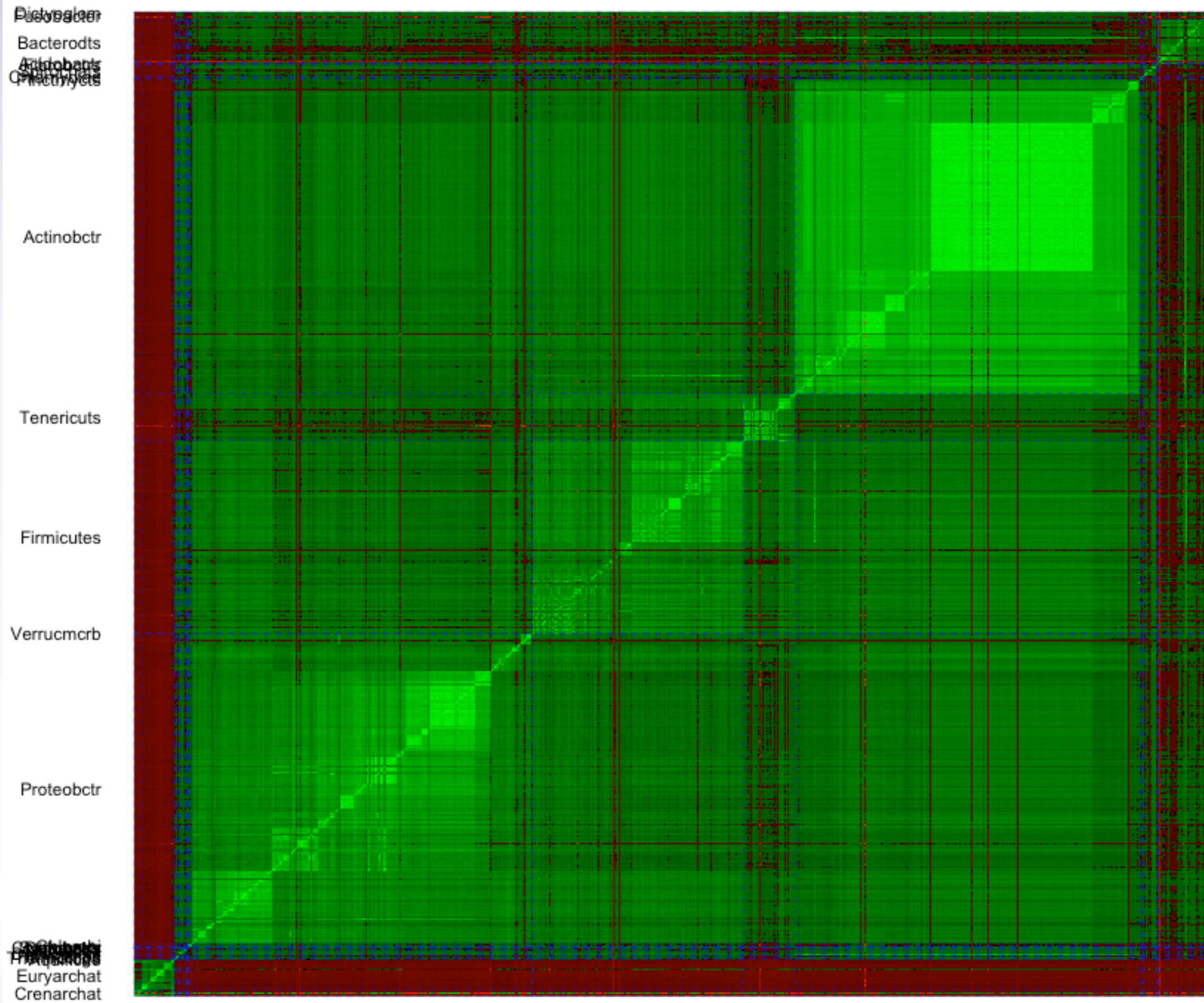
Distylobr  
Bacteroid  
Actinobact  
Tenericuts  
Firmicutes  
Verrucmcrb  
Proteobctr  
Euryarchat  
Crenarchat



# 16S rRNA similarity of type strains of Bacteria and Archaea 1994

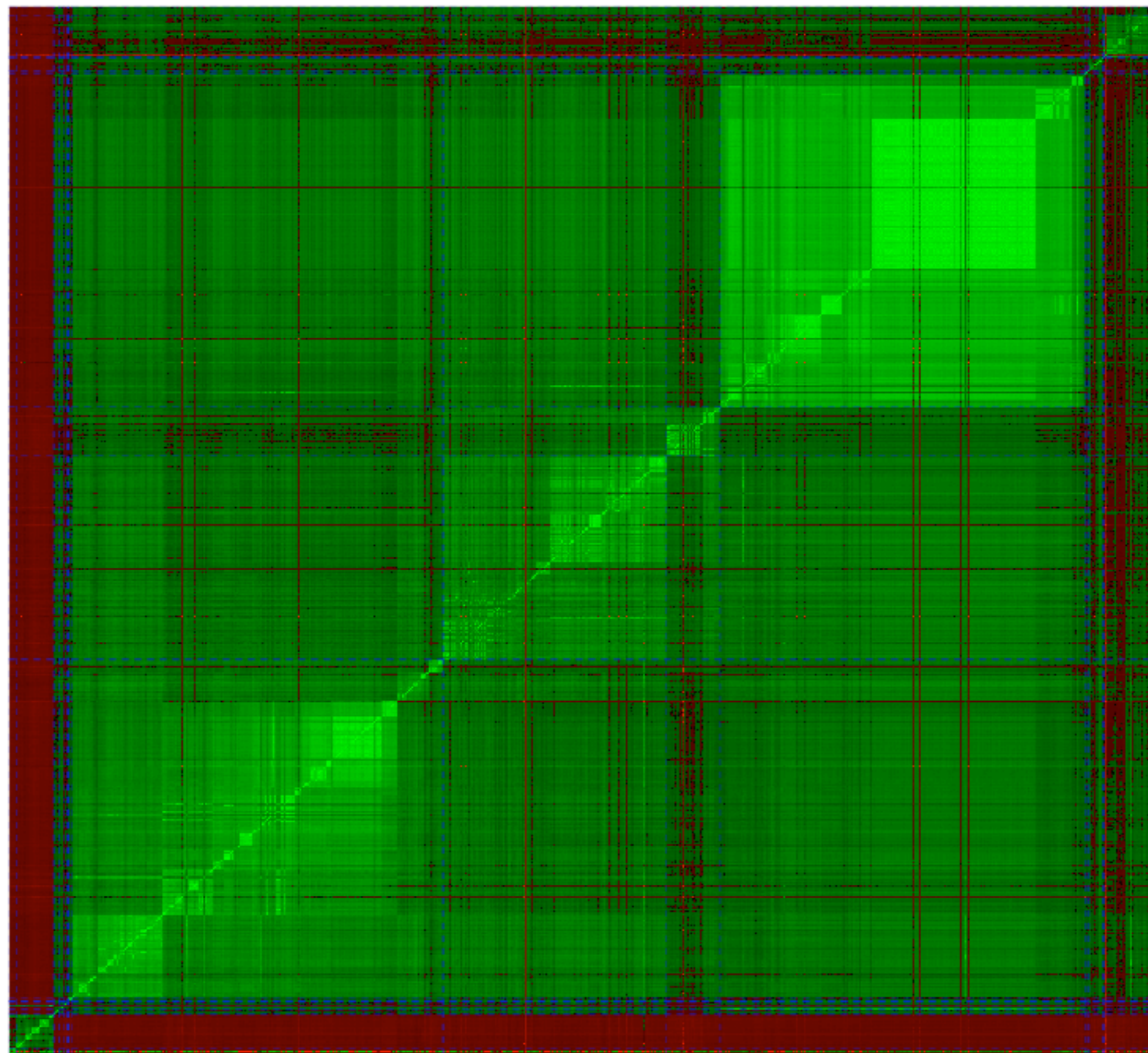


# 16S rRNA similarity of type strains of Bacteria and Archaea 1995

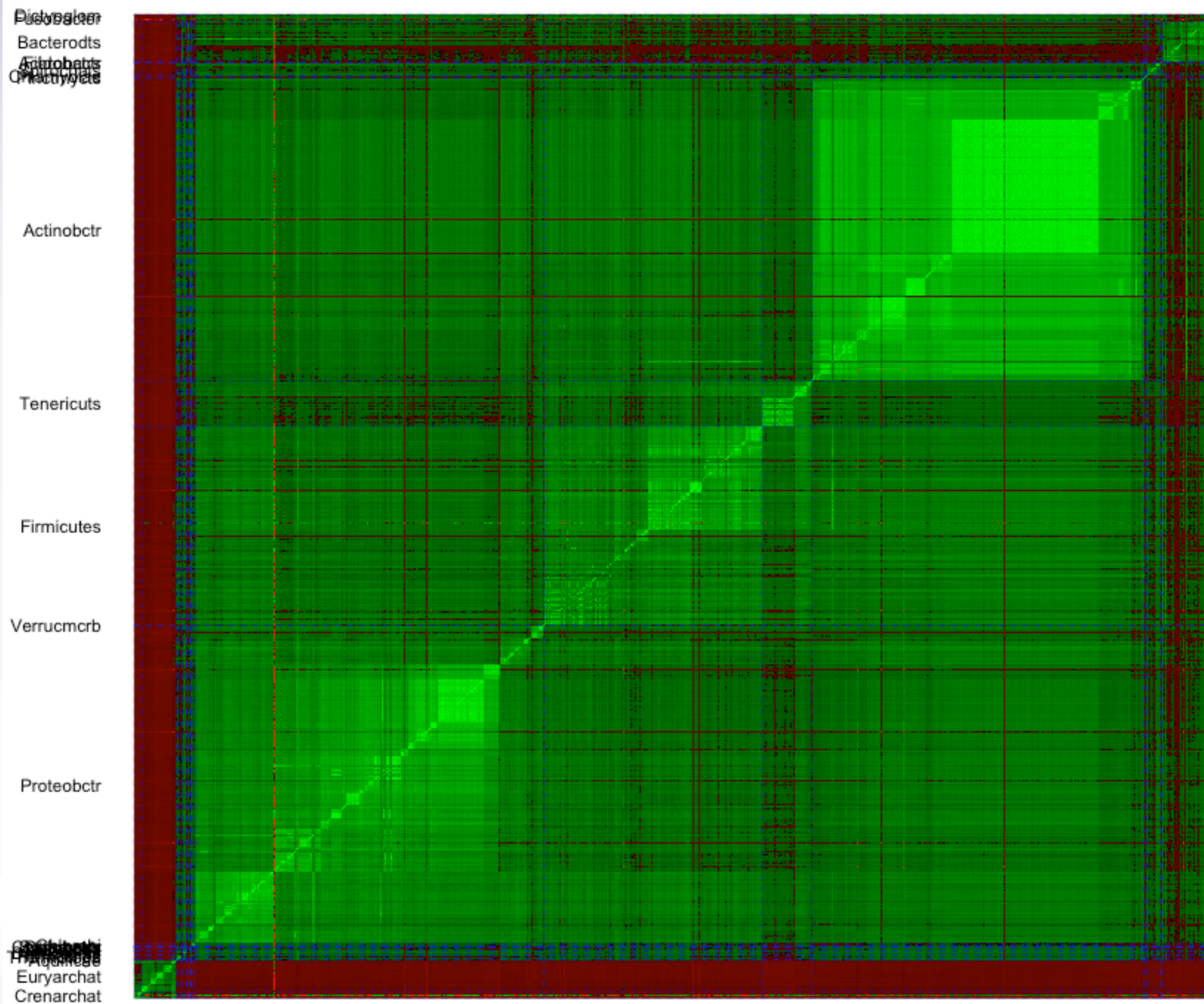


# 16S rRNA similarity of type strains of Bacteria and Archaea 1996

Distyloba  
Bacteroidetes  
Actinobacteria  
Chloroflexi  
Actinobacteria  
Tenericutes  
Firmicutes  
Verrucomicrobia  
Proteobacteria  
Euryarchaeota  
Crenarchaeota

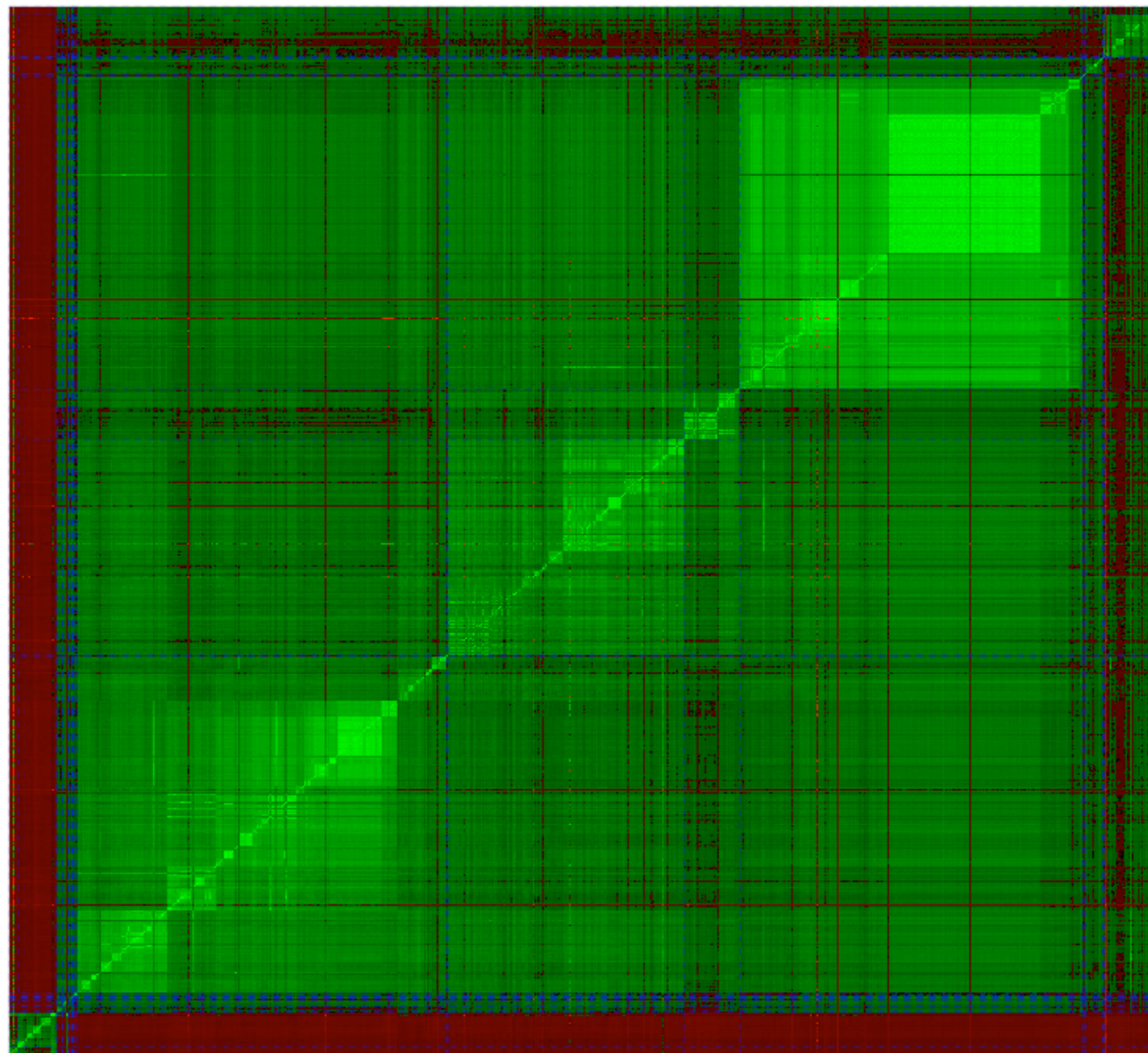


# 16S rRNA similarity of type strains of Bacteria and Archaea 1997

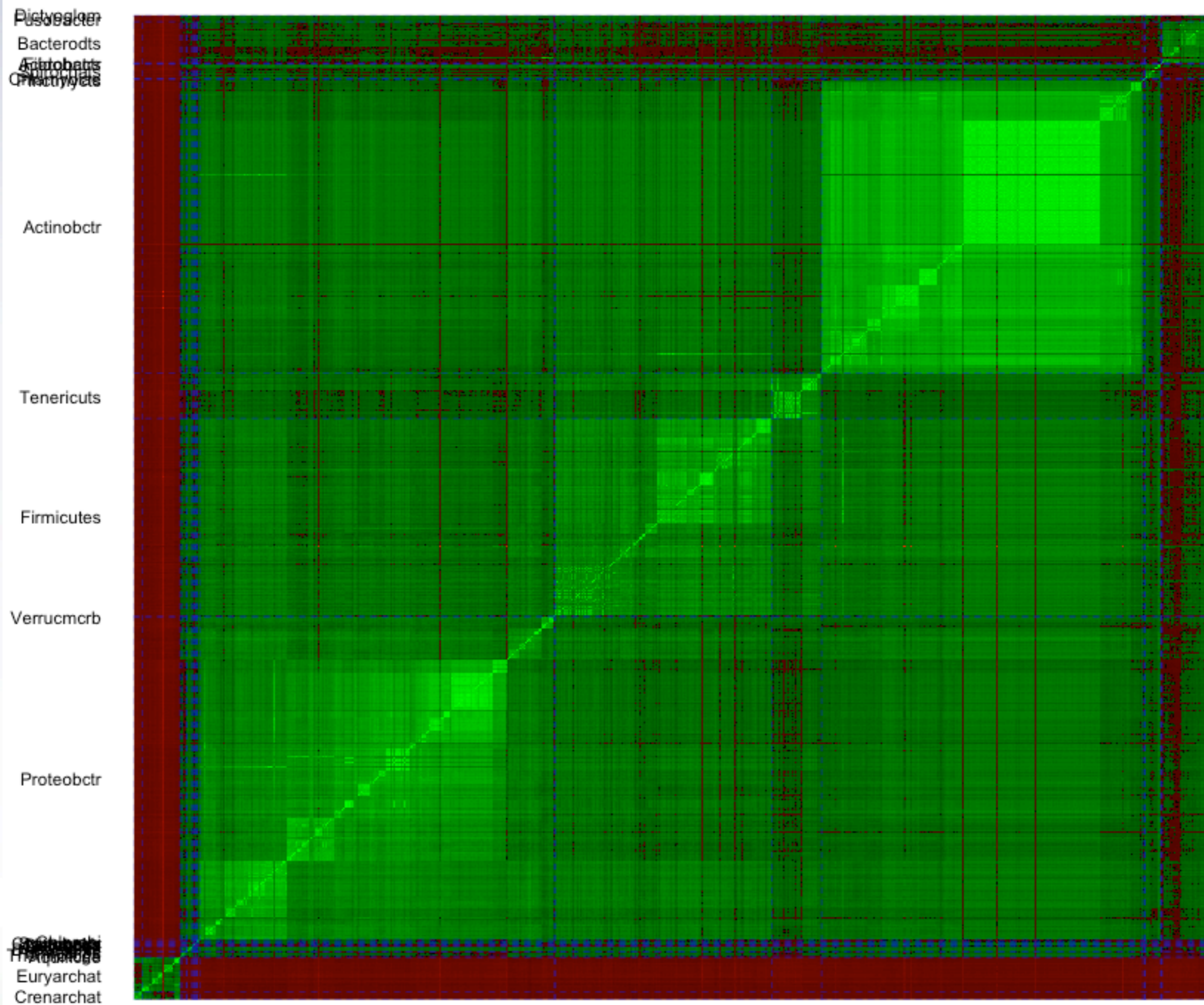


# 16S rRNA similarity of type strains of Bacteria and Archaea 1998

Proteobctr  
Firmicutes  
Actinobctr  
Verrucmcrb  
Euryarchat  
Crenarchat



# 16S rRNA similarity of type strains of Bacteria and Archaea 1999



# 16S rRNA similarity of type strains of Bacteria and Archaea 2000

Proteobctr  
Bacterodts  
Actinobctr  
Firmicutes  
Verrucmcrb

Actinobctr

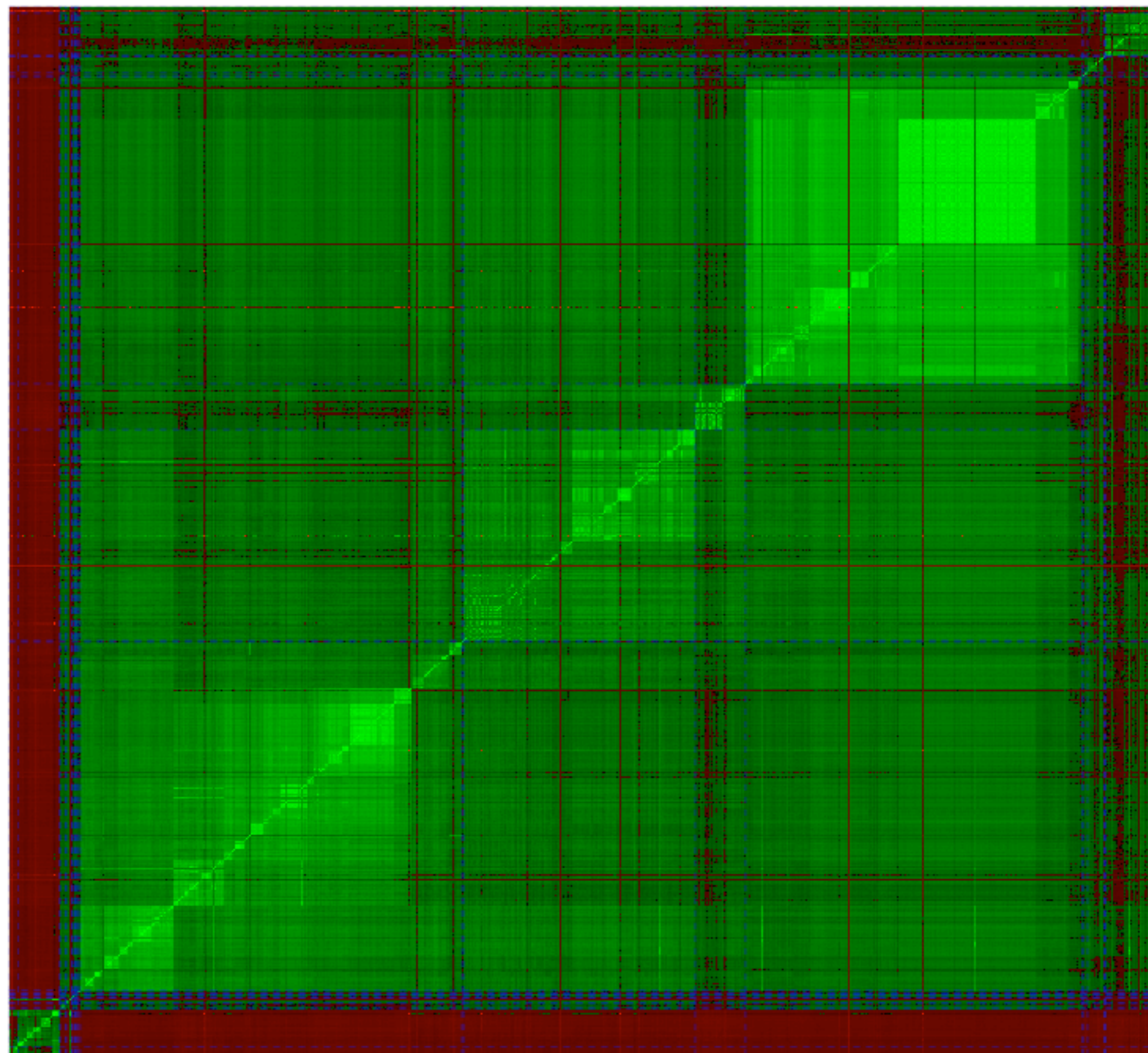
Tenericuts

Firmicutes

Verrucmcrb

Proteobctr

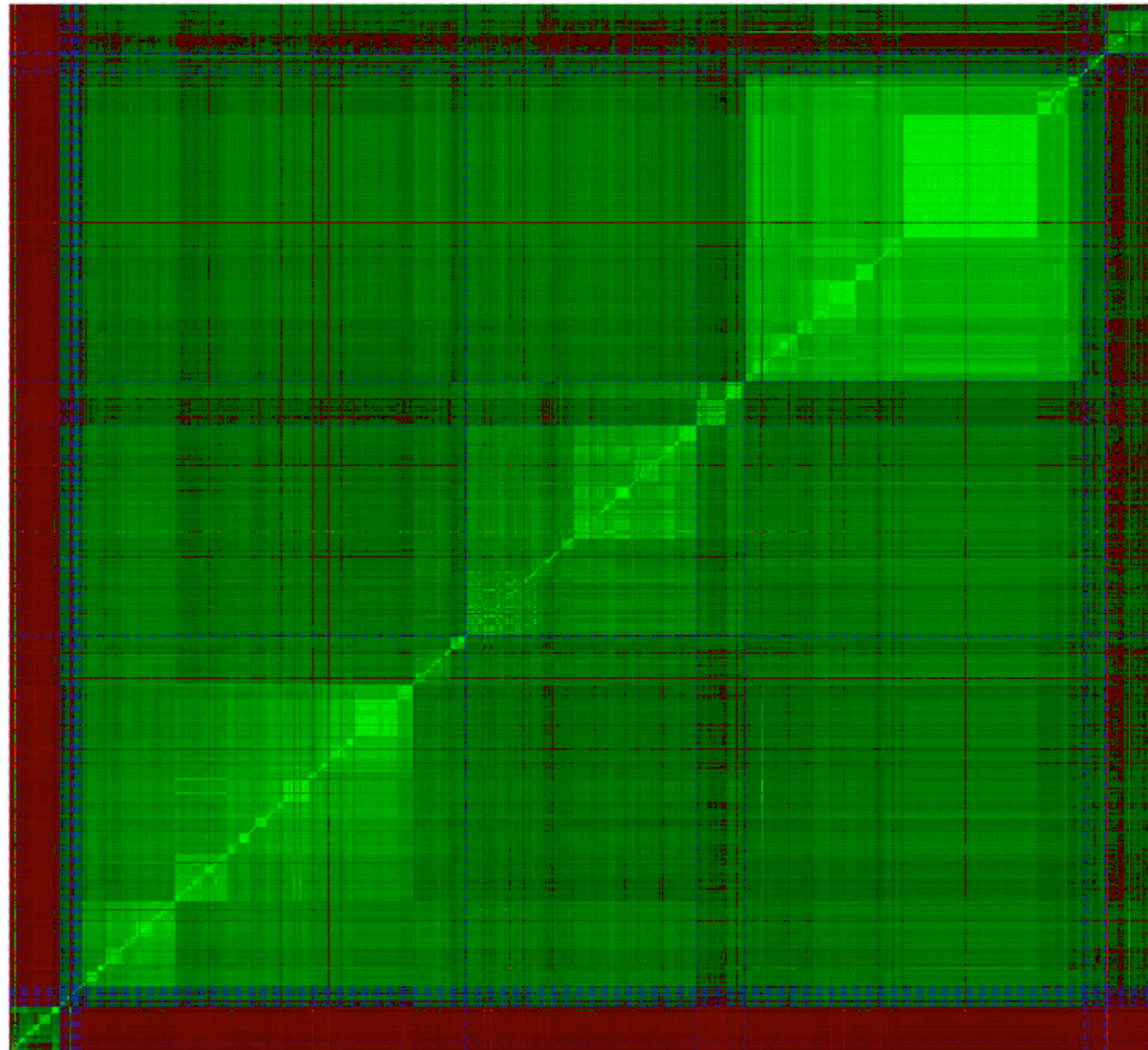
Euryarchat  
Crenarchat





# 16S rRNA similarity of type strains of Bacteria and Archaea 2001

Proteobctr  
 Firmicutes  
 Actinobctr  
 Verrucmcrb  
 Euryarchat  
 Crenarchat



# 16S rRNA similarity of type strains of Bacteria and Archaea 2002

Discobacter  
Bacteroidetes  
Actinobacteria  
Chloroflexi

Actinobacteria

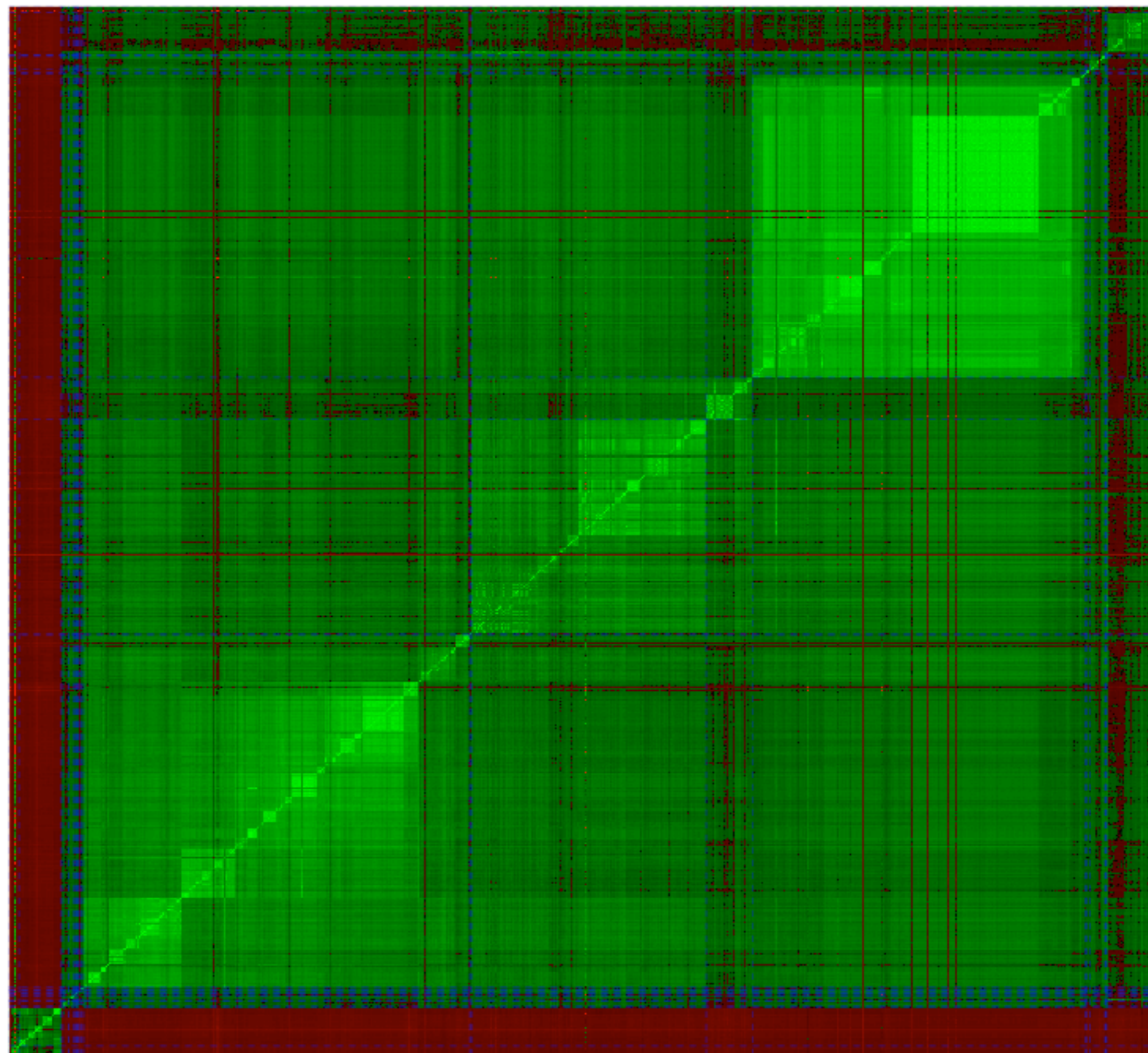
Tenericutes

Firmicutes

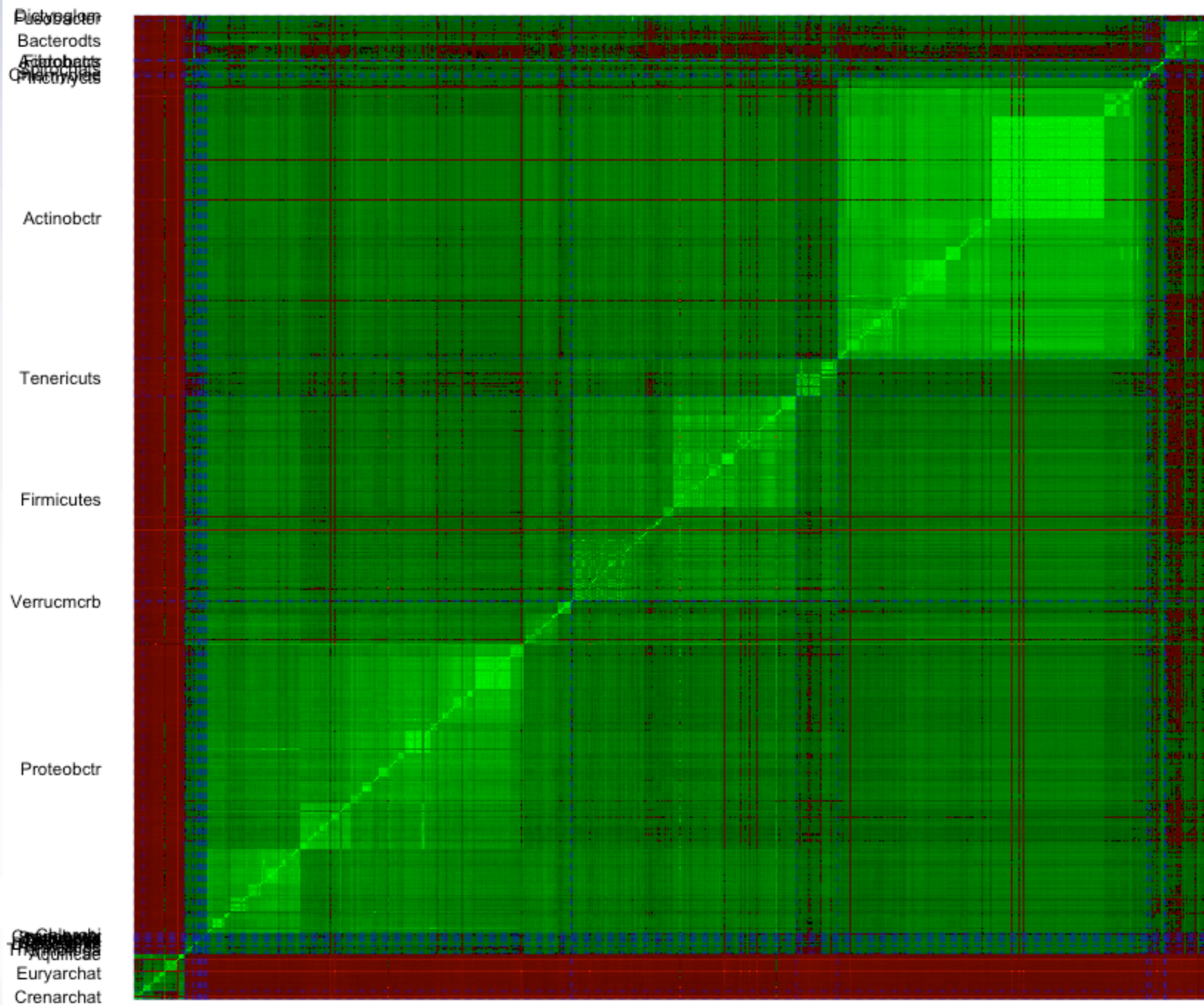
Verrucomicrobia

Proteobacteria

Candidatus  
Thaumarchaeota  
Euryarchaeota  
Crenarchaeota

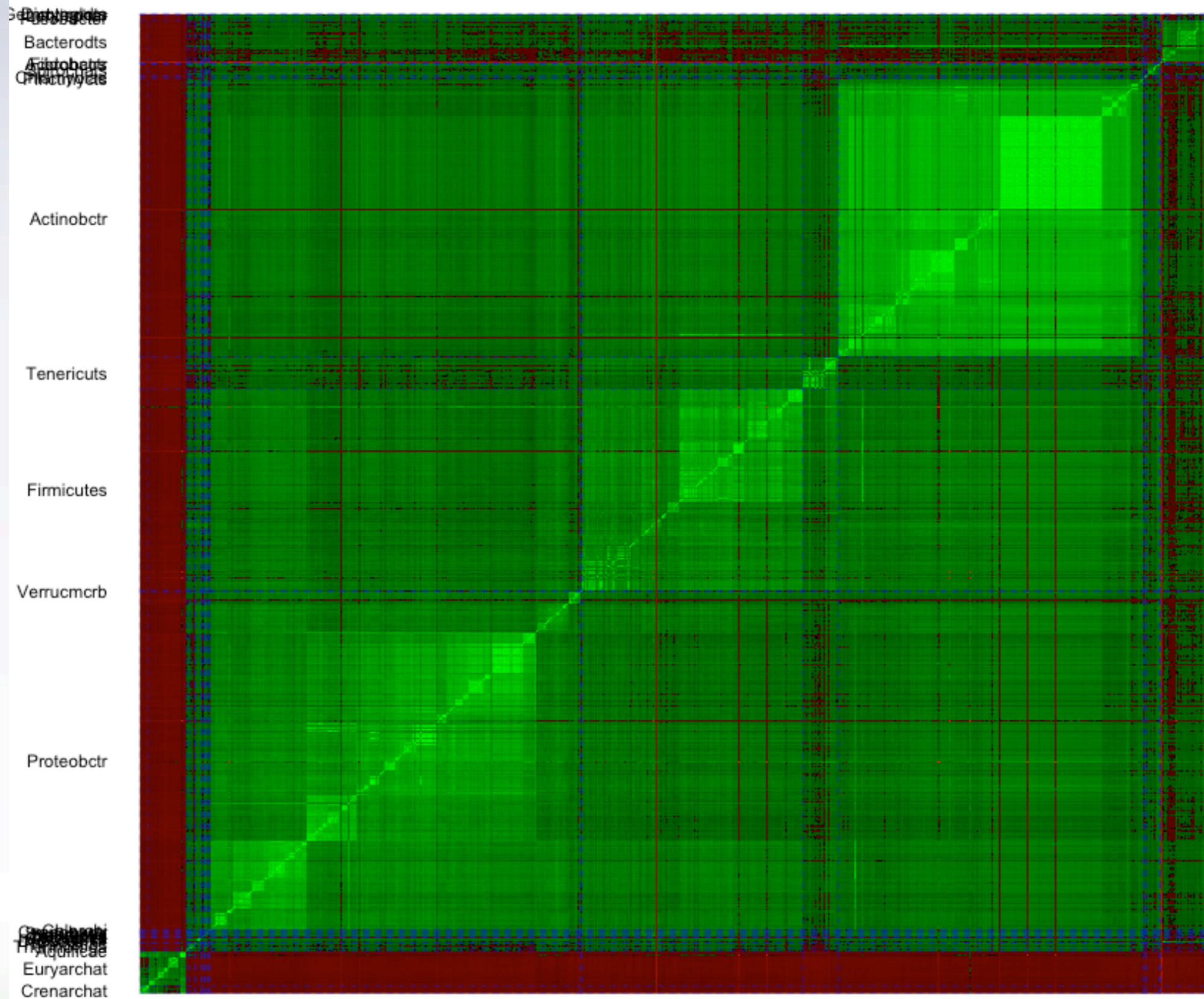


# 16S rRNA similarity of type strains of Bacteria and Archaea 2003



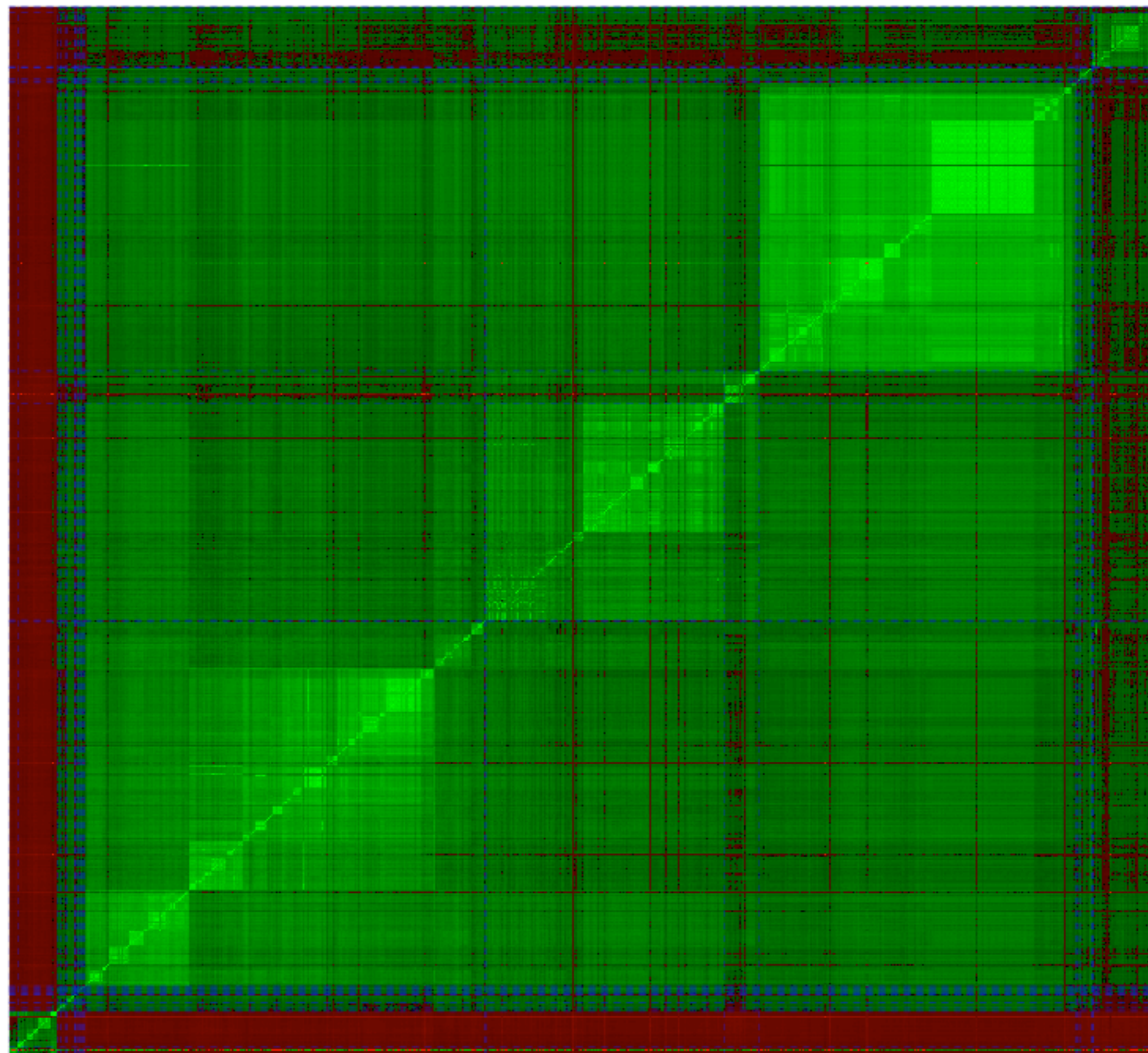


# 16S rRNA similarity of type strains of Bacteria and Archaea 2005

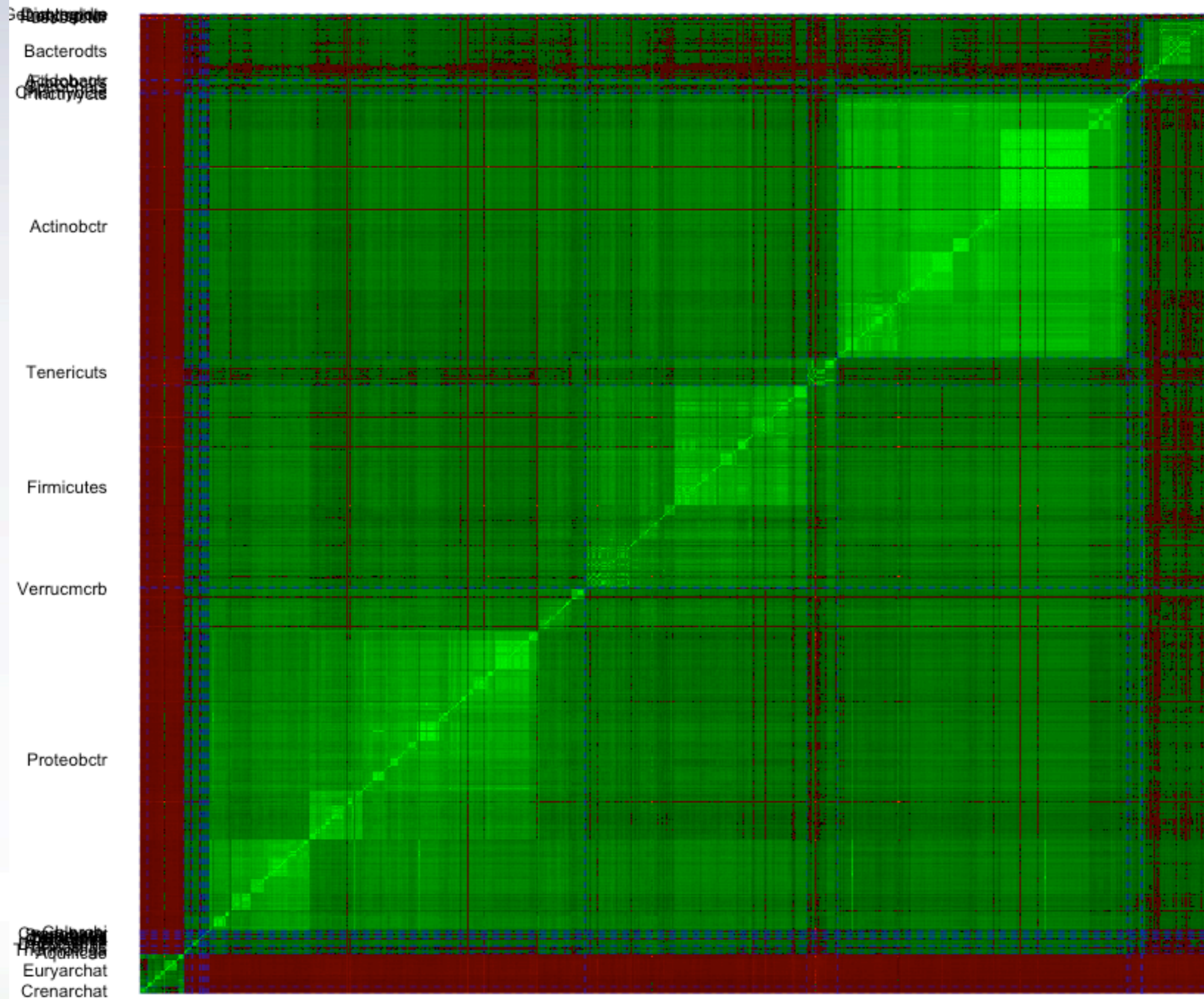


# 16S rRNA similarity of type strains of Bacteria and Archaea 2006

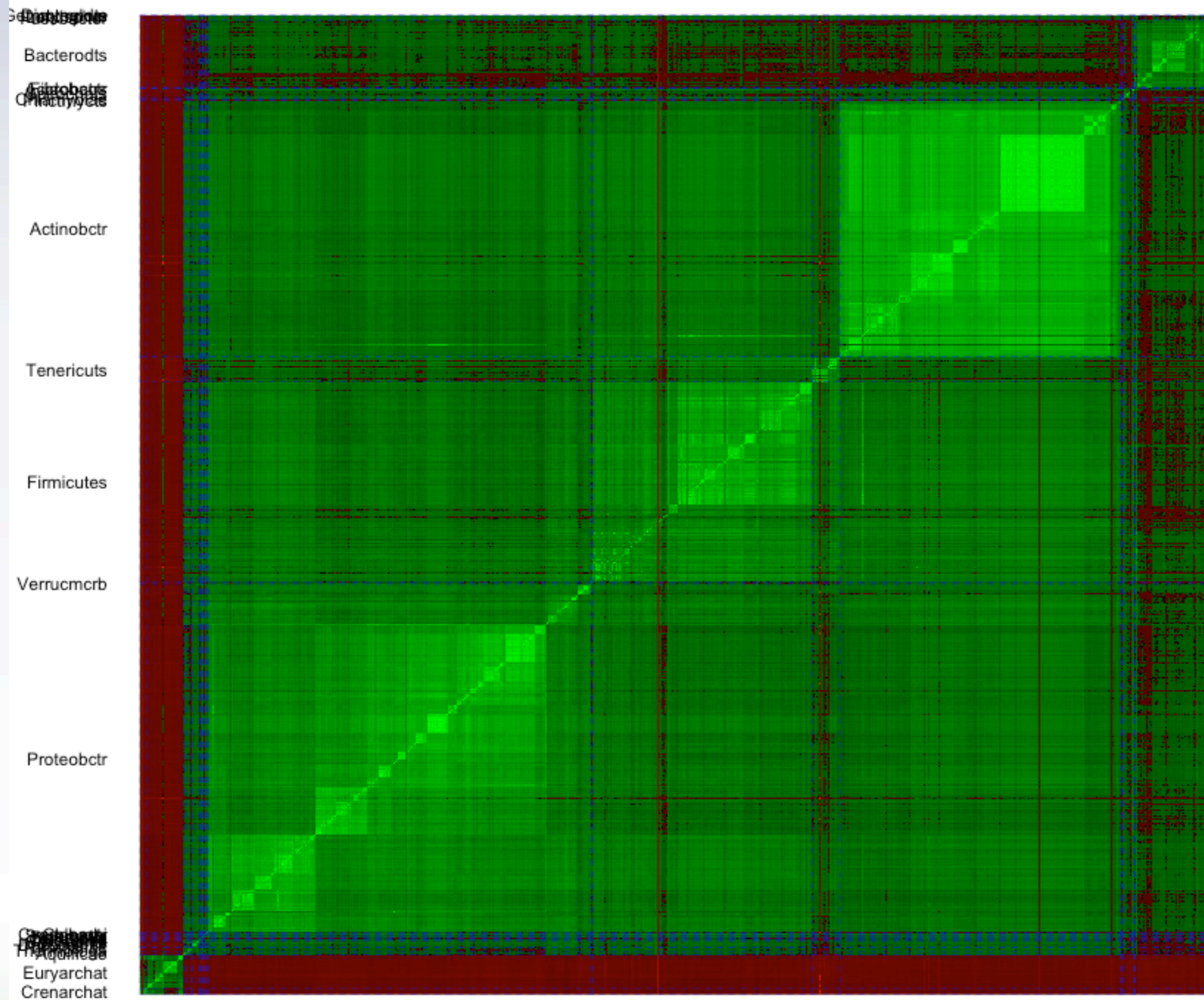
Distyngida  
Fusobacter  
Bacteroidia  
Actinobacteria  
Chloroflexi  
Actinobacteria  
Tenericutes  
Firmicutes  
Verrucomicrobia  
Proteobacteria  
Candidatus  
Thaumarchaeota  
Euryarchaeota  
Crenarchaeota



# 16S rRNA similarity of type strains of Bacteria and Archaea 2007

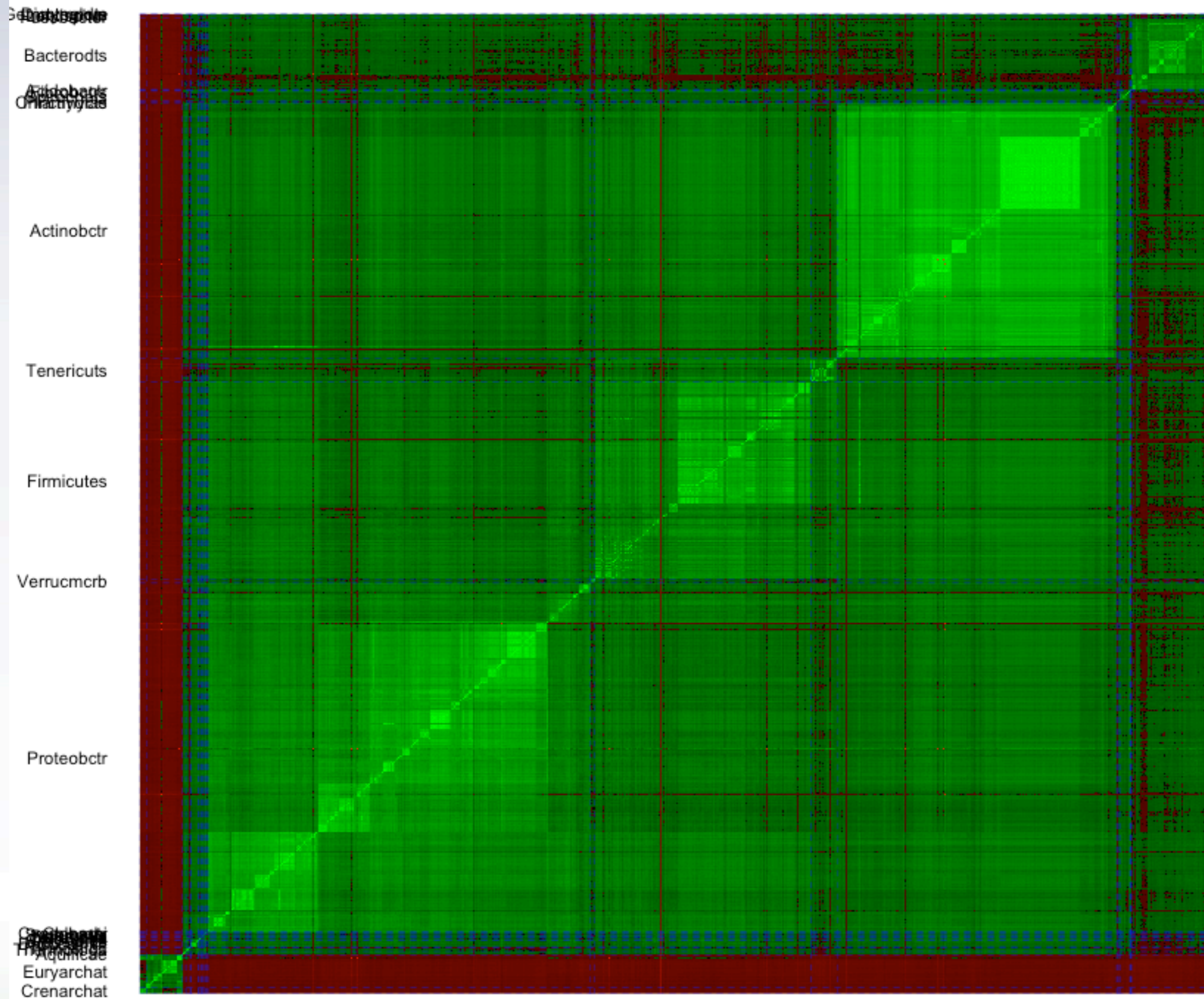


# 16S rRNA similarity of type strains of Bacteria and Archaea 2008

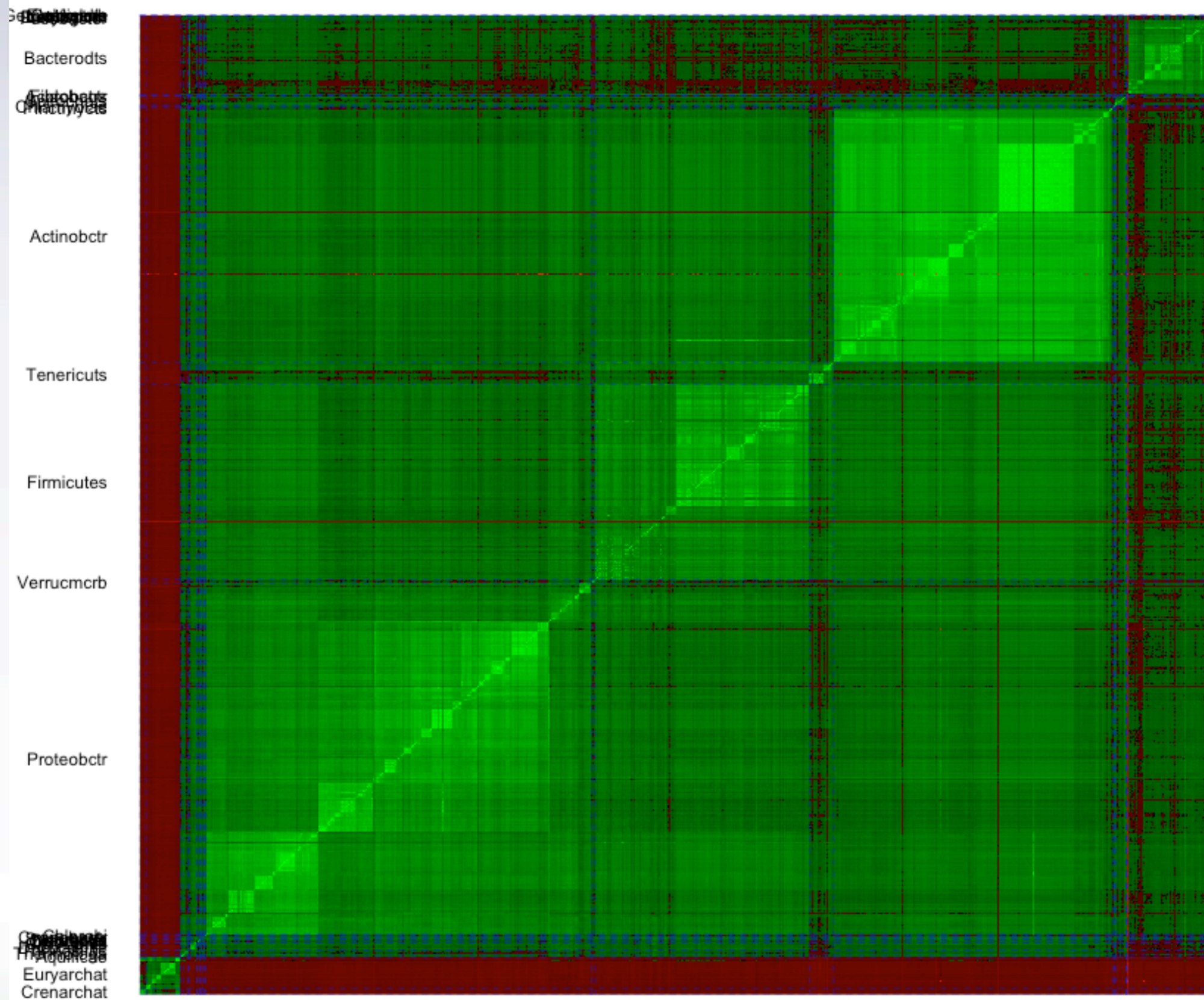




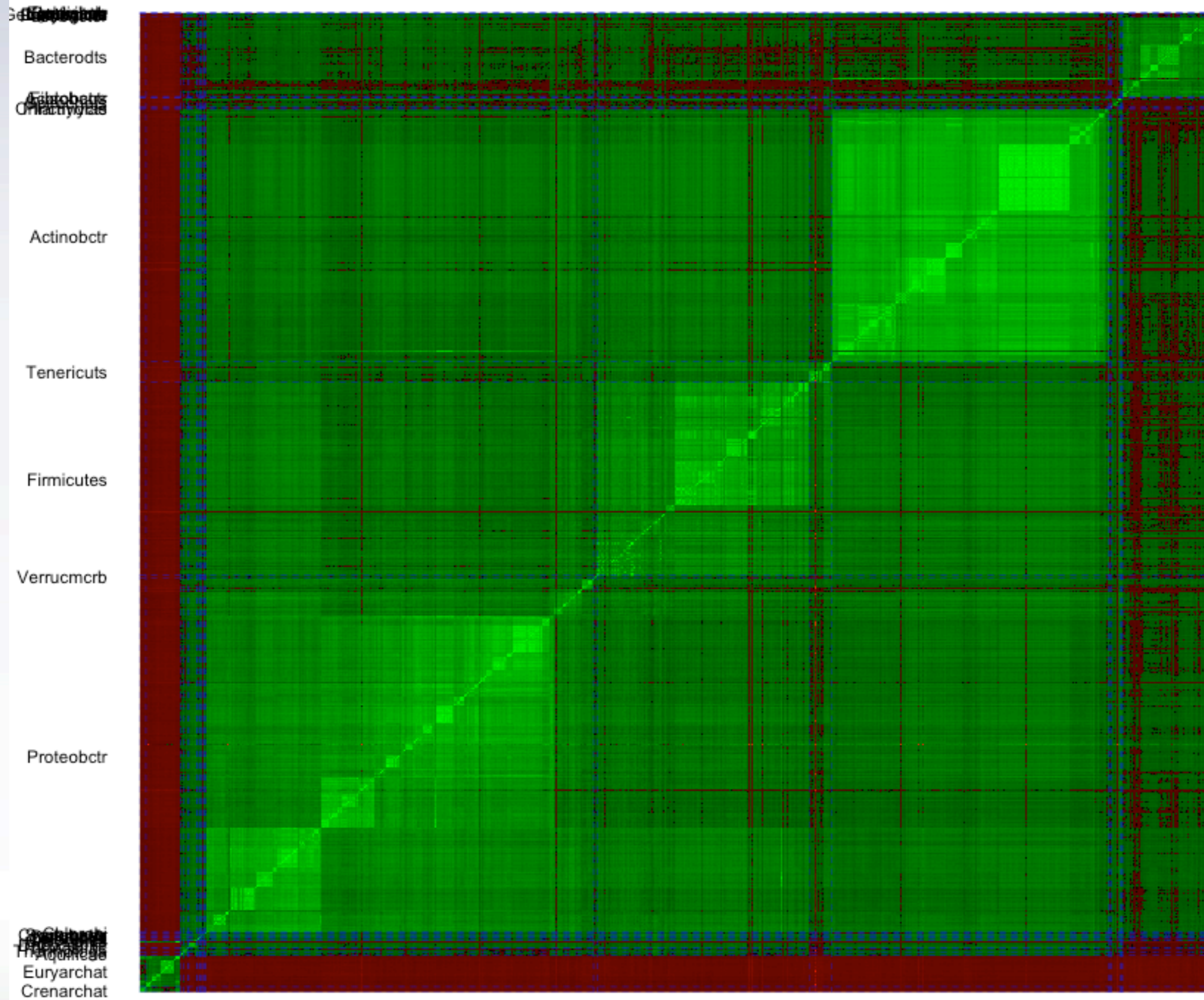
# 16S rRNA similarity of type strains of Bacteria and Archaea 2009



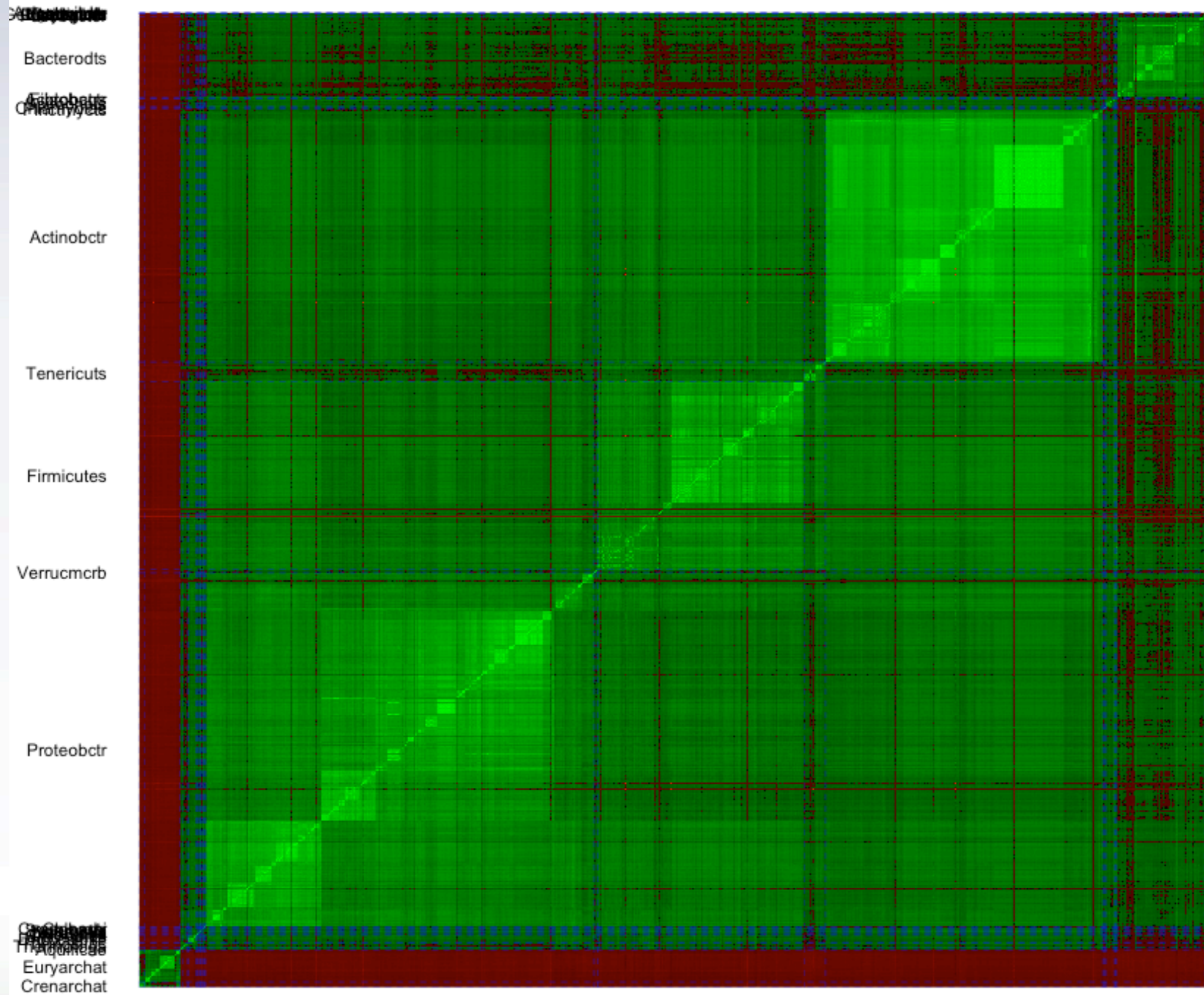
# 16S rRNA similarity of type strains of Bacteria and Archaea 2010



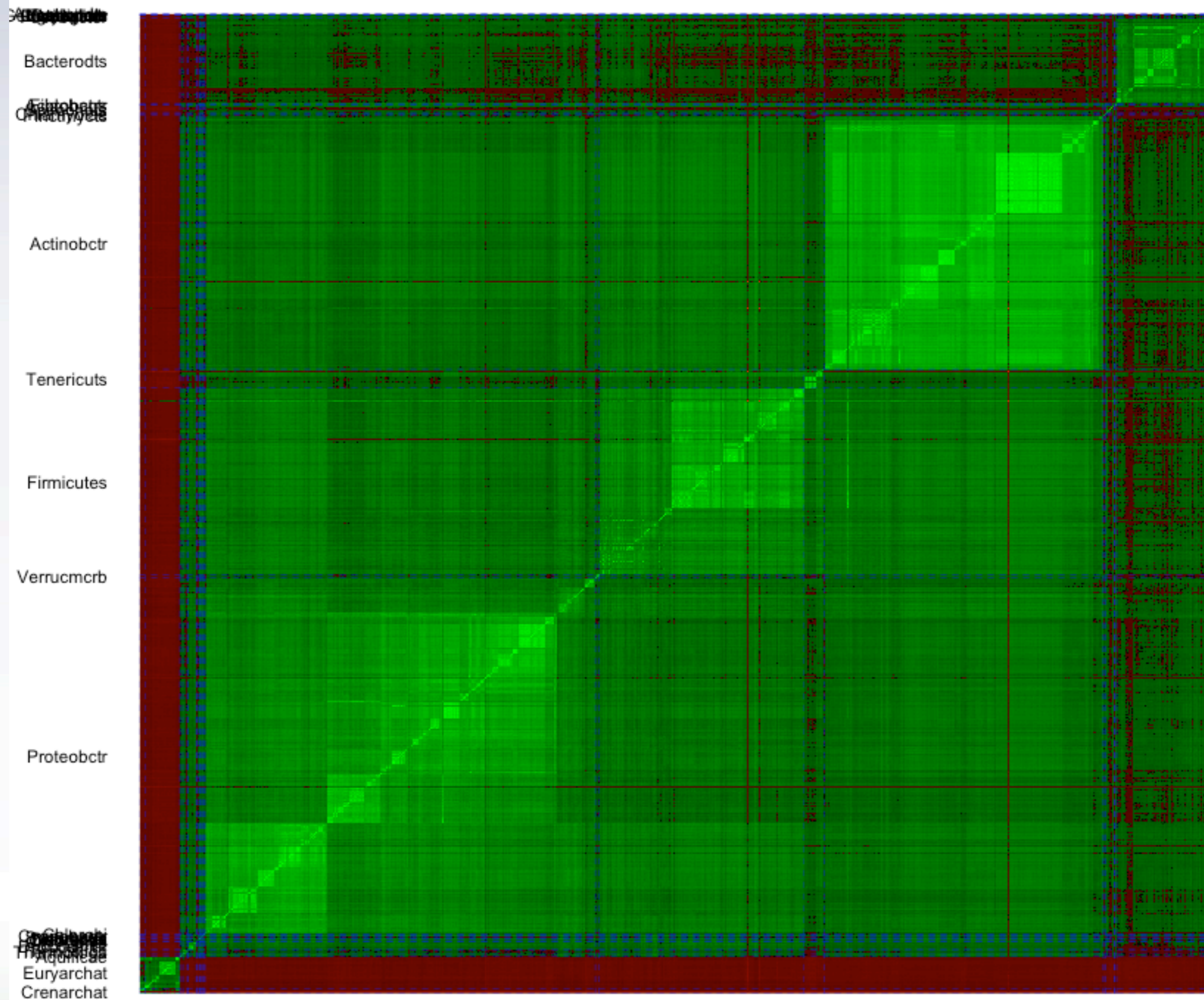
# 16S rRNA similarity of type strains of Bacteria and Archaea 2011



# 16S rRNA similarity of type strains of Bacteria and Archaea 2012



# 16S rRNA similarity of type strains of Bacteria and Archaea 2013



# Taxonomy of type strains of Bacteria and Archaea 1980

Fusobacter  
Bacterodts  
Chloroflexi

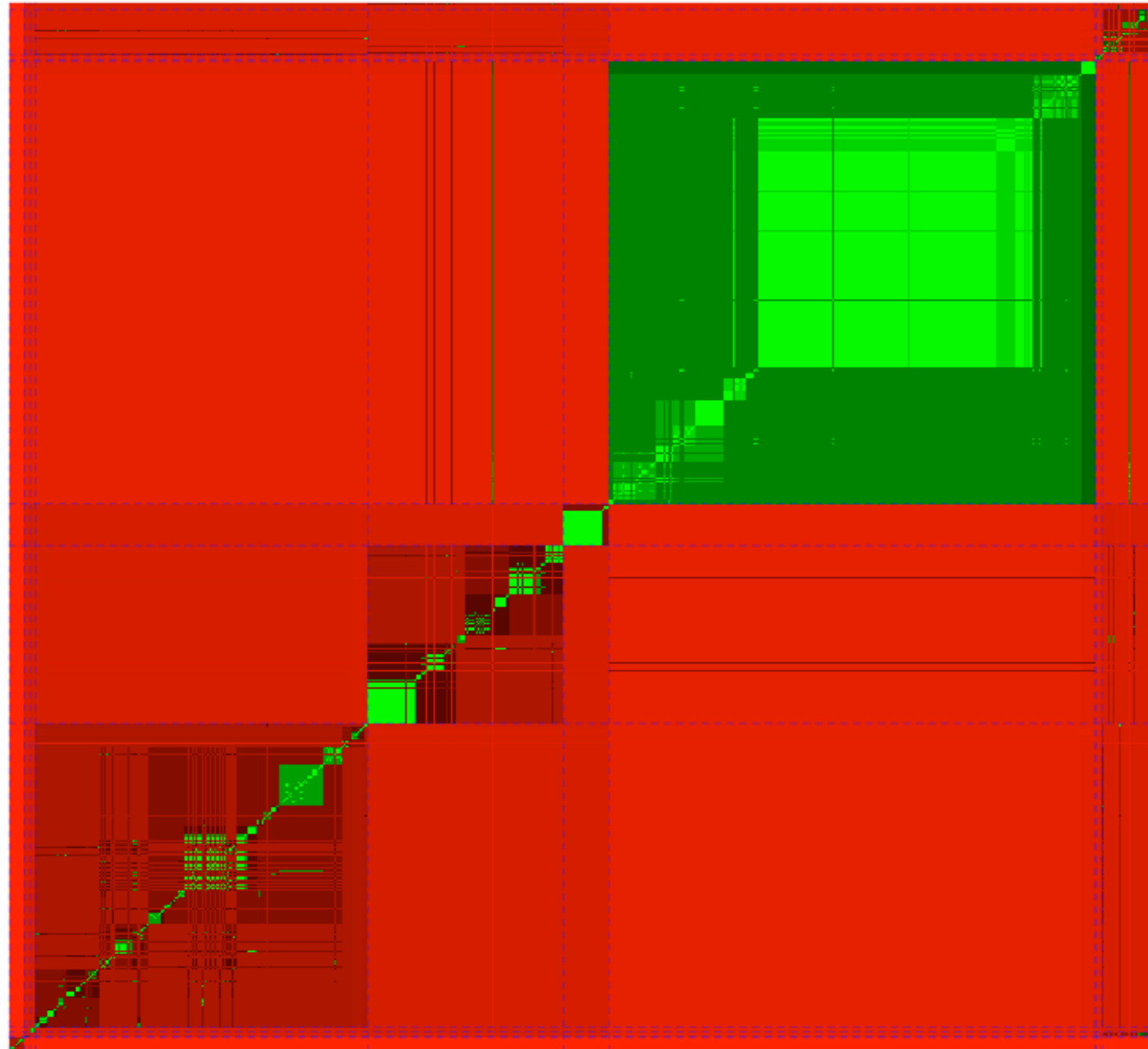
Actinobctr

Tenericuts

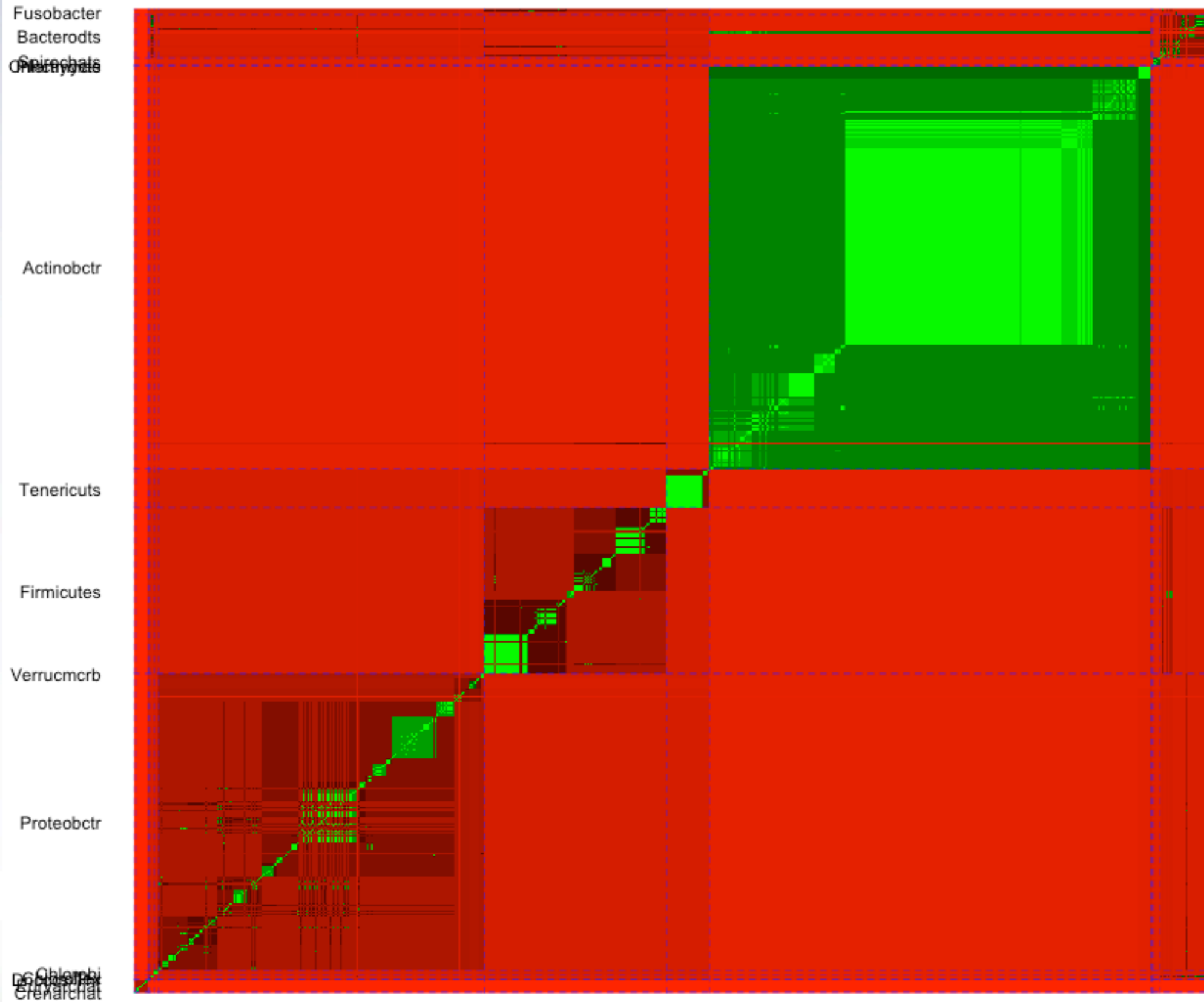
Firmicutes

Proteobctr

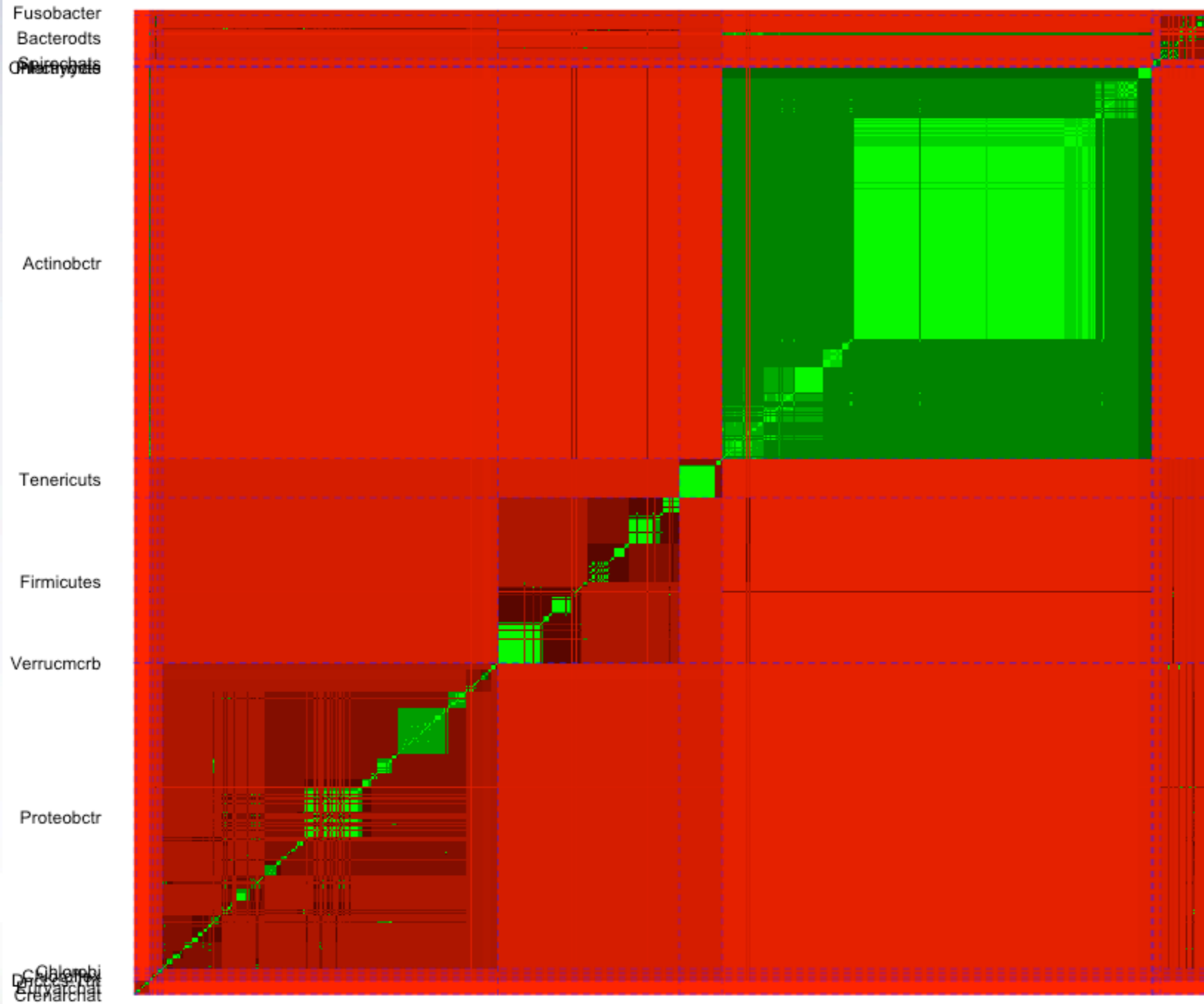
Cyanobact  
Euryarchae



# Taxonomy of type strains of Bacteria and Archaea 1981

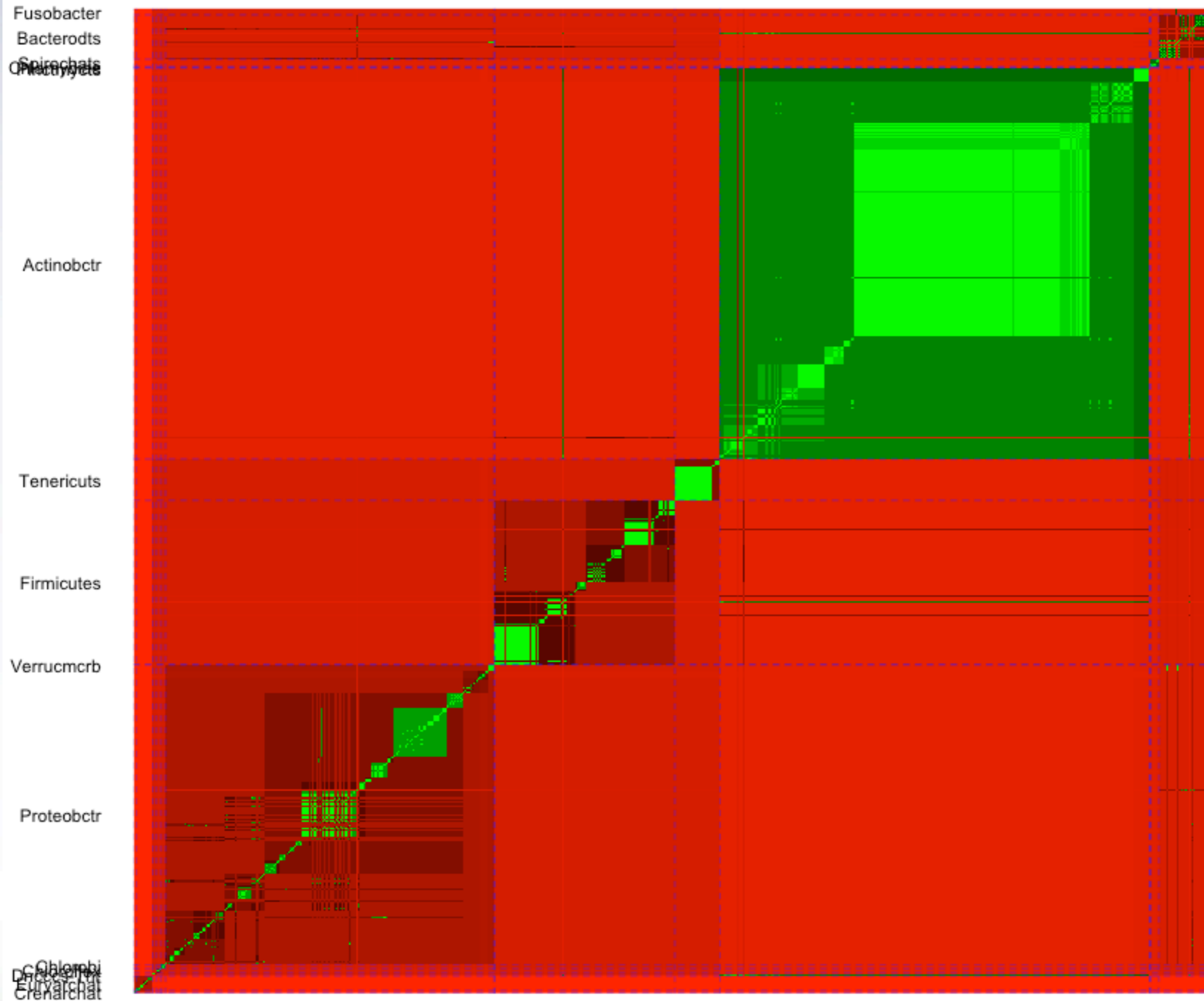


# Taxonomy of type strains of Bacteria and Archaea 1982



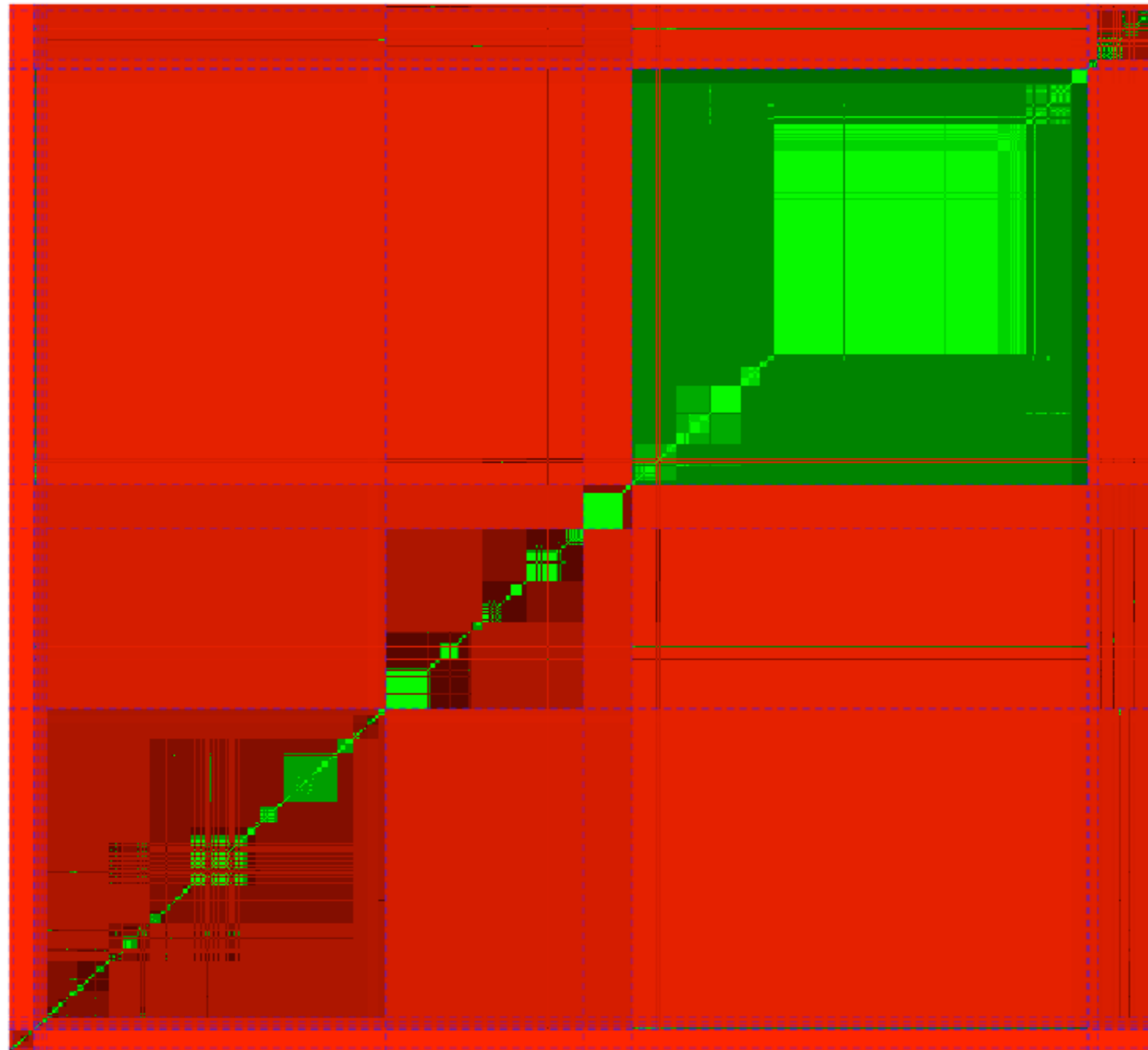


# Taxonomy of type strains of Bacteria and Archaea 1983

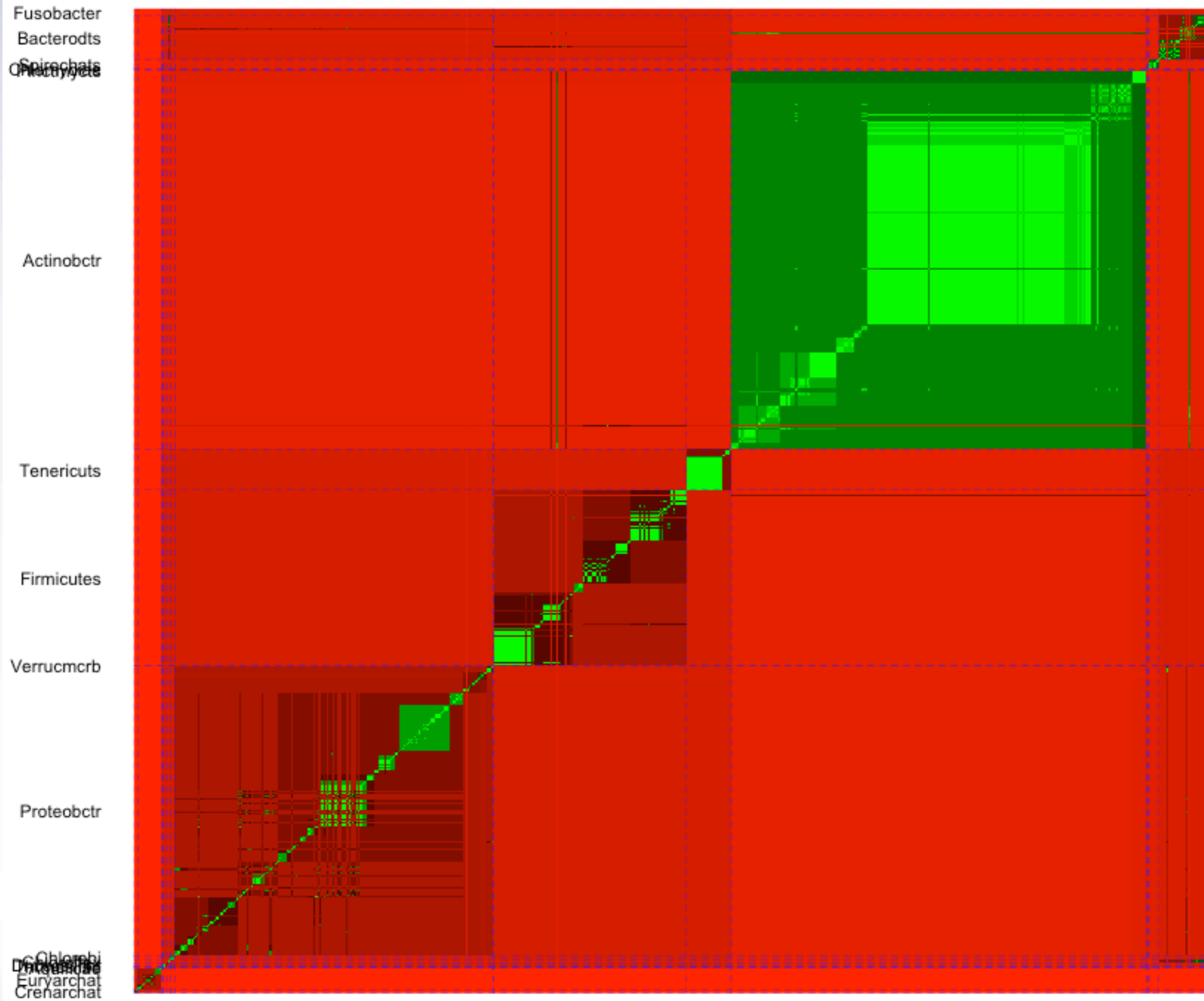


# Taxonomy of type strains of Bacteria and Archaea 1984

Fusobacter  
 Bacteroids  
 Spirochaetales  
 Cyanobacteria  
 Actinobacteria  
 Thermococcales  
 Firmicutes  
 Verrucomicrobia  
 Proteobacteria  
 Chloroflexi  
 Euryarchaeota  
 Crenarchaeota

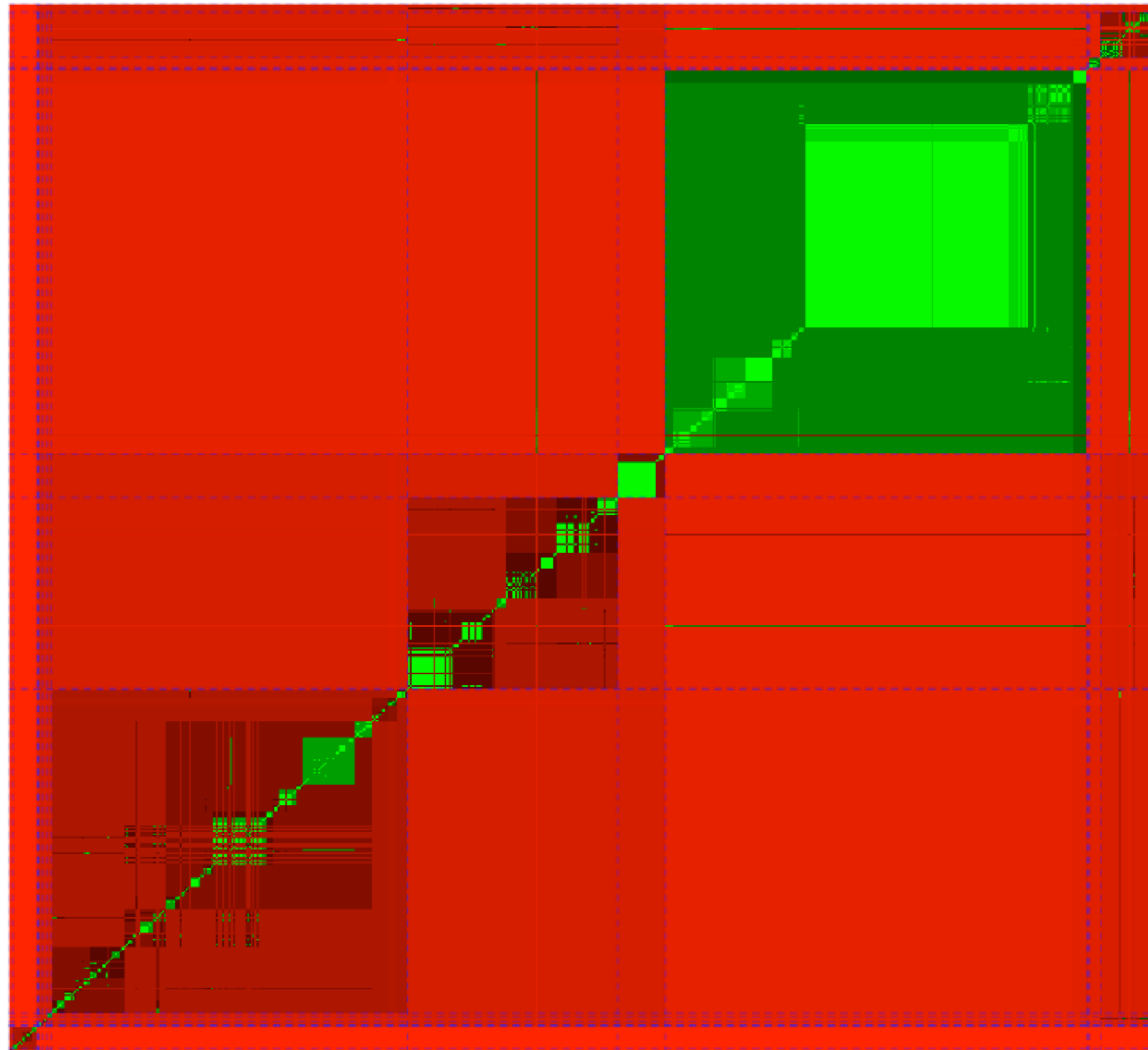


# Taxonomy of type strains of Bacteria and Archaea 1985



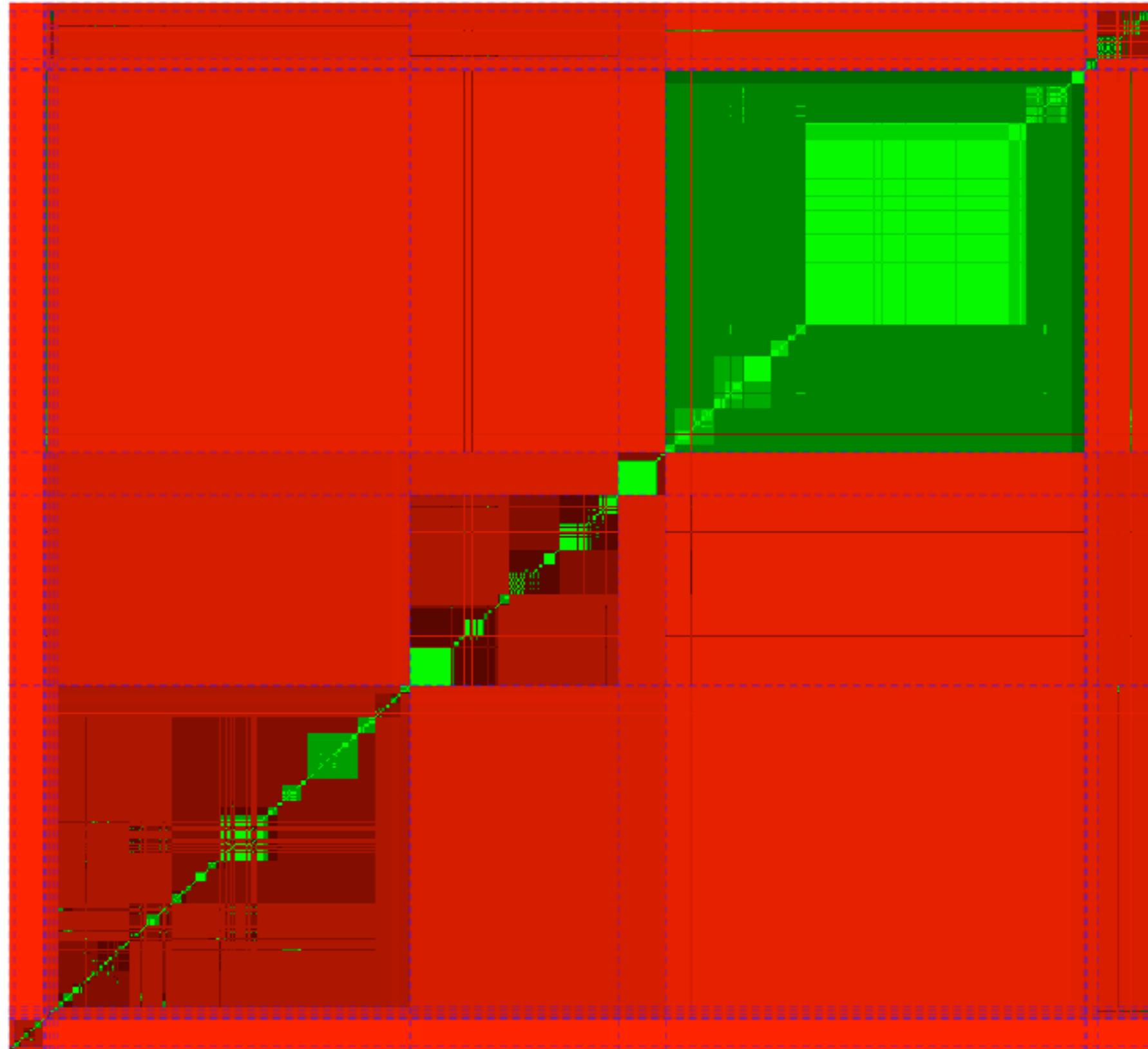
# Taxonomy of type strains of Bacteria and Archaea 1986

Proteobctr  
 Firmicutes  
 Actinobctr  
 Verrucmcrb  
 Chloamphi  
 Euryarchat  
 Crenarchat

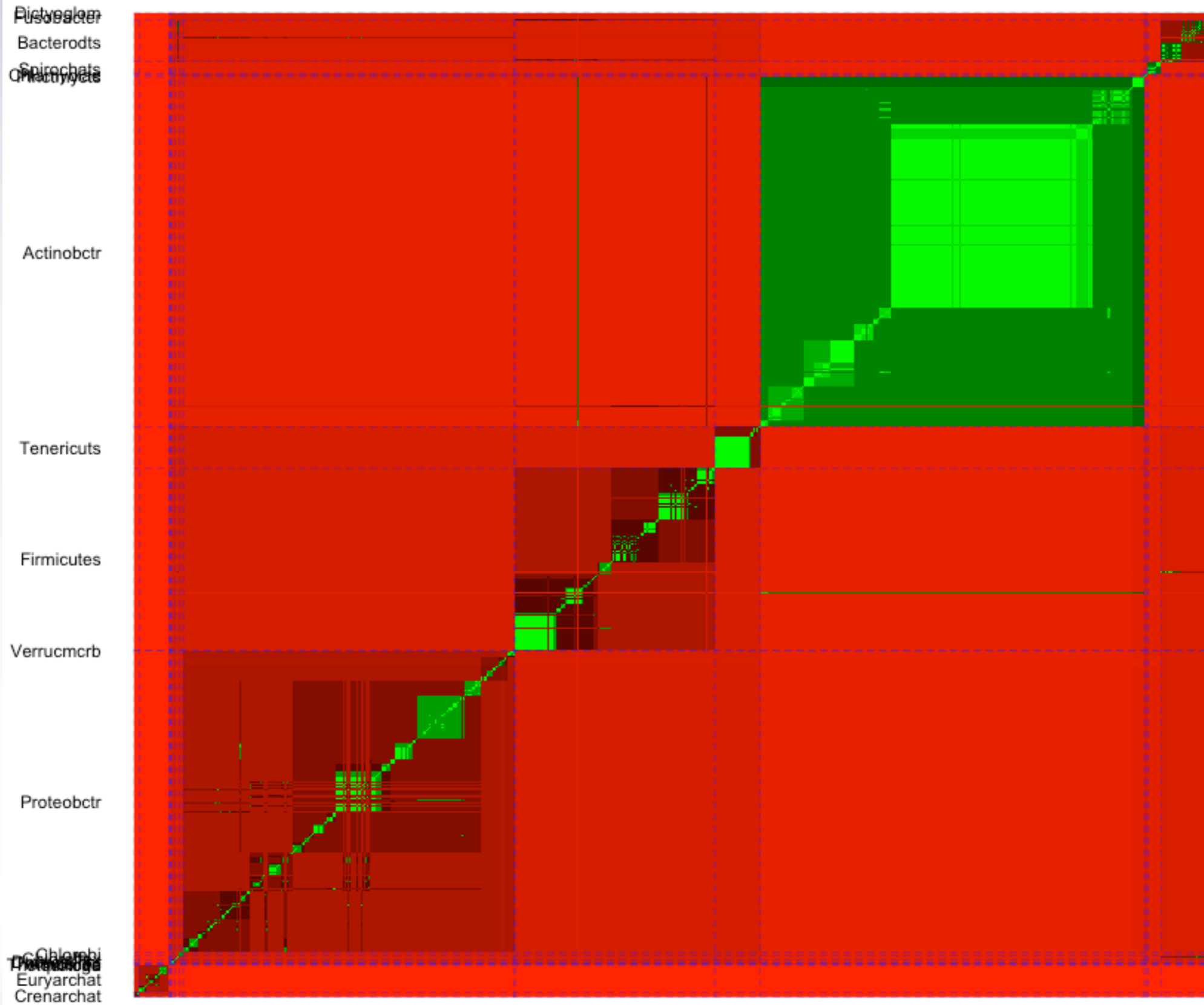


# Taxonomy of type strains of Bacteria and Archaea 1987

Bacteroidetes  
 Bacteroidia  
 Spirochaetes  
 Planctomycetes  
 Actinobacteria  
 Tenericutes  
 Firmicutes  
 Verrucomicrobia  
 Proteobacteria  
 Chlamydiae  
 Thermotoga  
 Euryarchaeota  
 Crenarchaeota

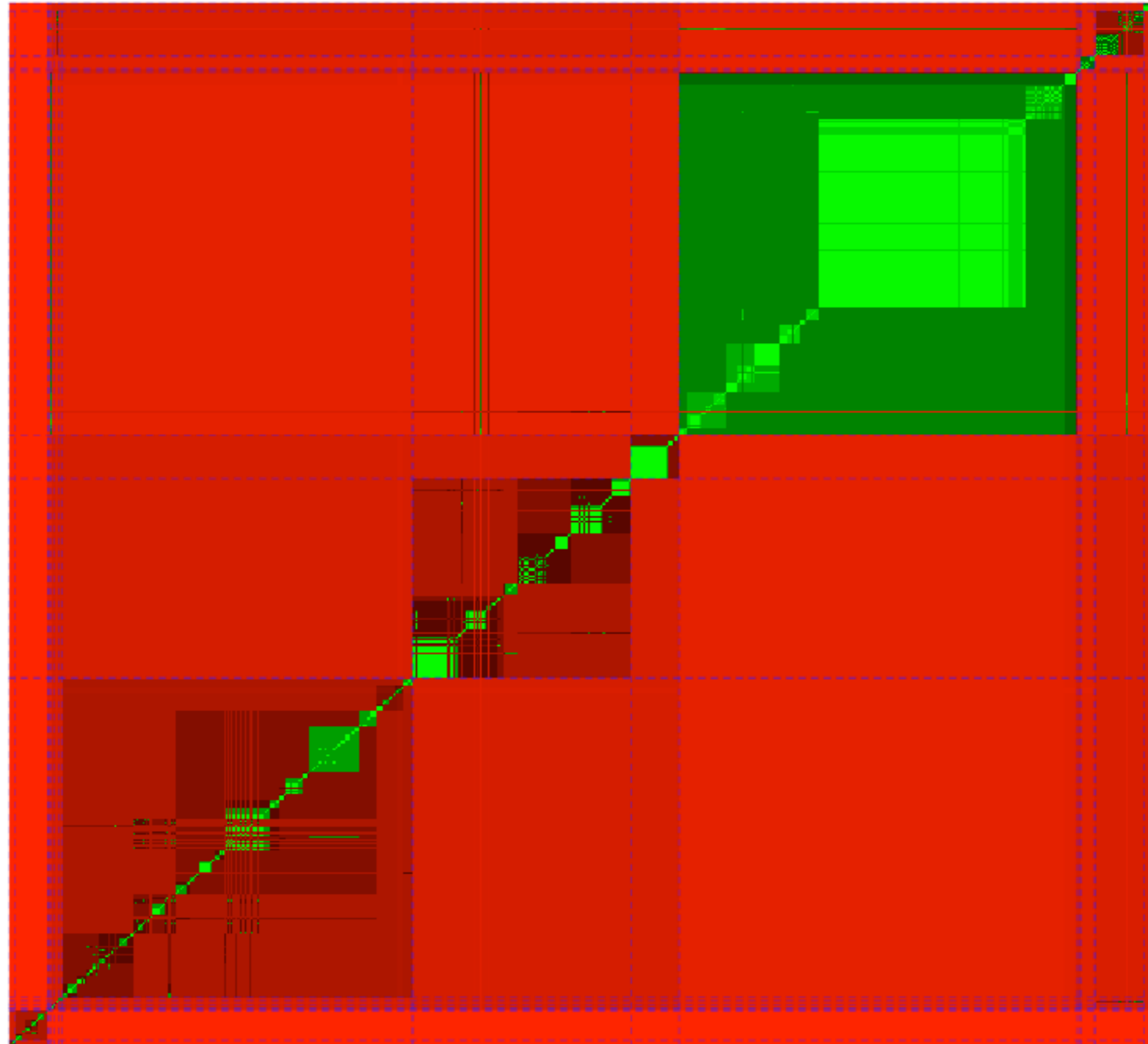


# Taxonomy of type strains of Bacteria and Archaea 1988

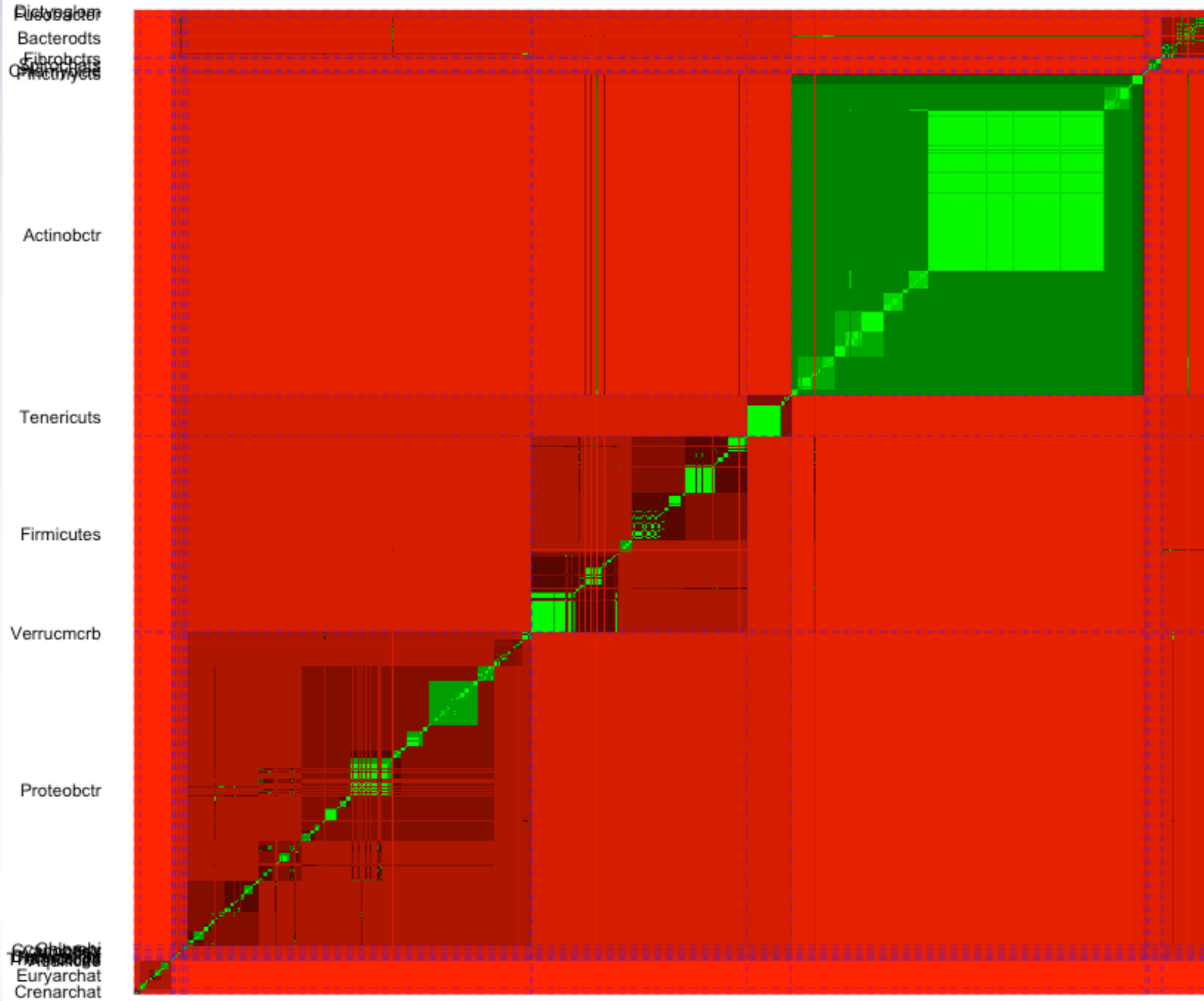


# Taxonomy of type strains of Bacteria and Archaea 1989

Division  
 Bacteroids  
 Fibrobactrs  
 Planctomyces  
 Actinobctr  
 Tenericuts  
 Firmicutes  
 Verrucmcrb  
 Proteobctr  
 Chlamy  
 Euryarchat  
 Crenarchat



# Taxonomy of type strains of Bacteria and Archaea 1990

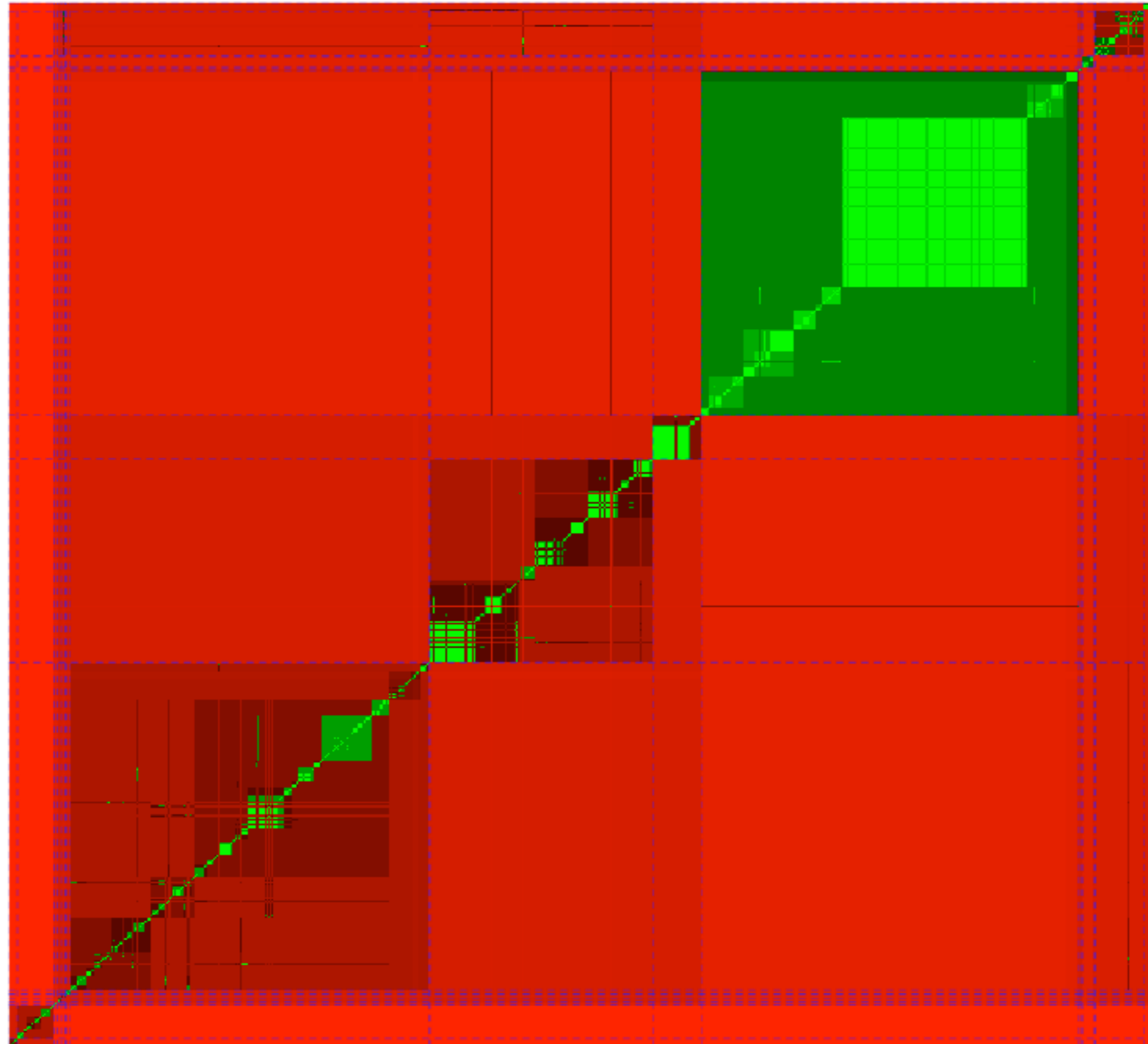




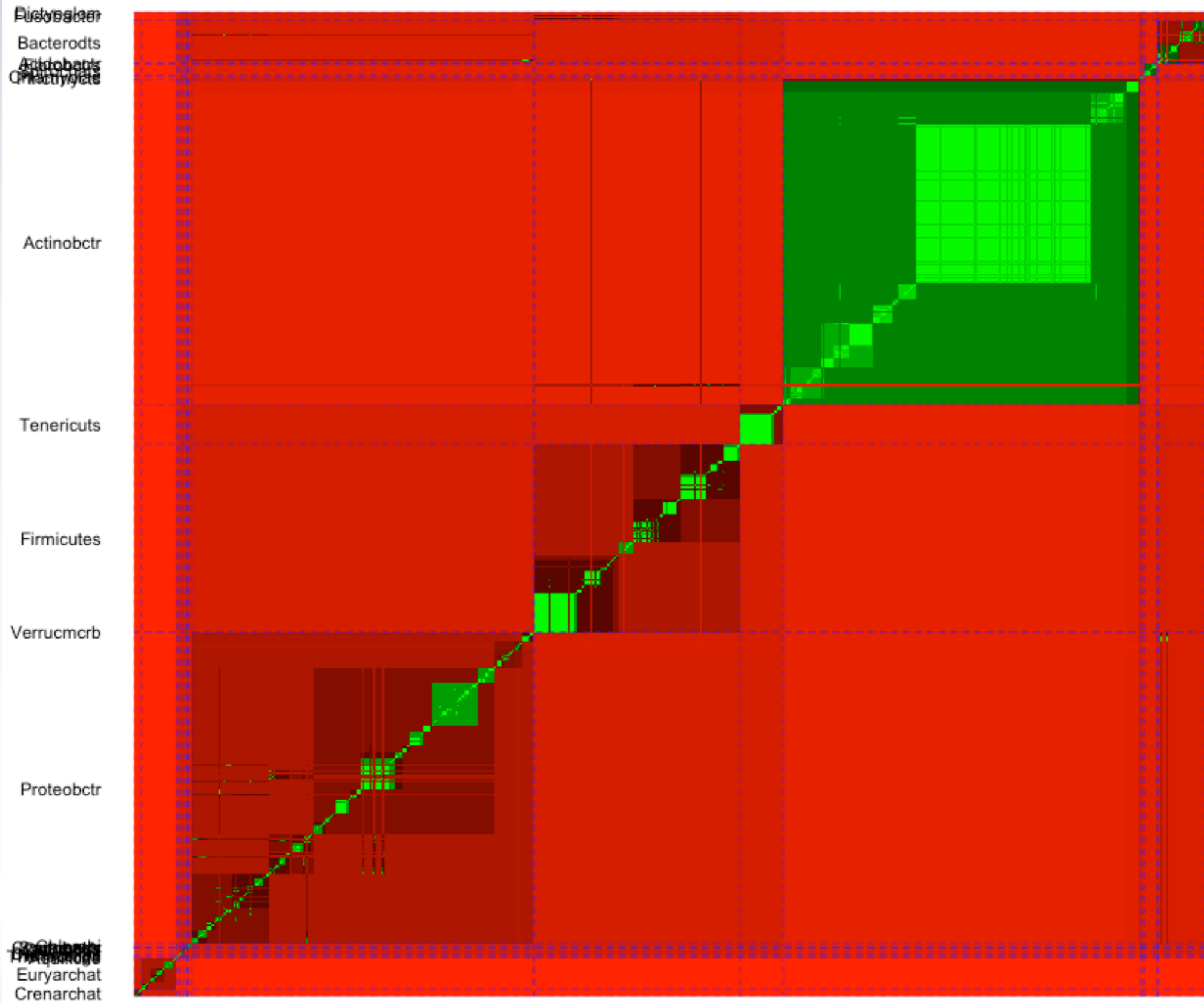


# Taxonomy of type strains of Bacteria and Archaea 1992

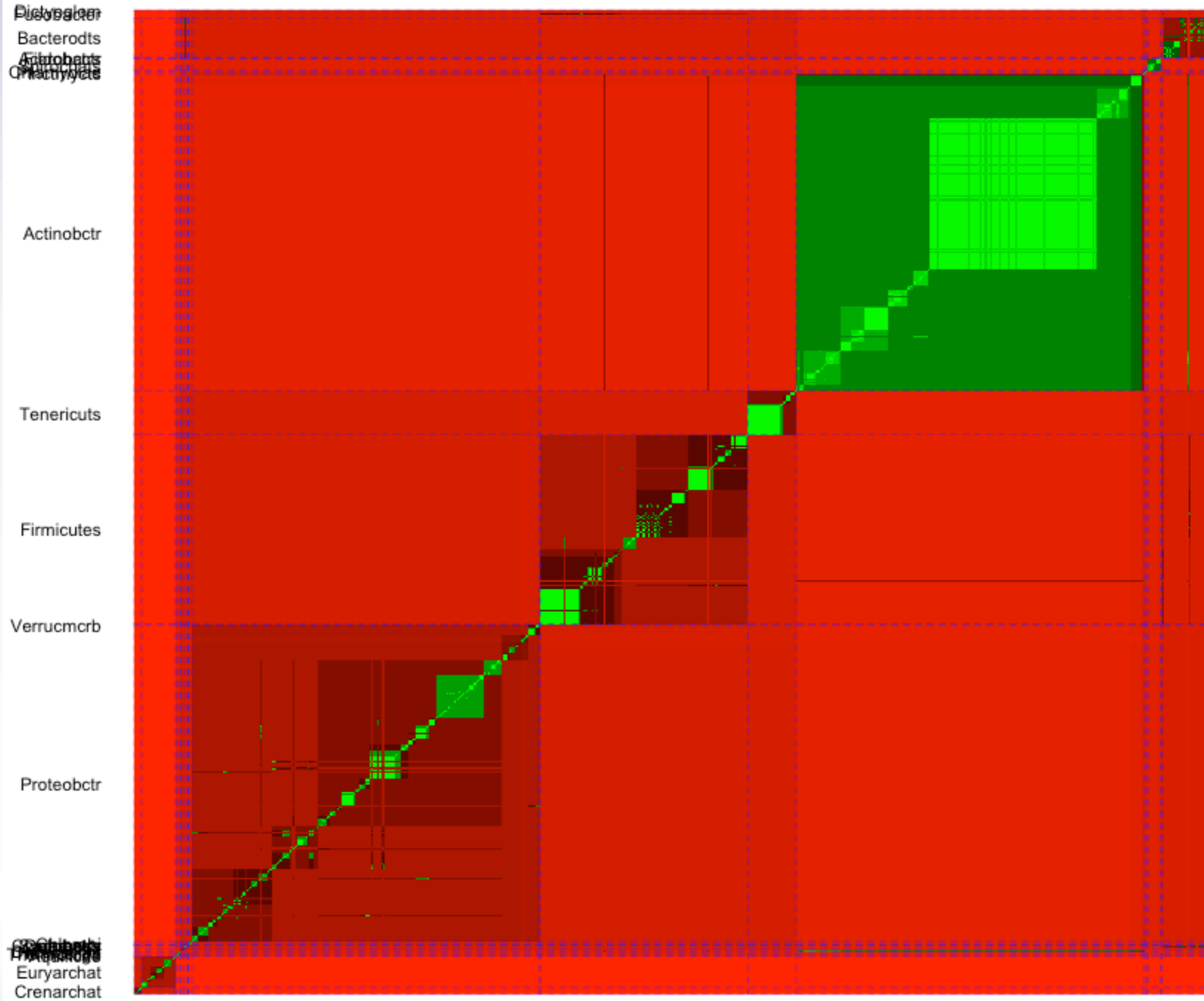
Division  
 Bacterota  
 Actinobacteria  
 Firmicutes  
 Proteobacteria  
 Euryarchaeota  
 Crenarchaeota



# Taxonomy of type strains of Bacteria and Archaea 1993

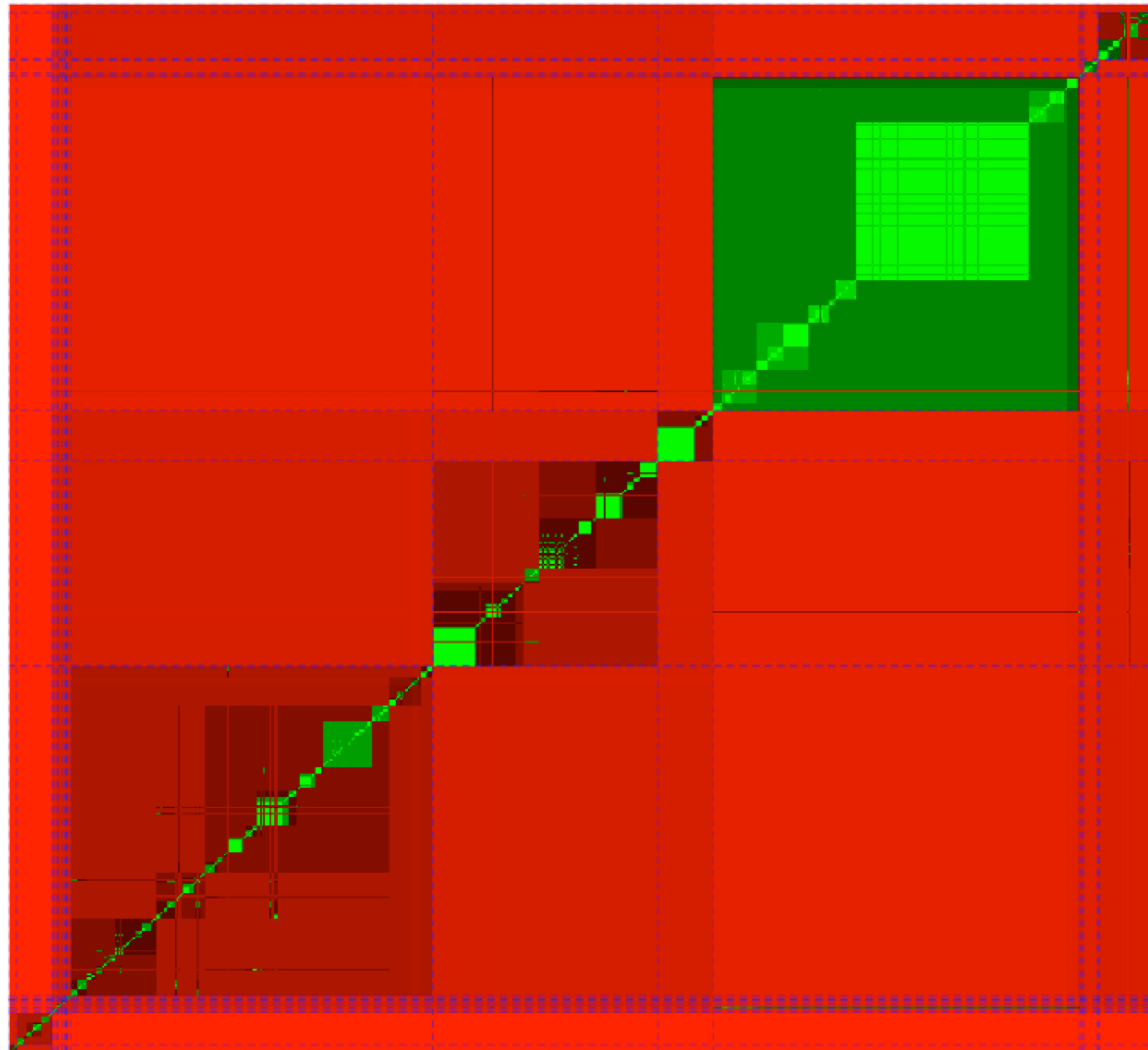


# Taxonomy of type strains of Bacteria and Archaea 1994

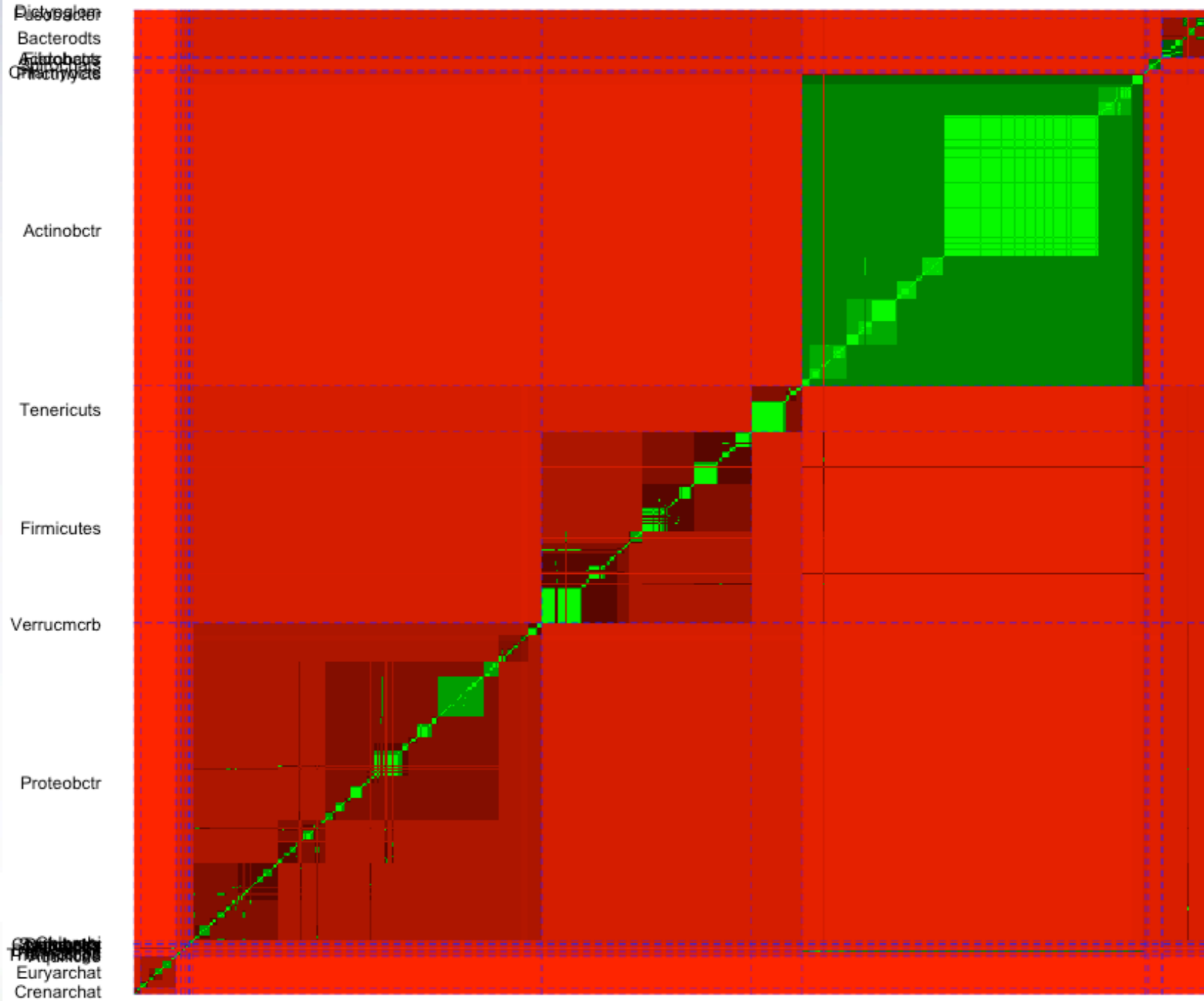


# Taxonomy of type strains of Bacteria and Archaea 1995

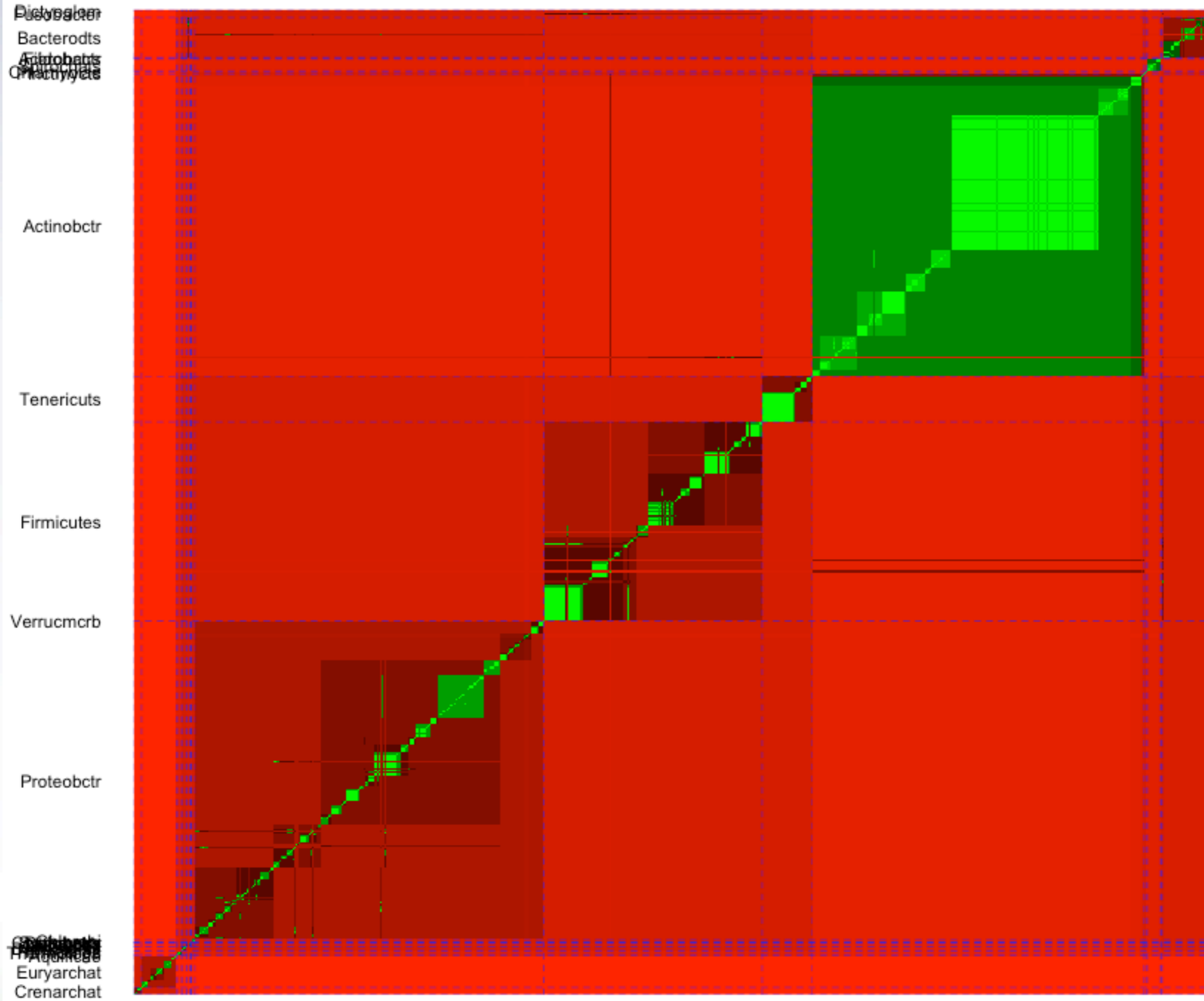
Division  
 Bacteroidetes  
 Actinobacteria  
 Firmicutes  
 Proteobacteria  
 Euryarchaeota  
 Crenarchaeota



# Taxonomy of type strains of Bacteria and Archaea 1996

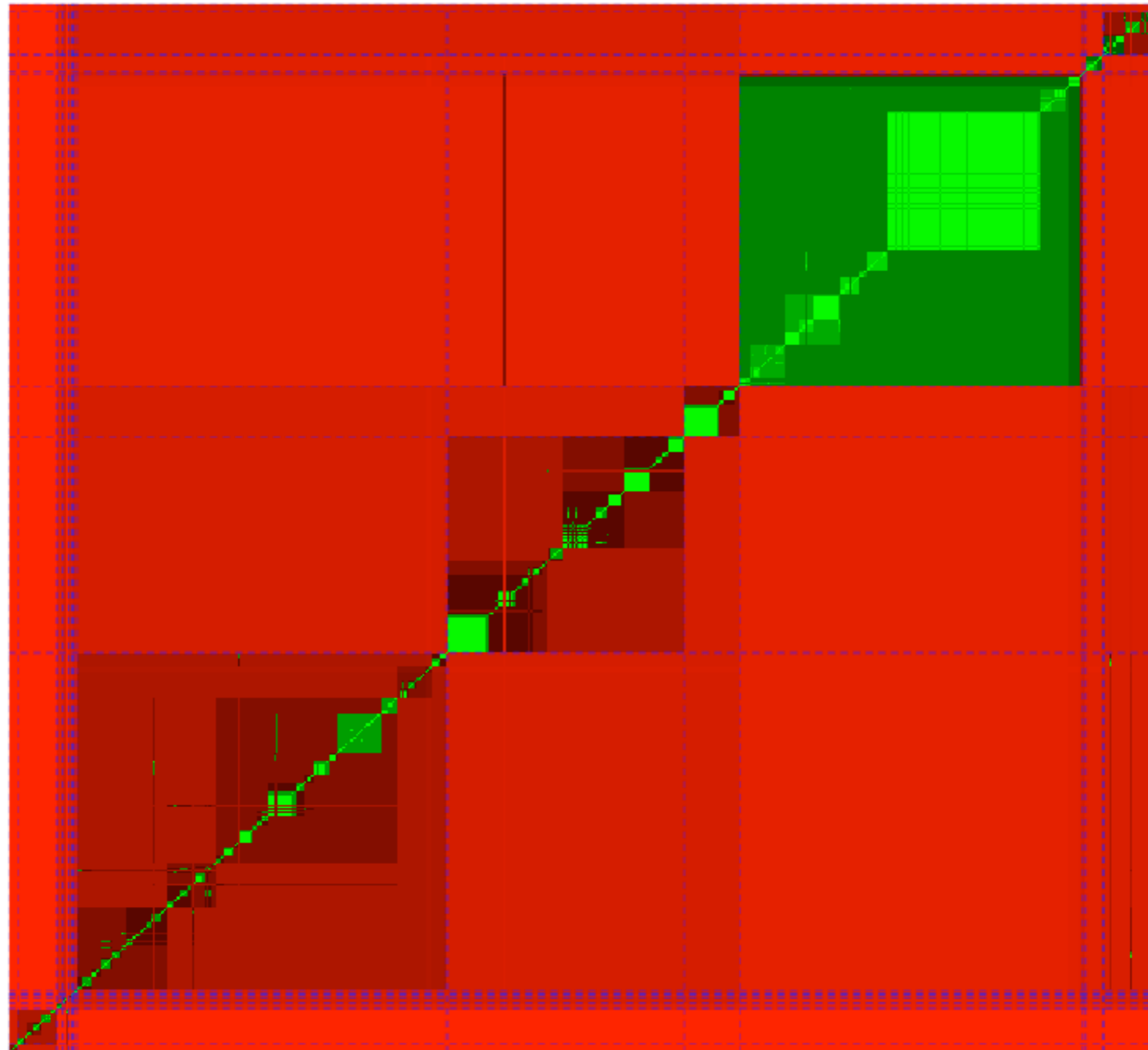


# Taxonomy of type strains of Bacteria and Archaea 1997



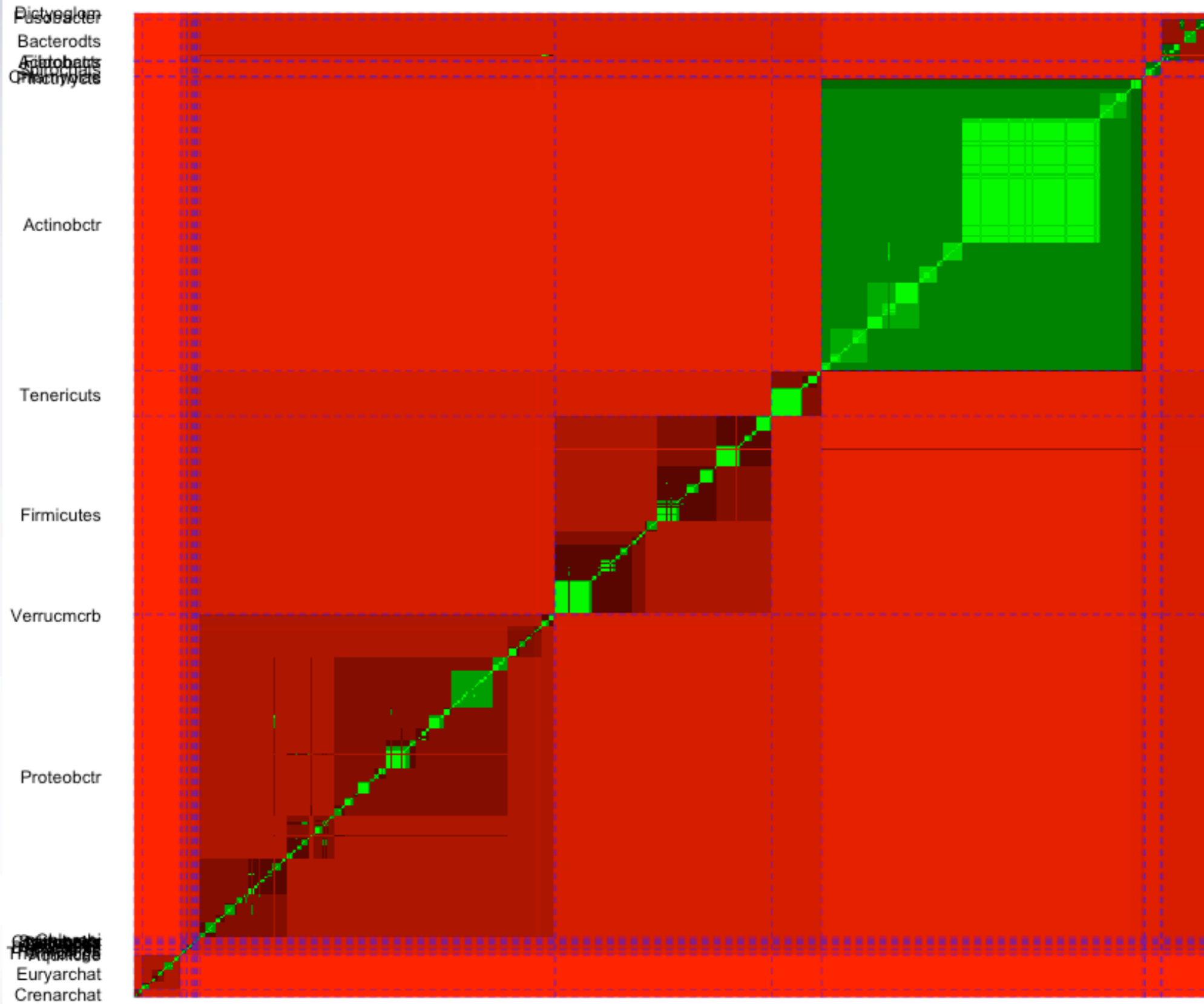
# Taxonomy of type strains of Bacteria and Archaea 1998

Disterobacter  
 Bacteroidetes  
 Actinobacteria  
 Firmicutes  
 Verrucomicrobia  
 Proteobacteria  
 Euryarchaeota  
 Crenarchaeota



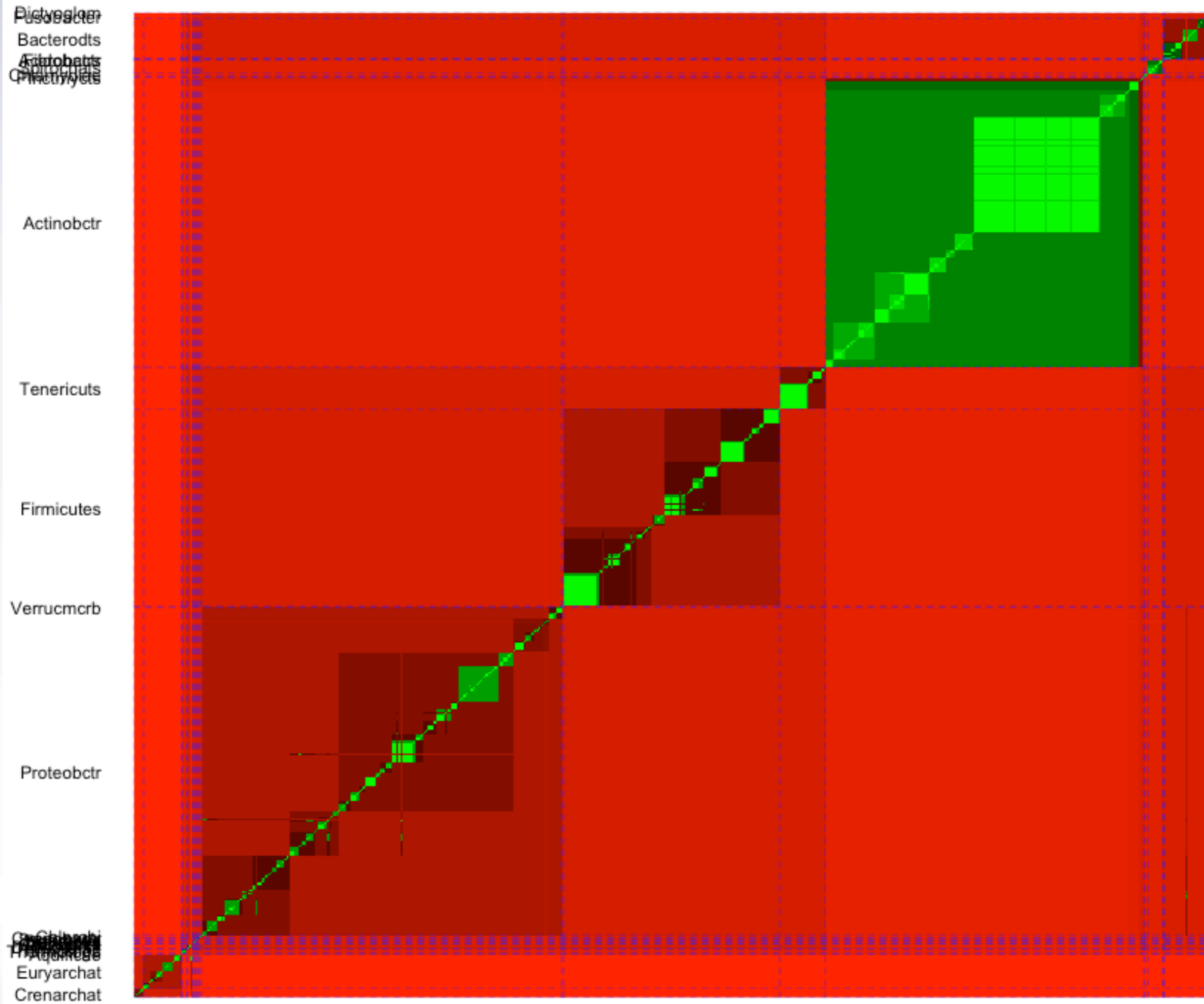


# Taxonomy of type strains of Bacteria and Archaea 1999

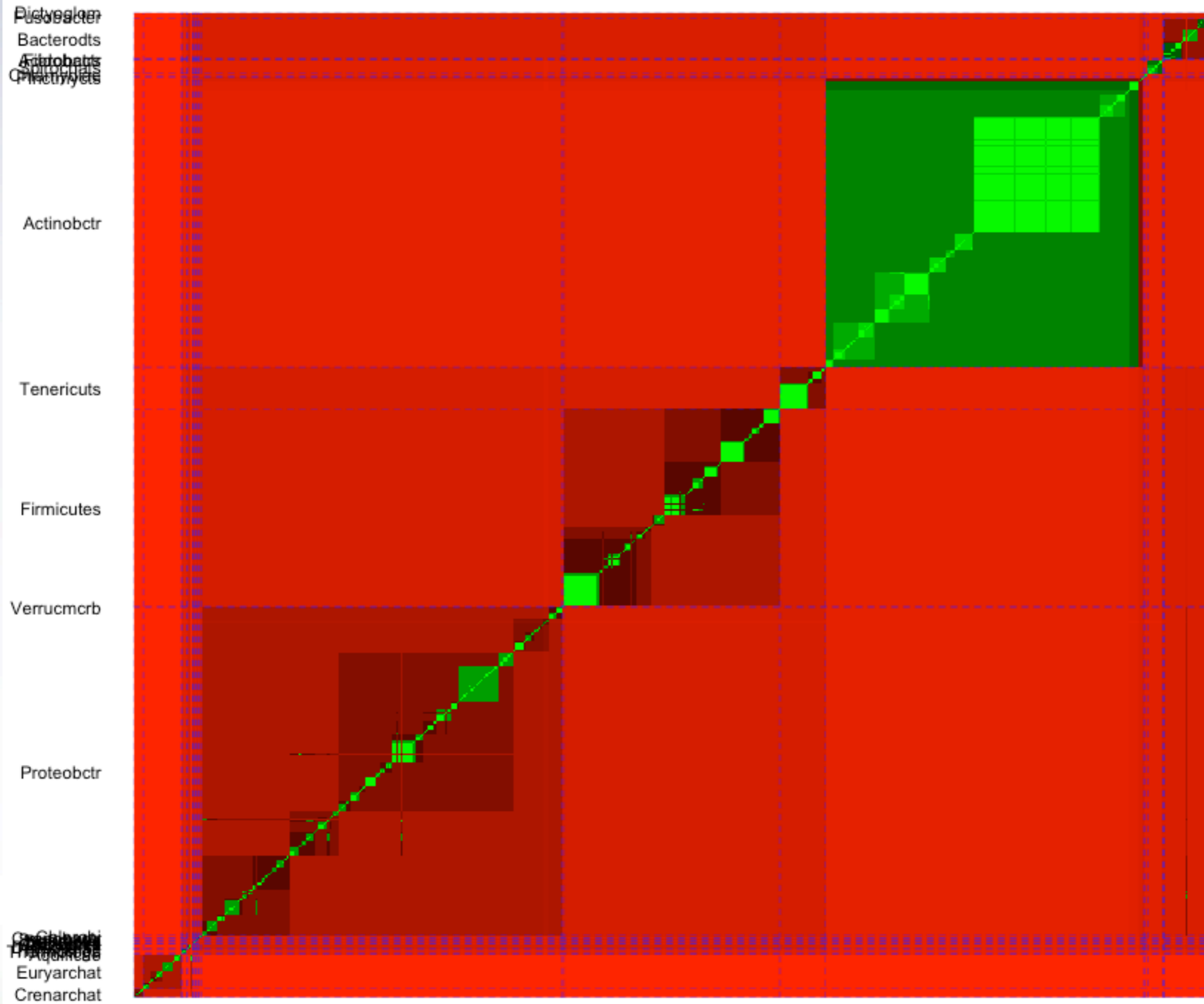




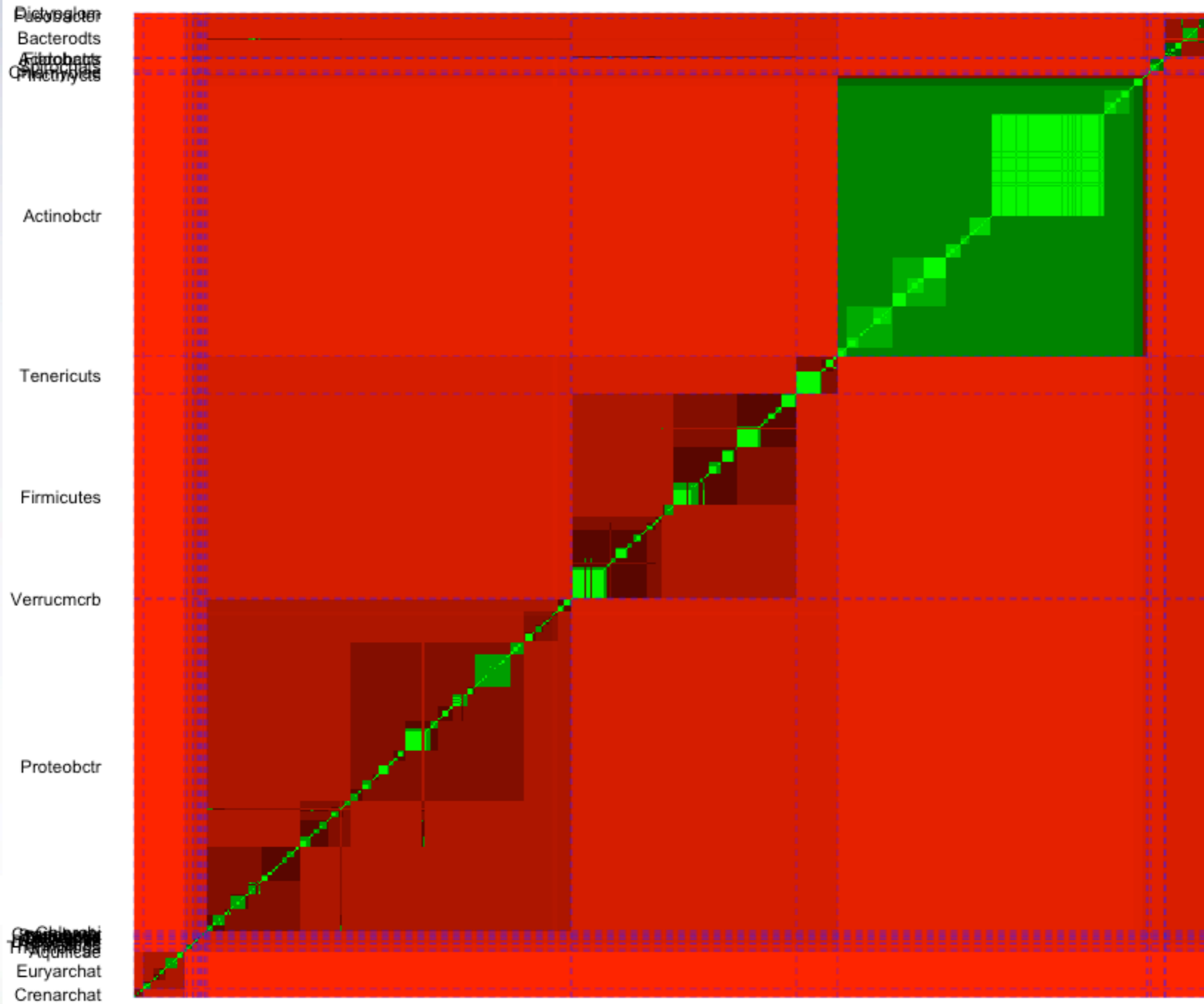
# Taxonomy of type strains of Bacteria and Archaea 2001



# Taxonomy of type strains of Bacteria and Archaea 2001

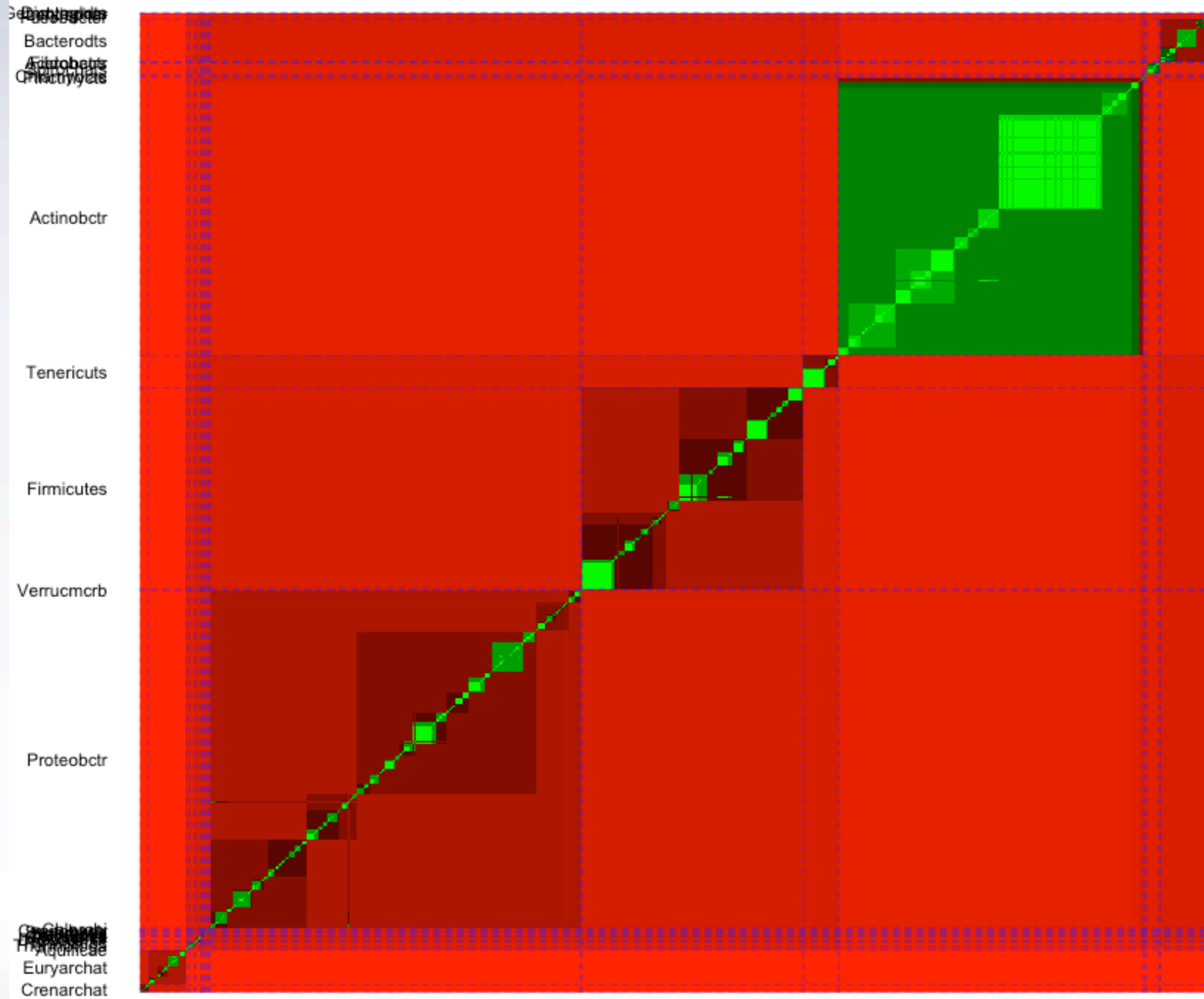


# Taxonomy of type strains of Bacteria and Archaea 2003

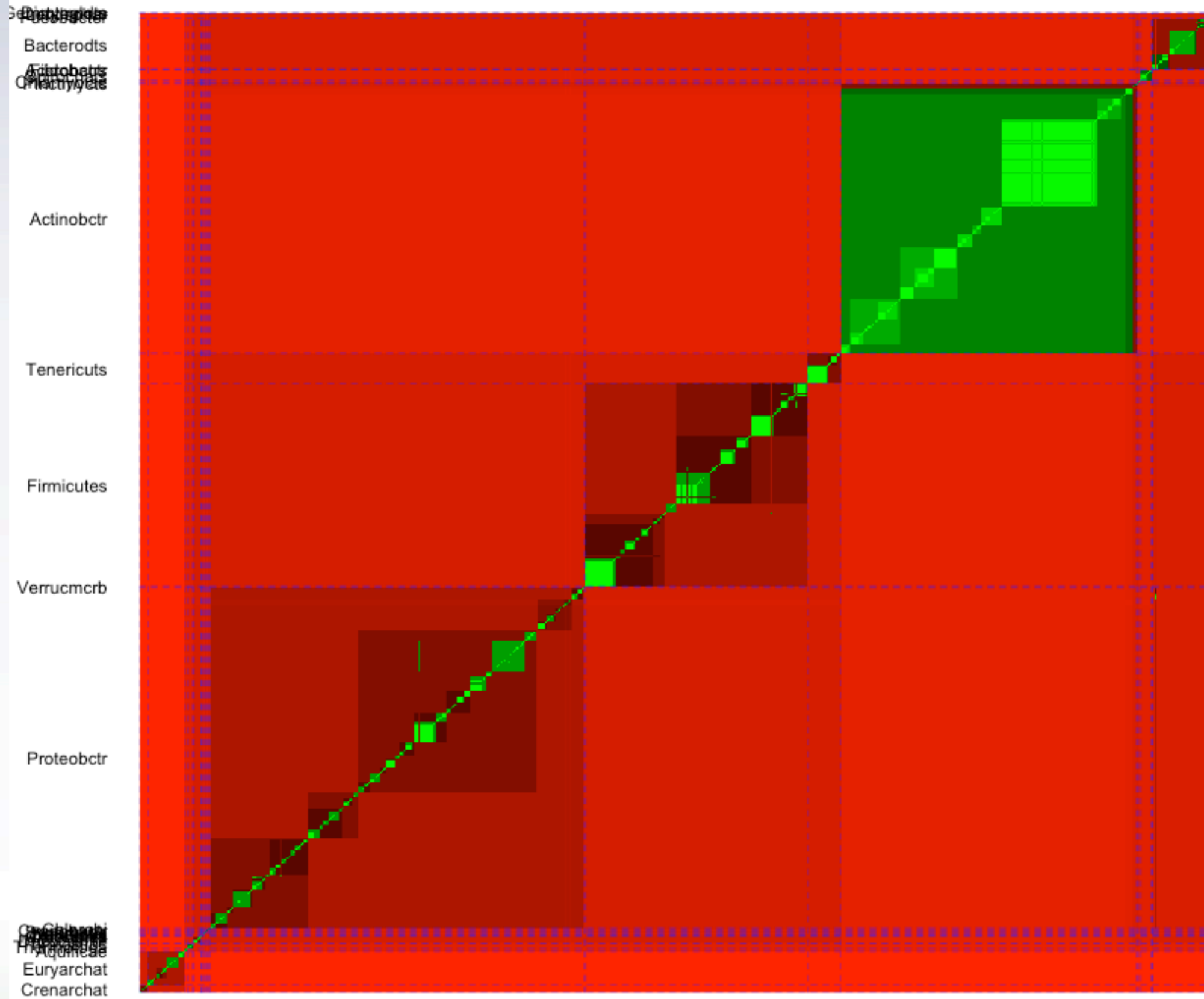




# Taxonomy of type strains of Bacteria and Archaea 2005

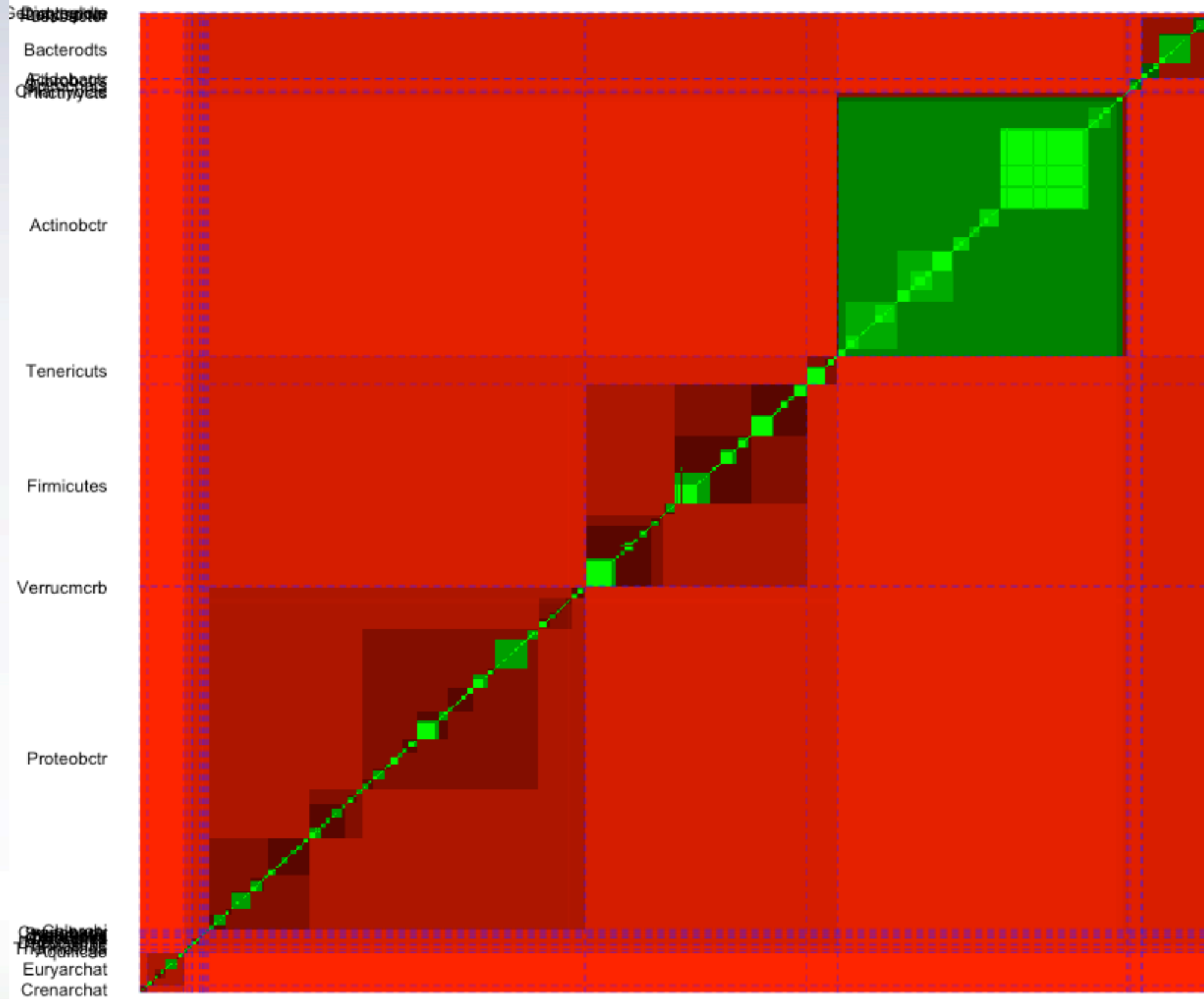


# Taxonomy of type strains of Bacteria and Archaea 2006

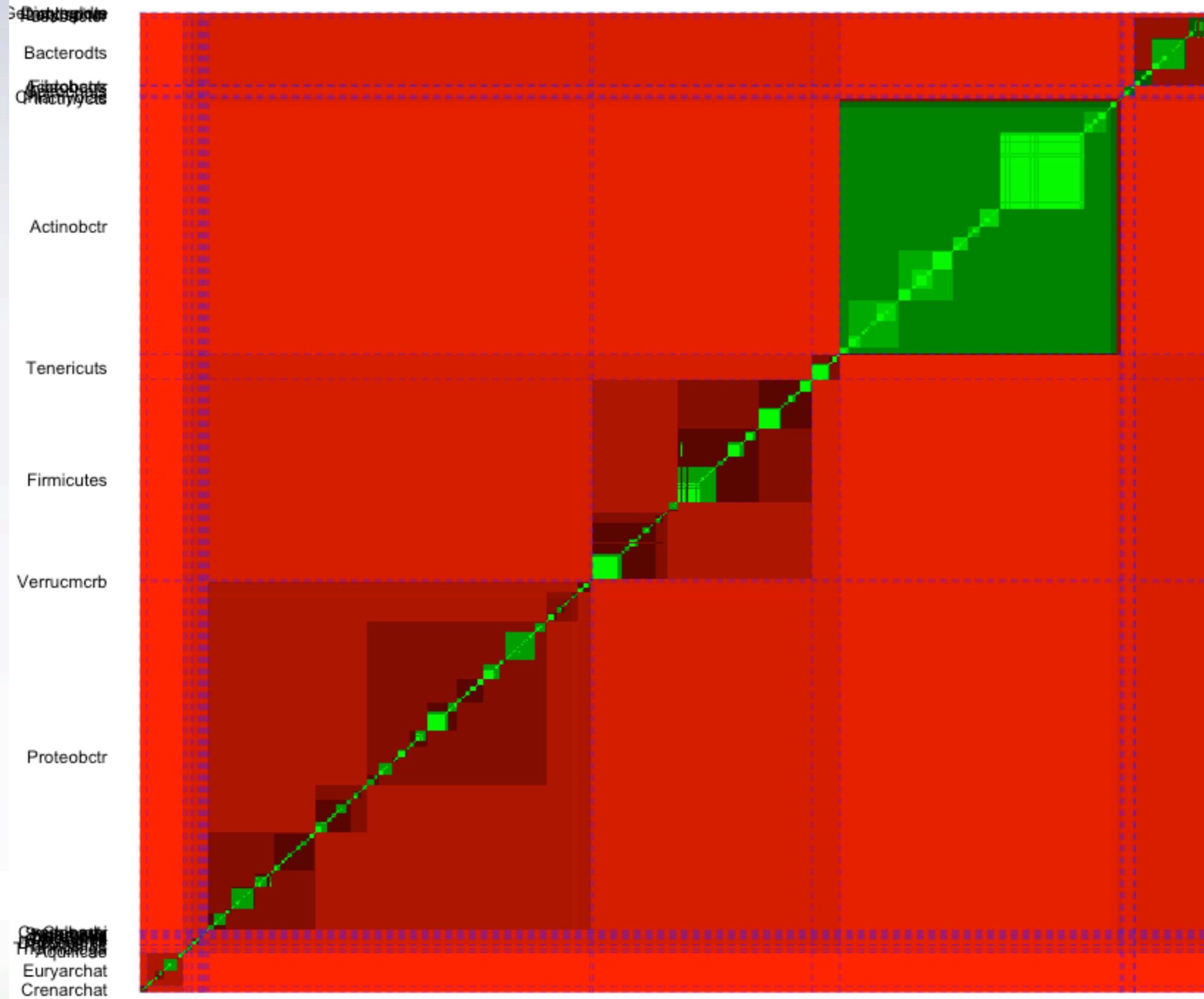




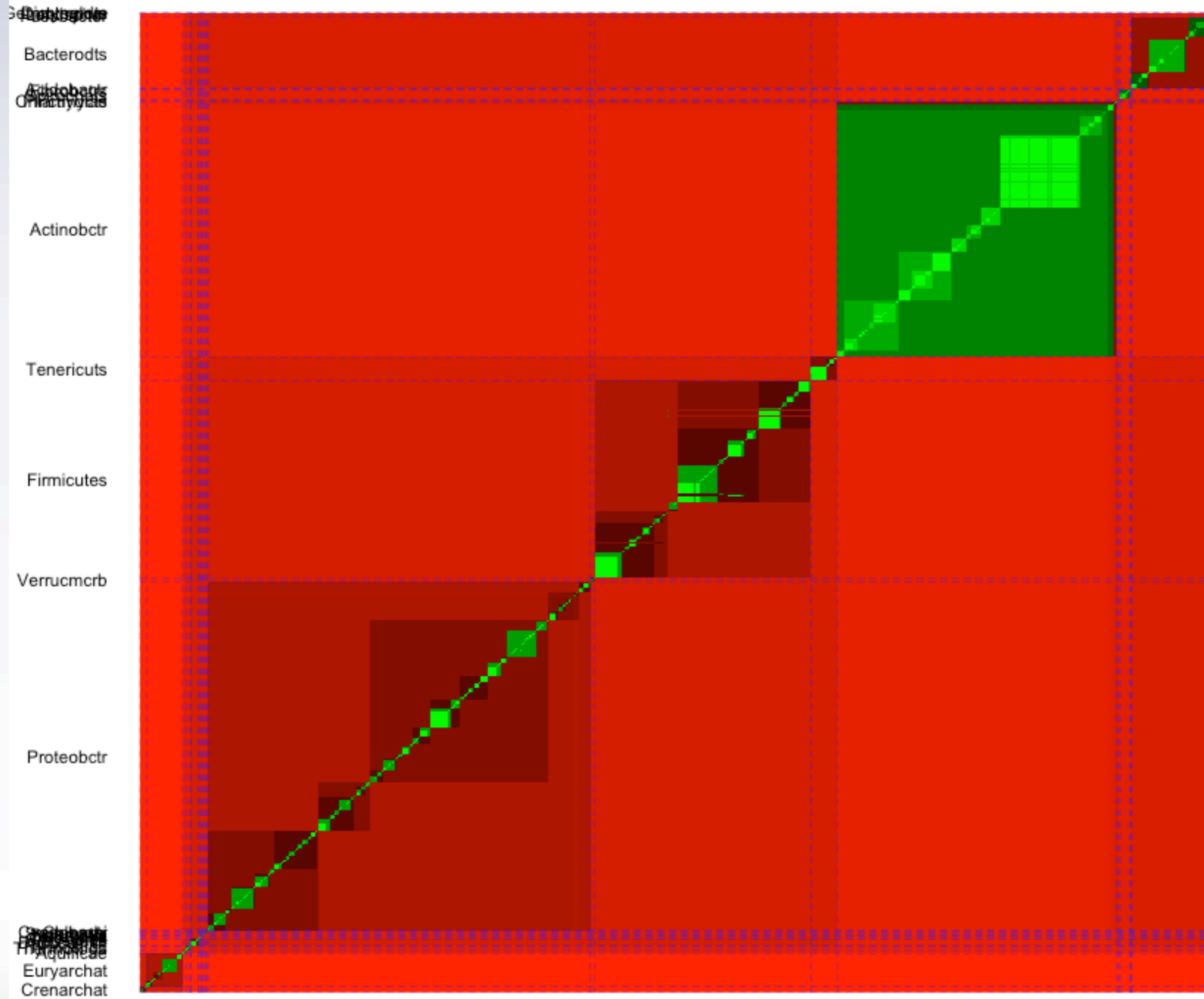
# Taxonomy of type strains of Bacteria and Archaea 2007



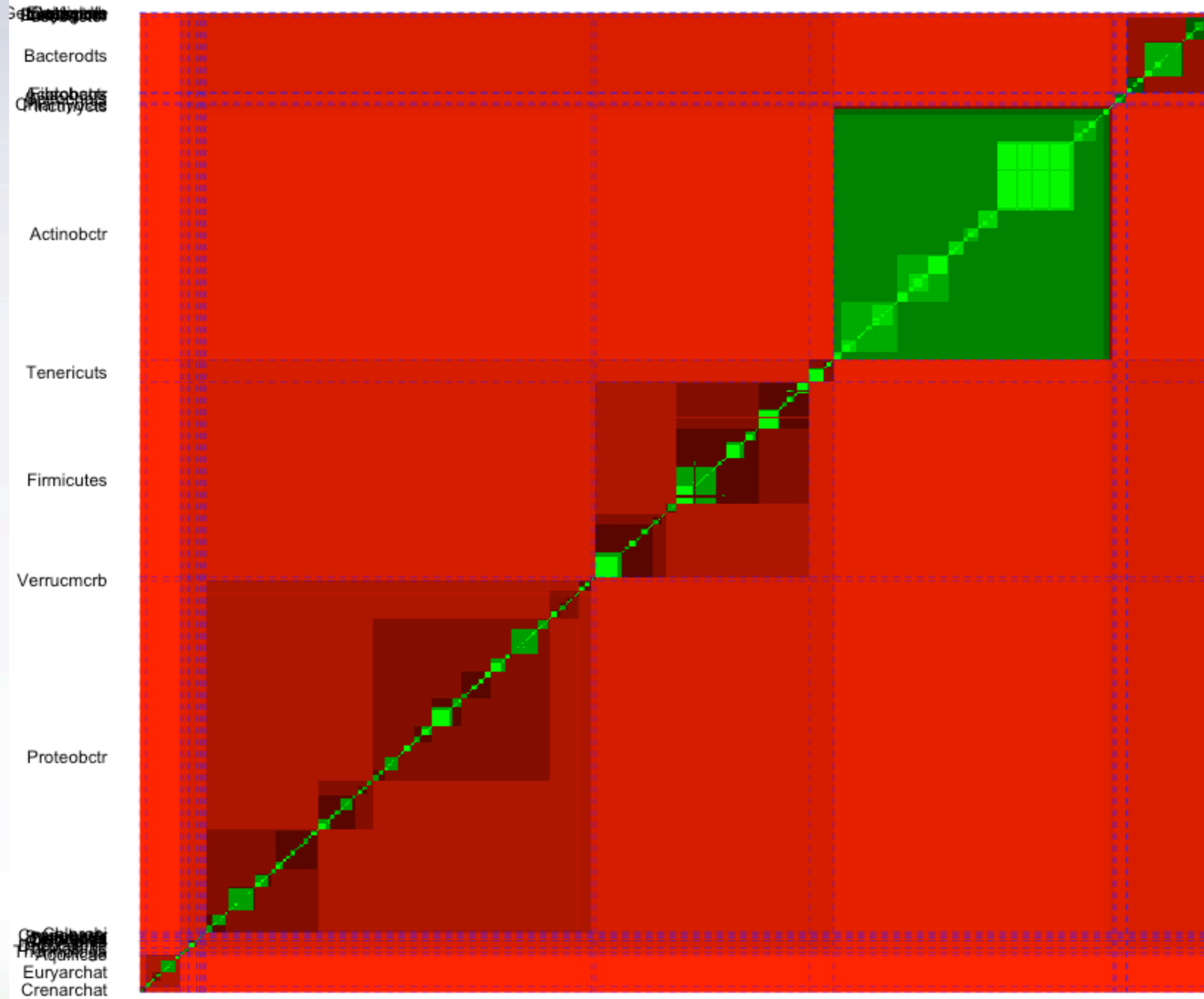
# Taxonomy of type strains of Bacteria and Archaea 2008



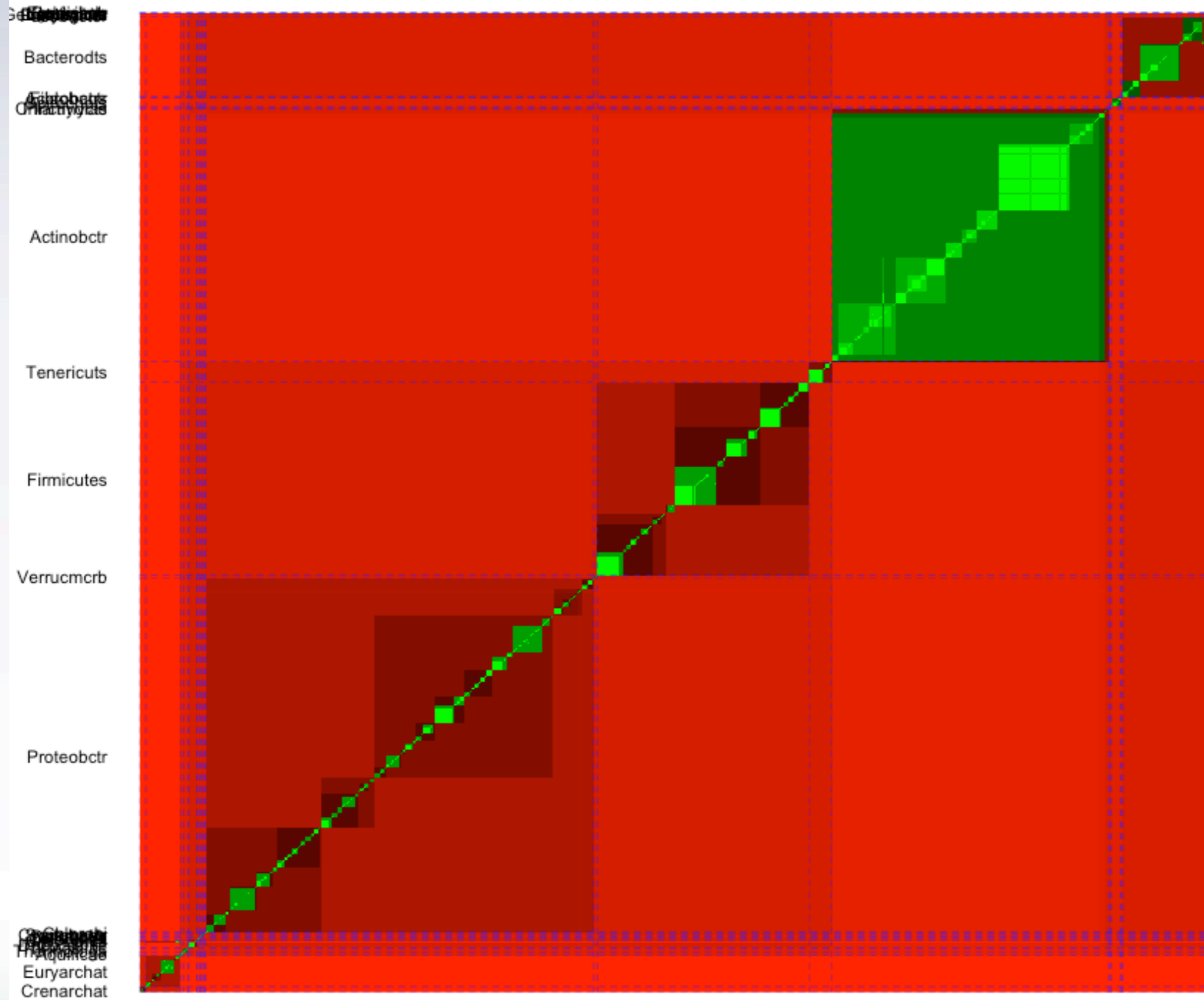
# Taxonomy of type strains of Bacteria and Archaea 2009



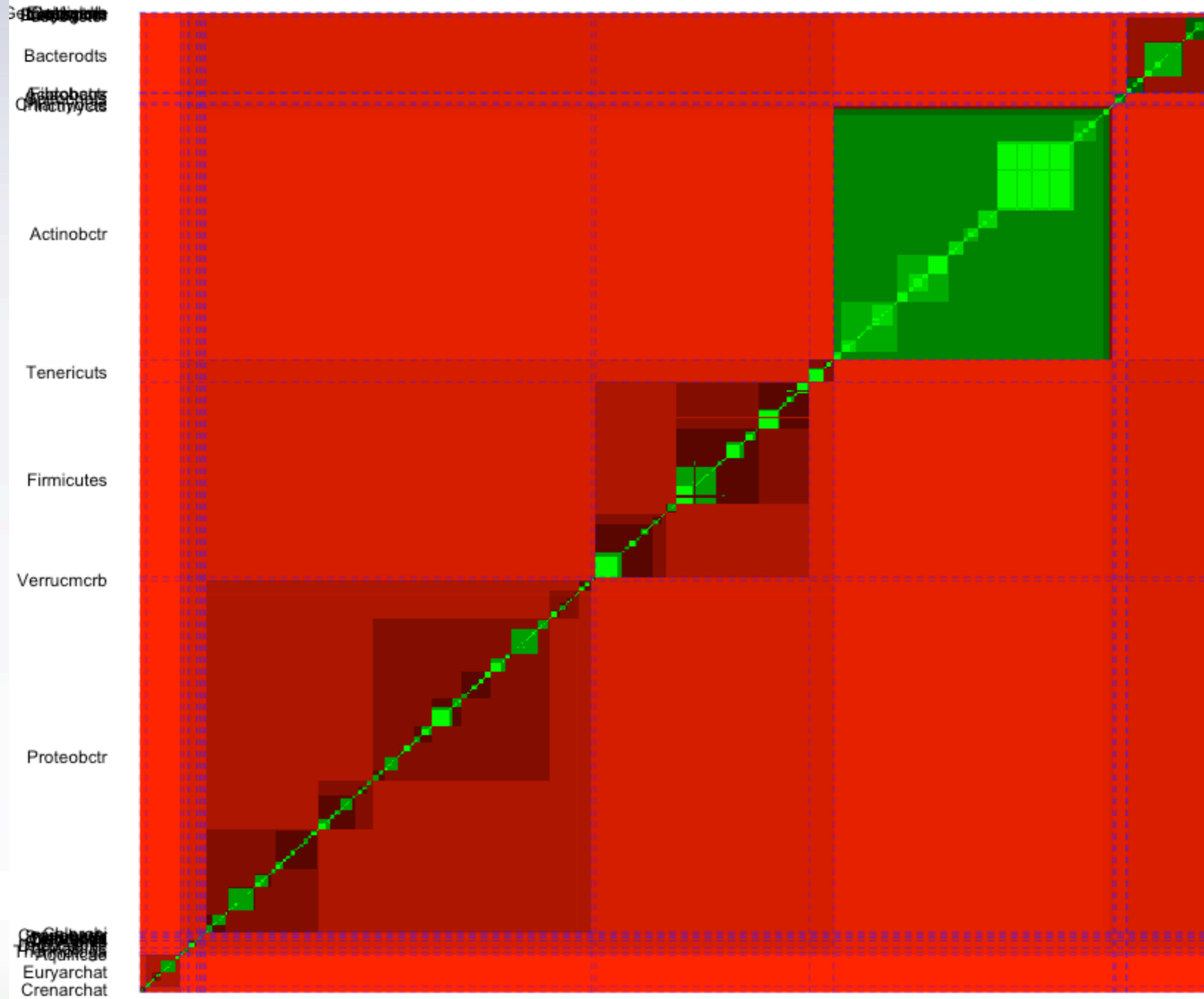
# Taxonomy of type strains of Bacteria and Archaea 2010



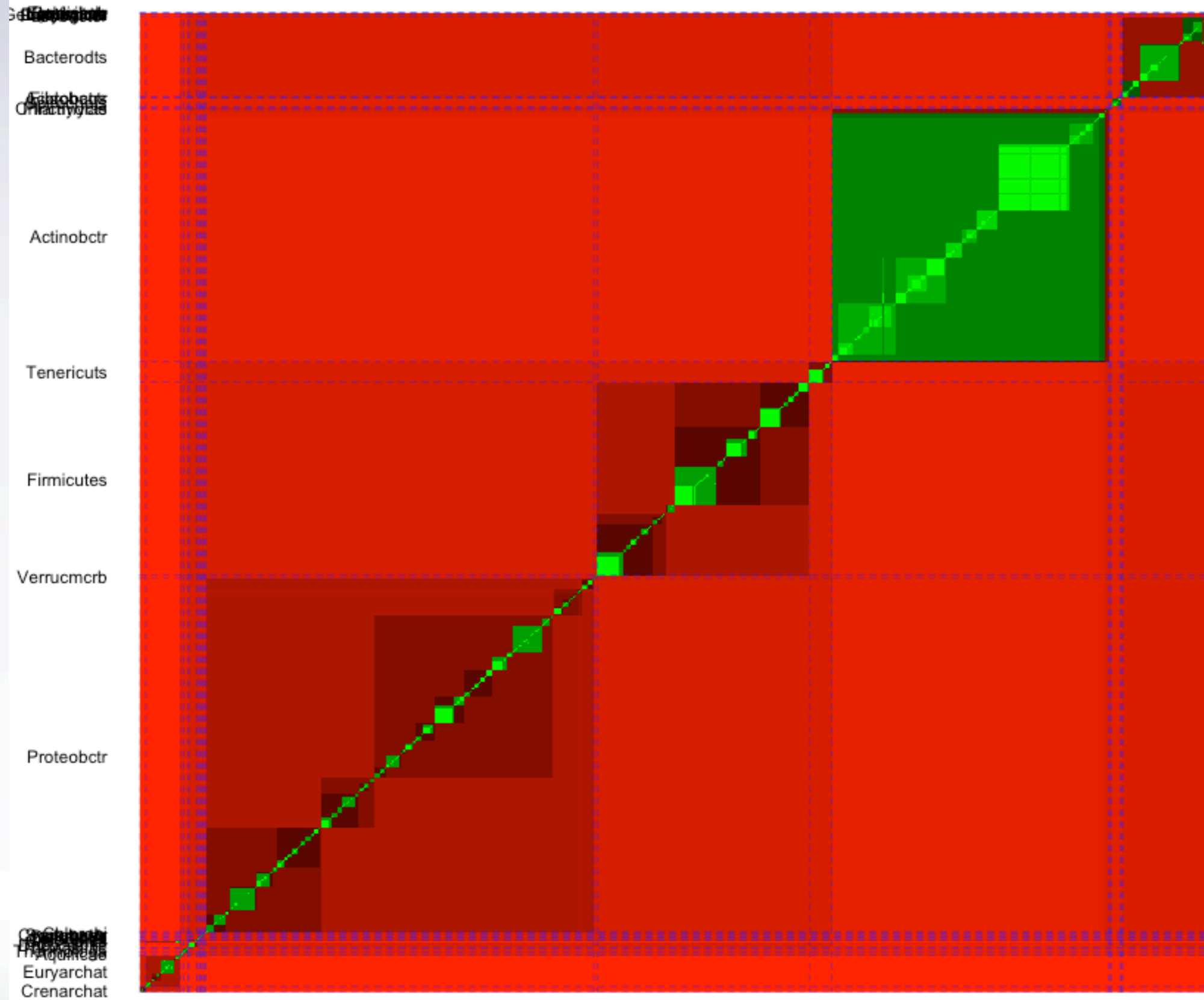
# Taxonomy of type strains of Bacteria and Archaea 2011



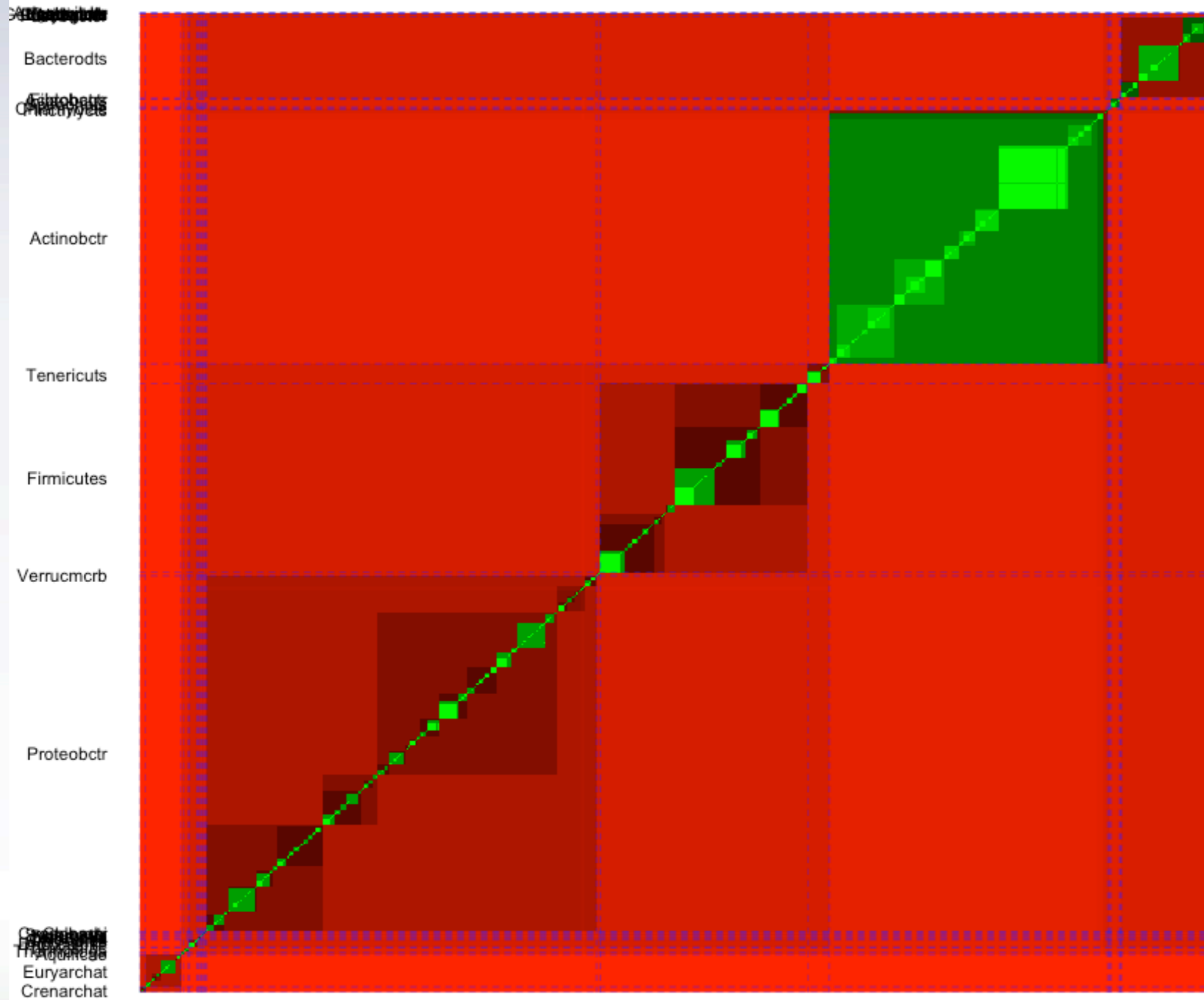
# Taxonomy of type strains of Bacteria and Archaea 2010



# Taxonomy of type strains of Bacteria and Archaea 2011

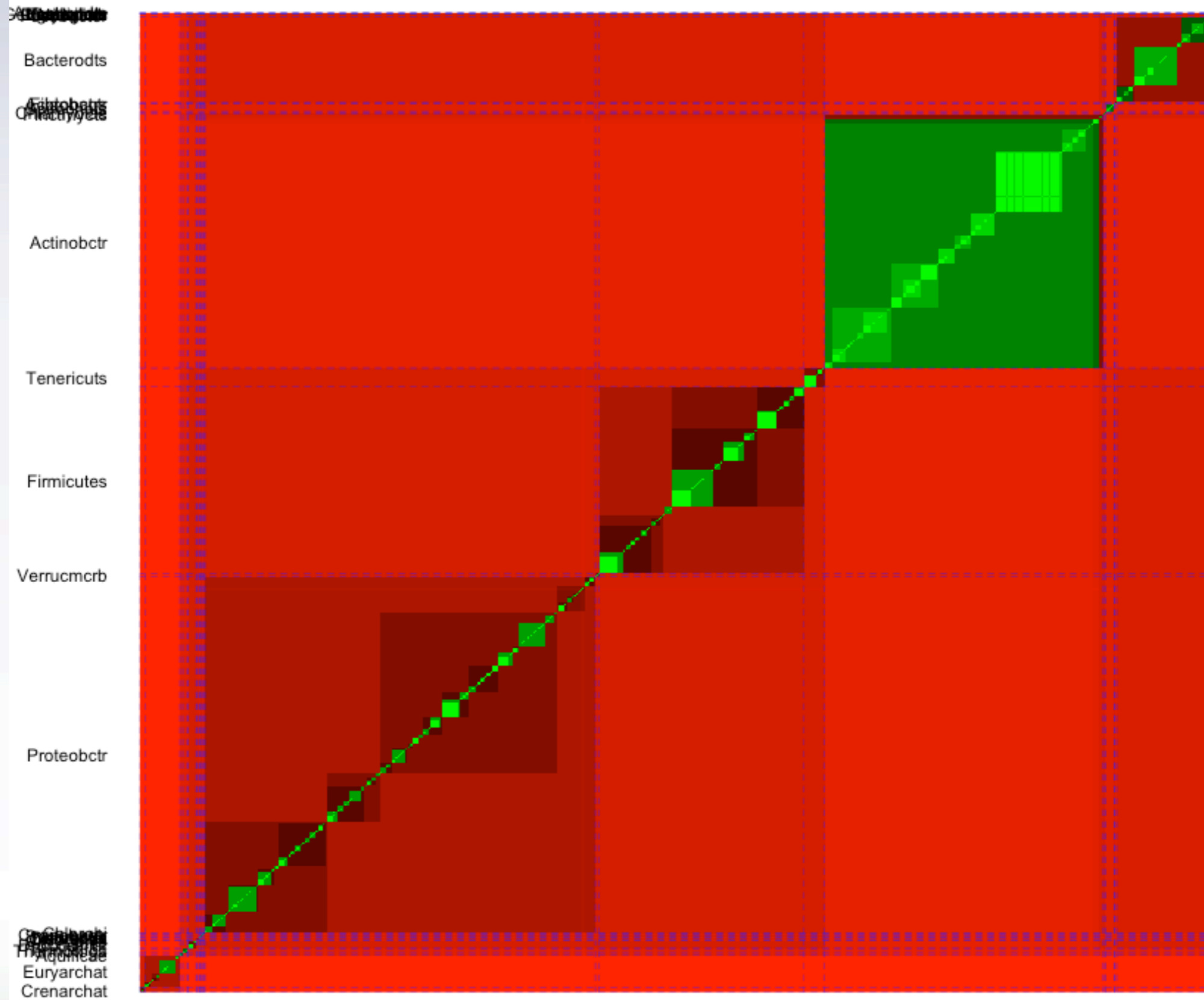


# Taxonomy of type strains of Bacteria and Archaea 2012





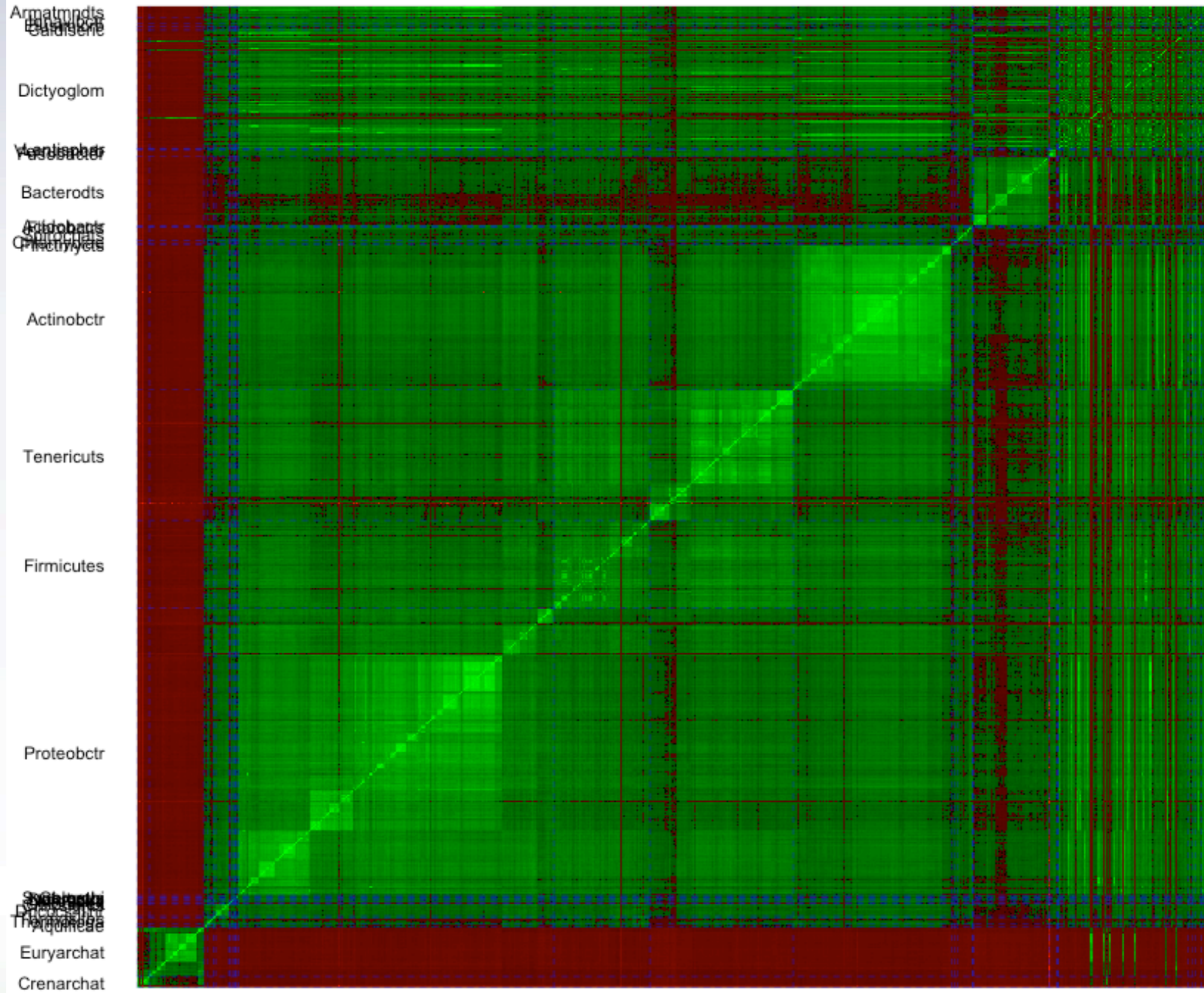
# Taxonomy of type strains of Bacteria and Archaea 2013



# The Microbial Earth/GEBA genomes

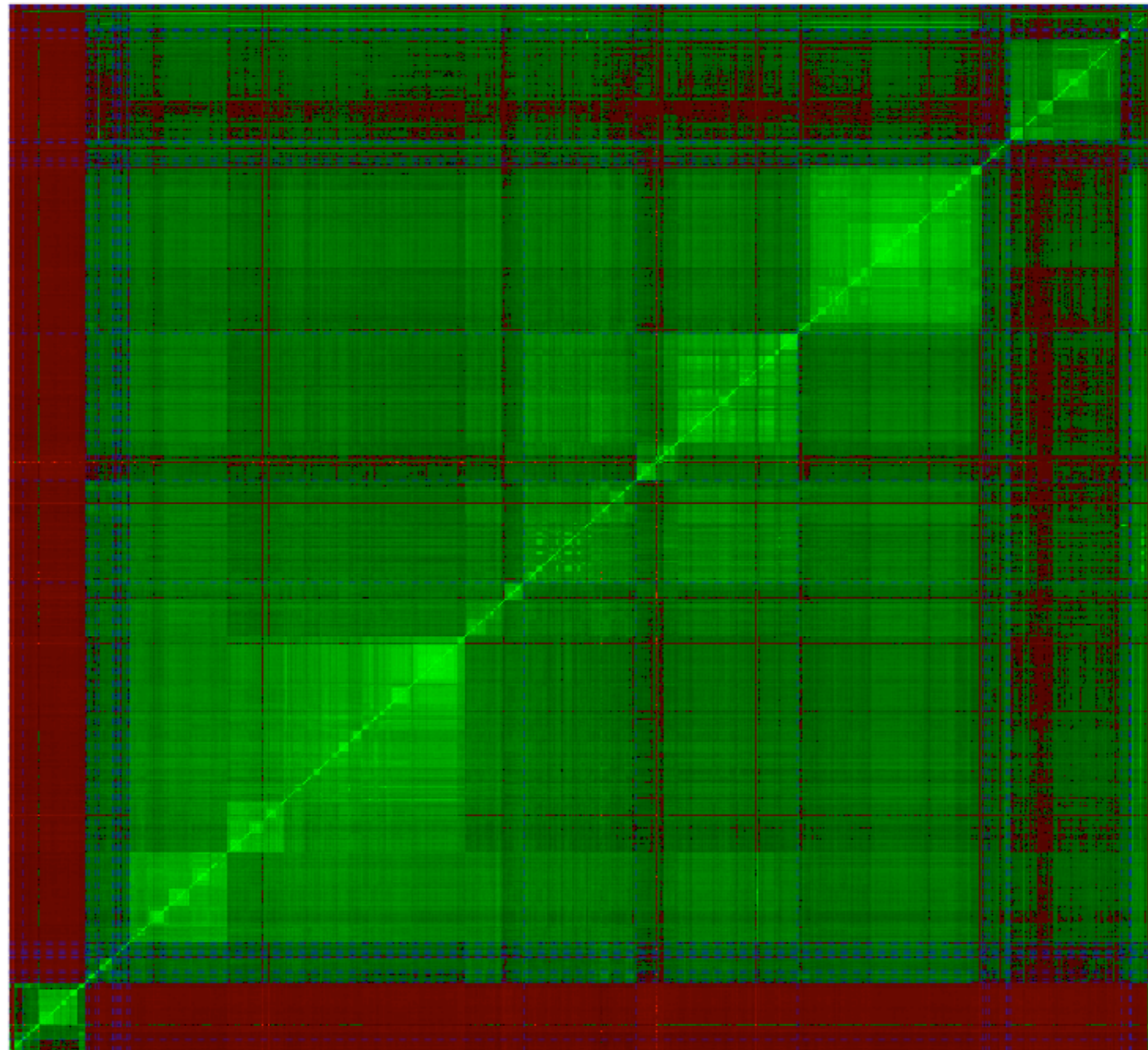


# Input ordering based on TOBA 7.7

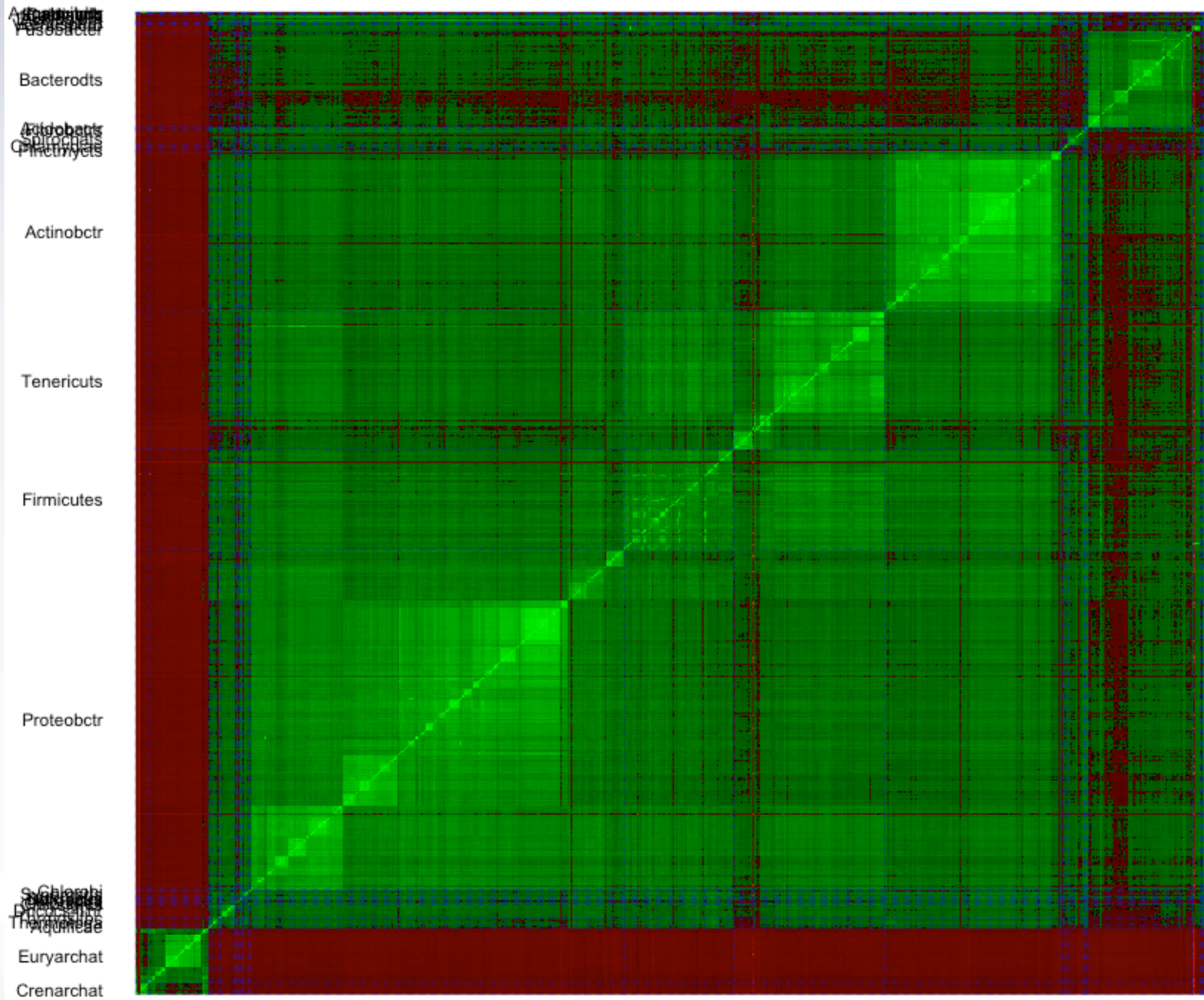


# Rearranged at genus level

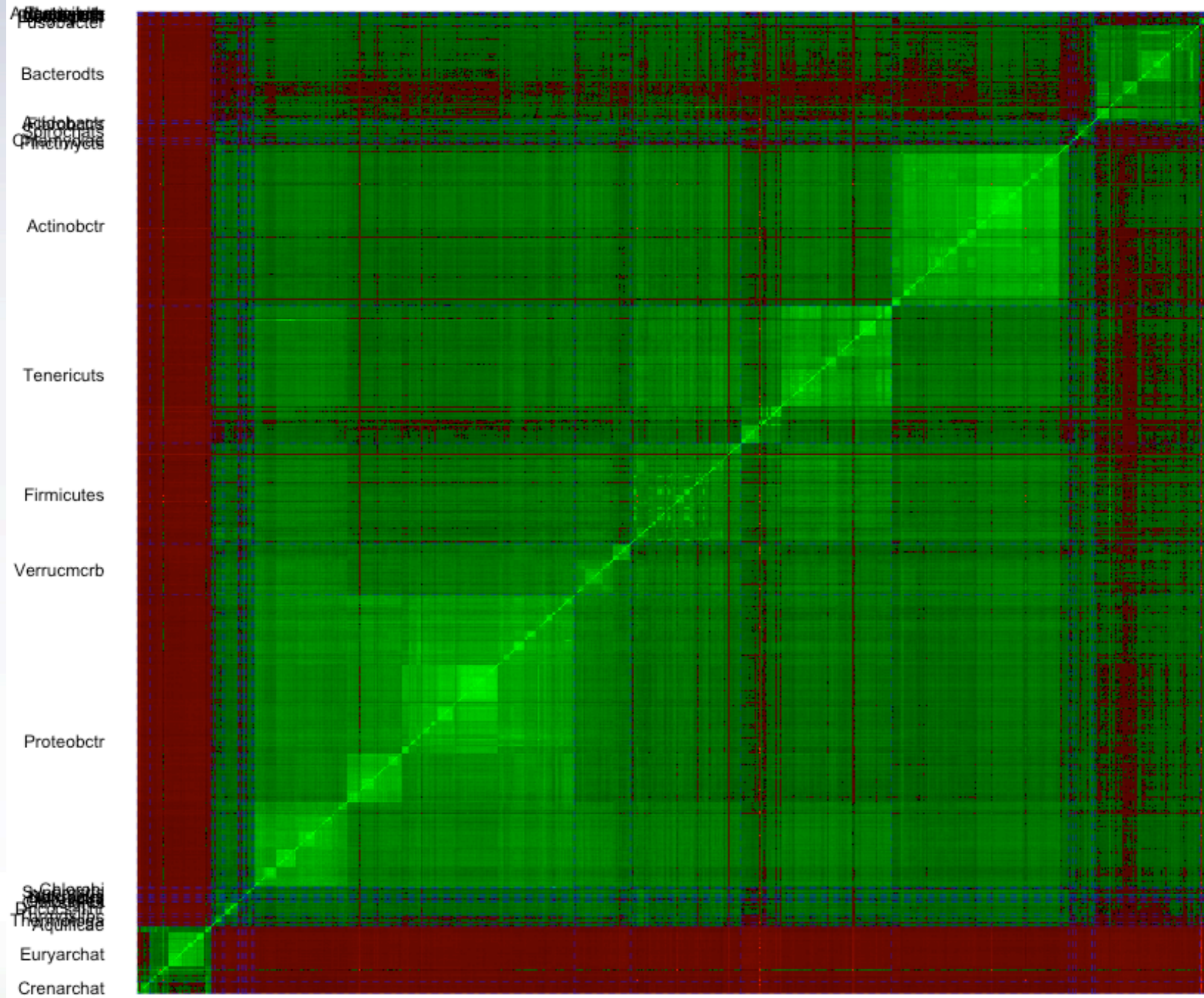
Actinobacteria  
Bacteroidetes  
Firmicutes  
Proteobacteria  
Chloroflexi  
Thaumarchaeota  
Euryarchaeota  
Crenarchaeota



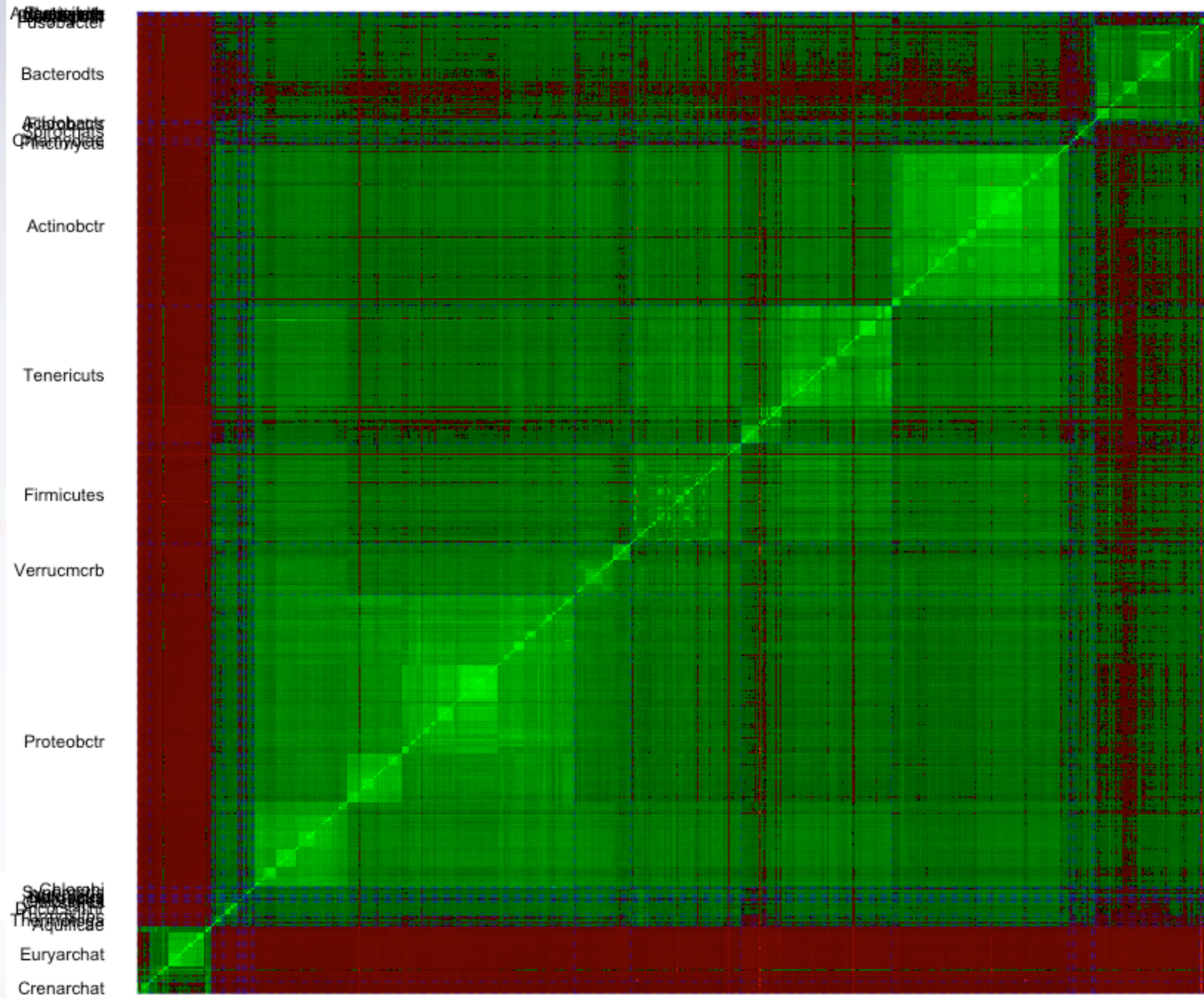
# Rearranged at family level



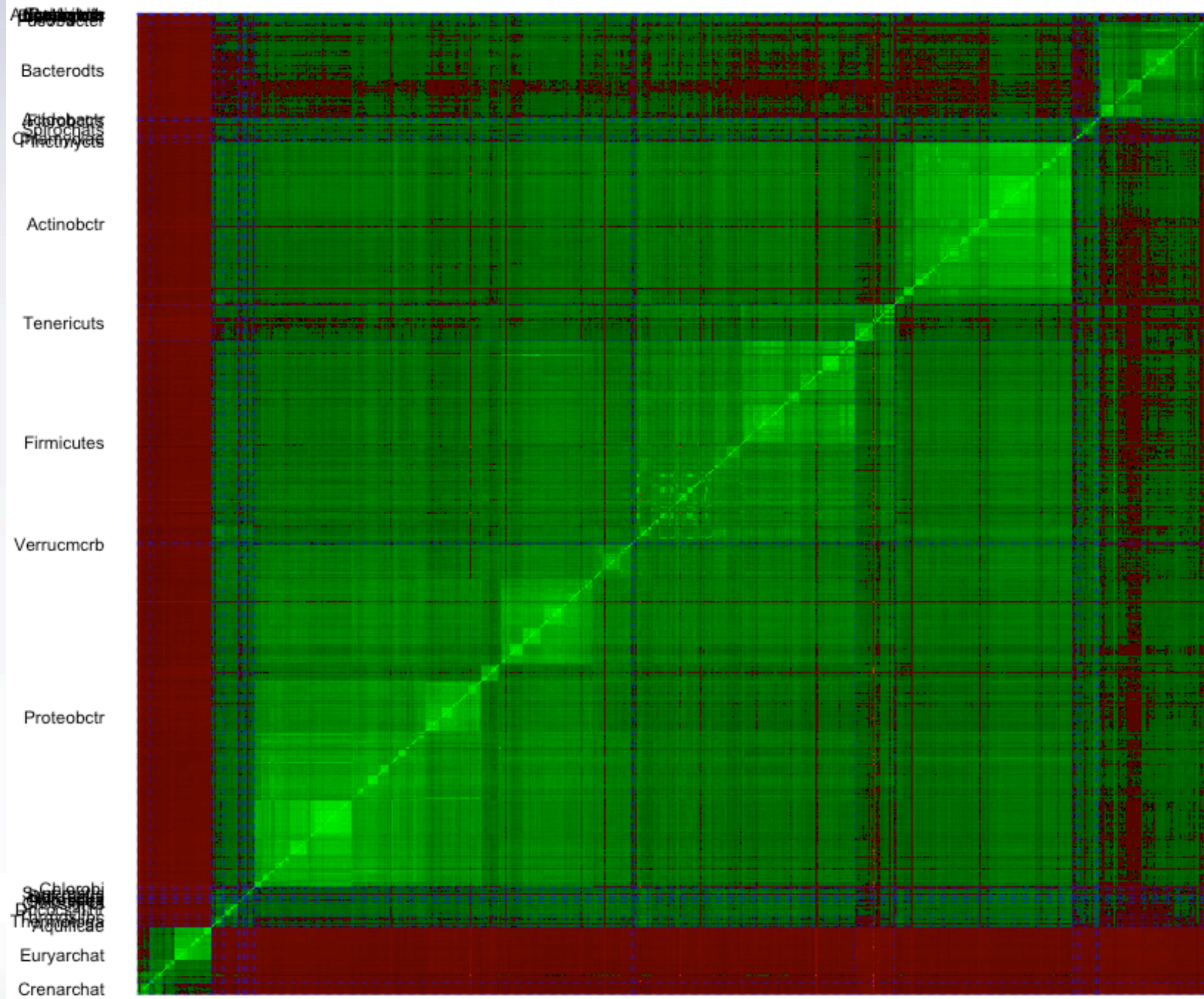
# Rearranged at order level



# Rearranged at order level

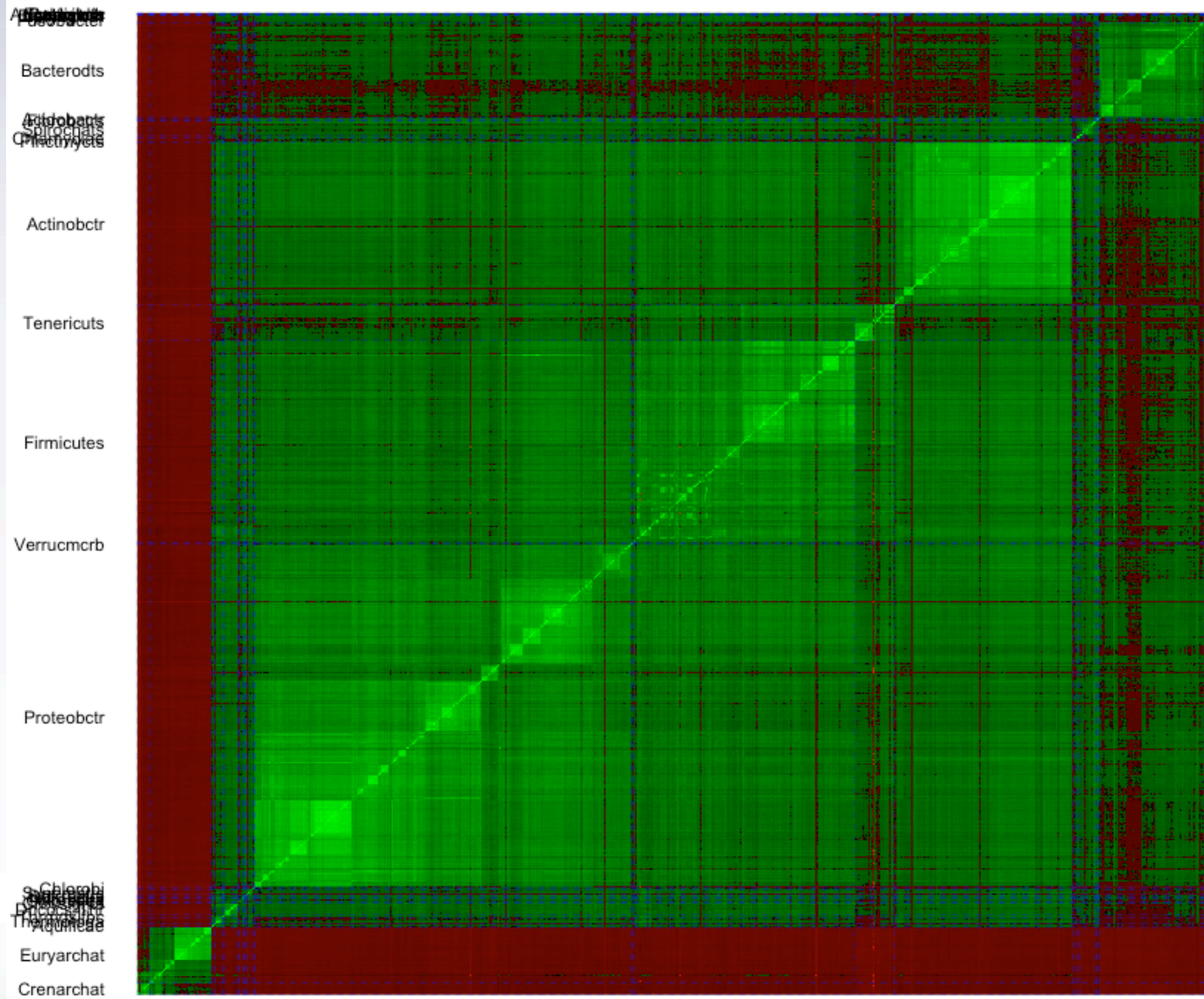


# Rearranged at class level

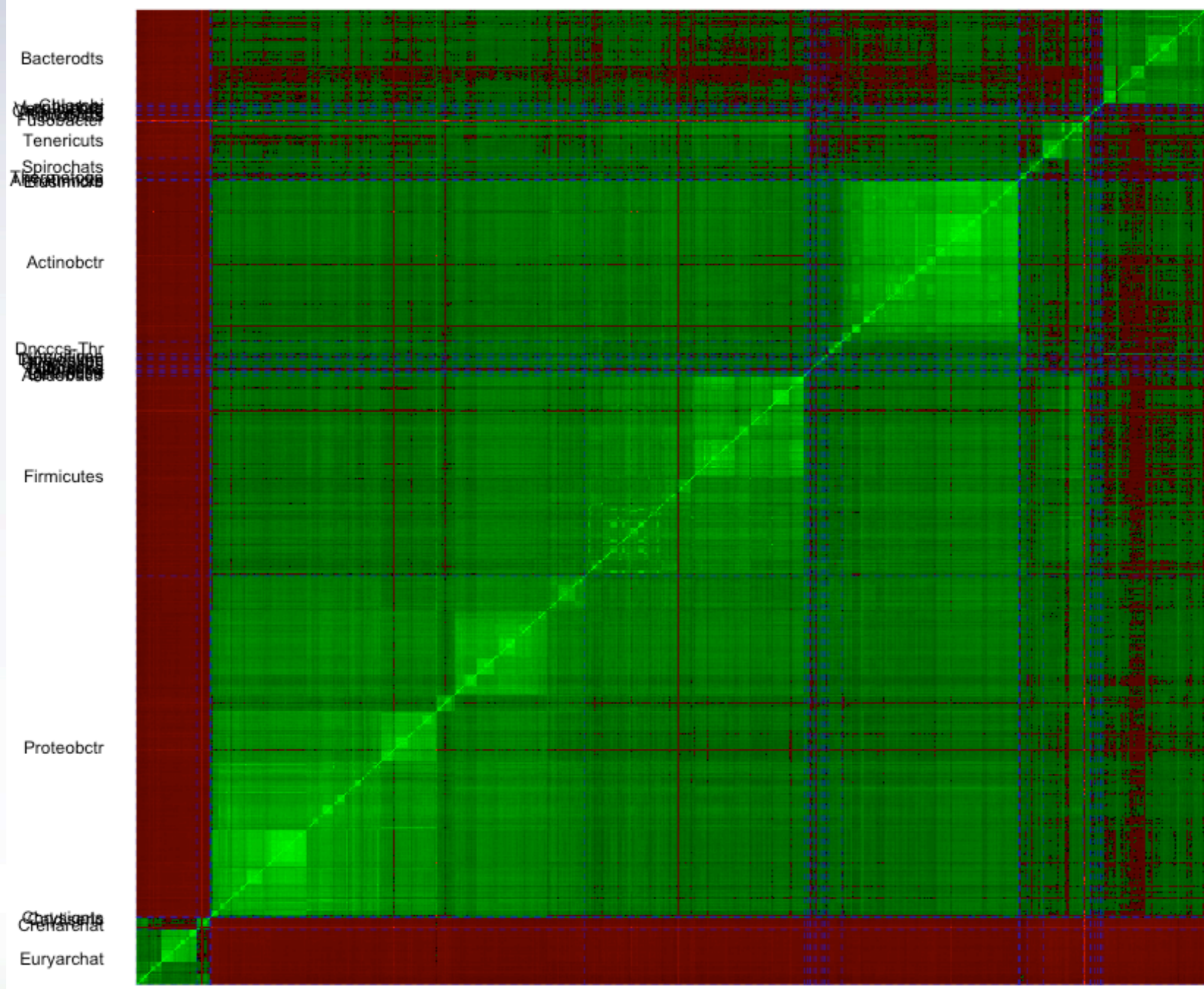




# Rearranged at class level

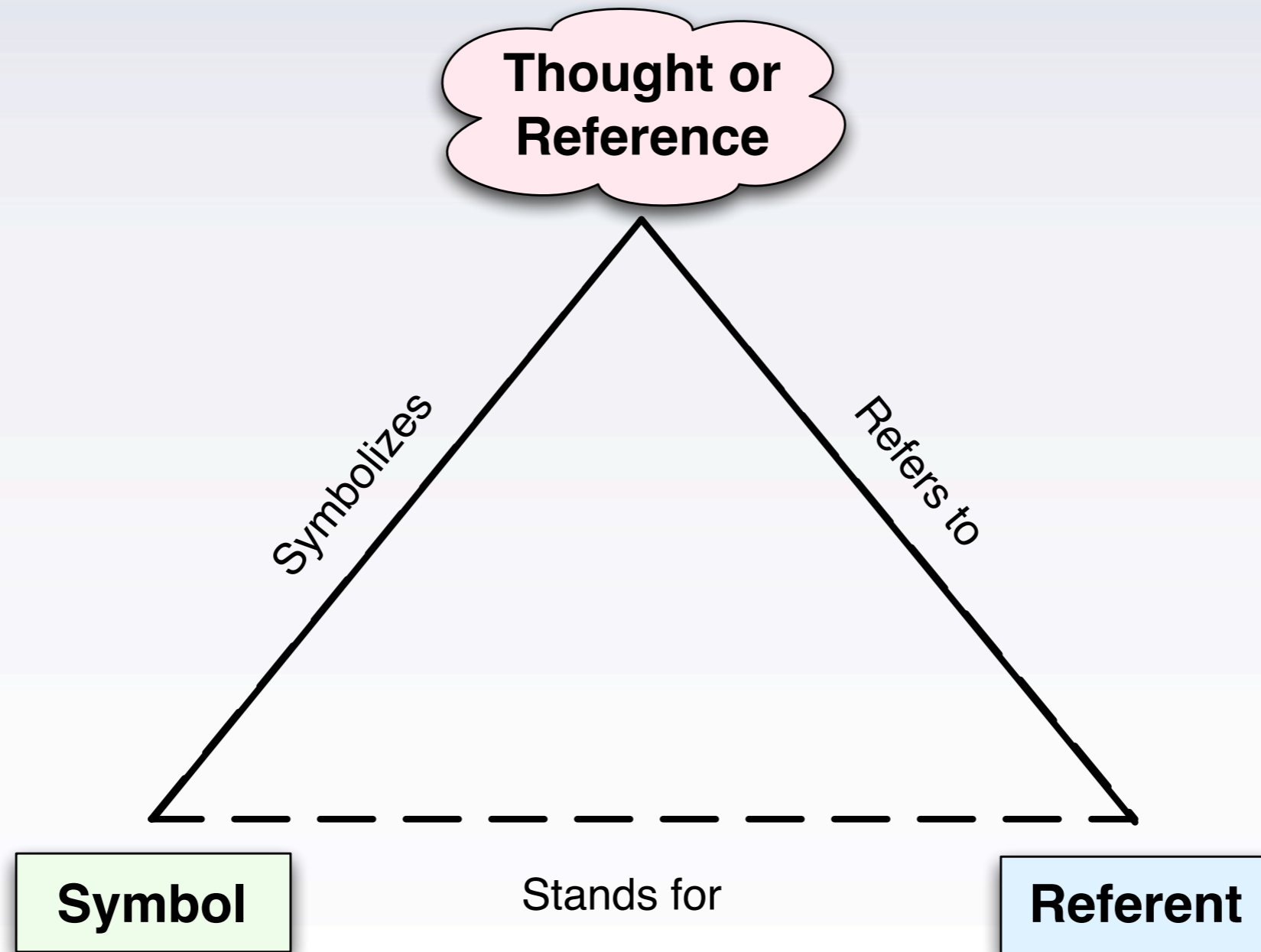


# Rearranged at phylum level



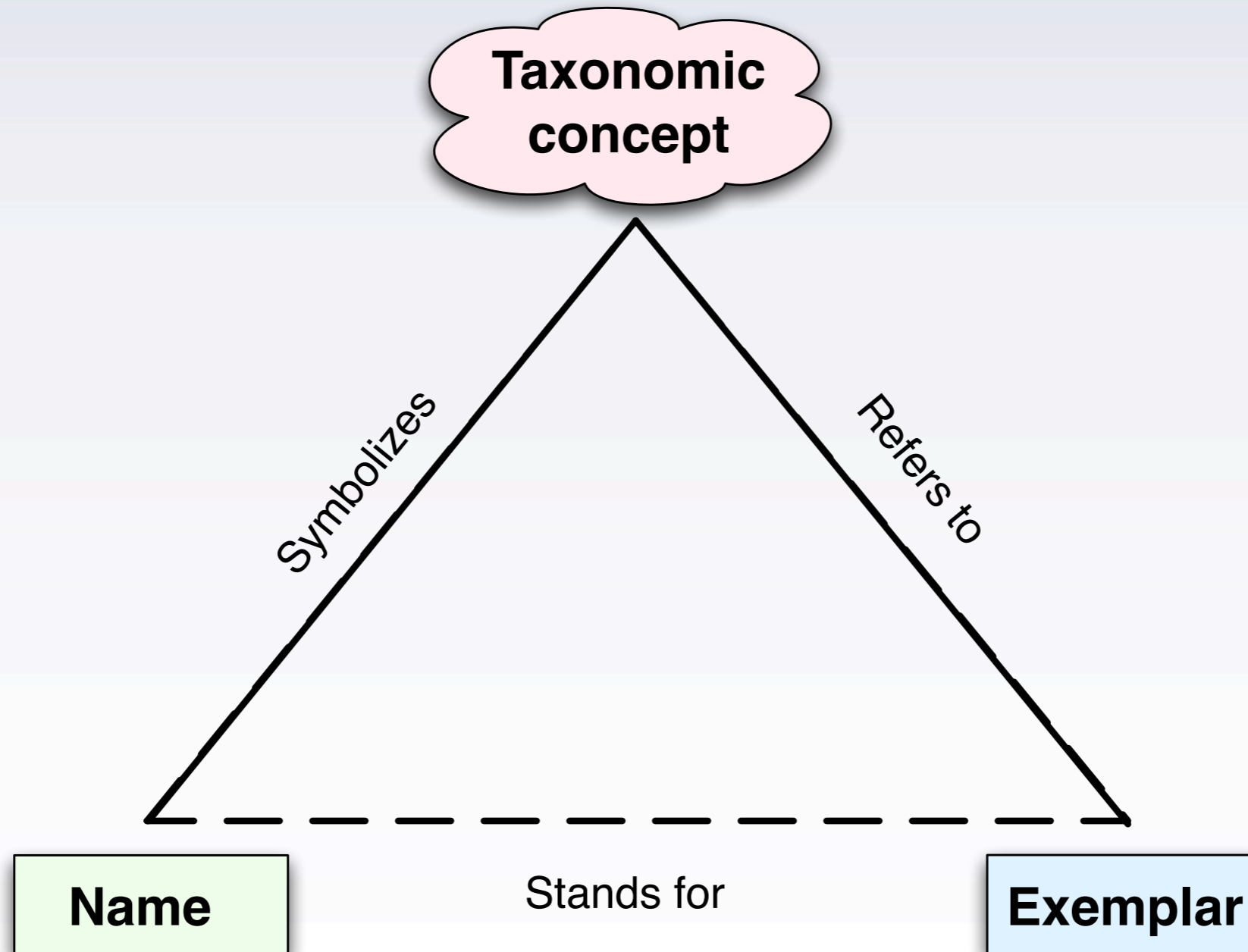
# Disambiguating bacterial and archaeal names





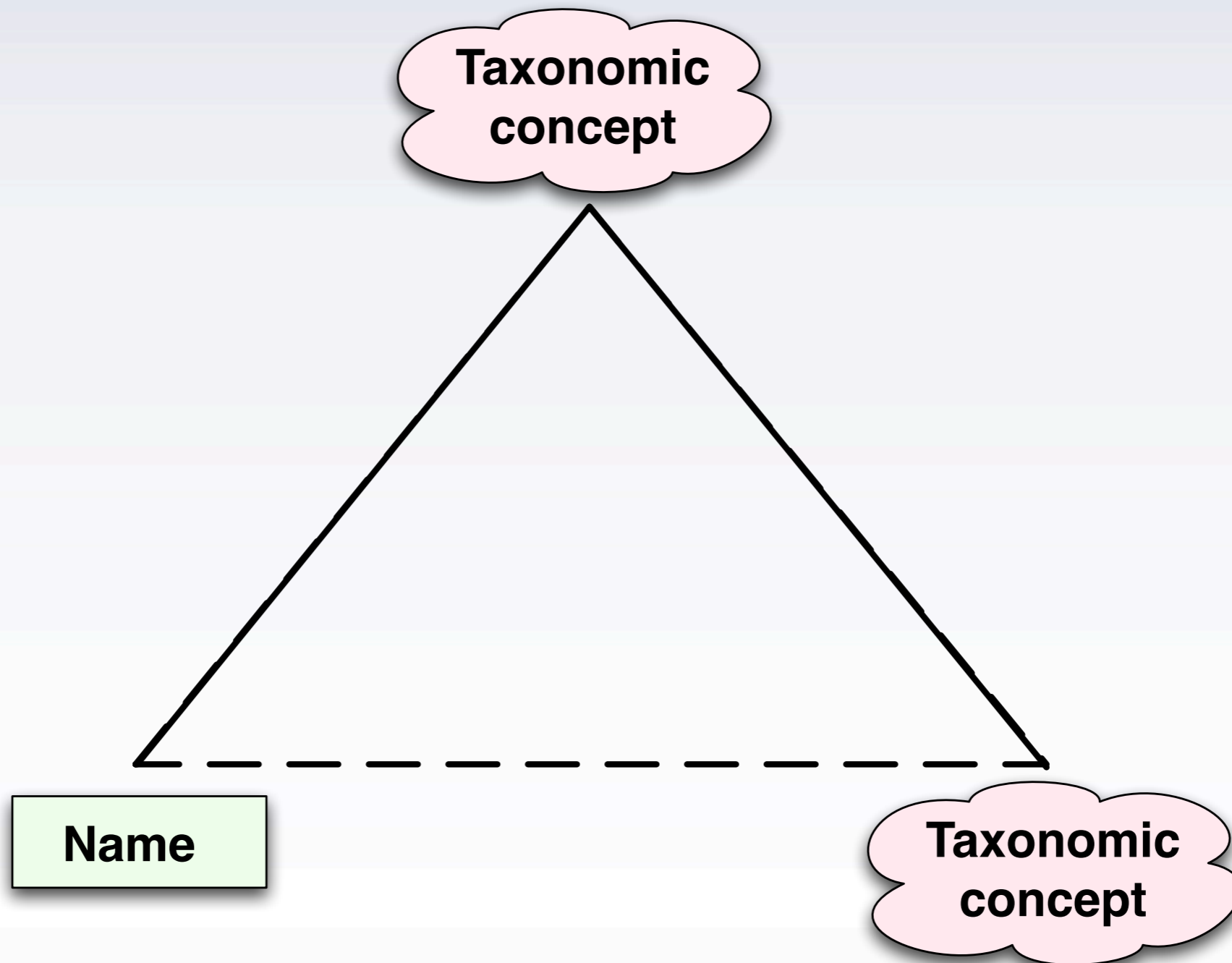
Ogden and Richard, *The Meaning of Meaning* 1923





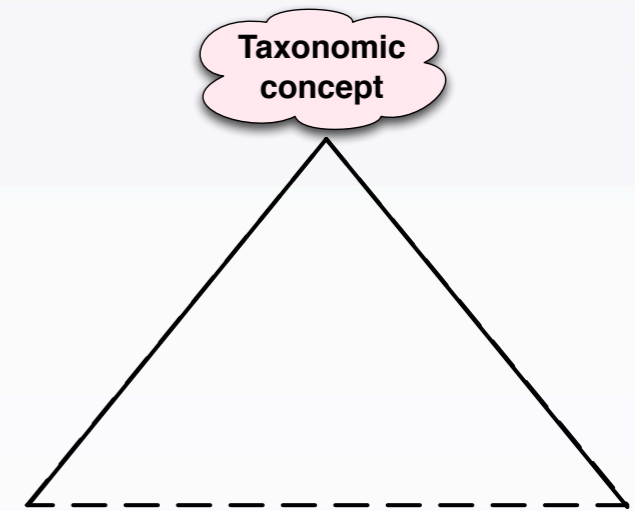
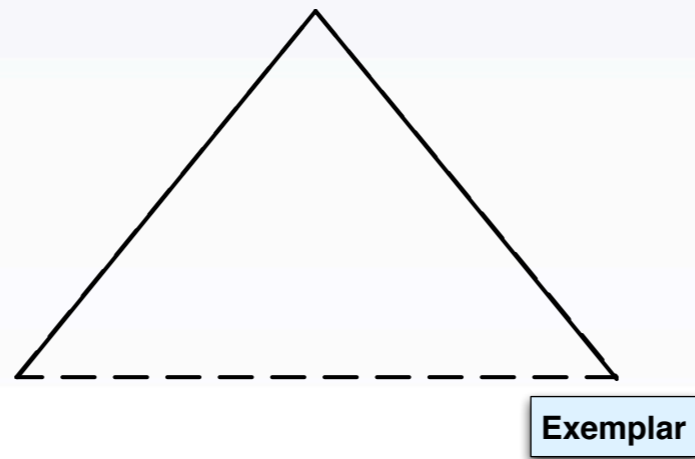
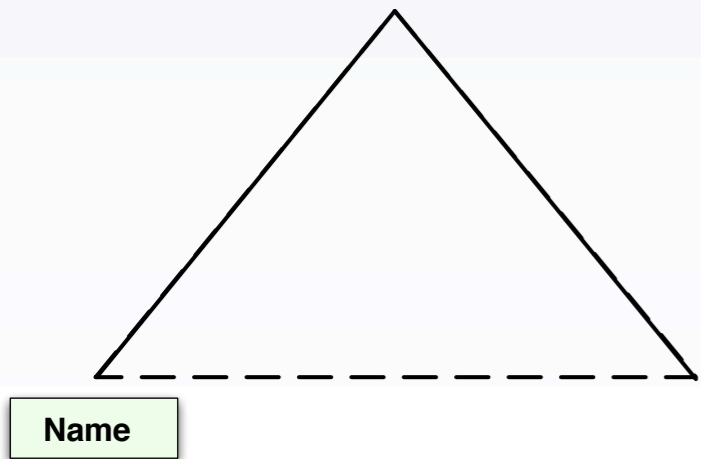
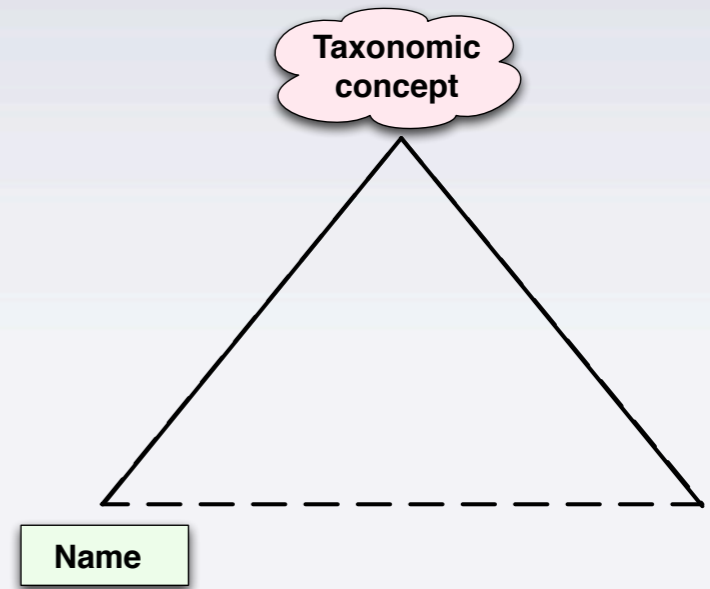
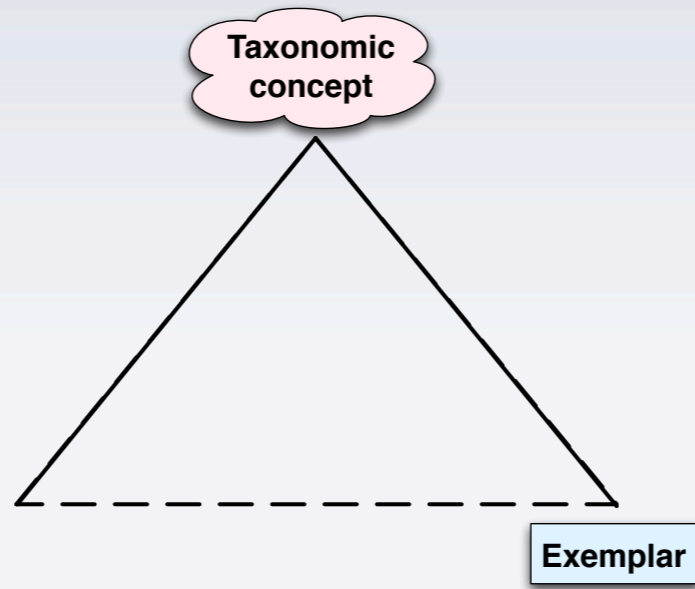
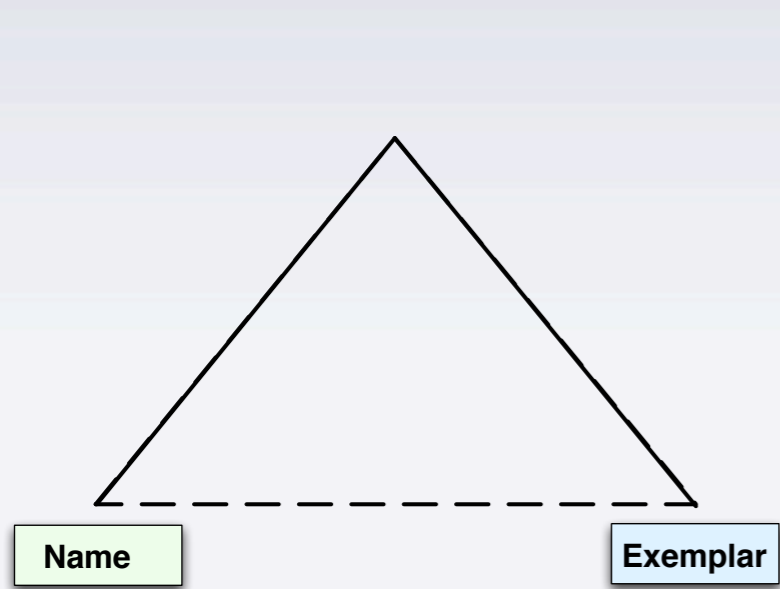
Garrity and Lyons, 2003,  
2011 US Pat 7,925,444





Garrity and Lyons, 2003,  
2011 US Pat 7,925,444





Garrity and Lyons, 2003,  
2011 US Pat 7,925,444



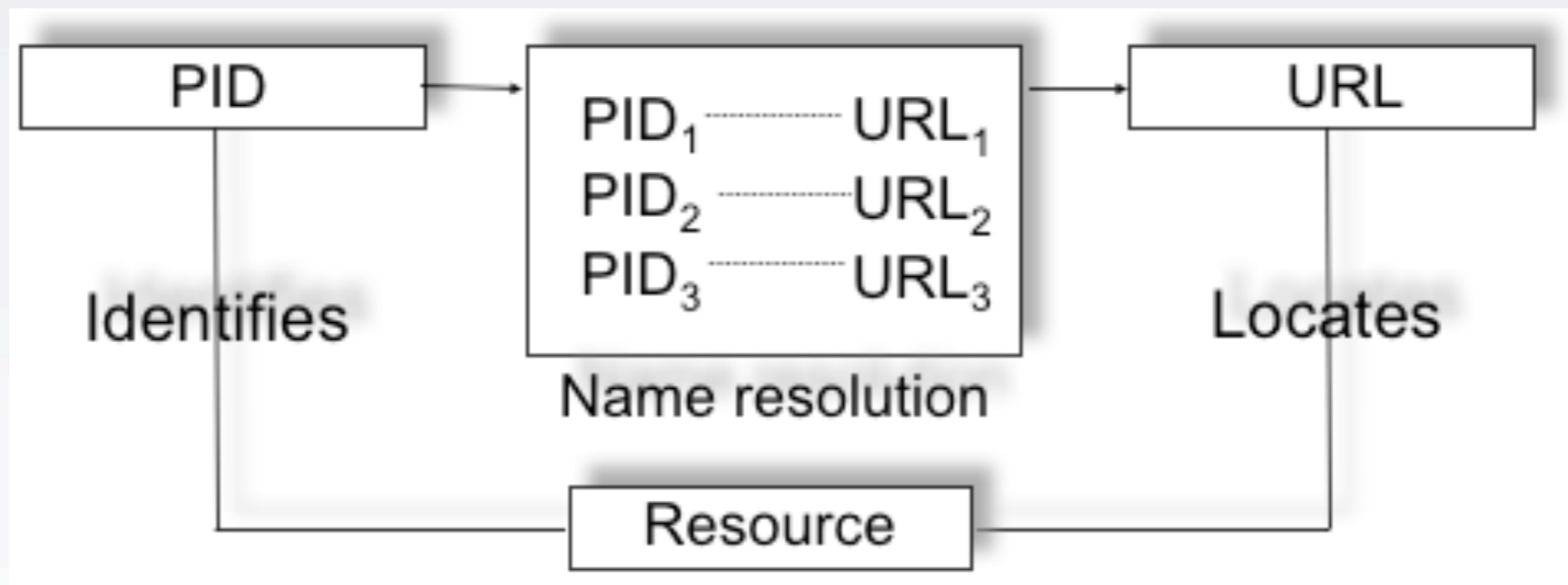
	<b>Names</b>	<b>Taxa</b>	<b>Exemplars</b>
<b>phylum</b>	39	38	0
<b>class</b>	77	69	0
<b>subclass</b>	7	7	0
<b>order</b>	140	136	0
<b>suborder</b>	23	22	0
<b>family</b>	349	344	0
<b>genus</b>	2,437	2,406	0
<b>species</b>	13,042	12,637	11,230
<b>subspecies</b>	587	551	301

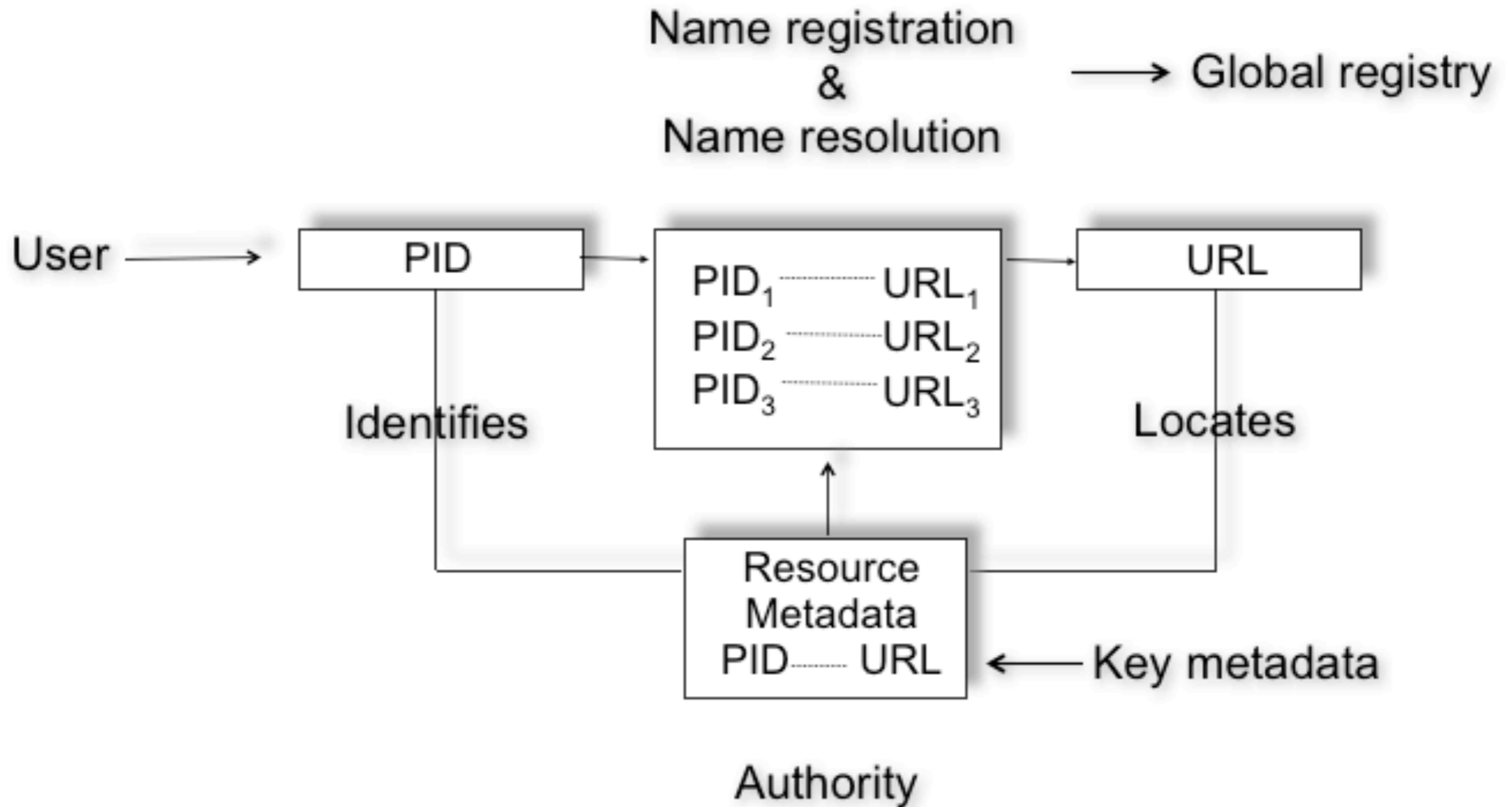




# The importance of redirection



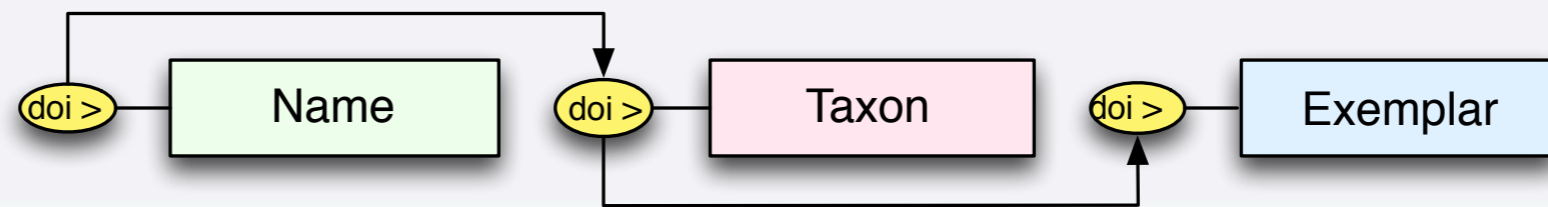




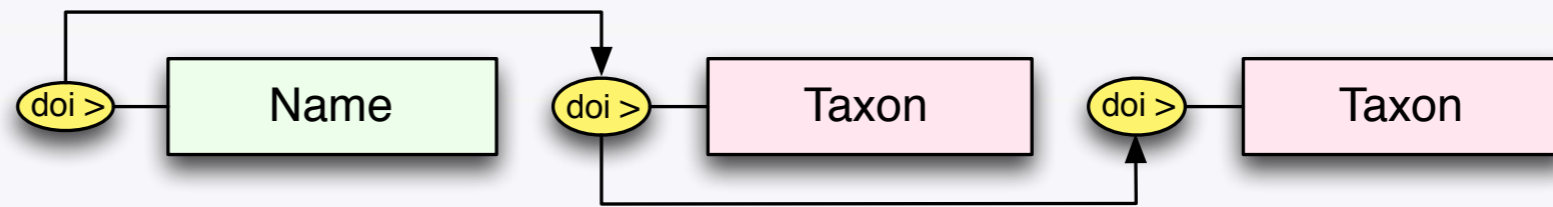
# The N4L model



**New species**



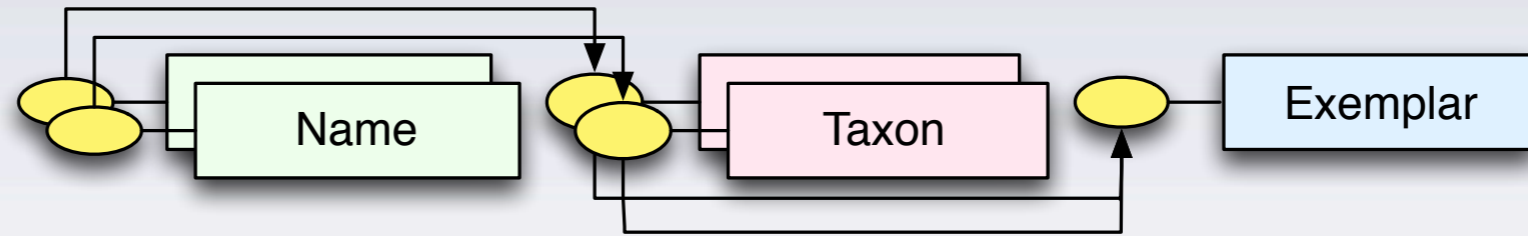
**New higher taxon**



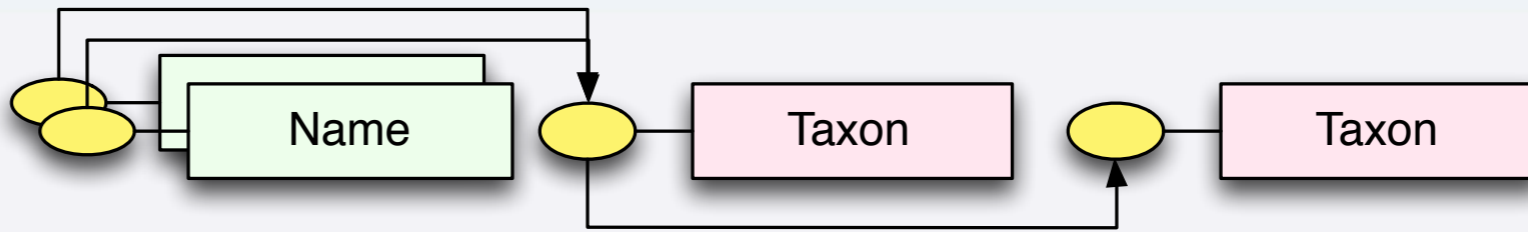
Garrity and Lyons, 2003,  
2011 US Pat 7,925,444



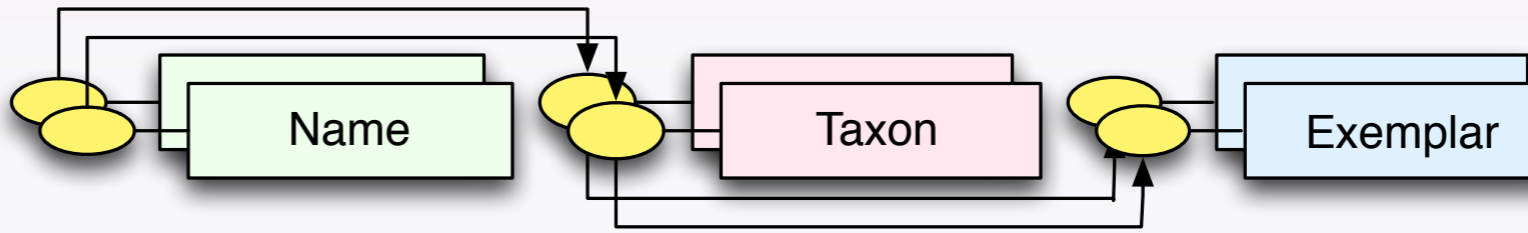
**New combination  
or  
homotypic synonym**



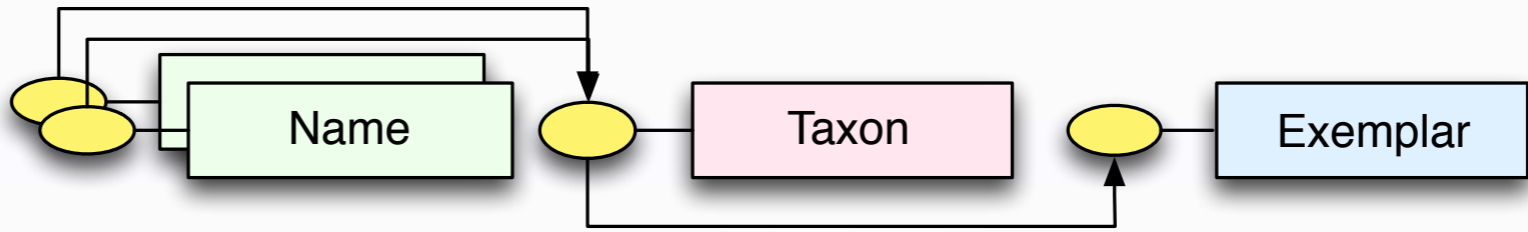
**Unified higher taxon**



**Heterotypic synonym**

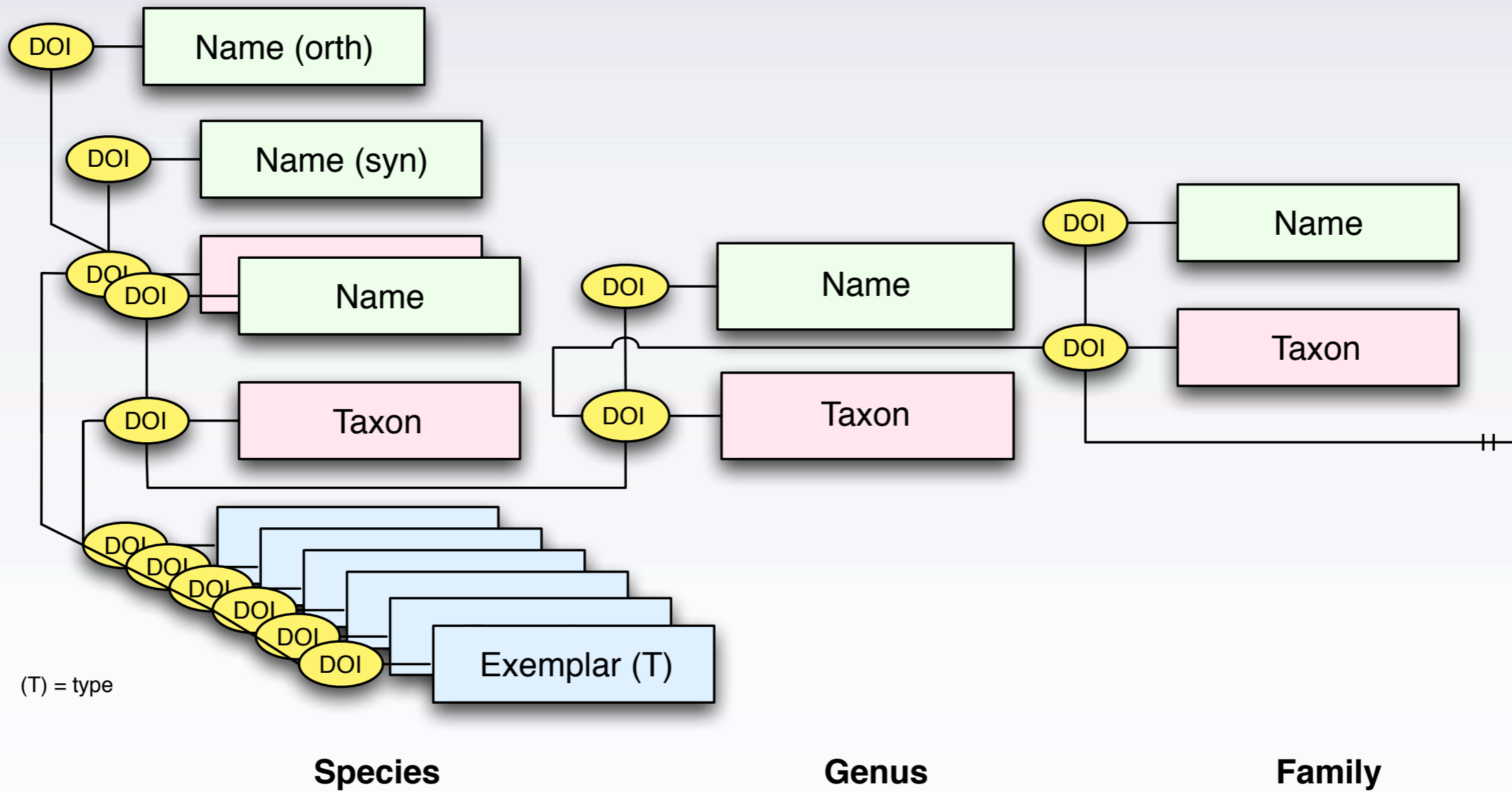


**Orthographic correction**



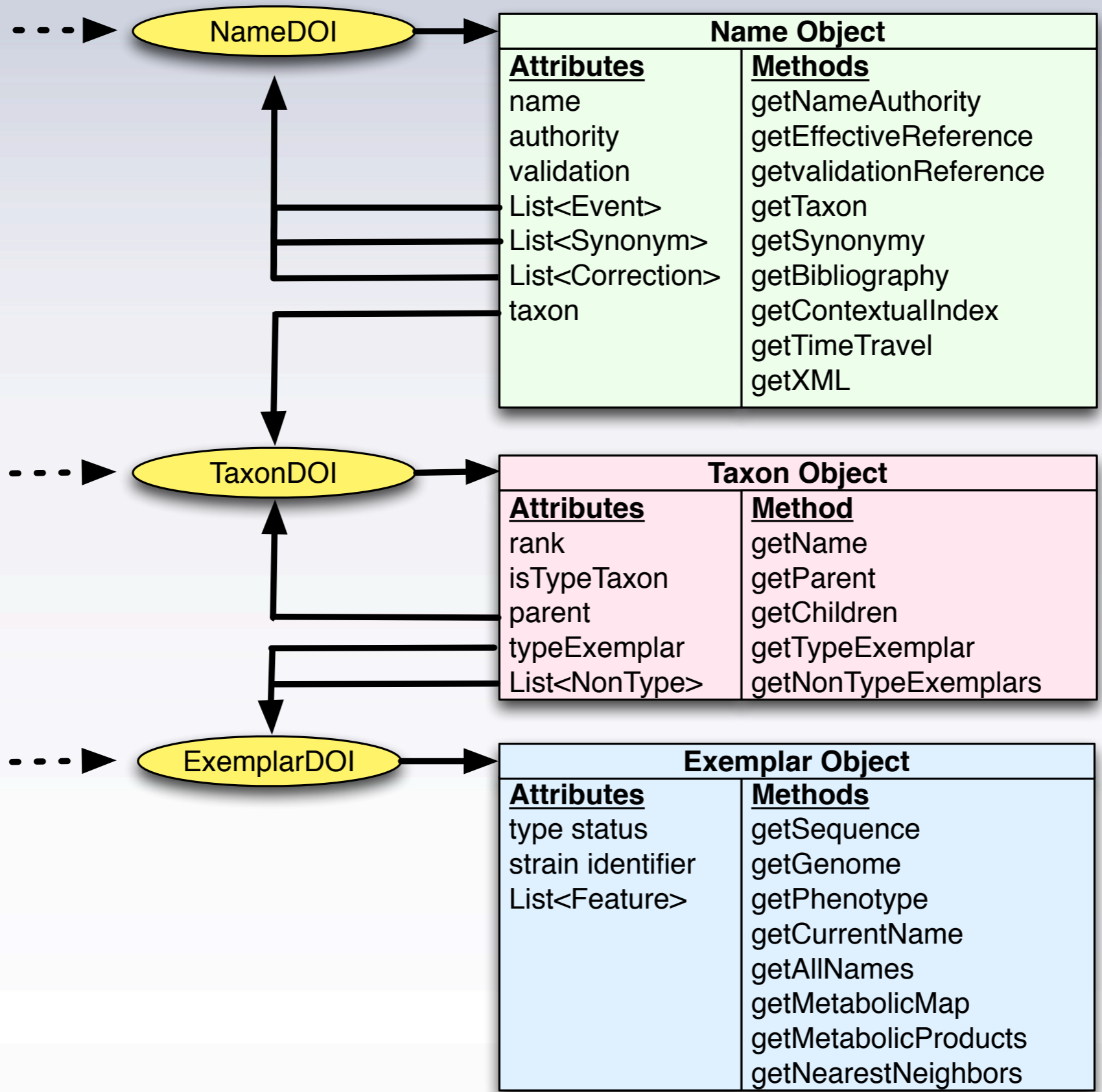
Garrity and Lyons, 2003,  
2011 US Pat 7,925,444





Garrity and Lyons, 2003,  
2011 US Pat 7,925,444





Curation Objects

Service Objects





# The N4L model as an ontology



Curated Nomenclatural and Taxonomic Events



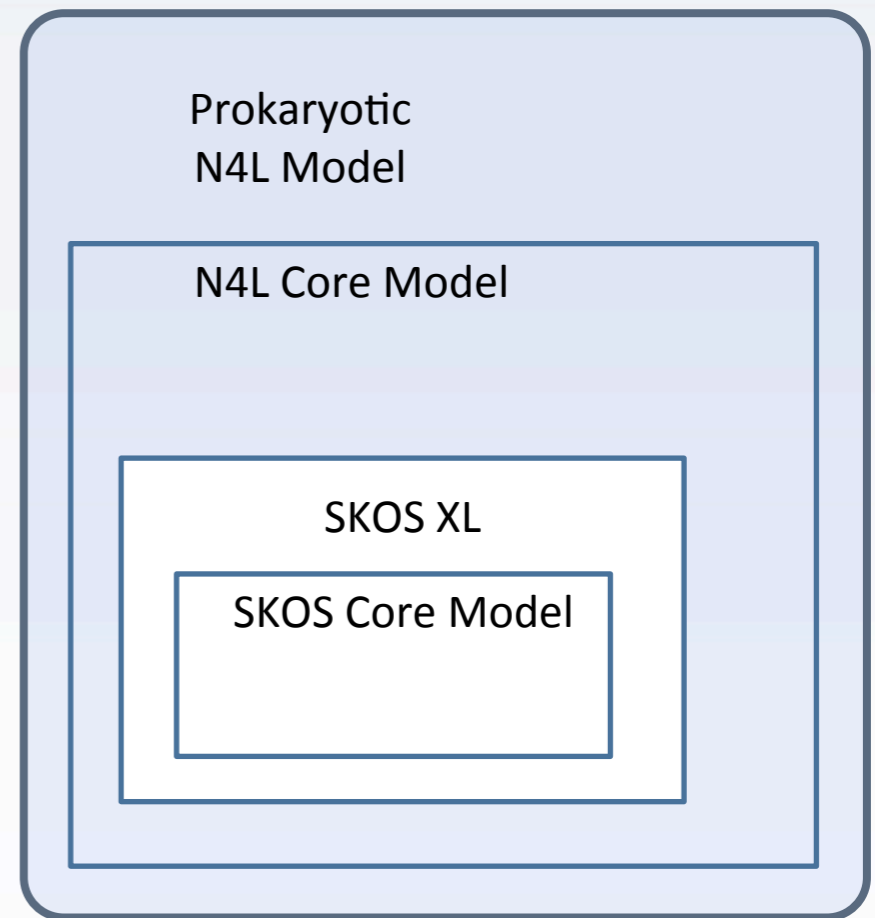
Prokaryotic Code of Nomenclature

The events are interpreted by business logic according to the Rules of Nomenclature



Taxonomic events are harvested and curated from the original literature

Ordered list of Operations on N4L Model



A reasoner over the N4L ontology infers appropriate SKOS relations, allowing direct mapping into SKOS.



# N4L Model Example

**Event:** *Chromocurvus halotolerans* gen. nov., sp. nov.

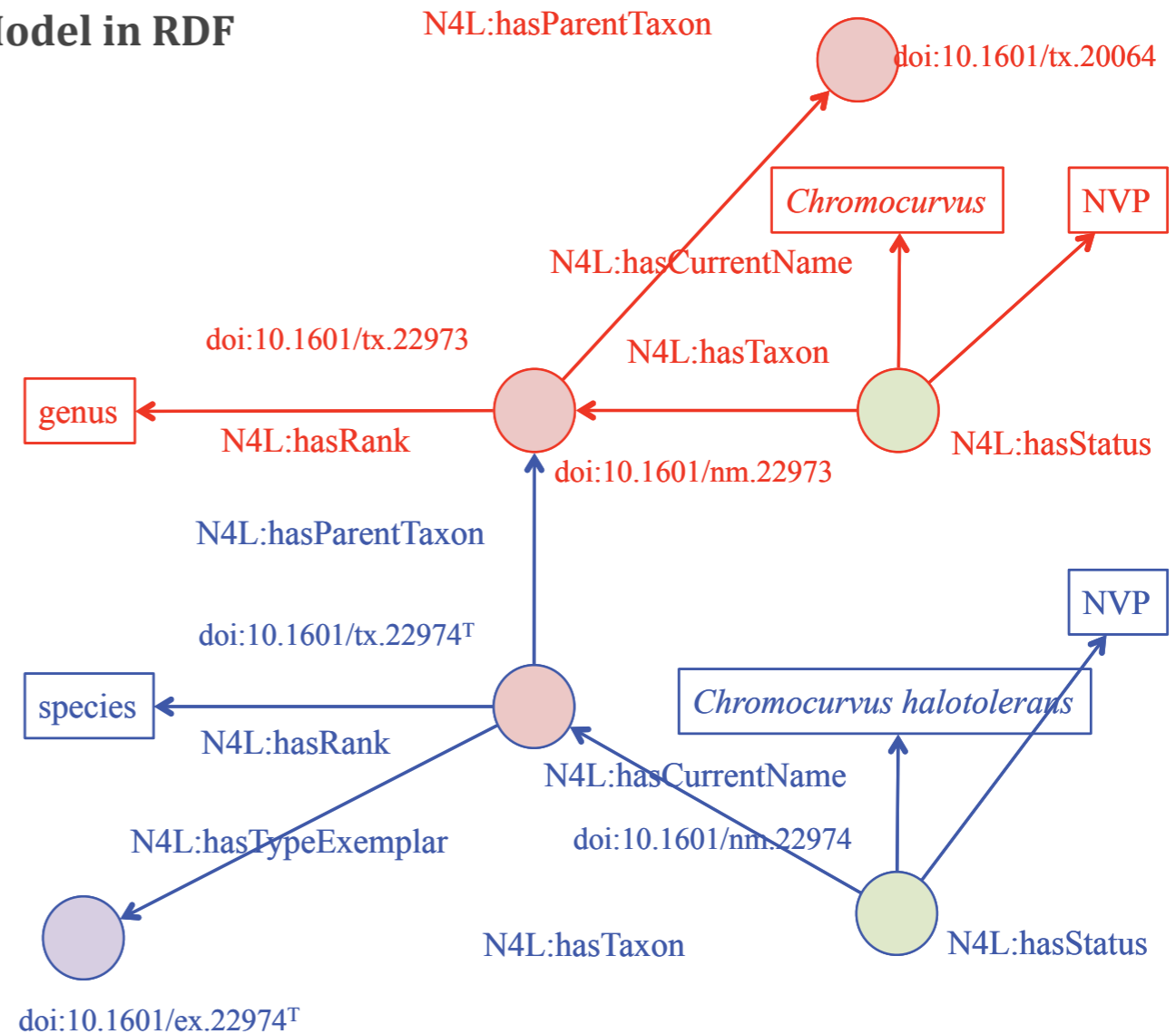
1. *Chromocurvus* gen. nov.

- a) ID = N4LID.NEXT\_ID [22973]
- b) model.createTaxon(tx.22973, rank=genus)
- c) model.createName(nm.22973, "Chromocurvus")
- d) [tx.22973].addName(nm.22973)
- e) [tx.22973].setParentTaxon(tx.20064, isType=FALSE)
- f) [nm.22973].setStatus(NVP)

2. *Chromocurvus halotolerans* sp. nov.

- a) ID = N4LID.NEXT\_ID [22974]
- b) model.createTaxon(tx.22974, rank=species)
- c) model.createExemplar(ex.22974)
- d) [tx.22974].setExemplar(ex.22974, isType=TRUE)
- e) model.createName(nm.22974, "Chromocurvus halotolerans")
- f) [tx.22974].addName(nm.22974)
- g) [tx.22974].setParentTaxon(tx.22973, isType=TRUE)

## N4L Model in RDF



## To infer N4L model we use:

- SPIN framework is used for mapping from Event ontology to N4L ontology. To perform that mapping we use SPIN reasoner.
- RDF(S) is used to represent N4L model.
- An ontology reasoner (such as Jena reasoner) to check consistency of N4L model.

# N4L Model Example

## Event: Valid Publication of *Chromatocurvus* corrig.

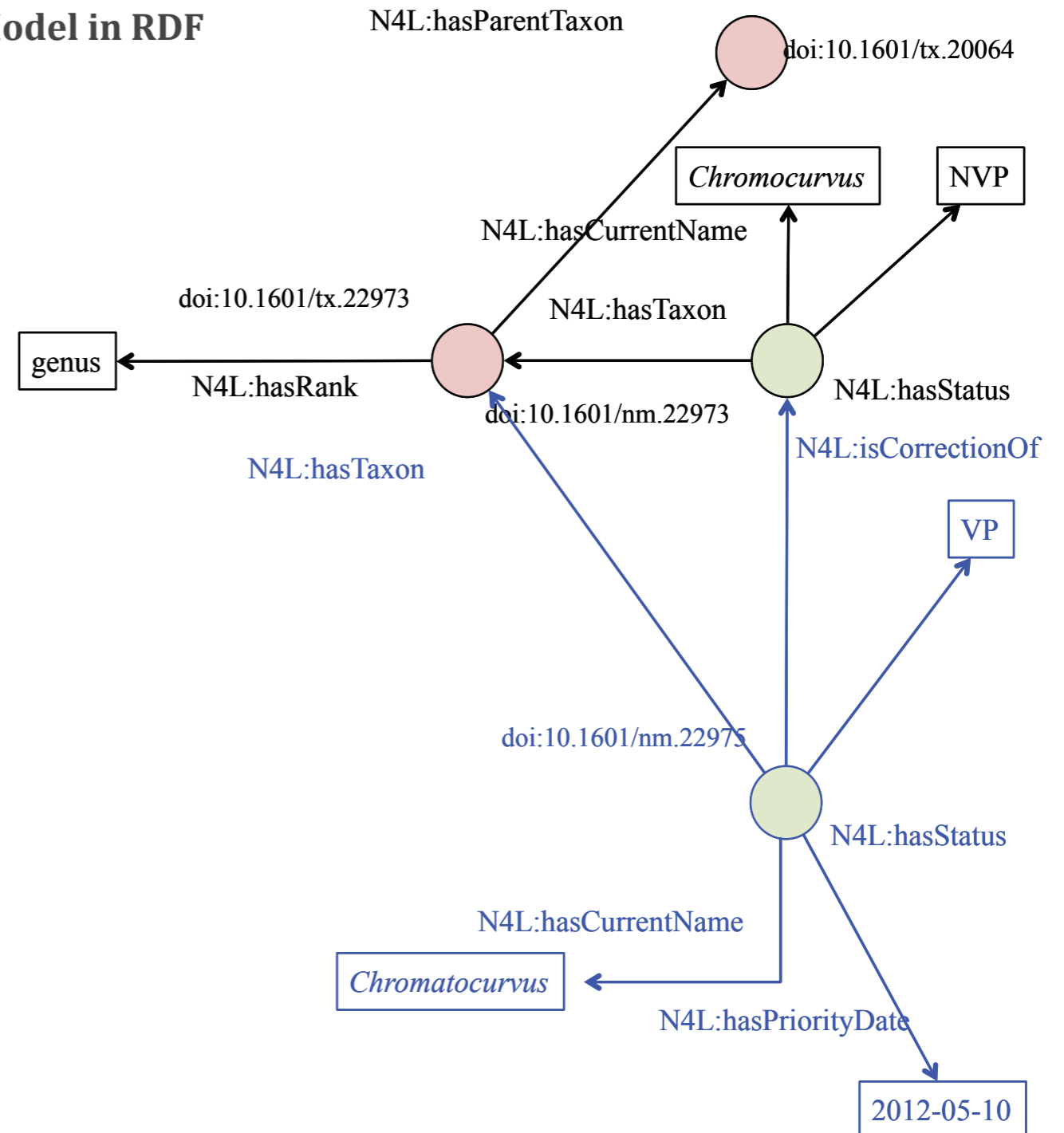
### 1. ) *Chromatocurvus* corrig.

- a) ID = N4LID.NEXT\_ID [22975]
- b) model.createName(nm.22975, "Chromatocurvus")
- c) [nm.22973].correctTo(nm.22975)
- d) [tx.22973].addName(nm.22975)
- e) [nm.22975].validate(VL, 2012-10-05)
- f) [nm.22975].setPriorityDate(2012-10-05)
- g) [nm.22975].setStatus(VP)

## To infer N4L model we use:

- SPIN framework is used for mapping from Event ontology to N4L ontology. To perform that mapping we use SPIN reasoner.
- RDF(S) is used to represent N4L model.
- An ontology reasoner (such as Jena reasoner) to check consistency of N4L model.

## N4L Model in RDF



# N4L Model Example

**Event: Valid Publication of *Chromatocurvus halotolerans* corrig.**

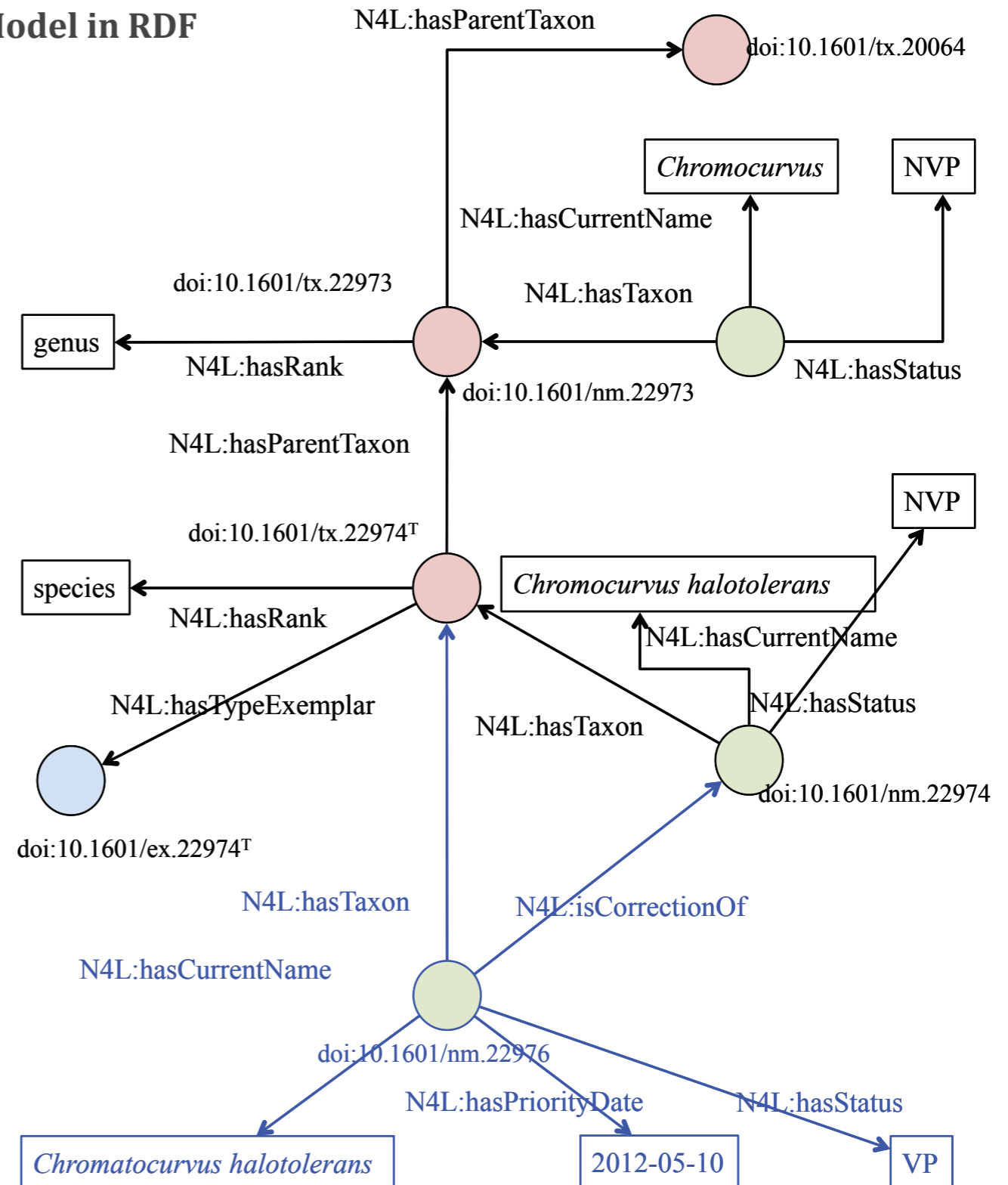
*Chromatocurvus halotolerans* corrig.

- ID = N4LID.NEXT\_ID [22976]
- model.createName(nm.22976, "Chromatocurvus halotolerans")
- [nm.22974].correctTo(nm.22976)
- [tx.22974].addName(nm.22976)
- [nm.22976].validate(VL, 2012-10-05)
  - [nm22976].setPriorityDate(2012-10-05)
  - [nm.22976].setStatus(VP)

**To infer N4L model we use:**

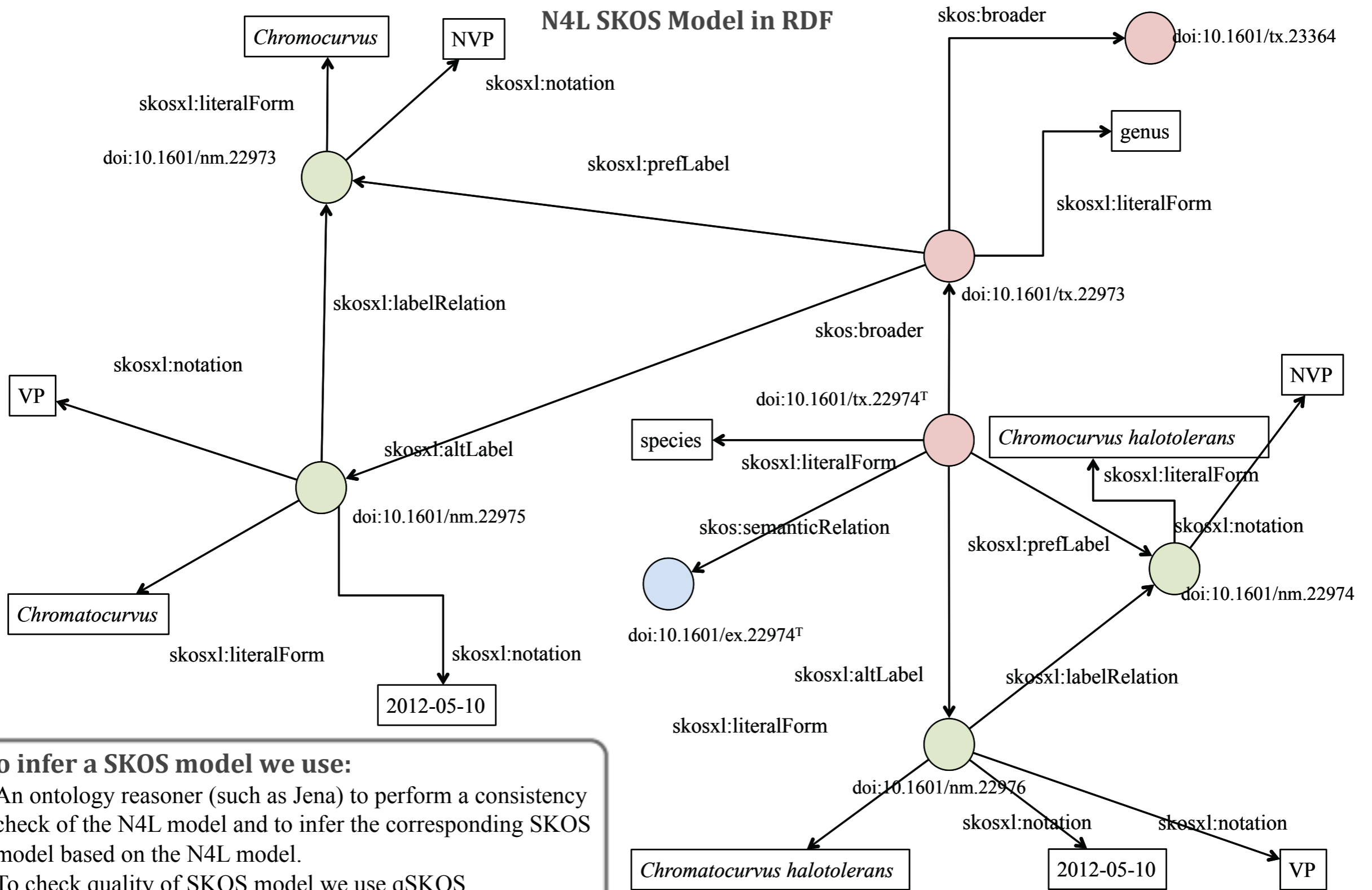
- SPIN framework is used for mapping from Event ontology to N4L ontology. To perform that mapping we use SPIN reasoner.
- RDF(S) is used to represent N4L model.
- An ontology reasoner (such as Jena reasoner) to check consistency of N4L model.

**N4L Model in RDF**



# N4L Model Example

## N4L SKOS Model in RDF



### To infer a SKOS model we use:

- An ontology reasoner (such as Jena) to perform a consistency check of the N4L model and to infer the corresponding SKOS model based on the N4L model.
- To check quality of SKOS model we use qSKOS.

# Some final thoughts

Problems in taxonomy and nomenclature need to be solved independently

Need for precision and accuracy

Process not static

- Taxonomies are in constant state of flux

- Revise knowledge over time without a loss of prior knowledge

Standards, work practices and social issues

Prepare for the forthcoming changes

Lecture slides available at:

<http://services.namesforlife.com/announcements>

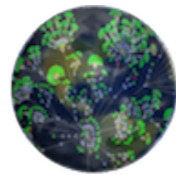




Catherine Lyons  
Charles T. Parker  
Dorothea Taylor  
Sarah Wigley  
Nicole Osier  
Grace Rodriguez  
Amber Roberts

*INTERNATIONAL  
COMMITTEE ON  
SYSTEMATICS OF  
PROKARYOTES*

Brian Tindall  
Aharon Oren



Nikos Kyrpides  
Hans-Peter Klenk  
Barney Whitman



Ron Fraser  
Robin Dunford  
Karen Rowlett  
Sue Andrews  
Rachel Walker  
Leighton Chipperfield



Timothy G. Lilburn



David Labeda



Oranmiyan Nelson



James R. Cole  
Jordan Fish  
Qiong Wang  
Donna MacGarell  
Kevin Petersen  
Nenad Krdzavac



Khalid Sayood  
Ufuk Nalbantoglu  
Sam Way



Dave Ussery







Michael Baycroft  
Ricardo Viera  
Diane Wian  
Darlene Slaughter  
Rosa Alentorn  
Susan Taylog



Anton Heijs  
Ranieri Agentini



Bruce Rosenblum  
Nathan Day



Ed Pence



Norman Paskin



Gerry Roston  
Kurt Riegger



This work was funded through the Small Business technology transfer program of the United States Department of Energy under grants number DE-FG02-07ER86321 and DE-SC0006191. Funding for business development was provided through grants and loans from the Michigan Economic Development Corporation and the Michigan Universities Commercialization Initiative. NamesforLife semantic resolution technology is covered under US Patent 7,925,444 B2. The SOSCC systems and methods is covered under US Patent 8,036,997. Semantic markup technology and semiotic fingerprinting are subject of pending US and EPO patent applications.

